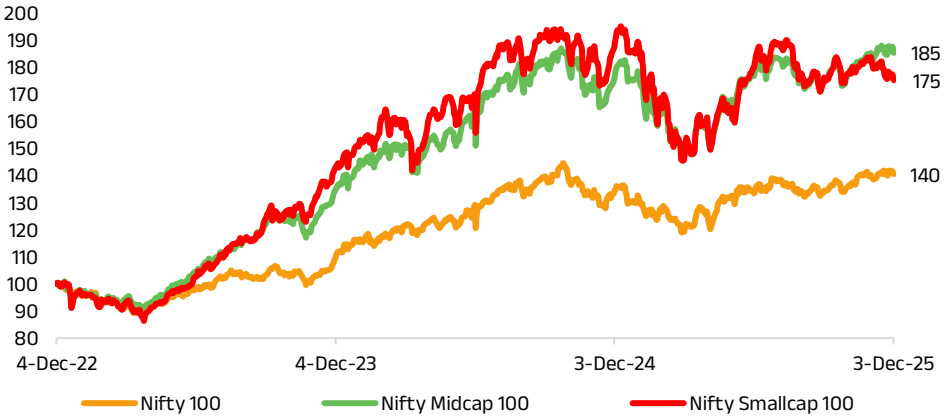


Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,986.00	-0.18%	-0.84%	0.86%
Nifty 100	26,506.10	-0.33%	-0.89%	0.23%
Nifty 200	14,444.40	-0.44%	-0.95%	0.19%
Nifty 500	23,716.30	-0.44%	-1.00%	-0.40%
Nifty Large Midcap 250	16,741.60	-0.61%	-1.09%	-0.08%
Nifty Midcap 150	22,130.15	-0.89%	-1.29%	-0.39%
Nifty Next 50	68,400.85	-1.09%	-1.14%	-2.95%
Nifty Smallcap 250	16,622.65	-0.44%	-1.23%	-4.66%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,615.80	-1.08%	-1.67%	0.03%
NIFTY 500 Value 50	14,861.85	-0.87%	-1.37%	-2.69%
Nifty 200 Quality 30	21,260.15	-0.52%	-0.45%	0.90%
Nifty 50 Equal Weight	32,901.15	-0.62%	-1.26%	-0.16%
NIFTY Alpha Low Volatility 30	26,944.90	-0.16%	-0.58%	0.26%
Nifty High Beta 50	3,878.65	-1.63%	-2.37%	-2.91%
Nifty Low Volatility 50	25,520.35	-0.42%	-1.01%	0.20%
Nifty Midcap150 Momentum 50	62,388.35	-1.38%	-2.02%	0.10%
Nifty PSE	9,616.75	-1.16%	-2.27%	-4.72%
Nifty SME Emerge	14,914.25	-0.89%	-1.96%	-4.16%
Nifty 100 ESG	5,146.30	-0.36%	-0.72%	1.17%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	3-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,643.80	-1.20%	-0.19%	2.99%
Nifty Bank	59,348.25	0.13%	-0.30%	2.15%
Nifty Consumption	12,325.20	-1.08%	-1.38%	-0.97%
Nifty Financial	27,629.60	0.23%	-0.61%	1.18%
Nifty FMCG	54,949.10	-0.80%	-0.89%	-2.15%
Nifty Healthcare	14,828.60	-0.32%	-0.93%	-0.05%
Nifty IT	37,825.25	0.76%	1.23%	6.09%
Nifty Media	1,462.55	0.25%	1.00%	-5.09%
Nifty Metal	10,265.20	-0.49%	-0.15%	-3.64%
Nifty MNC	30,338.55	-0.86%	0.09%	0.28%
Nifty Pharma	22,907.85	0.01%	0.20%	2.07%
Nifty Realty	885.35	-0.75%	-2.86%	-8.60%
Nifty Energy	35,105.00	-1.00%	-2.39%	-3.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Dec-25	Prev_Day	% Change	1 Week
Wipro	254.69	250.17	1.81	1.80
TCS	3,180.00	3,135.70	1.41	0.54
ICICI Bank	1,391.50	1,373.00	1.35	1.20
Hindalco	816.30	806.85	1.17	1.94
Infosys	1,578.70	1,561.00	1.13	1.34

Source: NSE

Nifty 50 Top 5 Losers

Company	3-Dec-25	Prev_Day	% Change	1 Week
Tata Beverages	1,140.00	1162	-1.91	-3.82
M&M	3,649.40	3717	-1.81	-1.00
Titan Industries Limited	3,817.80	3886	-1.75	-2.05
NTPC	322.95	329	-1.72	-0.97
SBI	951.05	967	-1.68	-3.34

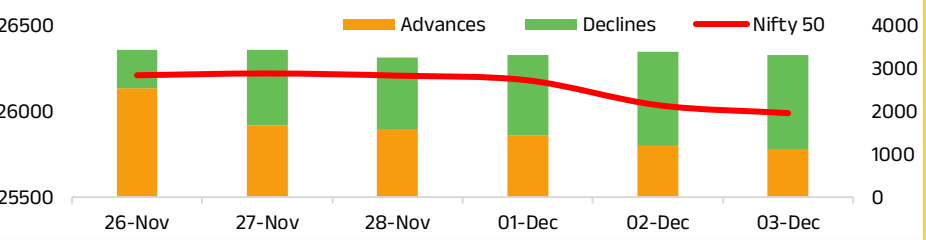
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE

Nifty 50 vs Advances & Declines




Source: NSE

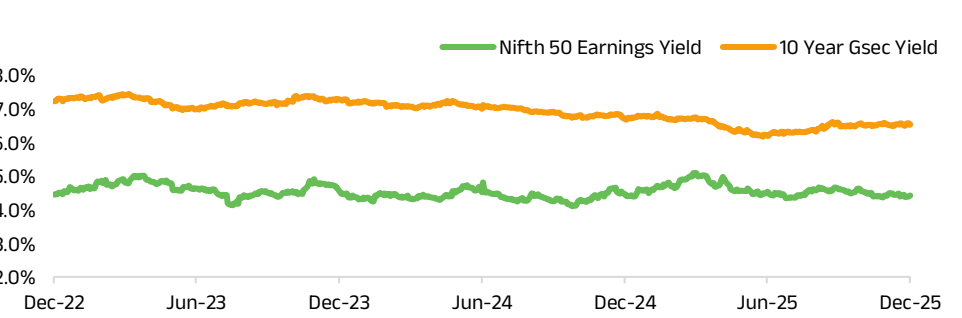
 Indian equity markets declined for the fourth straight session, though the downside was capped by buying interest in information technology and banking stocks. IT shares gained momentum after the rupee weakened to a fresh record low beyond Rs. 90 against the US dollar, as currency depreciation bolstered sentiment for IT exporters.

 R P P Infra Projects announced that it has received a letter of acceptance for a new work order to widen the Hogenakkal–Pennagaram–Dharmapuri–Thirupathur Road (SH-60) from two lanes to four lanes.

 The Adani Group plans to invest \$15 billion over the next five years to boost passenger capacity at its airports to 200 million annually. The plan includes adding terminals, taxiways, and a new runway at the Navi Mumbai airport.

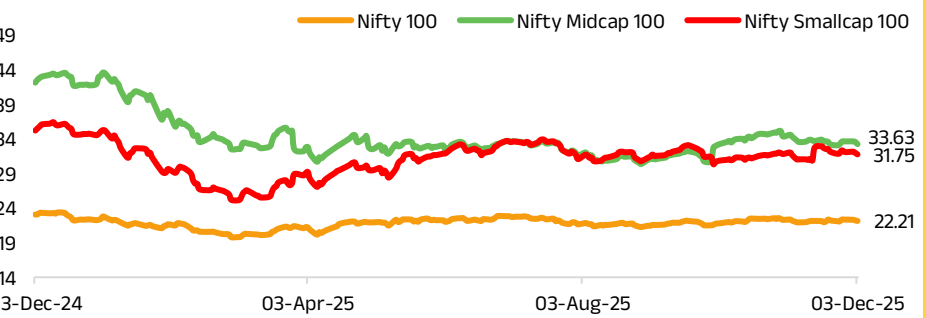
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Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



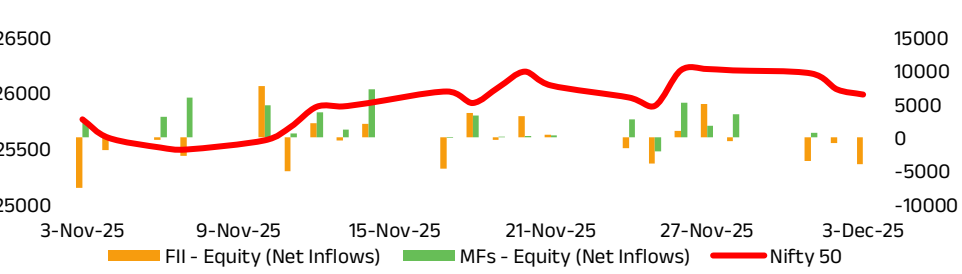
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-4033.46	-8,369	2,477	-1,52,042
MF**	700.09	700	64,884	4,59,947
DII	4730.41	11,935	1,42,420	7,12,007

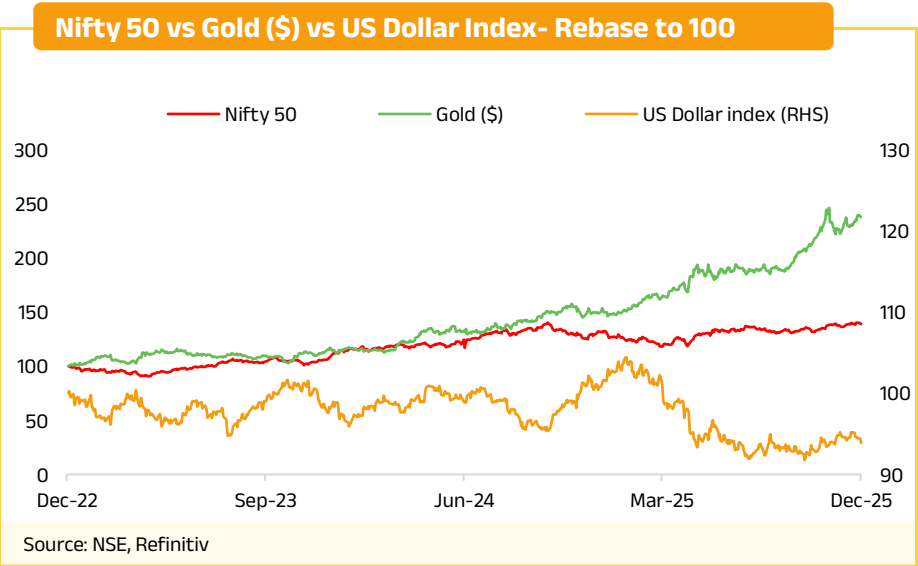
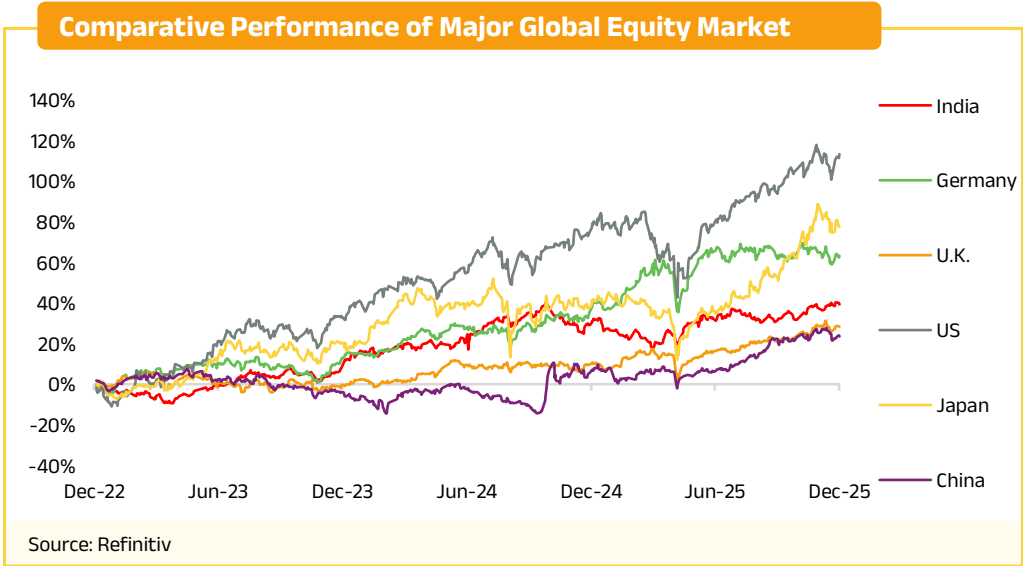
Source: SEBI, NSDL;**As on 1st Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26136.20	26213.00	-0.29%
Near Basis	150.20	180.80	-16.92%
Mid Futures	26302.60	26388.70	-0.33%
Mid Basis	316.60	356.50	-11.19%
Near Open Interest (Cr.)	1.52	1.46	4.26%
Mid Open Interest (Cr.)	0.11	0.10	6.22%
Rollover (%)	7.99	7.74	3.29%
Put Call Ratio (OI)	0.85	0.83	2.59%
Put Call Ratio(Vol)	0.95	1.09	-12.56%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1867	4361	28860
Index Options	3133446	3120955	387805
Stock Futures	18640	15009	393517
Stock Options	15974	15904	21007
Total	3169927	3156229	831189
Source: NSE			

Global Equity Market				
Global Indices	3-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3738.09	0.35%	0.59%	0.04%
Nasdaq 100 (U.S.)	25606.54	0.20%	1.46%	-1.41%
FTSE (U.K.)	9692.07	-0.10%	0.01%	-0.10%
DAX Index (Germany)	23693.71	-0.07%	-0.14%	-1.82%
CAC 40 Index (France)	8087.42	0.16%	-0.11%	-0.28%
SSE Composite (China)	3878.00	-0.51%	0.36%	-2.48%
Nikkei (Japan)	49864.68	1.14%	0.62%	-4.86%
Kospi (South Korea)	4036.30	1.04%	1.90%	-4.40%
HangSeng (Hong Kong)	25760.73	-1.28%	-0.65%	-1.52%
Strait Times (Singapore)	4554.52	0.36%	1.18%	2.48%
Ibovespa Sao Paulo (Brazil)	161755.18	0.41%	2.02%	7.51%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8595.20	0.18%	-0.13%	-3.37%
Jakarta Composite (Indonesia)	8611.79	-0.06%	0.11%	4.07%
KLSE (Malaysia)	1622.84	-0.48%	-0.10%	0.03%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	3-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,27,860	0.61%	1.75%	6.41%
Gold (\$/oz)	4,205.98	-0.03%	1.01%	5.11%
Silver (INR/1 kg)	1,78,007	2.18%	12.13%	19.70%
Silver (\$/oz)	58.48	0.05%	9.62%	21.65%
Brent Crude(\$/bbl)	64.96	0.26%	0.39%	-1.25%
Crude Oil (INR/1 bbl)	5,271.00	-1.00%	1.95%	-2.57%
NYMEX Crude(\$/bbl)	58.99	0.48%	0.48%	-4.38%
Natural Gas (INR/1 mmbtu)	435.10	-1.47%	8.83%	18.91%
Aluminium (INR/1 kg)	277.85	-0.20%	2.77%	1.09%
Copper (INR/1 kg)	1,073.00	1.82%	5.20%	5.87%
Nickel (INR/1 kg)	1,345.00	0.31%	1.19%	-0.10%
Lead (INR/1 kg)	187.65	0.81%	2.93%	2.40%
Zinc (INR/1 kg)	319.75	-0.39%	2.12%	3.23%
Mentha Oil (INR/1 kg)	1,011.70	0.05%	-0.20%	-0.16%
Baltic Dry Index	2,845	9.42%	18.49%	46.27%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Margin Trading

Definition: Margin trading involves borrowing funds from a broker to buy securities, using the purchased securities as collateral.



Explanation

It amplifies potential gains but also increases risk, as losses can exceed the initial investment. Margin calls occur when the account equity falls below the required level.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.12	5.19	3.90	13.79
Flexi Cap Fund	-0.72	4.69	1.18	15.26
Mid Cap Fund	-1.33	4.74	1.11	20.18
Large & Mid Cap Fund	-0.84	4.75	2.29	17.20
Small Cap Fund	-3.34	1.34	-5.17	18.15
Multi Cap Fund	-1.29	4.12	0.61	17.60
Focused Fund	-0.60	4.62	1.98	14.86
Value Fund	-0.40	4.70	1.18	17.70
Contra Fund	0.01	5.38	2.17	19.00
ELSS	-0.78	3.99	1.14	15.98
Equity Savings	0.29	3.75	5.70	9.64
Arbitrage Fund	0.52	2.81	6.08	6.87
Dividend Yield Fund	-0.34	4.80	1.08	18.06
Aggressive Hybrid Fund	-0.37	3.91	3.50	13.50
Balanced Advantage	-0.05	3.68	3.87	11.32
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				