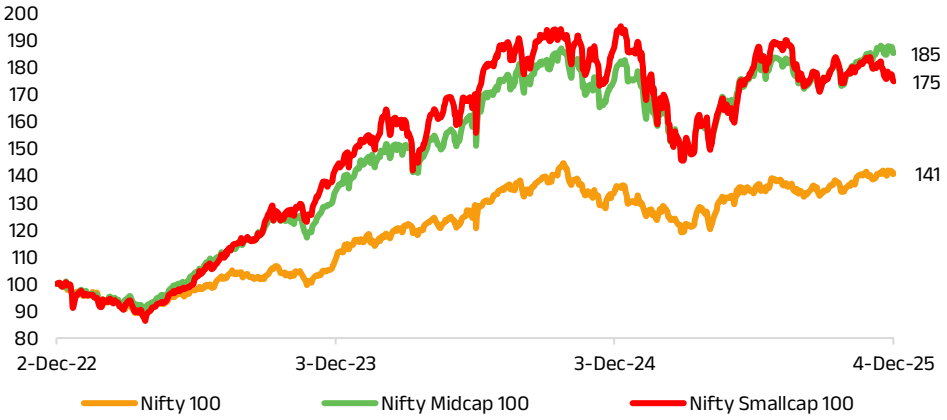


Broad Indices Historical Movement



Source: NSE

Broad Indices

	4-Dec-25	1 Day	1 Week	1 Month
Nifty 50	26,033.75	0.18%	-0.69%	1.70%
Nifty 100	26,557.00	0.19%	-0.70%	1.04%
Nifty 200	14,466.40	0.15%	-0.82%	0.93%
Nifty 500	23,741.10	0.10%	-0.86%	0.28%
Nifty Large Midcap 250	16,754.05	0.07%	-1.02%	0.48%
Nifty Midcap 150	22,120.75	-0.04%	-1.34%	-0.07%
Nifty Next 50	68,560.80	0.23%	-0.74%	-2.29%
Nifty Smallcap 250	16,582.90	-0.24%	-1.12%	-4.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	4-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,695.45	0.25%	-1.62%	0.70%
NIFTY 500 Value 50	14,869.50	0.05%	-1.04%	-1.81%
Nifty 200 Quality 30	21,419.05	0.75%	0.36%	2.51%
Nifty 50 Equal Weight	33,007.65	0.32%	-0.71%	0.93%
NIFTY Alpha Low Volatility 30	27,090.50	0.54%	0.15%	0.97%
Nifty High Beta 50	3,875.35	-0.09%	-2.27%	-1.84%
Nifty Low Volatility 50	25,656.20	0.53%	-0.24%	1.25%
Nifty Midcap150 Momentum 50	62,264.05	-0.20%	-2.13%	0.05%
Nifty PSE	9,643.20	0.28%	-1.68%	-3.39%
Nifty SME Emerge	14,895.00	-0.13%	-2.76%	-4.10%
Nifty 100 ESG	5,168.80	0.44%	-0.28%	2.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	4-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,732.70	0.32%	0.47%	4.22%
Nifty Bank	59,288.70	-0.10%	-0.75%	2.53%
Nifty Consumption	12,349.65	0.20%	-0.81%	-0.28%
Nifty Financial	27,611.45	-0.07%	-1.20%	1.53%
Nifty FMCG	55,209.30	0.47%	-0.47%	-1.09%
Nifty Healthcare	14,856.80	0.19%	-0.62%	0.62%
Nifty IT	38,360.25	1.41%	2.44%	8.75%
Nifty Media	1,441.40	-1.45%	-1.29%	-5.95%
Nifty Metal	10,271.45	0.06%	-0.02%	-2.17%
Nifty MNC	30,260.75	-0.26%	-0.26%	0.03%
Nifty Pharma	22,958.95	0.22%	0.42%	2.80%
Nifty Realty	890.10	0.54%	-1.64%	-7.39%
Nifty Energy	34,986.10	-0.34%	-2.15%	-3.56%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	4-Dec-25	Prev_Day	% Change	1 Week
Hero Moto	6,340.00	6,211.50	2.07	3.07
IndusInd Bank	863.00	846.90	1.90	0.65
United Phos	756.45	743.00	1.81	-0.29
TCS	3,229.20	3,180.00	1.55	2.95
SBI Life Insurance Company Lim	2,002.90	1,972.80	1.53	-0.08

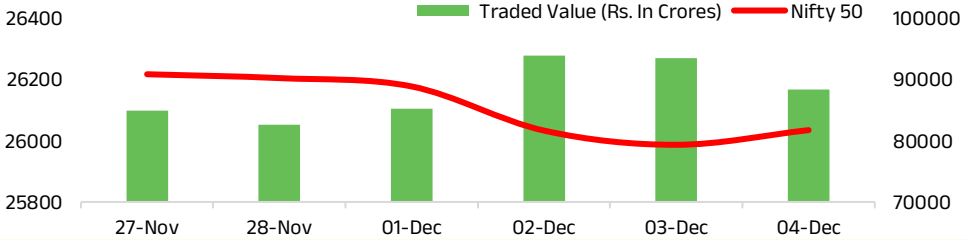
Source: NSE

Nifty 50 Top 5 Losers

Company	4-Dec-25	Prev_Day	% Change	1 Week
Indian Oil	162.76	164	-0.82	-0.64
Hindalco	810.80	816	-0.67	0.40
BPCL	356.00	358	-0.67	-2.39
Maruti	15,994.00	16082	-0.55	0.57
Kotak Bank	2,135.40	2146	-0.50	1.19

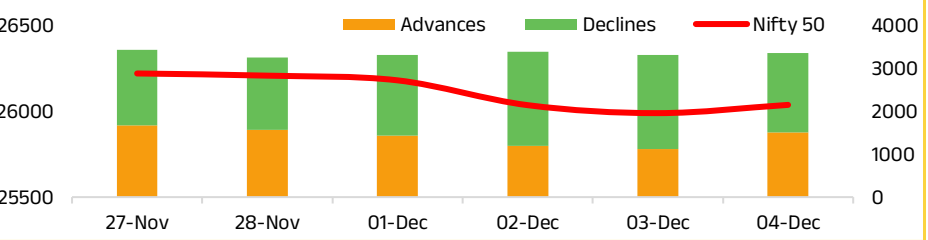
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines



Source: NSE

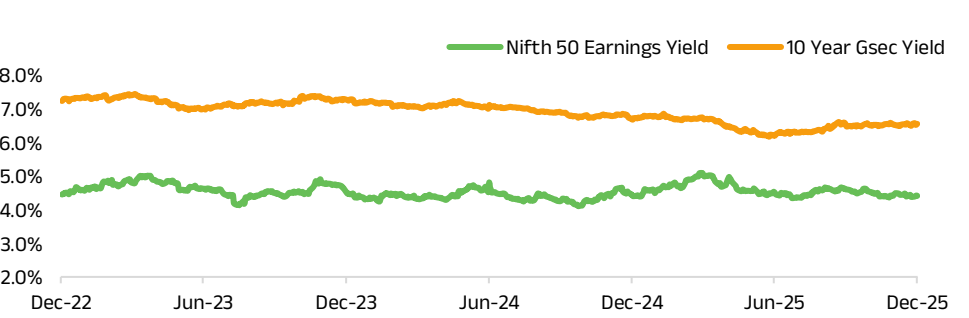
 Indian equity markets snapped their four-day losing streak and closed in the green amid buying in select heavyweight stocks. However, gains were capped as investors awaited the RBI's interest rate decision and policy guidance due on Dec 5, 2025. Market participants were also eagerly awaiting the outcome of bilateral talks between the Indian Prime Minister and the Russian President.

 JSW Steel has announced a major restructuring of its subsidiary Bhushan Power & Steel Ltd (BPSL), entering into a 50:50 joint venture (JV) with Japan's JFE Steel Corporation. The deal monetizes the asset at an attractive valuation and significantly deleverages the balance sheet.

 Infosys is witnessing a surge in client interest for India-based Global Capability Centres (GCCs), with many new engagements now starting with proposals to establish these centres before expanding into broader technology partnerships.

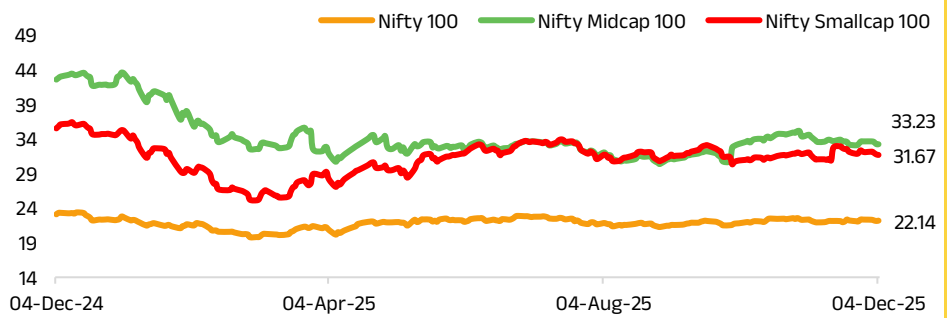
 Toyota will headline Haas' transformation in Formula 1 next season as the team adopts the name TGR Haas F1 Team, signaling a deeper partnership with Toyota Gazoo Racing.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



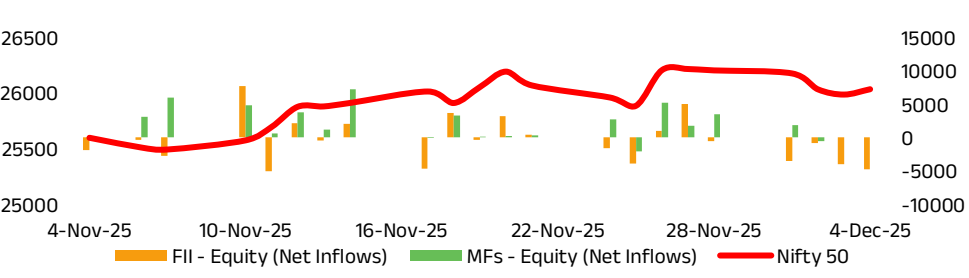
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-4752.4	-13,121	-2,275	-1,56,794
MF**	-568.66	1,283	65,467	4,60,530
DII	3661.05	15,596	1,46,081	7,15,668

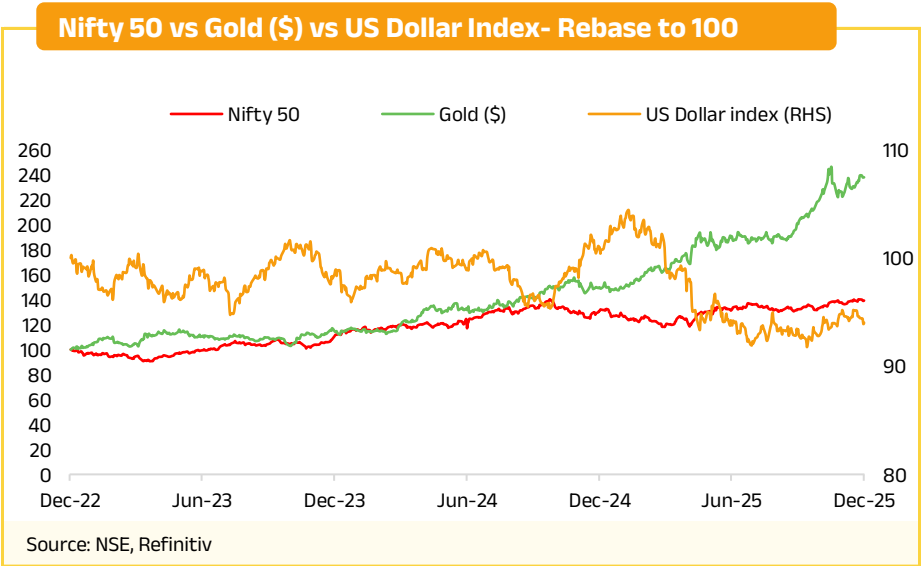
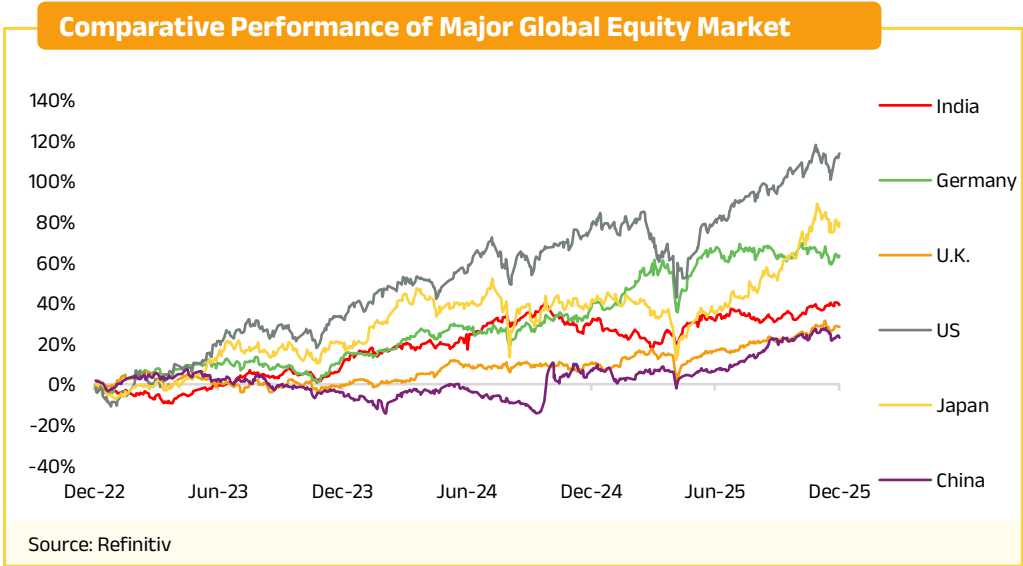
Source: SEBI, NSDL;\*\*As on 2nd Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26186.50	26136.20	0.19%
Near Basis	152.75	150.20	1.70%
Mid Futures	26350.50	26302.60	0.18%
Mid Basis	316.75	316.60	0.05%
Near Open Interest (Cr.)	1.51	1.52	-0.60%
Mid Open Interest (Cr.)	0.11	0.11	1.00%
Rollover (%)	8.21	7.99	2.75%
Put Call Ratio (OI)	0.93	0.85	8.66%
Put Call Ratio(Vol)	0.92	0.95	-3.35%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2898	5543	30940
Index Options	1465743	1466076	499181
Stock Futures	17072	19665	390436
Stock Options	22323	22204	23108
Total	1508036	1513488	943666
Source: NSE			

Global Equity Market				
Global Indices	4-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3742.31	0.11%	0.70%	1.37%
Nasdaq 100 (U.S.)	25581.70	-0.10%	1.37%	0.57%
FTSE (U.K.)	9710.87	0.19%	0.17%	-0.04%
DAX Index (Germany)	23882.03	0.79%	0.48%	-0.28%
CAC 40 Index (France)	8122.03	0.43%	0.28%	0.68%
SSE Composite (China)	3875.79	-0.06%	0.01%	-2.13%
Nikkei (Japan)	51028.42	2.33%	1.72%	-0.91%
Kospi (South Korea)	4028.51	-0.19%	1.04%	-2.26%
HangSeng (Hong Kong)	25935.90	0.68%	-0.04%	-0.06%
Strait Times (Singapore)	4535.14	-0.43%	0.57%	2.54%
Ibovespa Sao Paulo (Brazil)	164455.61	1.67%	3.85%	9.12%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8618.40	0.27%	0.01%	-2.22%
Jakarta Composite (Indonesia)	8640.20	0.33%	1.10%	4.83%
KLSE (Malaysia)	1621.07	-0.11%	0.22%	-0.15%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	4-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,27,441	-0.33%	1.57%	6.25%
Gold (\$/oz)	4,207.69	0.04%	1.21%	7.02%
Silver (INR/1 kg)	1,75,556	-1.38%	8.19%	20.38%
Silver (\$/oz)	57.11	-2.34%	6.87%	21.25%
Brent Crude(\$/bbl)	65.20	0.37%	-0.99%	-0.84%
Crude Oil (INR/1 bbl)	5,321.00	0.95%	1.64%	-1.84%
NYMEX Crude(\$/bbl)	59.72	1.24%	1.72%	-2.55%
Natural Gas (INR/1 mmbtu)	450.90	3.63%	10.81%	19.03%
Aluminium (INR/1 kg)	276.70	-0.41%	2.05%	1.36%
Copper (INR/1 kg)	1,083.00	0.93%	5.77%	8.30%
Nickel (INR/1 kg)	1,350.80	0.43%	2.10%	0.37%
Lead (INR/1 kg)	192.80	2.74%	4.53%	5.07%
Zinc (INR/1 kg)	318.50	-0.39%	2.56%	2.54%
Mentha Oil (INR/1 kg)	1,008.70	-0.30%	-0.30%	-0.12%
Baltic Dry Index	2,814	-1.09%	13.47%	43.72%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



### Settlement Cycle

Definition: The settlement cycle refers to the time taken to transfer securities and funds after a trade is executed.



### Explanation

In India, the standard settlement cycle is T+1, meaning settlement occurs one business day after the trade date.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.76	4.97	3.76	13.82
Flexi Cap Fund	-0.18	4.24	0.75	15.26
Mid Cap Fund	-1.00	3.91	0.33	20.13
Large & Mid Cap Fund	-0.44	4.04	1.59	17.14
Small Cap Fund	-3.15	0.71	-5.97	18.02
Multi Cap Fund	-0.87	3.61	0.08	17.55
Focused Fund	-0.09	4.17	1.49	14.84
Value Fund	0.32	4.48	0.95	17.72
Contra Fund	0.51	4.91	1.77	18.98
ELSS	-0.28	3.51	0.70	15.95
Equity Savings	0.42	3.60	5.56	9.64
Arbitrage Fund	0.43	2.79	6.07	6.87
Dividend Yield Fund	0.36	4.39	0.87	18.03
Aggressive Hybrid Fund	0.08	3.62	3.23	13.50
Balanced Advantage	0.30	3.47	3.73	11.33
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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