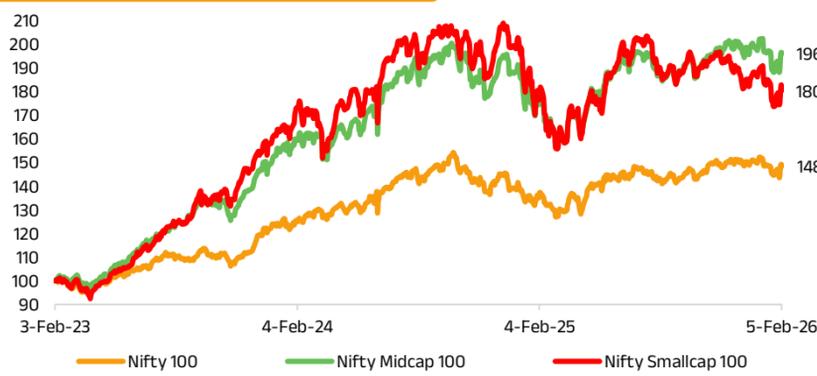


Broad Indices Historical Movement



Source: NSE

Broad Indices

	5-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,642.80	-0.52%	0.88%	-2.31%
Nifty 100	26,248.30	-0.51%	0.87%	-2.27%
Nifty 200	14,294.75	-0.47%	1.02%	-2.38%
Nifty 500	23,411.70	-0.52%	1.20%	-2.69%
Nifty Large Midcap 250	16,585.05	-0.42%	1.47%	-2.52%
Nifty Midcap 150	21,931.50	-0.32%	2.08%	-2.77%
Nifty Next 50	68,970.40	-0.47%	0.82%	-2.05%
Nifty Smallcap 250	15,919.15	-1.03%	1.85%	-5.49%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	5-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,769.70	-0.51%	0.77%	-2.99%
NIFTY 500 Value 50	16,285.85	-0.47%	-0.13%	2.59%
Nifty 200 Quality 30	20,833.00	-0.54%	-1.00%	-3.14%
Nifty 50 Equal Weight	33,237.45	-0.27%	1.31%	-1.39%
NIFTY Alpha Low Volatility 30	26,719.45	-0.31%	2.08%	-2.34%
Nifty High Beta 50	3,832.55	-0.96%	0.50%	-5.22%
Nifty Low Volatility 50	25,188.40	-0.08%	1.30%	-2.41%
Nifty Midcap150 Momentum 50	61,756.60	-0.11%	1.60%	-1.56%
Nifty PSE	10,345.90	-0.48%	0.81%	2.14%
Nifty SME Emerge	13,137.50	0.14%	2.58%	-8.04%
Nifty 100 ESG	5,137.55	-0.38%	0.86%	-2.00%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	5-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	27,664.50	-0.58%	4.18%	-4.26%
Nifty Bank	60,063.65	-0.29%	0.18%	0.03%
Nifty Consumption	11,717.15	-0.59%	2.90%	-4.61%
Nifty Financial	27,689.35	-0.41%	0.65%	-0.58%
Nifty FMCG	50,731.65	-0.38%	0.41%	-5.07%
Nifty Healthcare	14,228.45	0.14%	3.17%	-3.07%
Nifty IT	36,143.30	-0.56%	-5.95%	-4.31%
Nifty Media	1,393.00	-0.10%	2.42%	-5.37%
Nifty Metal	11,921.20	-1.02%	-4.46%	3.75%
Nifty MNC	30,663.55	-0.54%	0.57%	-1.00%
Nifty Pharma	22,119.90	-0.03%	2.58%	-2.74%
Nifty Realty	819.70	-0.58%	5.56%	-10.65%
Nifty Energy	36,230.35	-0.38%	2.53%	0.50%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	5-Feb-26	Prev_Day	% Change	1 Week
Indian Oil	175.77	172.78	1.73	7.77
Divi's Lab	6,141.50	6,054.50	1.44	1.66
JSW Steel	1,239.80	1,228.20	0.94	0.19
ONGC	269.20	266.95	0.84	-2.25
Grasim Indus	2,863.90	2,844.90	0.67	1.14

Source: NSE

Nifty 50 Top 5 Losers

Company	5-Feb-26	Prev_Day	% Change	1 Week
Hindalco	935.45	965	-3.06	-8.65
Bharti Airtel	1,992.40	2026	-1.65	1.25
Hero Moto	5,766.00	5852	-1.46	3.33
United Phos	747.65	759	-1.46	4.43
SBI Life Insurance Comp	2,017.80	2042	-1.17	1.08

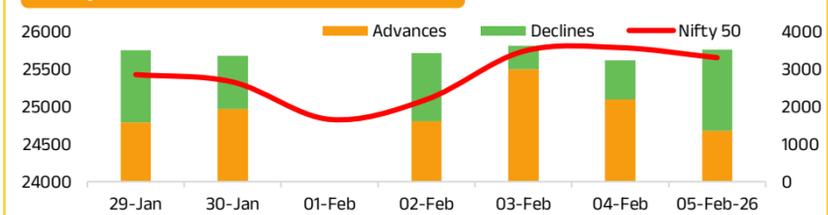
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

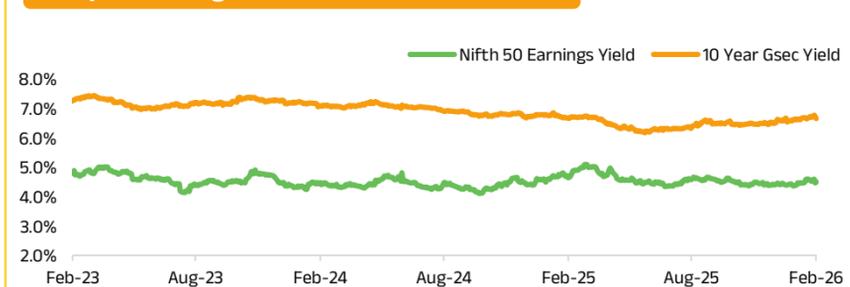
Indian equity markets declined as investors booked profits after three consecutive sessions of gains, while lingering geopolitical tensions also weighed on sentiment. Market participants remained cautious ahead of the RBI's monetary policy decision, scheduled to conclude on Feb 6, 2026.

Life Insurance Corporation of India (LIC) reported a 17.5% YoY increase in consolidated net profit to Rs. 12,930 crore in the third quarter of FY2025 26 (Q3FY26), compared with Rs. 11,008.65 crore in the same quarter last year. On a sequential basis, profit rose 28.04% from Rs.10,098.48 crore.

Bharti Airtel reported a 55% YoY decline in consolidated net profit to Rs. 6,631 crore in Q3FY26, compared with Rs. 14,781.2 crore in the corresponding quarter last year. On a sequential basis, profit declined 2.37% from Rs. 6,791.7 crore.

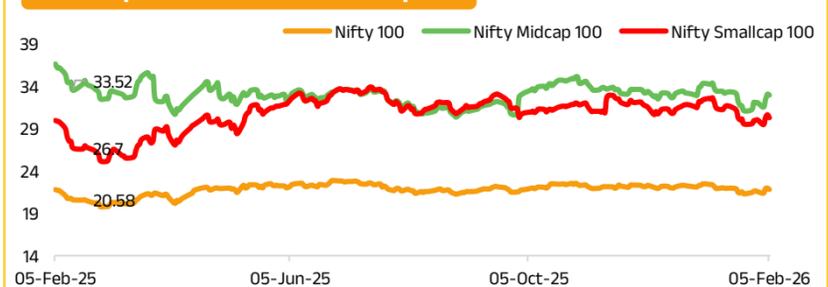
Apogee Aerospace placed an order for 15 amphibian aircraft with Australia's Amphibian Aerospace Industries (AAI), valued at Rs. 3,500 crore, as part of a strategic collaboration.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1091.9	9,442	-26,520	-26,520
MF**	-1040.66	-1,041	41,314	41,314
DII	1129.82	4,840	70,099	70,099

Source: SEBI, NSDL;**As on 1st Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25725.00	25848.80	-0.48%
Near Basis	82.20	72.80	12.91%
Mid Futures	25891.50	26013.10	-0.47%
Mid Basis	248.70	237.10	4.89%
Near Open Interest (Cr.)	1.56	1.55	0.70%
Mid Open Interest (Cr.)	0.13	0.12	2.28%
Rollover (%)	9.26	9.12	1.53%
Put Call Ratio (OI)	0.81	1.07	-24.05%
Put Call Ratio(Vol)	1.02	0.91	11.33%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4689	2906	39943
Index Options	1928646	1932408	563801
Stock Futures	29304	28678	426822
Stock Options	31838	31597	45353
Total	1994476	1995588	1075919

Source: NSE

Global Equity Market

Global Indices	5-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3706.97	-1.24%	-2.46%	-1.65%
Nasdaq 100 (U.S.)	24548.69	-1.38%	-5.16%	-3.36%
FTSE (U.K.)	10309.22	-0.90%	1.35%	3.05%
DAX Index (Germany)	24491.06	-0.46%	0.75%	-1.52%
CAC 40 Index (France)	8238.17	-0.29%	2.07%	0.32%
SSE Composite (China)	4075.92	-0.64%	-1.97%	1.30%
Nikkei (Japan)	53818.04	-0.88%	0.83%	3.83%
Kospi (South Korea)	5163.57	-3.86%	-1.10%	15.84%
HangSeng (Hong Kong)	26885.24	0.14%	-3.87%	2.04%
Strait Times (Singapore)	4975.87	0.21%	0.93%	6.31%
Ibovespa Sao Paulo (Brazil)	182127.25	0.23%	-0.55%	12.51%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8889.20	-0.43%	-0.43%	1.84%
Jakarta Composite (Indonesia)	8103.88	-0.53%	-1.56%	-8.53%
KLSE (Malaysia)	1731.02	-0.68%	0.01%	3.02%

Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	5-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	151,519	-3.31%	-13.53%	11.59%
Gold (\$/oz)	4,769.89	-3.88%	-11.58%	7.23%
Silver (INR/1 kg)	251,152	-11.05%	-33.90%	5.40%
Silver (\$/oz)	71.23	-19.09%	-38.65%	-6.91%
Brent Crude(\$/bbl)	71.45	-1.46%	-5.76%	12.29%
Crude Oil (INR/1 bbl)	5,893.00	3.08%	1.67%	14.07%
NYMEX Crude(\$/bbl)	62.70	-2.58%	-2.90%	8.10%
Natural Gas (INR/1 mmbtu)	313.50	4.67%	-8.39%	-3.86%
Aluminium (INR/1 kg)	308.30	-2.53%	-11.02%	0.98%
Copper (INR/1 kg)	1,223.00	-2.94%	-8.96%	0.37%
Nickel (INR/1 kg)	1,581.00	-2.06%	-9.22%	2.72%
Lead (INR/1 kg)	196.15	-1.51%	-0.43%	4.53%
Zinc (INR/1 kg)	322.80	-1.96%	-7.52%	3.21%
Mentha Oil (INR/1 kg)	1,055.60	0.13%	-0.77%	-1.89%
Baltic Dry Index	1,936	-0.97%	-3.30%	4.59%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.33	2.88	7.62	15.19
Flexi Cap Fund	-2.57	1.29	5.68	16.53
Mid Cap Fund	-2.77	0.99	7.61	21.86
Large & Mid Cap Fund	-2.68	1.61	7.41	18.74
Small Cap Fund	-3.77	-3.42	1.25	18.80
Multi Cap Fund	-2.90	0.67	5.61	19.15
Focused Fund	-2.51	2.13	6.68	16.34
Value Fund	-2.30	3.62	7.03	18.93
Contra Fund	-2.66	2.89	7.31	20.02
ELSS	-2.91	0.98	5.71	16.99
Equity Savings	-0.46	2.52	6.42	9.95
Arbitrage Fund	0.48	2.79	6.02	6.78
Dividend Yield Fund	-1.28	4.45	7.44	19.17
Aggressive Hybrid Fund	-1.90	1.75	6.65	14.44
Balanced Advantage	-1.51	1.88	5.81	11.77

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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