

Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,727.55	2.55%	2.19%	-2.28%
Nifty 100	26,313.20	2.56%	2.36%	-2.27%
Nifty 200	14,314.45	2.61%	2.51%	-2.47%
Nifty 500	23,446.30	2.67%	2.75%	-2.71%
Nifty Large Midcap 250	16,582.20	2.74%	2.95%	-2.71%
Nifty Midcap 150	21,869.85	2.92%	3.55%	-3.14%
Nifty Next 50	68,849.40	2.65%	3.23%	-2.23%
Nifty Smallcap 250	15,962.45	2.94%	4.02%	-4.96%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,630.95	2.99%	0.98%	-3.13%
NIFTY 500 Value 50	16,070.25	2.14%	2.56%	1.19%
Nifty 200 Quality 30	21,121.90	1.60%	0.78%	-1.68%
Nifty 50 Equal Weight	33,177.70	2.63%	2.15%	-1.48%
NIFTY Alpha Low Volatility 30	26,607.85	2.16%	0.76%	-2.29%
Nifty High Beta 50	3,809.10	3.85%	3.34%	-5.72%
Nifty Low Volatility 50	25,204.90	1.85%	0.99%	-2.17%
Nifty Midcap150 Momentum 50	61,406.05	2.90%	3.29%	-2.12%
Nifty PSE	10,232.25	1.82%	5.15%	1.01%
Nifty SME Emerge	13,098.85	3.41%	2.73%	-9.24%
Nifty 100 ESG	5,154.60	2.59%	2.35%	-1.88%

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Sector Indices

Index	3-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	27,500.30	2.81%	3.56%	-4.52%
Nifty Bank	60,041.30	2.43%	1.41%	-0.18%
Nifty Consumption	11,622.80	1.97%	1.56%	-5.17%
Nifty Financial	27,674.05	3.27%	2.28%	-0.81%
Nifty FMCG	50,806.65	0.36%	-1.06%	-4.28%
Nifty Healthcare	14,227.00	3.16%	1.97%	-3.39%
Nifty IT	38,611.75	1.41%	0.12%	0.76%
Nifty Media	1,381.70	1.49%	3.73%	-5.55%
Nifty Metal	11,893.20	2.87%	0.54%	4.13%
Nifty MNC	30,738.40	1.86%	2.25%	-0.44%
Nifty Pharma	22,200.25	3.02%	1.89%	-2.59%
Nifty Realty	815.30	4.79%	7.36%	-9.29%
Nifty Energy	35,657.55	3.02%	7.10%	-1.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Feb-26	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,530.80	1,403.10	9.10	12.24
United Phos	739.80	698.55	5.91	3.24
Power Grid	283.20	270.40	4.73	11.34
Sun Pharma	1,702.10	1,627.90	4.56	3.86
Divi's Lab	6,209.00	5,952.50	4.31	2.53

Source: NSE

Nifty 50 Top 5 Losers

Company	3-Feb-26	Prev_Day	% Change	1 Week
Tech Mahindra	1,716.50	1724	-0.44	-1.64
Britannia Industries Lim	5,882.00	5889	-0.11	-0.07
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

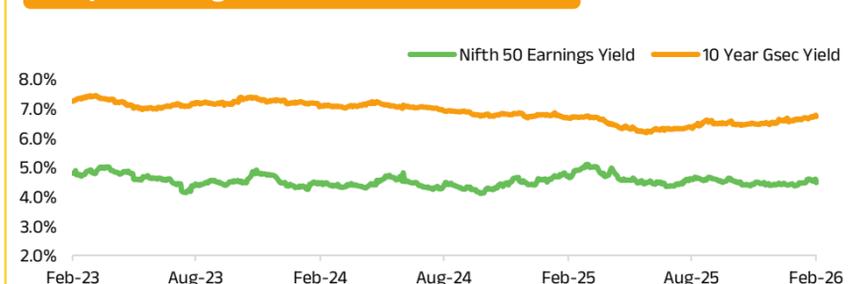
Indian equity markets rallied sharply after the U.S. President announced a trade agreement with India that reduces U.S. tariffs on Indian goods to 18% from 50%, in exchange for India stopping Russian oil purchases and easing certain trade barriers.

Godrej Properties has sold residential plots worth over Rs. 1,000 crore at the launch of its first plotted development in Panipat. The company said it sold more than 600 plots, covering nearly 8 lakh square feet of saleable area, at its premium plotted project, Evora Estate, located in Sector 40, Panipat. The project was launched in December 2025 and marks Godrej Properties'

Adani Ports and Special Economic Zone reported a 21% increase in consolidated net profit after tax (PAT) to Rs. 3,043 crore for the third quarter of the financial year 2025-26 (Q3 FY26). In the same quarter last year, the company reported a profit of Rs. 2,518 crore.

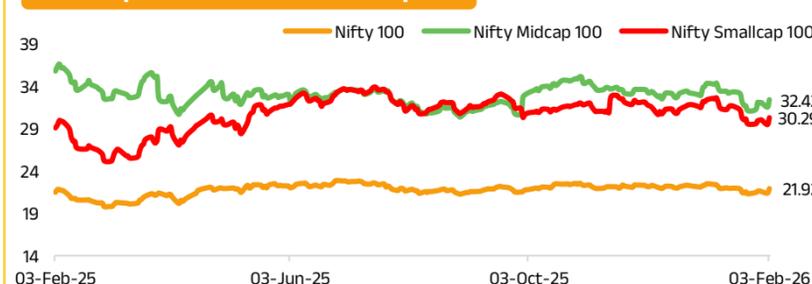
Ather Energy reported a narrowing of its net loss to Rs.85 crore for the third quarter ended Dec 31, 2025, compared with a net loss of Rs. 198 crore in the October-Dec quarter of the previous fiscal year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



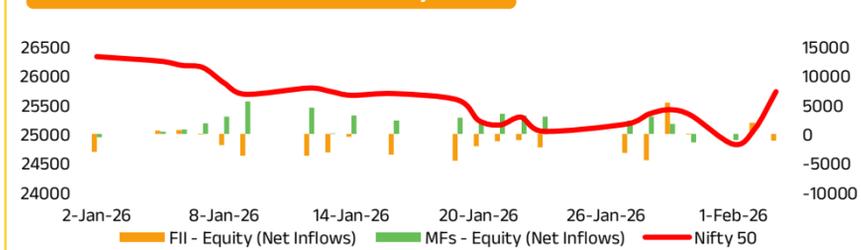
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-1117.42	788	-35,173	-35,173
MF**	-1040.66	-1,041	41,314	41,314
DII	1014.24	3,461	68,720	68,720

Source: SEBI, NSDL;**As on 1st Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25817.10	25141.80	2.69%
Near Basis	89.55	53.40	67.70%
Mid Futures	25976.70	25297.40	2.69%
Mid Basis	249.15	209.00	19.21%
Near Open Interest (Cr.)	1.60	1.74	-8.31%
Mid Open Interest (Cr.)	0.12	0.13	-9.10%
Rollover (%)	8.48	8.04	5.50%
Put Call Ratio (OI)	0.96	0.98	-2.30%
Put Call Ratio(Vol)	0.97	0.85	15.13%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	7253	6364	42351
Index Options	2831547	2827033	564079
Stock Futures	32515	31279	409542
Stock Options	27747	28176	31097
Total	2899063	2892852	1047069

Source: NSE

Global Equity Market

Global Indices	3-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3770.52	-0.81%	-1.02%	0.74%
Nasdaq 100 (U.S.)	25338.62	-1.55%	-2.32%	0.53%
FTSE (U.K.)	10314.59	-0.26%	1.05%	3.65%
DAX Index (Germany)	24780.79	-0.07%	-0.46%	0.98%
CAC 40 Index (France)	8179.50	-0.02%	0.33%	-0.19%
SSE Composite (China)	4067.74	1.29%	-1.74%	2.49%
Nikkei (Japan)	54720.66	3.92%	2.60%	8.70%
Kospi (South Korea)	5288.08	6.84%	4.00%	22.70%
HangSeng (Hong Kong)	26834.77	0.22%	-1.08%	1.88%
Strait Times (Singapore)	4944.09	1.06%	0.43%	6.18%
Ibovespa Sao Paulo (Brazil)	185674.43	1.58%	2.06%	15.66%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8857.10	0.89%	-0.95%	1.48%
Jakarta Composite (Indonesia)	8122.60	2.52%	-9.55%	-7.15%
KLSE (Malaysia)	1748.26	0.42%	-1.30%	4.70%

Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	3-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,51,858	2.69%	-4.42%	13.21%
Gold (\$/oz)	4,938.51	5.86%	-4.83%	14.06%
Silver (INR/1 kg)	2,64,841	5.83%	-23.32%	13.80%
Silver (\$/oz)	85.11	7.17%	-24.67%	17.20%
Brent Crude(\$/bbl)	70.66	0.83%	-0.90%	14.95%
Crude Oil (INR/1 bbl)	5,695.00	-4.97%	1.79%	10.30%
NYMEX Crude(\$/bbl)	62.42	1.66%	0.94%	9.30%
Natural Gas (INR/1 mmbtu)	296.70	-25.84%	-38.61%	-10.47%
Aluminium (INR/1 kg)	314.30	-0.95%	-1.43%	4.45%
Copper (INR/1 kg)	1,253.00	3.73%	-0.63%	4.65%
Nickel (INR/1 kg)	1,598.30	0.99%	-6.48%	3.45%
Lead (INR/1 kg)	194.85	-2.72%	0.31%	1.17%
Zinc (INR/1 kg)	328.70	-0.26%	1.22%	4.93%
Mentha Oil (INR/1 kg)	1,059.40	0.72%	-1.69%	-2.11%
Baltic Dry Index	2,028	-4.52%	1.45%	7.76%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day

Equity Markets Cautious Ahead of Central Bank Policy Announcements

Definition: Equity markets turning cautious ahead of central bank policy announcements refers to a phase where stock market participants adopt a risk-averse stance while awaiting key monetary policy decisions by central banks, such as interest rate changes, liquidity measures, or forward guidance. During this period, trading activity may slow, volatility can increase, and investors may refrain from taking aggressive positions.

Explanation

Equity markets are highly sensitive to central bank policy announcements, as they influence interest rates, liquidity, and growth expectations. Ahead of policy decisions, uncertainty around rate trajectories and inflation often leads to cautious investor positioning, particularly in interest-rate-sensitive sectors such as technology. While expectations of accommodative policy can support sentiment, risk appetite generally remains subdued until policy clarity emerges, highlighting the strong link between monetary policy and equity market behavior.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.43	3.44	9.33	15.27
Flexi Cap Fund	-2.58	1.89	7.43	16.58
Mid Cap Fund	-2.89	1.72	9.52	21.84
Large & Mid Cap Fund	-2.94	2.04	9.13	18.72
Small Cap Fund	-3.43	-2.98	3.60	18.88
Multi Cap Fund	-2.87	1.27	7.54	19.17
Focused Fund	-2.49	2.73	8.45	16.39
Value Fund	-2.32	4.23	9.34	19.04
Contra Fund	-3.28	2.70	8.79	19.90
ELSS	-2.79	1.54	7.61	17.05
Equity Savings	-0.48	2.81	7.08	9.98
Arbitrage Fund	0.58	2.81	6.09	6.79
Dividend Yield Fund	-1.67	4.66	9.24	19.07
Aggressive Hybrid Fund	-2.04	2.13	8.17	14.47
Balanced Advantage	-1.58	2.23	6.88	11.82

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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