

Broad Indices Historical Movement



Source: NSE

Broad Indices

	6-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,693.70	0.20%	1.47%	-1.85%
Nifty 100	26,297.30	0.19%	1.53%	-1.91%
Nifty 200	14,316.00	0.15%	1.58%	-2.05%
Nifty 500	23,434.00	0.10%	1.54%	-2.40%
Nifty Large Midcap 250	16,598.80	0.08%	1.78%	-2.25%
Nifty Midcap 150	21,926.85	-0.02%	2.03%	-2.59%
Nifty Next 50	69,058.40	0.13%	1.80%	-2.19%
Nifty Smallcap 250	15,864.50	-0.34%	0.64%	-5.52%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	6-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,876.95	0.35%	1.81%	-2.78%
NIFTY 500 Value 50	16,304.20	0.11%	2.09%	2.63%
Nifty 200 Quality 30	20,822.85	-0.05%	-0.87%	-3.29%
Nifty 50 Equal Weight	33,224.30	-0.04%	1.60%	-1.51%
NIFTY Alpha Low Volatility 30	26,765.85	0.17%	1.78%	-2.76%
Nifty High Beta 50	3,826.05	-0.17%	1.36%	-5.14%
Nifty Low Volatility 50	25,255.40	0.27%	1.41%	-2.77%
Nifty Midcap150 Momentum 50	61,988.55	0.38%	2.43%	-1.01%
Nifty PSE	10,345.90	0.00%	1.72%	2.48%
Nifty SME Emerge	13,183.70	0.35%	2.86%	-7.51%
Nifty 100 ESG	5,138.95	0.03%	1.34%	-2.24%

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Sector Indices

Index	6-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	27,519.55	-0.52%	2.88%	-4.85%
Nifty Bank	60,120.55	0.09%	0.86%	0.00%
Nifty Consumption	11,799.85	0.71%	2.88%	-3.87%
Nifty Financial	27,807.10	0.43%	1.74%	-0.49%
Nifty FMCG	51,882.75	2.27%	1.30%	-3.14%
Nifty Healthcare	14,139.85	-0.62%	1.77%	-5.42%
Nifty IT	35,611.05	-1.47%	-6.38%	-6.23%
Nifty Media	1,390.75	-0.16%	0.40%	-4.52%
Nifty Metal	11,943.15	0.18%	0.98%	3.64%
Nifty MNC	30,983.05	1.04%	1.85%	-0.21%
Nifty Pharma	21,961.35	-0.72%	1.13%	-5.04%
Nifty Realty	824.85	0.63%	5.34%	-9.79%
Nifty Energy	36,451.70	0.61%	3.74%	1.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	6-Feb-26	Prev_Day	% Change	1 Week
ITC	325.80	310.20	5.03	1.13
HUL	2,424.20	2,354.40	2.96	2.16
Bharti Airtel	2,038.40	1,992.40	2.31	3.54
Power Grid	292.75	289.35	1.18	14.13
BPCL	386.35	382.05	1.13	5.99

Source: NSE

Nifty 50 Top 5 Losers

Company	6-Feb-26	Prev_Day	% Change	1 Week
HDFC Standard Life	703.50	721	-2.39	-3.76
Divi's Lab	6,024.50	6142	-1.91	-0.44
TCS	2,941.60	2992	-1.67	-5.84
Tech Mahindra	1,619.90	1646	-1.60	-7.07
Bajaj Auto	9,518.50	9647	-1.33	-0.82

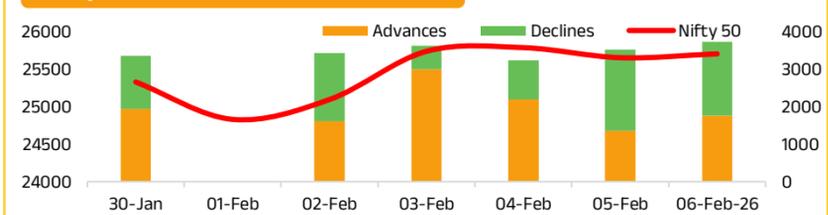
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

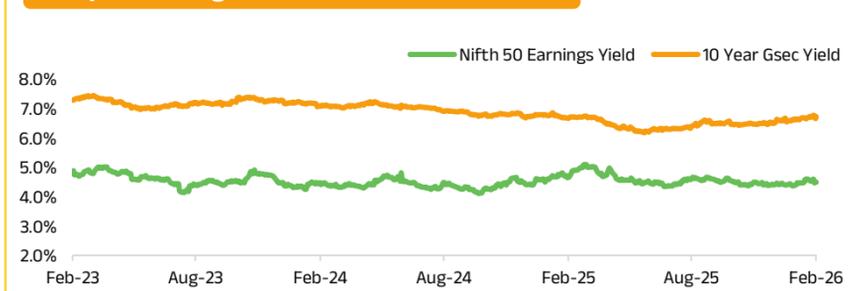
Indian equity markets closed with modest gains despite a weak opening, supported by late-session buying. The day began on a softer note as sentiment remained subdued, with investors reacting to mixed global cues and ongoing geopolitical uncertainties.

Maruti Suzuki India said it has inked a pact with the Andhra Pradesh government for the establishment and maintenance of four automated driving test tracks across the state. The tracks will be set up at four Regional Transport Office (RTO) locations—Eluru, Ongole, Vizianagaram, and Anakapalli.

Reliance Industries has partially offloaded a jet fuel cargo in Italy, marking India's first export to the region since a European Union ban on products derived from Russian oil took effect on Jan 21, according to data from ship trackers and trade sources.

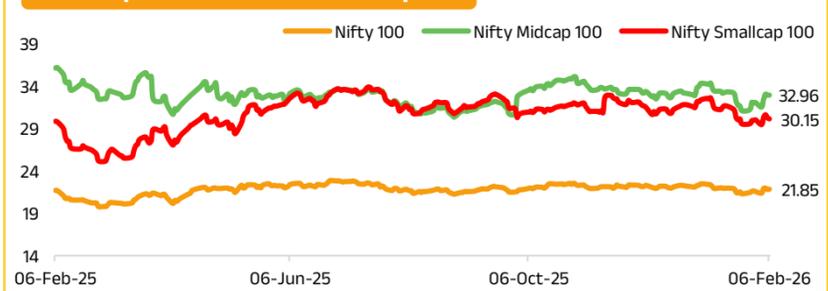
JK Paper Ltd reported a consolidated net profit of Rs. 27.53 crore for the third quarter ended Dec 31, 2025, impacted by the annual shutdown of its two major plants and higher expenses. The company had posted a profit of Rs. 65.29 crore in the corresponding quarter of the previous fiscal year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



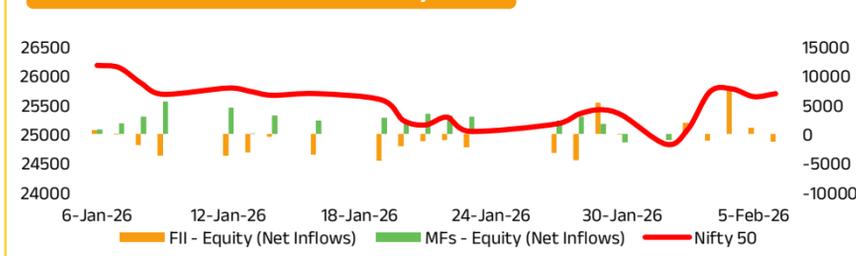
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-1312.79	8,129	-27,833	-27,833
MF**	-1040.66	-1,041	41,314	41,314
DII	-1265.06	3,575	68,834	68,834

Source: SEBI, NSDL;**As on 1st Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25735.10	25725.00	0.04%
Near Basis	41.40	82.20	-49.64%
Mid Futures	25891.90	25891.50	0.00%
Mid Basis	198.20	248.70	-20.31%
Near Open Interest (Cr.)	1.59	1.56	2.31%
Mid Open Interest (Cr.)	0.12	0.13	-0.18%
Rollover (%)	9.07	9.26	-2.03%
Put Call Ratio (OI)	0.96	0.81	18.75%
Put Call Ratio(Vol)	0.95	1.02	-6.57%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3768	3243	38695
Index Options	4060855	4103556	483602
Stock Futures	20995	23516	424026
Stock Options	24451	24996	49091
Total	4110069	4155311	995414

Source: NSE

Global Equity Market

Global Indices	6-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3783.18	2.06%	0.05%	-0.27%
Nasdaq 100 (U.S.)	25075.77	2.15%	-1.87%	-2.20%
FTSE (U.K.)	10369.75	0.59%	1.43%	2.44%
DAX Index (Germany)	24721.46	0.94%	0.74%	-0.69%
CAC 40 Index (France)	8273.84	0.43%	1.81%	0.44%
SSE Composite (China)	4065.58	-0.25%	-1.27%	-0.44%
Nikkei (Japan)	54253.68	0.81%	1.75%	3.30%
Kospi (South Korea)	5089.14	-1.44%	-2.59%	12.46%
HangSeng (Hong Kong)	26559.95	-1.21%	-3.02%	-0.56%
Strait Times (Singapore)	4934.41	-0.83%	0.60%	4.10%
Ibovespa Sao Paulo (Brazil)	182949.78	0.45%	0.87%	11.78%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8708.80	-2.03%	-1.81%	0.30%
Jakarta Composite (Indonesia)	7935.26	-2.08%	-4.73%	-11.18%
KLSE (Malaysia)	1732.83	0.10%	-0.46%	3.62%

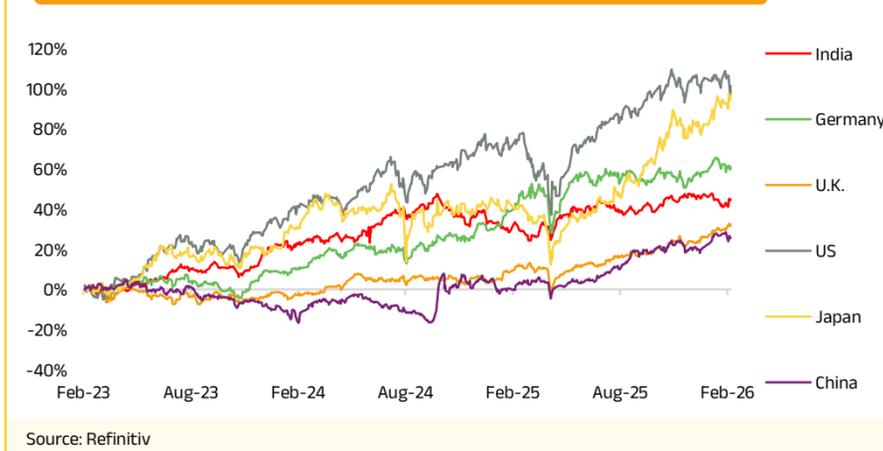
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Global & Domestic Commodity Market

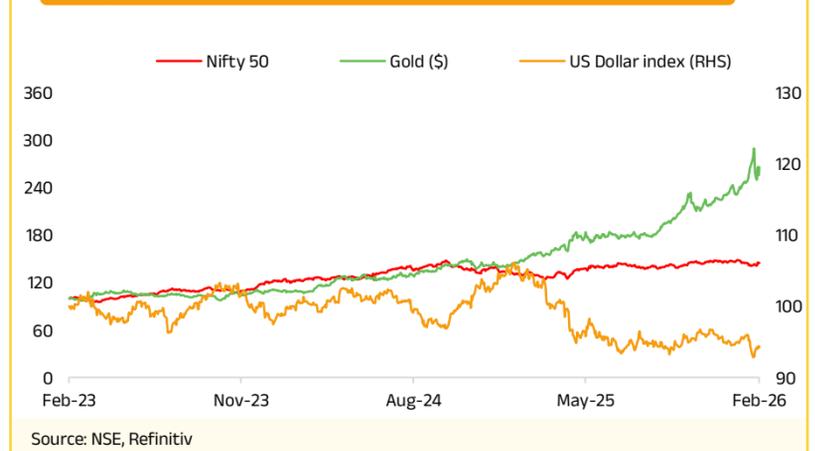
Commodity Prices	6-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,51,677	0.10%	-7.73%	11.36%
Gold (\$/oz)	4,960.39	3.99%	1.97%	10.31%
Silver (INR/1 kg)	2,41,374	-3.89%	-27.58%	-0.20%
Silver (\$/oz)	77.98	9.47%	-7.84%	-4.06%
Brent Crude(\$/bbl)	73.19	2.44%	-0.53%	14.86%
Crude Oil (INR/1 bbl)	5,721.00	-2.92%	-4.90%	8.66%
NYMEX Crude(\$/bbl)	63.57	1.39%	-1.14%	11.78%
Natural Gas (INR/1 mmbtu)	317.20	1.18%	-11.96%	-0.25%
Aluminium (INR/1 kg)	310.70	0.78%	-3.28%	-0.10%
Copper (INR/1 kg)	1,225.00	0.16%	-4.62%	-2.13%
Nickel (INR/1 kg)	1,558.30	-1.44%	-6.82%	-3.51%
Lead (INR/1 kg)	194.50	-0.84%	-1.39%	3.46%
Zinc (INR/1 kg)	323.50	0.22%	-2.77%	2.29%
Mentha Oil (INR/1 kg)	1,058.10	0.24%	-0.08%	-0.86%
Baltic Dry Index	1,923	-0.67%	-10.47%	5.08%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Equity Markets React to Global Macro Data

Definition: Equity markets represent platforms where shares of publicly listed companies are traded, and their performance is influenced by various global macroeconomic factors. Global macro data includes indicators such as inflation, interest rates, GDP growth, employment figures, and central bank policy decisions. Equity markets react to these data points as they shape investor expectations regarding economic growth, corporate earnings, and monetary policy direction.



Explanation

Global macroeconomic data plays a key role in shaping equity market sentiment and direction. Positive indicators such as strong economic growth or easing inflation support investor confidence and equity prices, while adverse data like high inflation, weak growth, or tighter monetary policy can trigger volatility and sell-offs. Investors closely track macro data from major economies such as the US, Europe, and China, as these influence global capital flows. Equity markets often see sector-specific reactions, with interest-rate-sensitive sectors responding sharply to changes in macroeconomic signals.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.19	3.46	8.21	15.34
Flexi Cap Fund	-2.48	1.92	6.16	16.56
Mid Cap Fund	-2.57	1.85	8.56	21.66
Large & Mid Cap Fund	-2.53	2.26	8.12	18.70
Small Cap Fund	-3.59	-2.68	1.20	18.64
Multi Cap Fund	-2.68	1.44	6.16	19.13
Focused Fund	-2.54	2.72	7.11	16.40
Value Fund	-2.19	4.21	7.35	18.96
Contra Fund	-2.60	3.40	7.67	20.07
ELSS	-2.73	1.66	6.12	17.01
Equity Savings	-0.34	2.80	6.62	10.01
Arbitrage Fund	0.58	2.89	6.10	6.81
Dividend Yield Fund	-1.31	4.97	7.83	19.22
Aggressive Hybrid Fund	-1.80	2.26	6.98	14.50
Balanced Advantage	-1.44	2.30	6.09	11.81

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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