

Broad Indices Historical Movement



Source: NSE

Broad Indices

	4-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,776.00	0.19%	1.71%	-2.10%
Nifty 100	26,382.70	0.26%	1.69%	-2.02%
Nifty 200	14,361.95	0.33%	1.77%	-2.15%
Nifty 500	23,534.95	0.38%	1.96%	-2.34%
Nifty Large Midcap 250	16,654.20	0.43%	2.11%	-2.29%
Nifty Midcap 150	22,002.00	0.60%	2.52%	-2.56%
Nifty Next 50	69,298.55	0.65%	1.60%	-1.59%
Nifty Smallcap 250	16,084.15	0.76%	2.84%	-4.24%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	4-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,926.05	0.96%	1.04%	-2.19%
NIFTY 500 Value 50	16,362.25	1.82%	1.72%	3.03%
Nifty 200 Quality 30	20,946.40	-0.83%	-1.01%	-2.49%
Nifty 50 Equal Weight	33,327.25	0.45%	1.81%	-1.04%
NIFTY Alpha Low Volatility 30	26,802.05	0.73%	1.57%	-1.58%
Nifty High Beta 50	3,869.80	1.59%	1.85%	-4.22%
Nifty Low Volatility 50	25,207.85	0.01%	0.88%	-2.16%
Nifty Midcap150 Momentum 50	61,827.70	0.69%	2.46%	-1.45%
Nifty PSE	10,396.25	1.60%	2.13%	2.63%
Nifty SME Emerge	13,119.35	0.16%	1.89%	-9.10%
Nifty 100 ESG	5,157.05	0.05%	1.44%	-1.84%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	4-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	27,825.40	1.18%	4.07%	-3.40%
Nifty Bank	60,238.15	0.33%	1.07%	0.14%
Nifty Consumption	11,787.15	1.41%	2.87%	-3.83%
Nifty Financial	27,802.55	0.46%	1.71%	-0.35%
Nifty FMCG	50,922.75	0.23%	-0.12%	-4.06%
Nifty Healthcare	14,208.60	-0.13%	2.04%	-3.51%
Nifty IT	36,345.65	-5.87%	-6.15%	-5.15%
Nifty Media	1,394.35	0.92%	2.50%	-4.69%
Nifty Metal	12,044.25	1.27%	-0.51%	5.45%
Nifty MNC	30,831.30	0.30%	1.56%	-0.14%
Nifty Pharma	22,125.80	-0.34%	1.78%	-2.92%
Nifty Realty	824.45	1.12%	6.89%	-8.27%
Nifty Energy	36,370.35	2.00%	4.86%	0.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	4-Feb-26	Prev_Day	% Change	1 Week
ONGC	266.95	257.00	3.87	-0.61
Indian Oil	172.78	167.58	3.10	6.10
United Phos	758.70	739.80	2.55	6.10
NTPC	367.25	358.55	2.43	5.52
Adani Ports & SEZ	1,567.90	1,530.80	2.42	13.46

Source: NSE

Nifty 50 Top 5 Losers

Company	4-Feb-26	Prev_Day	% Change	1 Week
Infosys	1,535.80	1656	-7.26	-7.84
TCS	2,999.10	3225	-7.01	-6.28
HCL Tech	1,621.80	1695	-4.34	-6.23
Tech Mahindra	1,645.30	1717	-4.15	-6.67
Wipro	233.34	243	-3.85	-1.69

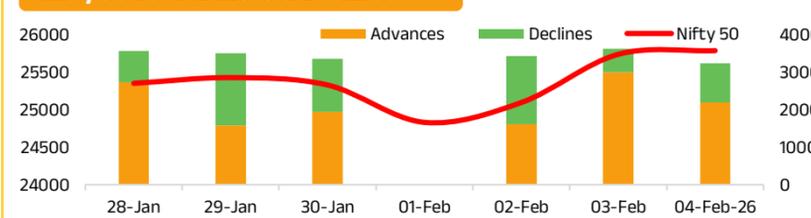
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

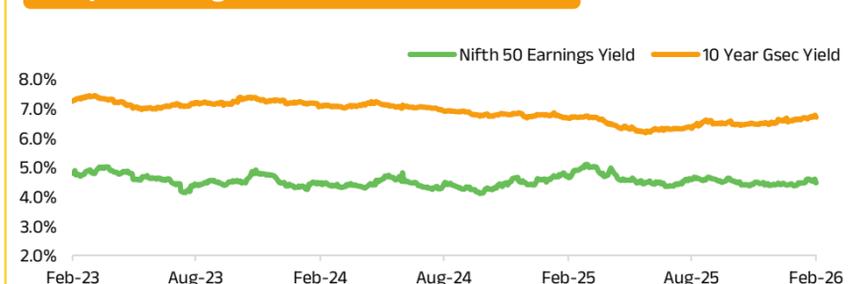
Indian equity markets closed with marginal gains in a volatile session, as advances were capped by heavy selling in information technology stocks, which overshadowed optimism around the U.S.-India trade deal.

Bajaj Finserv reported a consolidated net profit of Rs. 2,229 crore in the third quarter of the financial year 2025-26 (Q3FY26), slightly below the Rs. 2,231 crore profit recorded during the same period last year.

Alphabet, Google's parent company, plans to expand its business in India by taking up large office space in Bengaluru, a move that could create up to 20,000 new jobs.

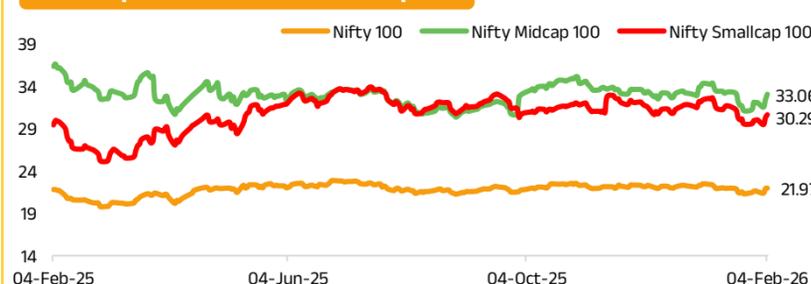
Mahindra & Mahindra Ltd (M&M) said it has secured an order to supply 35,000 units of its light commercial vehicle, the Scorpio Pik Up, to Indonesian state-owned firm Agrinas Pangan Nusantara.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



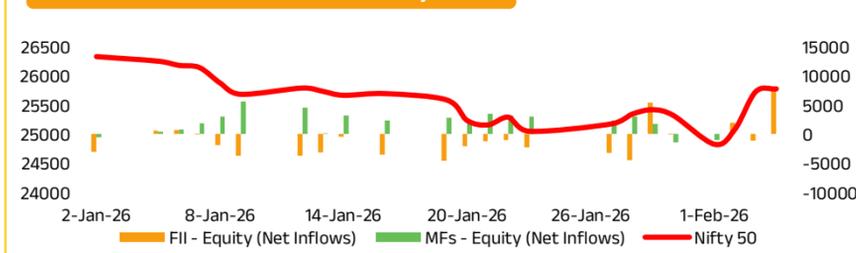
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	7561.44	8,350	-27,612	-27,612
MF**	-1040.66	-1,041	41,314	41,314
DII	249.54	3,710	68,969	68,969

Source: SEBI, NSDL;**As on 1st Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25848.80	25817.10	0.12%
Near Basis	72.80	89.55	-18.70%
Mid Futures	26013.10	25976.70	0.14%
Mid Basis	237.10	249.15	-4.84%
Near Open Interest (Cr.)	1.55	1.60	-2.98%
Mid Open Interest (Cr.)	0.12	0.12	5.09%
Rollover (%)	9.12	8.48	7.57%
Put Call Ratio (OI)	1.07	0.96	11.54%
Put Call Ratio(Vol)	0.91	0.97	-6.14%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	14261	7424	40261
Index Options	5050750	5070554	448815
Stock Futures	41057	36347	421394
Stock Options	31384	31646	38602
Total	5137451	5145972	949072

Source: NSE

Global Equity Market

Global Indices	4-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3753.59	-0.45%	-1.41%	0.29%
Nasdaq 100 (U.S.)	24891.24	-1.77%	-4.35%	-1.25%
FTSE (U.K.)	10402.34	0.85%	2.44%	4.53%
DAX Index (Germany)	24603.04	-0.72%	-0.89%	0.26%
CAC 40 Index (France)	8262.16	1.01%	2.42%	0.82%
SSE Composite (China)	4102.20	0.85%	-1.18%	3.36%
Nikkei (Japan)	54293.36	-0.78%	1.75%	7.85%
Kospi (South Korea)	5371.10	1.57%	3.87%	24.63%
HangSeng (Hong Kong)	26847.32	0.05%	-3.52%	1.93%
Strait Times (Singapore)	4965.50	0.43%	1.14%	6.64%
Ibovespa Sao Paulo (Brazil)	181708.23	-2.14%	-1.62%	13.19%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8927.80	0.80%	-0.07%	2.29%
Jakarta Composite (Indonesia)	8146.72	0.30%	-2.09%	-6.87%
KLSE (Malaysia)	1742.82	-0.31%	-0.78%	4.38%

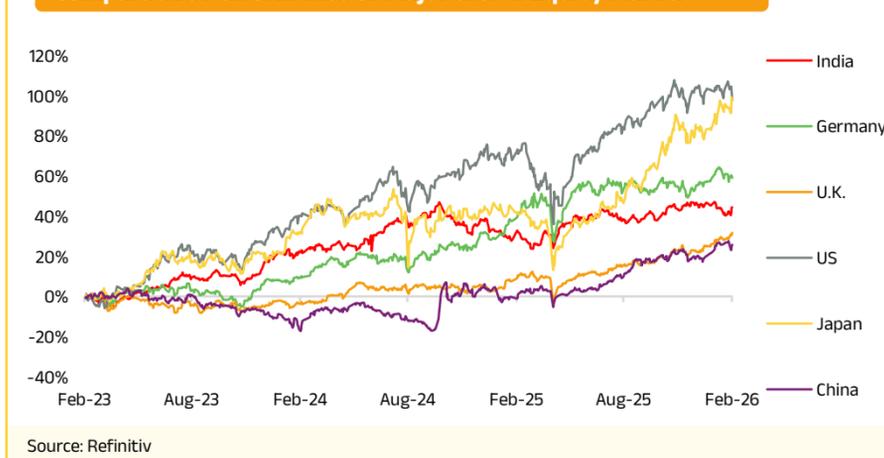
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Global & Domestic Commodity Market

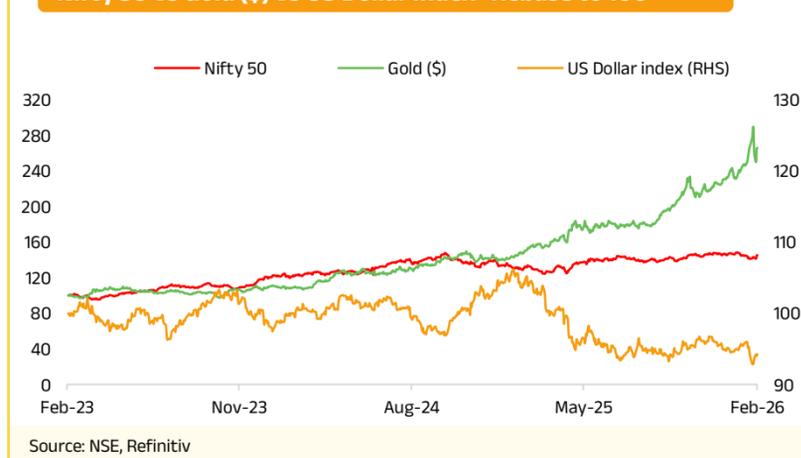
Commodity Prices	4-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,56,709	3.19%	-4.81%	16.82%
Gold (\$/oz)	4,962.39	0.48%	-8.09%	14.61%
Silver (INR/1 kg)	2,82,346	6.61%	-21.43%	21.32%
Silver (\$/oz)	88.04	3.44%	-24.48%	21.24%
Brent Crude(\$/bbl)	72.51	2.62%	-0.81%	17.96%
Crude Oil (INR/1 bbl)	5,717.00	0.39%	-0.21%	10.73%
NYMEX Crude(\$/bbl)	64.36	3.11%	2.89%	12.69%
Natural Gas (INR/1 mmbtu)	299.50	0.94%	-53.09%	-9.63%
Aluminium (INR/1 kg)	316.30	0.64%	-2.47%	5.12%
Copper (INR/1 kg)	1,260.00	0.56%	-0.62%	5.24%
Nickel (INR/1 kg)	1,614.20	0.99%	-4.95%	4.48%
Lead (INR/1 kg)	199.15	2.21%	2.05%	3.40%
Zinc (INR/1 kg)	329.25	0.17%	-2.52%	5.11%
Mentha Oil (INR/1 kg)	1,054.20	-0.49%	-1.49%	-2.59%
Baltic Dry Index	1,955	-3.60%	-3.03%	3.88%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Equities in Transition

Definition: Equities in Transition refers to a phase in which equity markets are undergoing a shift in trend, leadership, or investor positioning due to changing macroeconomic conditions, monetary policy expectations, or sector-specific developments. During this period, market direction may remain uncertain as investors reassess valuations and risk appetite.



Explanation

Equity markets enter a transition phase as investors reassess expectations for economic growth, interest rates, earnings, and central bank policy. Shifts in monetary outlook affect equity valuations through changes in discount rates and liquidity, prompting sectoral and style rotations. During such periods, interest-rate-sensitive and growth stocks may face pressure while defensive sectors gain favor, with higher volatility reflecting uncertainty around policy direction and economic momentum.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.13	3.07	8.04	15.36
Flexi Cap Fund	-2.13	1.62	6.60	16.74
Mid Cap Fund	-2.46	1.17	8.71	22.00
Large & Mid Cap Fund	-2.42	1.80	8.30	18.91
Small Cap Fund	-2.79	-2.98	3.18	19.10
Multi Cap Fund	-2.42	0.99	6.69	19.35
Focused Fund	-2.14	2.33	7.45	16.52
Value Fund	-1.92	4.00	8.10	19.17
Contra Fund	-2.73	2.65	7.93	20.10
ELSS	-2.42	1.25	6.72	17.19
Equity Savings	-0.39	2.69	6.66	10.00
Arbitrage Fund	0.55	2.83	6.02	6.78
Dividend Yield Fund	-1.20	4.61	8.24	19.29
Aggressive Hybrid Fund	-1.70	1.95	7.39	14.59
Balanced Advantage	-1.36	2.02	6.30	11.88

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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