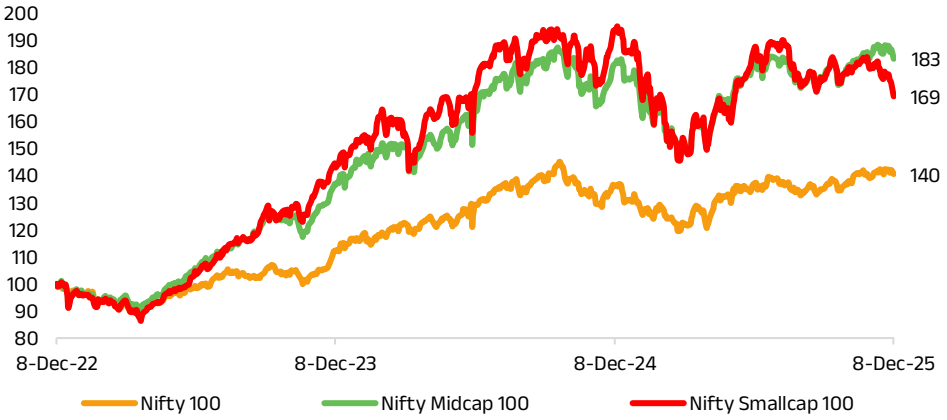


Broad Indices Historical Movement



Source: NSE

Broad Indices

	8-Dec-25	1 Day	1 Week	1 Month
Nifty 50	25,960.55	-0.86%	-0.82%	1.84%
Nifty 100	26,415.55	-1.05%	-1.14%	1.04%
Nifty 200	14,368.05	-1.19%	-1.40%	0.74%
Nifty 500	23,526.20	-1.30%	-1.66%	0.02%
Nifty Large Midcap 250	16,599.30	-1.38%	-1.78%	0.07%
Nifty Midcap 150	21,830.00	-1.70%	-2.42%	-0.89%
Nifty Next 50	67,302.50	-2.05%	-2.77%	-2.98%
Nifty Smallcap 250	16,120.00	-2.27%	-3.88%	-5.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	8-Dec-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,397.85	-1.74%	-2.27%	-0.06%
NIFTY 500 Value 50	14,650.05	-1.75%	-2.46%	-2.70%
Nifty 200 Quality 30	21,135.40	-1.55%	-1.15%	1.34%
Nifty 50 Equal Weight	32,782.25	-1.27%	-1.27%	0.68%
NIFTY Alpha Low Volatility 30	27,014.15	-0.81%	0.02%	1.26%
Nifty High Beta 50	3,760.30	-3.08%	-5.00%	-4.14%
Nifty Low Volatility 50	25,538.80	-0.95%	-0.47%	1.30%
Nifty Midcap150 Momentum 50	61,829.05	-1.45%	-2.63%	-0.75%
Nifty PSE	9,449.45	-2.10%	-3.17%	-4.27%
Nifty SME Emerge	14,233.70	-3.05%	-6.65%	-7.51%
Nifty 100 ESG	5,141.85	-1.07%	-0.72%	2.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	8-Dec-25	1 Day	1 Week	1 Month
Nifty Auto	27,596.80	-1.23%	-1.42%	3.05%
Nifty Bank	59,238.55	-0.90%	-0.74%	2.35%
Nifty Consumption	12,170.50	-1.66%	-2.34%	-0.67%
Nifty Financial	27,687.15	-0.70%	-0.46%	1.65%
Nifty FMCG	54,540.50	-1.20%	-1.73%	-1.62%
Nifty Healthcare	14,645.40	-1.42%	-1.61%	-0.05%
Nifty IT	38,590.70	-0.29%	2.77%	9.89%
Nifty Media	1,395.35	-2.73%	-4.74%	-6.33%
Nifty Metal	10,141.80	-1.92%	-2.04%	-2.73%
Nifty MNC	29,722.15	-1.57%	-2.56%	-1.22%
Nifty Pharma	22,640.70	-1.34%	-1.08%	2.12%
Nifty Realty	861.65	-3.53%	-3.61%	-8.95%
Nifty Energy	34,447.85	-1.50%	-3.07%	-3.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	8-Dec-25	Prev_Day	% Change	1 Week
Tech Mahindra	1,591.80	1,570.80	1.34	4.07
Wipro	261.38	259.91	0.57	4.44
HCL Tech	1,688.60	1,683.00	0.33	2.78
Shree Cements Limited	26,135.00	26,075.00	0.23	-1.06
RIL	1,543.00	1,540.60	0.16	-1.48

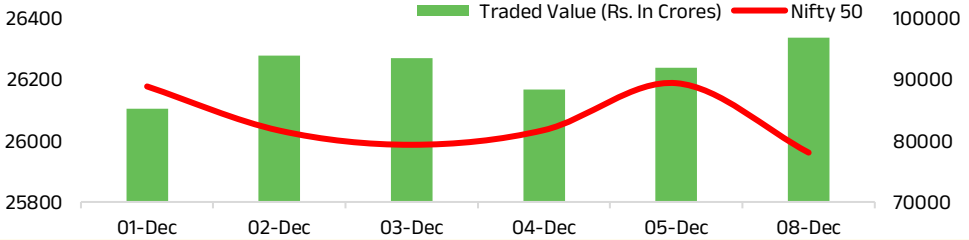
Source: NSE

Nifty 50 Top 5 Losers

Company	8-Dec-25	Prev_Day	% Change	1 Week
JSW Steel	1,119.10	1162	-3.71	-4.22
IndusInd Bank	841.40	870	-3.30	-0.68
Hero Moto	6,167.00	6351	-2.89	-2.04
United Phos	739.85	759	-2.54	-1.47
Divi's Lab	6,328.50	6474	-2.24	-1.46

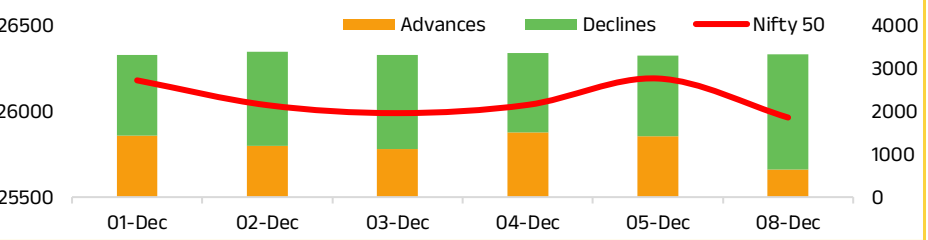
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

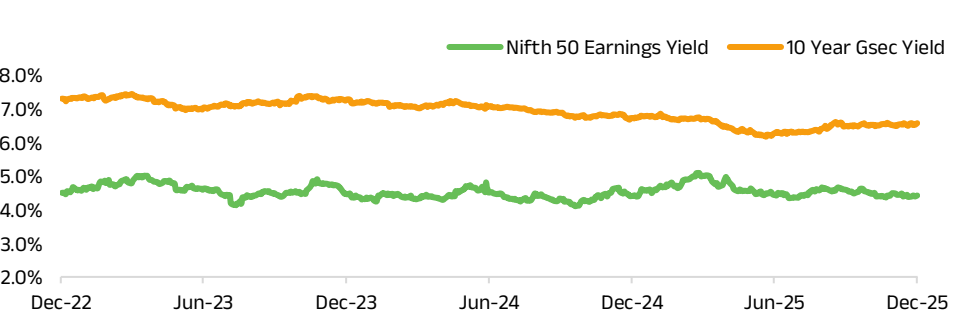
 Indian equity markets declined as investors entered a week packed with IPO activity and key central bank decisions. Renewed foreign institutional investor (FII) selling, flight disruptions, uncertainty over the India–U.S. trade deal, and a recent spike in Japanese bond yields also weighed on sentiment.

 Hyderabad-based drugmaker Dr. Reddy's Laboratories (DRL) signed an exclusive licensing agreement with Australia's Immunet to manufacture, develop, and distribute the company's cancer treatment, eftilagimod alfa (Efti).

 Reliance Group announced that it has identified solar and battery manufacturing as key pillars of its future growth strategy, as part of a broader plan to capitalize on India's clean energy boom. Under its flagship company Reliance Infrastructure, the group is setting up a fully integrated solar manufacturing ecosystem spanning ingots, wafers, cells, and modules.

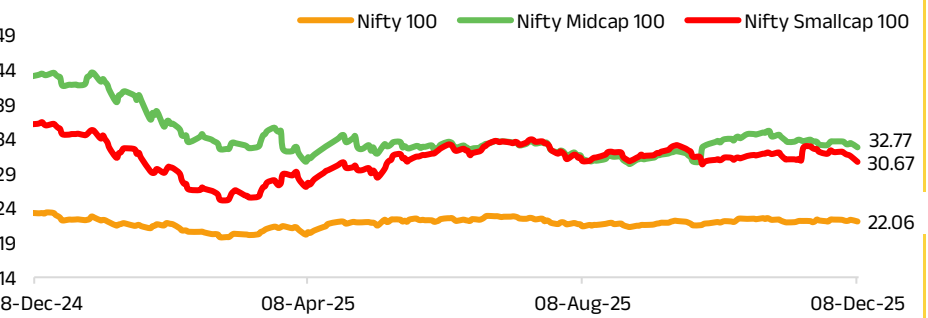
 Tata Advanced Systems and Lockheed Martin announced the groundbreaking of a new maintenance, repair, and overhaul (MRO) facility in India to support operations of C-130J Super Hercules military transport aircraft.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



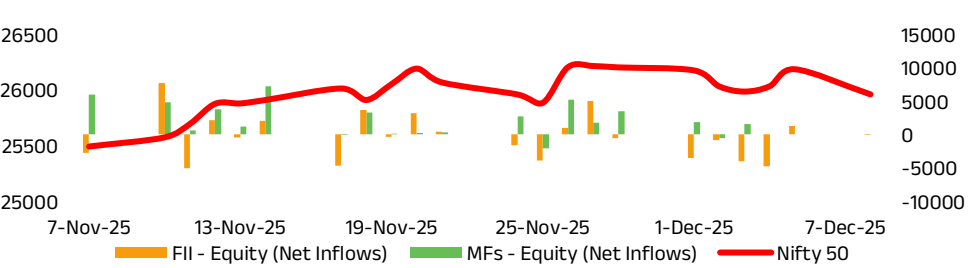
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FIIs & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-16.48	-11,837	-991	-1,55,510
MF**	1563.82	2,847	67,031	4,62,094
DII	2542.49	22,328	1,52,813	7,22,399

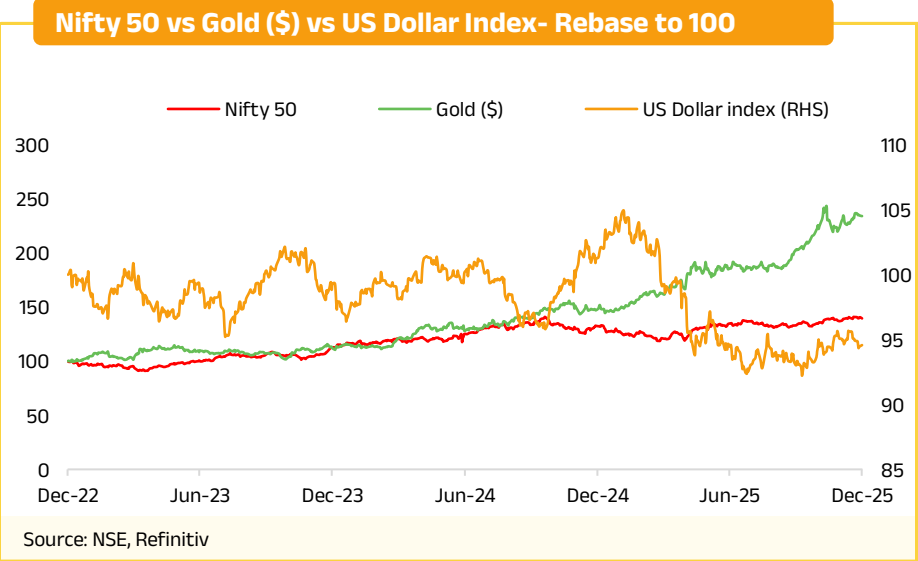
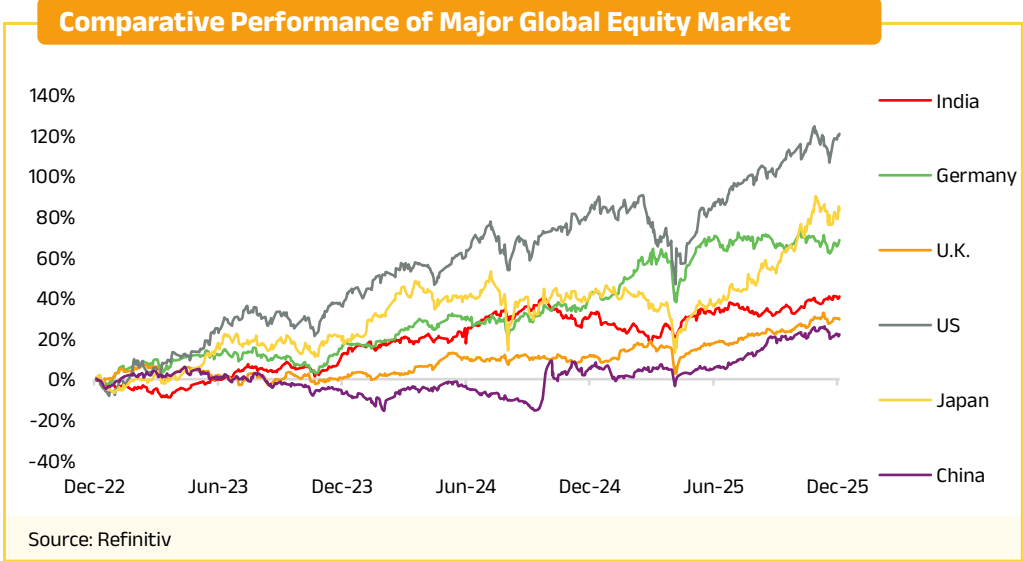
Source: SEBI, NSDL;**As on 3rd Dec 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26064.70	26333.20	-1.02%
Near Basis	104.15	146.75	-29.03%
Mid Futures	26236.80	26493.10	-0.97%
Mid Basis	276.25	306.65	-9.91%
Near Open Interest (Cr.)	1.60	1.47	8.49%
Mid Open Interest (Cr.)	0.12	0.11	6.70%
Rollover (%)	8.70	8.73	-0.37%
Put Call Ratio (OI)	0.93	0.85	8.66%
Put Call Ratio(Vol)	0.92	0.95	-3.35%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2418	2174	33022
Index Options	1763598	1762909	488735
Stock Futures	18832	17426	397404
Stock Options	22783	24301	26744
Total	1807631	1806810	945905
Source: NSE			

Global Equity Market				
Global Indices	8-Dec-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3735.60	-0.35%	0.51%	1.73%
Nasdaq 100 (U.S.)	25627.95	-0.25%	1.12%	2.27%
FTSE (U.K.)	9645.09	-0.23%	-0.59%	-0.39%
DAX Index (Germany)	24046.01	0.07%	1.94%	2.02%
CAC 40 Index (France)	8108.43	-0.08%	0.14%	1.99%
SSE Composite (China)	3924.08	0.54%	0.26%	-1.84%
Nikkei (Japan)	50581.94	0.18%	2.59%	0.61%
Kospi (South Korea)	4154.85	1.34%	5.98%	5.09%
HangSeng (Hong Kong)	25765.36	-1.23%	-1.03%	-1.82%
Strait Times (Singapore)	4507.08	-0.54%	-0.42%	0.33%
Ibovespa Sao Paulo (Brazil)	158187.43	0.52%	-0.27%	2.68%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8624.40	-0.12%	0.69%	-1.66%
Jakarta Composite (Indonesia)	8710.69	0.90%	1.89%	3.77%
KLSE (Malaysia)	1612.78	-0.23%	-0.73%	-0.39%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	8-Dec-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,28,021	-0.16%	-0.08%	6.72%
Gold (\$/oz)	4,188.59	-0.19%	-1.04%	4.75%
Silver (INR/1 kg)	1,78,846	0.34%	3.08%	20.56%
Silver (\$/oz)	58.13	-0.26%	0.28%	20.33%
Brent Crude(\$/bbl)	64.36	-1.83%	-0.72%	0.77%
Crude Oil (INR/1 bbl)	5,403.00	0.41%	3.15%	2.60%
NYMEX Crude(\$/bbl)	58.94	-1.98%	-0.72%	-2.48%
Natural Gas (INR/1 mmbtu)	475.60	4.16%	9.61%	23.21%
Aluminium (INR/1 kg)	280.15	-0.07%	1.87%	2.56%
Copper (INR/1 kg)	1,100.00	0.53%	5.47%	9.84%
Nickel (INR/1 kg)	1,347.10	0.31%	0.68%	0.56%
Lead (INR/1 kg)	184.85	-2.79%	-0.56%	0.33%
Zinc (INR/1 kg)	321.60	-0.20%	1.61%	3.69%
Mentha Oil (INR/1 kg)	1,016.80	0.42%	0.42%	0.58%
Baltic Dry Index	2,694	-1.21%	4.30%	28.04%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Forward Contract

Definition: A forward contract is a customized agreement between two parties to buy or sell an asset at a specified price on a future date. Unlike futures, forwards are traded over-the-counter (OTC) and are not standardized.



Explanation

A forward contract is a customized agreement between two parties to buy or sell an asset at a predetermined price on a future date. Unlike futures contracts, forwards are not standardized and are traded over-the-counter (OTC), meaning they are negotiated privately rather than on an exchange.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.74	2.76	2.22	13.76
Flexi Cap Fund	-0.43	1.69	-1.12	15.05
Mid Cap Fund	-1.64	0.83	-1.80	19.71
Large & Mid Cap Fund	-0.72	1.34	-0.33	16.92
Small Cap Fund	-4.19	-2.82	-8.91	17.10
Multi Cap Fund	-1.33	0.86	-2.06	17.09
Focused Fund	-0.29	1.58	-0.27	14.68
Value Fund	-0.04	2.13	-0.72	17.45
Contra Fund	0.72	3.06	0.56	18.84
ELSS	-0.68	0.83	-1.30	15.65
Equity Savings	0.41	2.94	5.13	9.64
Arbitrage Fund	0.54	2.84	6.21	6.93
Dividend Yield Fund	0.38	2.50	-0.48	17.98
Aggressive Hybrid Fund	-0.05	1.85	1.89	13.36
Balanced Advantage	0.17	2.06	2.70	11.25
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				