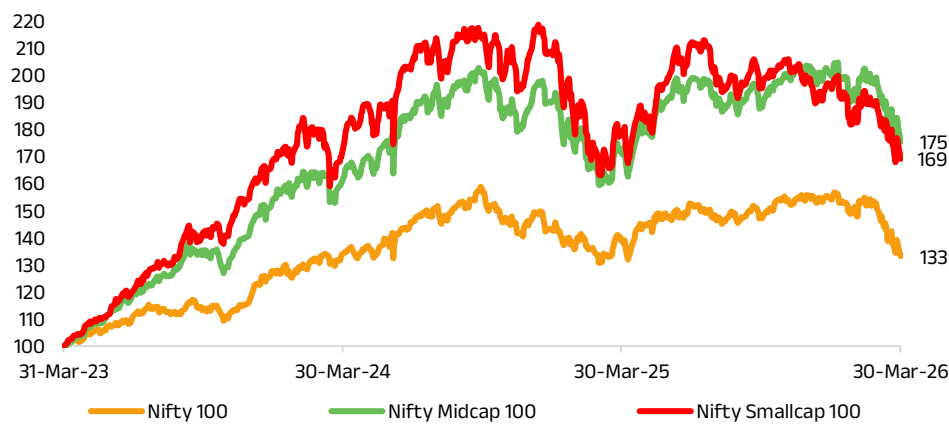


Broad Indices Historical Movement



Source: NSE

Broad Indices

	30-Mar-26	1 Day	1 Week	1 Month
Nifty 50	22,331.40	-2.14%	-2.54%	-11.31%
Nifty 100	22,875.50	-2.24%	-2.65%	-11.67%
Nifty 200	12,492.10	-2.32%	-2.66%	-11.54%
Nifty 500	20,528.05	-2.34%	-2.56%	-11.39%
Nifty Large Midcap 250	14,574.50	-2.43%	-2.58%	-11.36%
Nifty Midcap 150	19,430.90	-2.62%	-2.51%	-11.06%
Nifty Next 50	60,349.80	-2.73%	-3.22%	-13.43%
Nifty Smallcap 250	14,288.45	-2.50%	-1.96%	-10.03%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	30-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	27,071.65	-3.12%	-3.33%	-13.68%
NIFTY 500 Value 50	14,937.70	-1.19%	-0.71%	-11.37%
Nifty 200 Quality 30	18,207.00	-1.98%	-2.34%	-9.63%
Nifty 50 Equal Weight	29,556.95	-2.00%	-1.79%	-10.66%
NIFTY Alpha Low Volatility 30	23,961.30	-2.57%	-2.43%	-11.90%
Nifty High Beta 50	3,317.65	-3.36%	-3.07%	-12.27%
Nifty Low Volatility 50	22,582.00	-2.01%	-1.88%	-10.22%
Nifty Midcap150 Momentum 50	54,460.90	-2.99%	-2.90%	-11.73%
Nifty PSE	9,559.00	-1.21%	-1.29%	-8.58%
Nifty SME Emerge	11,025.80	-3.48%	-5.41%	-13.19%
Nifty 100 ESG	4,444.80	-2.38%	-2.59%	-11.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	30-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	23,769.60	-2.39%	-3.04%	-15.59%
Nifty Bank	50,275.35	-3.82%	-4.43%	-16.94%
Nifty Consumption	10,334.35	-2.13%	-1.89%	-10.43%
Nifty Financial	23,521.80	-3.49%	-3.92%	-15.60%
Nifty FMCG	45,538.65	-1.91%	-1.87%	-10.96%
Nifty Healthcare	14,201.05	-1.61%	-0.20%	-4.51%
Nifty IT	29,062.60	-1.62%	-1.98%	-5.04%
Nifty Media	1,261.85	-2.50%	-2.68%	-10.90%
Nifty Metal	11,138.40	-0.21%	0.72%	-9.00%
Nifty MNC	27,791.25	-1.92%	-2.54%	-12.34%
Nifty Pharma	22,232.25	-1.48%	-0.03%	-3.14%
Nifty Realty	651.15	-2.84%	-3.38%	-16.58%
Nifty Energy	34,849.70	-1.04%	-0.66%	-5.93%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	30-Mar-26	Prev_Day	% Change	1 Week
Hindalco	884.45	866.70	2.05	3.49
Coal India	450.45	445.05	1.21	1.89
ONGC	284.65	281.95	0.96	6.19
Power Grid	296.10	295.50	0.20	-0.97
NA	NA	NA	NA	NA

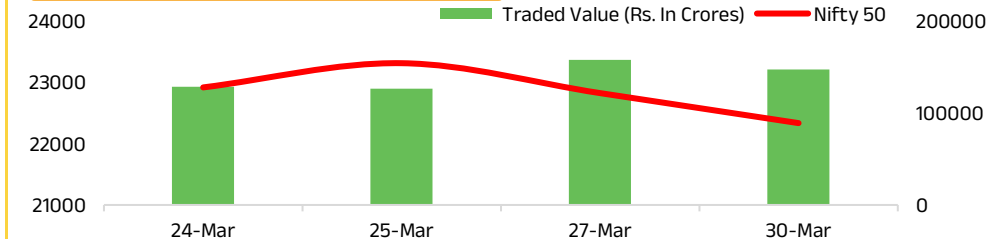
Source: NSE

Nifty 50 Top 5 Losers

Company	30-Mar-26	Prev_Day	% Change	1 Week
IndusInd Bank	752.45	793	-5.06	-5.62
United Phos	567.95	596	-4.68	-8.46
SBI	979.40	1020	-3.93	-4.99
Axis Bank	1,161.30	1205	-3.64	-2.63
Bharti Airtel	1,782.40	1844	-3.34	-1.09

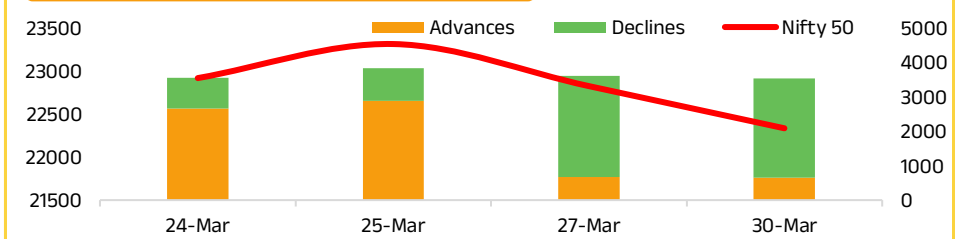
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

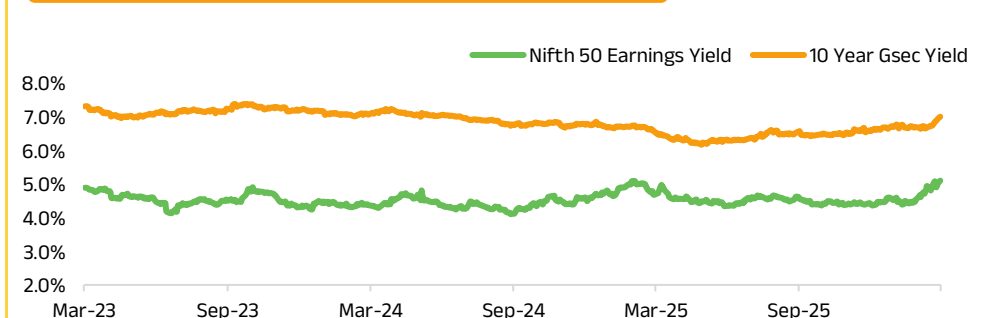
Indian equity markets fell as escalating U.S.-Iran tensions heightened energy price risks and rattled investors. Oil prices were on track for their biggest monthly rise ever as the Middle East conflict entered its fifth week with no clear resolution in sight. Additionally, a sharp fall in the rupee to record lows compounded weak global cues and triggered broad-based selling across sectors.

Homegrown fibre-optic cable and telecommunications (telecom) equipment maker HFCL is expanding capacity with an investment of Rs. 800-900 crore in promoter equity to set up new manufacturing plants. The expansion is driven by expected demand from billions of dollars of data centre investments by global hyperscalers in India. HFCL currently has an

India's Vedanta will break up into five listed companies early next month under a years-long restructuring programme aimed at reducing debt. A tribunal approved the oil-to-metals conglomerate's plan to split into five listed entities in December 2026. After the demerger, the company will continue as Vedanta Limited, housing its base metals business. Vedanta Aluminium, Talwandi Sabo

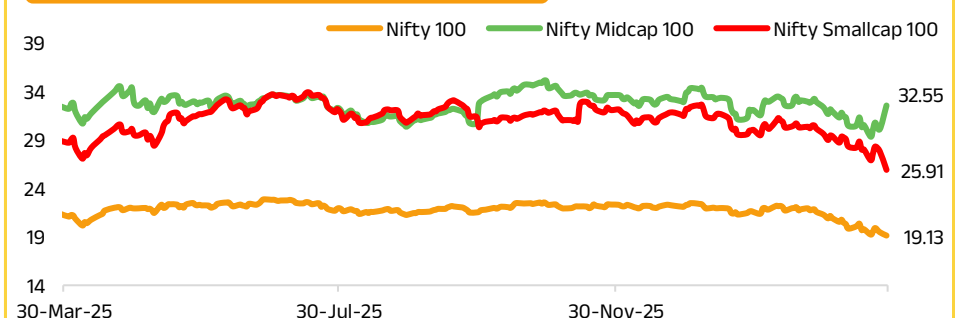
Digital infrastructure solutions provider Black Box, an Essar Group firm, said it has raised Rs. 386.36 crore through the conversion of warrants into equity shares, with promoters contributing Rs. 200 crore to the total infusion.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



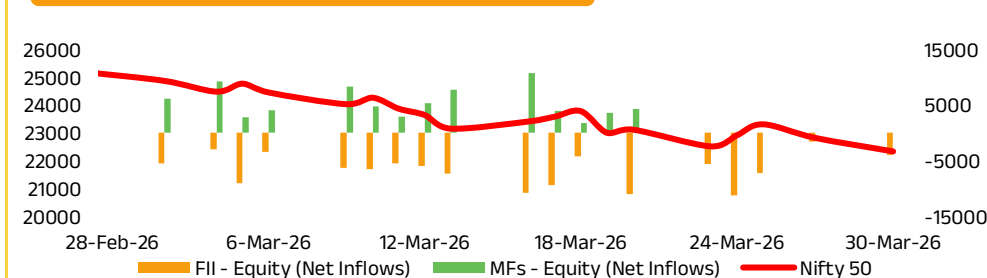
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII*	-3964.71	-117,775	-131,122	-131,122
MF**	4298.61	75,461	129,238	129,238
DII*	14894.72	142,960	247,325	247,325

Source: SEBI, NSDL; *As on 30th Mar 2026; **As on 20th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	22318.40	22318.40	0.00%
Near Basis	-13.00	-13.00	0.00%
Mid Futures	22426.20	22426.20	0.00%
Mid Basis	94.80	94.80	0.00%
Near Open Interest (Cr.)	0.66	0.66	0.00%
Mid Open Interest (Cr.)	2.09	2.09	0.00%
Rollover (%)	77.77	77.77	0.00%
Put Call Ratio (OI)	0.82	0.94	-12.08%
Put Call Ratio(Vol)	0.95	1.20	-21.20%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	18843	25174	60554
Index Options	1195204	1192520	555636
Stock Futures	127756	131174	435194
Stock Options	27899	31066	65653
Total	1369702	1379933	1117036

Source: NSE

Global Equity Market

Global Indices	31-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3565.71	2.92%	-0.36%	-5.09%
Nasdaq 100 (U.S.)	23740.19	3.43%	-1.09%	-4.89%
FTSE (U.K.)	10176.45	0.48%	2.12%	-6.73%
DAX Index (Germany)	22680.04	0.52%	0.19%	-10.30%
CAC 40 Index (France)	7816.94	0.57%	0.94%	-8.90%
SSE Composite (China)	3891.86	-0.80%	0.27%	-6.51%
Nikkei (Japan)	51063.72	-1.58%	-2.27%	-13.23%
Kospi (South Korea)	5052.46	-4.26%	-9.03%	-19.08%
HangSeng (Hong Kong)	24788.14	0.15%	-1.10%	-6.92%
Strait Times (Singapore)	4885.45	-0.24%	0.47%	-2.19%
Ibovespa Sao Paulo (Brazil)	187461.84	2.71%	2.71%	-0.70%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8481.80	0.25%	1.22%	-7.79%
Jakarta Composite (Indonesia)	7048.22	-0.61%	NA	-14.42%
KLSE (Malaysia)	1690.36	0.15%	-1.08%	-1.53%

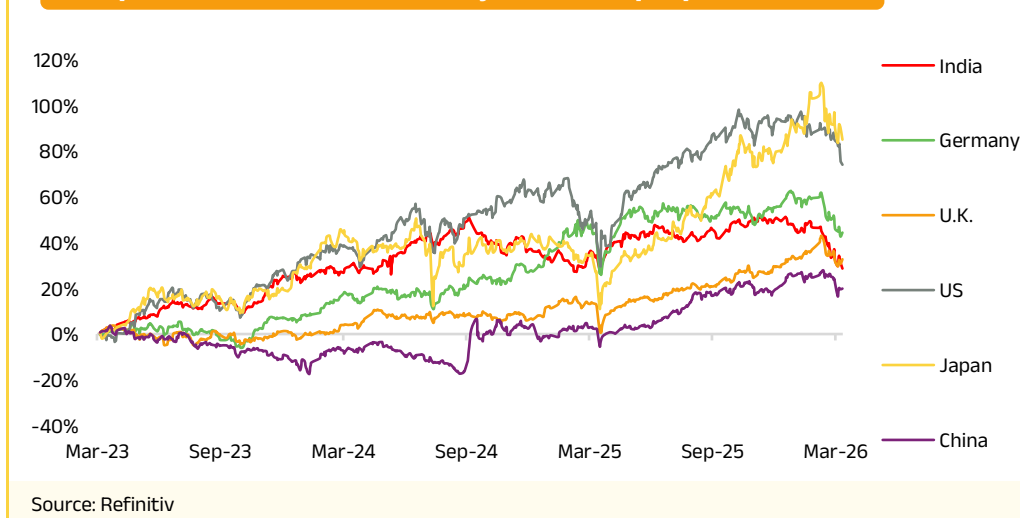
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

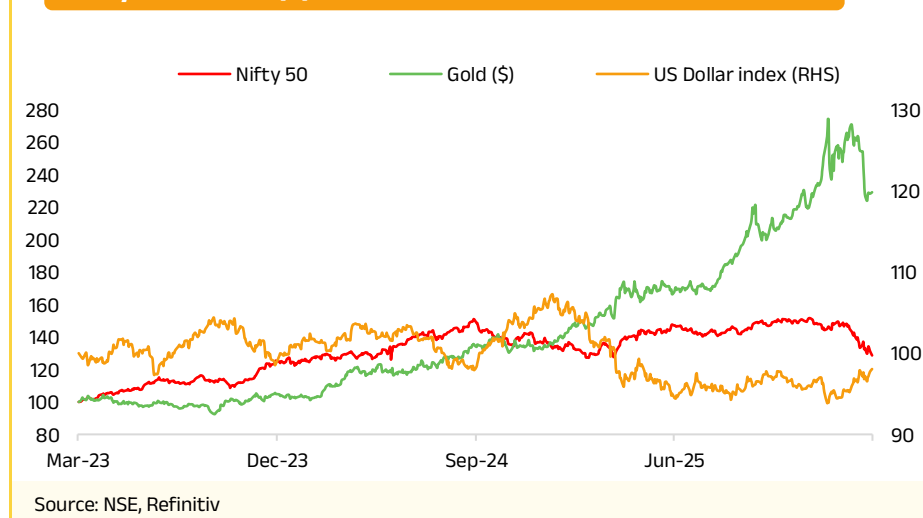
Commodity Prices	31-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm) ^[1]	146,126	2.66%	4.15%	-7.86%
Gold (\$/oz)	4,669.56	3.53%	4.38%	-11.52%
Silver (INR/1 kg) ^[1]	228,860	3.22%	1.96%	-14.00%
Silver (\$/oz)	75.11	7.19%	5.45%	-19.95%
Brent Crude(\$/bbl)	132.66	5.97%	17.27%	75.20%
Crude Oil (INR/1 bbl) ^[1]	9,426.00	6.17%	13.91%	59.01%
NYMEX Crude(\$/bbl)	102.61	-1.75%	10.36%	53.47%
Natural Gas (INR/1 mmbtu)	286.20	1.56%	5.41%	11.36%
Aluminium (INR/1 kg) ^[1]	355.35	5.18%	7.26%	13.22%
Copper (INR/1 kg) ^[1]	1,170.85	-0.15%	2.08%	-5.67%
Nickel (INR/1 kg) ^[1]	1,636.60	0.63%	2.29%	0.25%
Lead (INR/1 kg) ^[1]	197.15	0.74%	0.33%	1.23%
Zinc (INR/1 kg) ^[1]	322.80	2.48%	3.38%	-2.55%
Mentha Oil (INR/1 kg) ^[1]	1,121.60	1.49%	2.67%	7.55%
Baltic Dry Index	1,995	-1.09%	0.30%	-6.78%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-11.21	-9.35	-4.36	11.24
Flexi Cap Fund	-10.92	-10.40	-3.80	12.70
Mid Cap Fund	-10.31	-8.83	0.59	18.18
Large & Mid Cap Fund	-10.89	-9.45	-2.24	14.91
Small Cap Fund	-9.32	-11.72	-2.37	15.49
Multi Cap Fund	-10.37	-9.94	-2.45	15.28
Focused Fund	-11.18	-9.98	-3.69	12.36
Value Fund	-10.80	-8.11	-1.72	15.19
Contra Fund	-11.71	-9.49	-3.28	15.65
ELSS	-10.70	-10.53	-3.38	12.87
Equity Savings	-3.29	-1.38	3.19	8.82
Arbitrage Fund	0.52	3.09	5.93	6.79
Dividend Yield Fund	-10.55	-7.47	-2.04	14.72
Aggressive Hybrid Fund	-8.68	-7.53	-1.67	11.41
Balanced Advantage	-6.60	-5.19	-0.91	9.45

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 30 Mar,

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