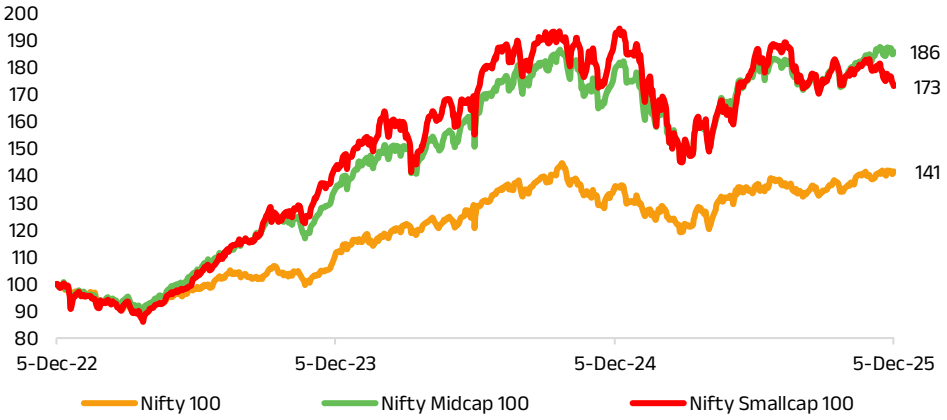


Broad Indices Historical Movement



Source: NSE

Broad Indices

	5-Dec-25	1 Day	1 Week	1 Month
Nifty 50	26,186.45	0.59%	-0.06%	2.30%
Nifty 100	26,696.90	0.53%	-0.15%	1.57%
Nifty 200	14,541.65	0.52%	-0.26%	1.45%
Nifty 500	23,835.25	0.40%	-0.41%	0.67%
Nifty Large Midcap 250	16,831.20	0.46%	-0.50%	0.94%
Nifty Midcap 150	22,207.90	0.39%	-0.84%	0.33%
Nifty Next 50	68,709.85	0.22%	-0.62%	-2.08%
Nifty Smallcap 250	16,494.90	-0.53%	-1.42%	-4.76%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	5-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,955.15	0.82%	-0.59%	1.52%
NIFTY 500 Value 50	14,910.70	0.28%	-0.45%	-1.54%
Nifty 200 Quality 30	21,468.75	0.23%	0.64%	2.74%
Nifty 50 Equal Weight	33,204.90	0.60%	-0.03%	1.53%
NIFTY Alpha Low Volatility 30	27,235.30	0.53%	0.84%	1.51%
Nifty High Beta 50	3,879.85	0.12%	-2.07%	-1.73%
Nifty Low Volatility 50	25,783.25	0.50%	0.41%	1.76%
Nifty Midcap150 Momentum 50	62,736.55	0.76%	-1.35%	0.80%
Nifty PSE	9,652.25	0.09%	-0.94%	-3.30%
Nifty SME Emerge	14,681.55	-1.43%	-4.07%	-5.48%
Nifty 100 ESG	5,197.60	0.56%	0.39%	2.69%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	5-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,939.10	0.74%	0.59%	4.99%
Nifty Bank	59,777.20	0.82%	0.04%	3.37%
Nifty Consumption	12,376.15	0.21%	-0.77%	-0.07%
Nifty Financial	27,881.90	0.98%	-0.03%	2.52%
Nifty FMCG	55,202.85	-0.01%	-0.71%	-1.10%
Nifty Healthcare	14,856.30	0.00%	-1.16%	0.62%
Nifty IT	38,703.65	0.90%	3.47%	9.72%
Nifty Media	1,434.55	-0.48%	-2.30%	-6.39%
Nifty Metal	10,340.35	0.67%	0.46%	-1.51%
Nifty MNC	30,196.30	-0.21%	-0.65%	-0.18%
Nifty Pharma	22,947.15	-0.05%	-0.22%	2.74%
Nifty Realty	893.15	0.34%	-1.11%	-7.07%
Nifty Energy	34,971.80	-0.04%	-1.62%	-3.60%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	5-Dec-25	Prev_Day	% Change	1 Week
SBI	971.50	948.10	2.47	-0.77
Maruti	16,282.00	15,994.00	1.80	2.40
HCL Tech	1,683.00	1,654.60	1.72	3.62
Hindalco	823.25	810.80	1.54	1.84
Eicher Motors Limited	7,208.00	7,100.00	1.52	2.19

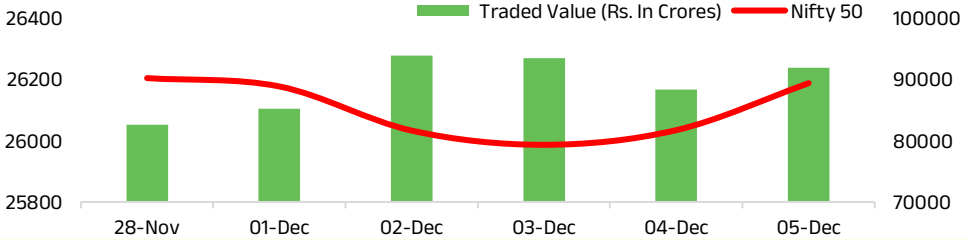
Source: NSE

Nifty 50 Top 5 Losers

Company	5-Dec-25	Prev_Day	% Change	1 Week
HUL	2,338.60	2462	-5.02	-5.19
Shree Cements Limited	26,075.00	26450	-1.42	-1.23
Tata Motors	353.60	356	-0.80	-0.90
Sun Pharma	1,805.30	1818	-0.72	-1.44
ONGC	241.23	242	-0.41	-0.83

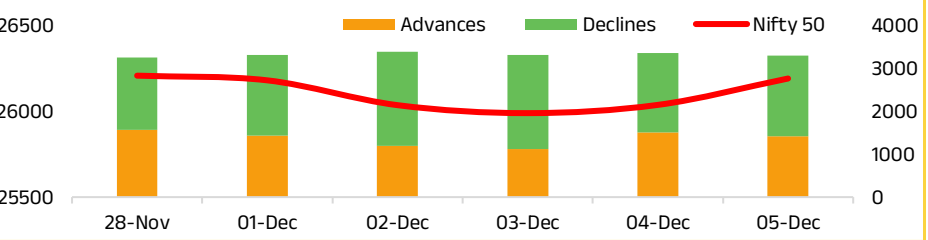
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

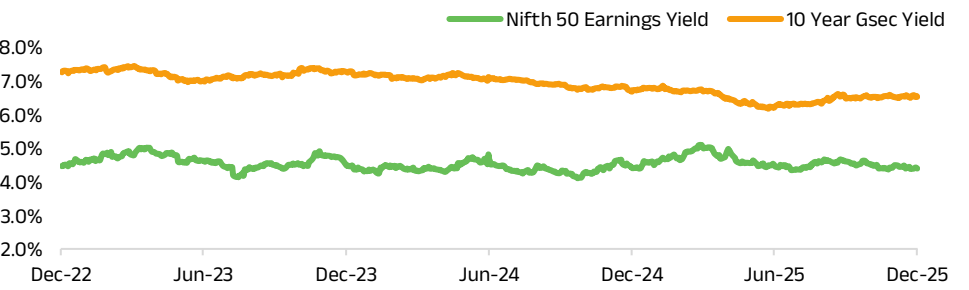
Indian equity markets advanced after the RBI announced a 25-basis-point rate cut in its Dec 2025 policy meeting and introduced measures to infuse liquidity, including Open Market Operations (OMO) purchases of government securities worth Rs. 1 lakh crore and a 3-year USD/INR buy-sell swap of USD 5 billion this month.

Ola Electric is preparing to recruit about 1,000 senior service technicians and specialized professionals as the company moves into the next phase of its Hyperservice program, according to people familiar with the plan.

The Life Insurance Corporation of India (LIC) has entered into a strategic bancassurance partnership with Yes Bank. This collaboration will enable Yes Bank customers to access LIC's life insurance products through the bank's branch network and digital platforms.

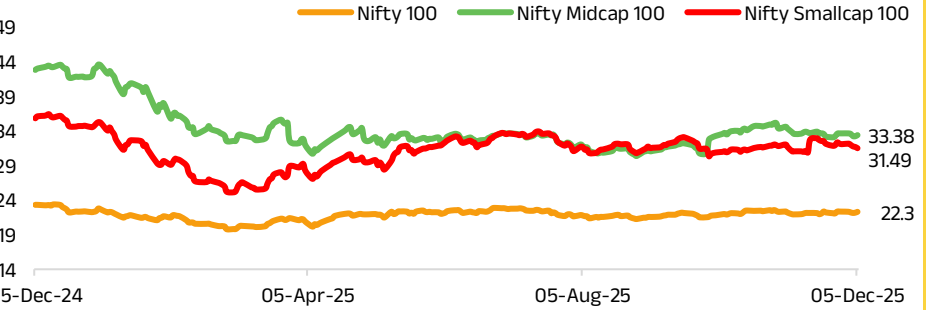
Life Insurance Corporation of India (LIC) and boutique investment firm GQG Partners have expressed interest in participating in the ongoing Rs. 24,930 crore rights issue of Adani Enterprises (AEL), the flagship company of the Gautam Adani Group, according to people familiar with the matter.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



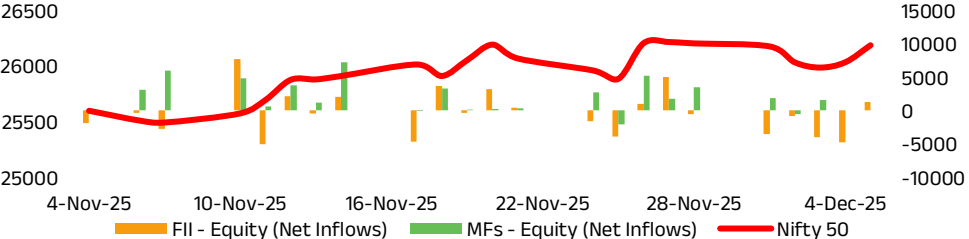
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	1301.07	-11,820	-974	-1,55,493
MF**	1563.82	2,847	67,031	4,62,094
DII	4189.17	19,786	1,50,270	7,19,857

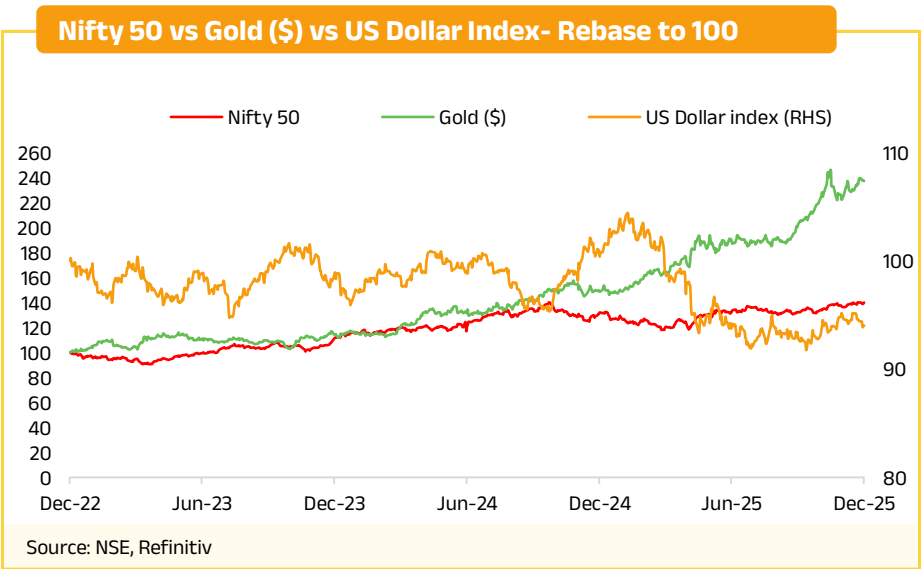
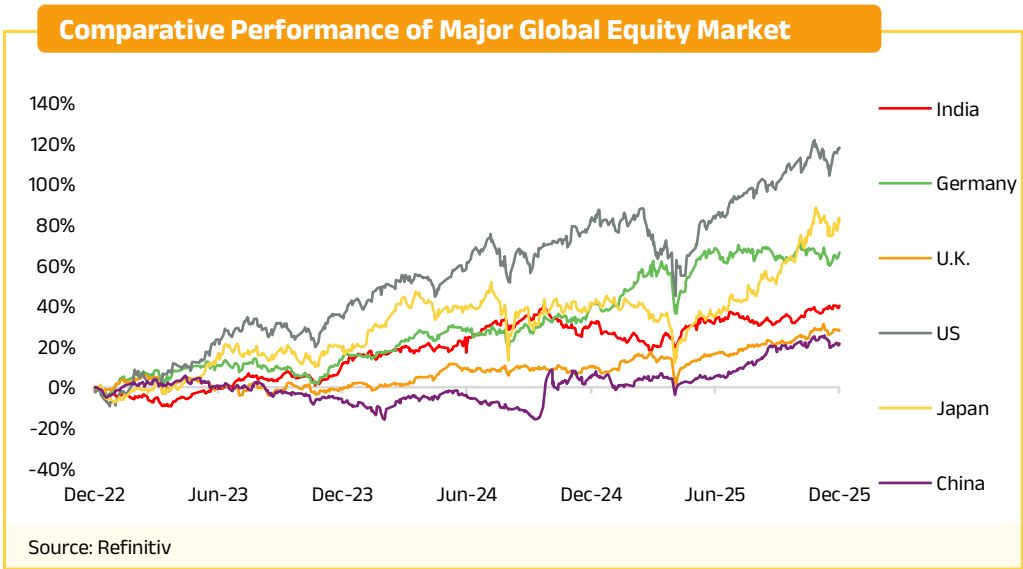
Source: SEBI, NSDL;**As on 3rd Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26333.20	26186.50	0.56%
Near Basis	146.75	152.75	-3.93%
Mid Futures	26493.10	26350.50	0.54%
Mid Basis	306.65	316.75	-3.19%
Near Open Interest (Cr.)	1.47	1.51	-2.46%
Mid Open Interest (Cr.)	0.11	0.11	2.64%
Rollover (%)	8.73	8.21	6.32%
Put Call Ratio (OI)	0.93	0.85	8.66%
Put Call Ratio(Vol)	0.92	0.95	-3.35%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1285	3083	32040
Index Options	3026954	3044689	414751
Stock Futures	16492	14600	391471
Stock Options	18098	18468	24049
Total	3062830	3080840	862311
Source: NSE			

Global Equity Market				
Global Indices	5-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3748.87	0.18%	0.32%	1.16%
Nasdaq 100 (U.S.)	25692.05	0.43%	1.01%	0.28%
FTSE (U.K.)	9667.01	-0.45%	-0.55%	-1.13%
DAX Index (Germany)	24028.14	0.61%	0.80%	-0.09%
CAC 40 Index (France)	8114.74	-0.09%	-0.10%	0.50%
SSE Composite (China)	3902.81	0.70%	0.37%	-1.67%
Nikkei (Japan)	50491.87	-1.05%	0.47%	0.56%
Kospi (South Korea)	4100.05	1.78%	4.42%	2.39%
HangSeng (Hong Kong)	26085.08	0.58%	0.87%	0.58%
Strait Times (Singapore)	4531.36	-0.08%	0.16%	2.59%
Ibovespa Sao Paulo (Brazil)	157369.36	-4.31%	-1.07%	2.66%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8634.60	0.19%	0.24%	-1.90%
Jakarta Composite (Indonesia)	8632.76	-0.09%	1.46%	3.78%
KLSE (Malaysia)	1616.52	-0.28%	0.75%	-0.31%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	5-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,28,221	0.61%	1.74%	6.90%
Gold (\$/oz)	4,196.69	-0.26%	-0.80%	5.38%
Silver (INR/1 kg)	1,78,236	1.53%	8.65%	22.22%
Silver (\$/oz)	58.28	2.04%	3.36%	21.24%
Brent Crude(\$/bbl)	65.56	0.55%	0.82%	0.46%
Crude Oil (INR/1 bbl)	5,381.00	1.13%	2.79%	-0.74%
NYMEX Crude(\$/bbl)	60.13	0.69%	2.82%	-0.28%
Natural Gas (INR/1 mmbtu)	456.60	1.26%	12.21%	20.54%
Aluminium (INR/1 kg)	280.35	1.32%	3.07%	2.69%
Copper (INR/1 kg)	1,094.15	1.03%	6.59%	9.42%
Nickel (INR/1 kg)	1,343.00	-0.58%	0.67%	-0.21%
Lead (INR/1 kg)	190.15	-1.37%	2.15%	3.62%
Zinc (INR/1 kg)	322.25	1.18%	3.43%	3.75%
Mentha Oil (INR/1 kg)	1,012.50	0.38%	0.11%	0.26%
Baltic Dry Index	2,727	-3.09%	6.52%	36.15%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Dividend Investing

Definition: A strategy focused on stocks that pay regular dividends, providing income along with potential capital appreciation.



Explanation

Investors often seek companies with a strong history of dividend payments and sustainable payout ratios. This approach is popular among conservative investors and retirees.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.24	4.94	3.40	14.02
Flexi Cap Fund	0.07	3.86	0.31	15.36
Mid Cap Fund	-0.85	3.47	0.22	20.23
Large & Mid Cap Fund	-0.17	3.69	1.26	17.26
Small Cap Fund	-3.68	-0.40	-6.74	17.77
Multi Cap Fund	-0.76	3.20	-0.30	17.60
Focused Fund	0.23	3.94	1.18	15.00
Value Fund	0.57	4.32	0.64	17.76
Contra Fund	0.74	4.71	1.45	19.06
ELSS	-0.13	3.09	0.22	16.01
Equity Savings	0.55	3.56	5.47	9.69
Arbitrage Fund	0.46	2.78	6.07	6.89
Dividend Yield Fund	0.66	4.29	0.57	18.08
Aggressive Hybrid Fund	0.35	3.42	2.94	13.62
Balanced Advantage	0.56	3.43	3.56	11.43
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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