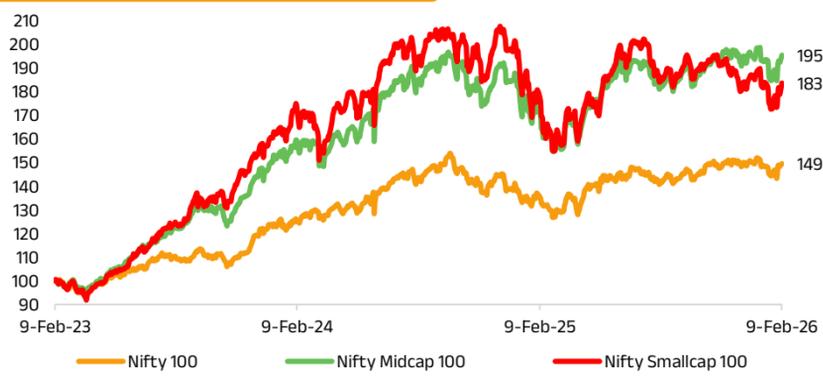


Broad Indices Historical Movement



Source: NSE

Broad Indices

	9-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,867.30	0.68%	3.10%	0.72%
Nifty 100	26,487.80	0.72%	3.24%	0.89%
Nifty 200	14,441.90	0.88%	3.53%	0.94%
Nifty 500	23,683.40	1.06%	3.71%	0.92%
Nifty Large Midcap 250	16,789.55	1.15%	4.03%	1.10%
Nifty Midcap 150	22,272.00	1.57%	4.81%	1.30%
Nifty Next 50	69,729.35	0.97%	3.96%	1.81%
Nifty Smallcap 250	16,268.80	2.55%	4.91%	0.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,415.80	1.75%	5.63%	1.58%
NIFTY 500 Value 50	16,489.60	1.14%	4.81%	7.28%
Nifty 200 Quality 30	20,936.30	0.54%	0.71%	-1.80%
Nifty 50 Equal Weight	33,525.20	0.91%	3.71%	1.50%
NIFTY Alpha Low Volatility 30	27,019.15	0.95%	3.74%	0.11%
Nifty High Beta 50	3,911.15	2.22%	6.63%	0.70%
Nifty Low Volatility 50	25,448.75	0.77%	2.83%	-0.21%
Nifty Midcap150 Momentum 50	63,027.85	1.68%	5.61%	3.22%
Nifty PSE	10,345.10	-0.01%	2.95%	5.87%
Nifty SME Emerge	13,330.00	1.11%	5.23%	-3.06%
Nifty 100 ESG	5,174.25	0.69%	2.98%	0.52%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	27,791.45	0.99%	3.90%	-1.05%
Nifty Bank	60,669.35	0.91%	3.50%	2.39%
Nifty Consumption	11,873.40	0.62%	4.17%	-1.28%
Nifty Financial	28,154.05	1.25%	5.06%	2.82%
Nifty FMCG	52,047.30	0.32%	2.81%	-0.75%
Nifty Healthcare	14,313.95	1.23%	3.79%	-2.44%
Nifty IT	35,616.65	0.02%	-6.45%	-6.34%
Nifty Media	1,451.50	4.37%	6.62%	1.84%
Nifty Metal	12,129.45	1.56%	4.91%	9.33%
Nifty MNC	31,158.10	0.56%	3.25%	2.76%
Nifty Pharma	22,290.70	1.50%	3.44%	-2.07%
Nifty Realty	846.35	2.61%	8.79%	-3.16%
Nifty Energy	36,578.85	0.35%	5.68%	6.31%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Feb-26	Prev_Day	% Change	1 Week
SBI	1,146.00	1,066.40	7.46	11.40
Grasim Indus	2,926.30	2,836.90	3.15	5.47
Titan Industries Limited	4,257.80	4,141.00	2.82	7.71
IndusInd Bank	927.90	903.60	2.69	1.94
Ultratech Cem	13,048.00	12,722.00	2.56	4.09

Source: NSE

Nifty 50 Top 5 Losers

Company	9-Feb-26	Prev_Day	% Change	1 Week
Britannia Industries Lim	5,843.00	5911	-1.15	-0.77
Power Grid	289.75	293	-1.02	7.16
ITC	322.80	326	-0.92	2.57
ONGC	266.60	269	-0.87	4.98
NTPC	361.90	365	-0.86	3.30

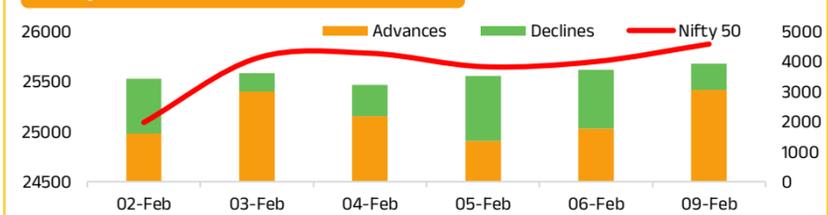
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets rose after the US and India unveiled an interim framework aimed at reducing tariffs, redefining energy partnerships, and strengthening economic collaboration. Investor sentiment was further supported by firm cues from global markets, a weaker U.S. dollar overseas, declining oil prices amid easing US-Iran tensions, and robust earnings reported

Zydus Lifesciences reported a consolidated net profit of Rs. 1,042.1 crore in the third quarter of FY26 (Q3FY26), up 1.8% from Rs. 1,023.5 crore in the same quarter last year. However, on a sequential basis, profit declined 17.2% from Rs. 1,258.6 crore.

Adani Energy Solutions Ltd (AESL) raised long-term funding from a consortium of Japanese banks for its flagship high-voltage direct current (HVDC) transmission project, the company said in a press release. The project is designed as a green evacuation corridor to support the growing transmission of renewable power across northern India.

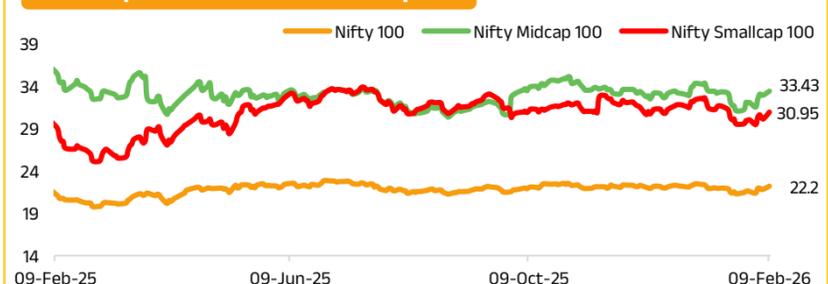
Power Finance Corporation (PFC) informed stock exchanges that it has acquired 52.63% of the Government's holding in REC Limited as part of the ongoing restructuring process between the two entities.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	3511.64	11,641	-24,321	-24,321
MF**	0	-2,513	39,841	39,841
DII	4.15	3,579	68,838	68,838

Source: SEBI, NSDL;**As on 6th Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25915.40	25735.10	0.70%
Near Basis	48.10	41.40	16.18%
Mid Futures	26068.80	25891.90	0.68%
Mid Basis	201.50	198.20	1.66%
Near Open Interest (Cr.)	1.53	1.59	-4.22%
Mid Open Interest (Cr.)	0.13	0.12	1.33%
Rollover (%)	9.66	9.07	6.45%
Put Call Ratio (OI)	1.11	0.96	14.98%
Put Call Ratio(Vol)	0.93	0.95	-2.25%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2071	3127	40107
Index Options	1945178	1935650	549859
Stock Futures	21261	23092	423675
Stock Options	28988	29108	52575
Total	1997498	1990978	1066216

Source: NSE

Global Equity Market

Global Indices	9-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3800.94	0.47%	-0.01%	-0.08%
Nasdaq 100 (U.S.)	25268.14	0.77%	-1.83%	-1.93%
FTSE (U.K.)	10386.23	0.16%	0.43%	2.58%
DAX Index (Germany)	25014.87	1.19%	0.88%	-0.98%
CAC 40 Index (France)	8323.28	0.60%	1.74%	-0.46%
SSE Composite (China)	4123.09	1.41%	2.67%	0.06%
Nikkei (Japan)	56363.94	3.89%	7.04%	8.52%
Kospi (South Korea)	5298.04	4.10%	7.04%	15.52%
HangSeng (Hong Kong)	27027.16	1.76%	0.94%	3.03%
Strait Times (Singapore)	4960.83	0.54%	1.40%	4.56%
Ibovespa Sao Paulo (Brazil)	186241.15	1.80%	1.89%	14.00%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8870.10	1.85%	1.04%	1.75%
Jakarta Composite (Indonesia)	8031.87	1.22%	1.38%	-10.13%
KLSE (Malaysia)	1751.30	1.07%	0.60%	3.84%

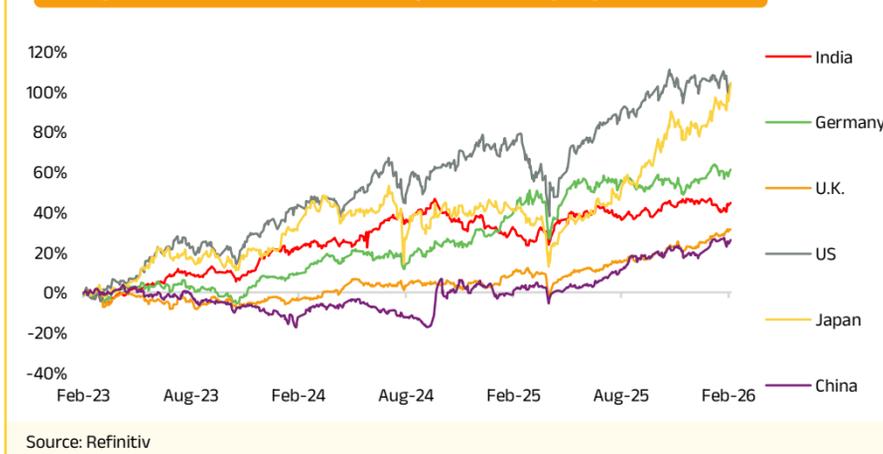
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

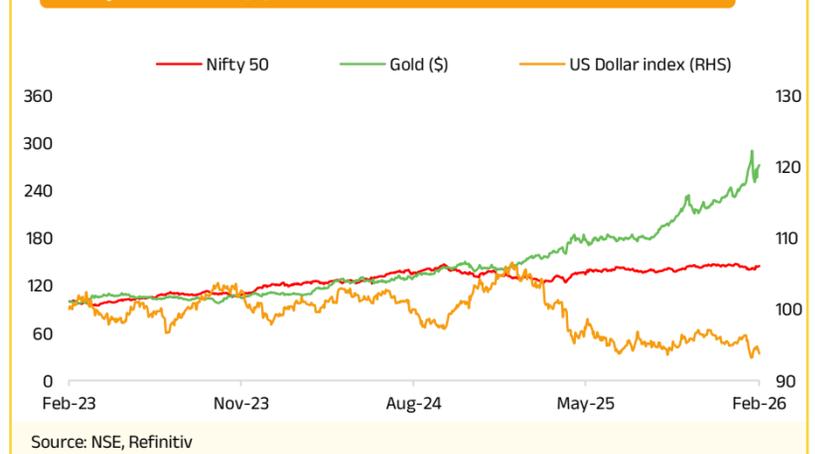
Commodity Prices	9-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,54,262	1.70%	4.32%	12.89%
Gold (\$/oz)	5,064.49	2.10%	8.56%	12.30%
Silver (INR/1 kg)	2,52,799	4.73%	1.02%	4.38%
Silver (\$/oz)	83.38	6.93%	4.98%	4.29%
Brent Crude(\$/bbl)	73.76	0.78%	5.25%	11.98%
Crude Oil (INR/1 bbl)	5,746.00	0.44%	-4.12%	14.17%
NYMEX Crude(\$/bbl)	64.33	1.20%	4.77%	9.29%
Natural Gas (INR/1 mmbtu)	309.40	-2.46%	-22.67%	-2.37%
Aluminium (INR/1 kg)	312.30	0.51%	-1.58%	-0.11%
Copper (INR/1 kg)	1,236.00	0.90%	2.32%	0.08%
Nickel (INR/1 kg)	1,580.20	1.41%	-0.16%	-1.34%
Lead (INR/1 kg)	194.35	-0.08%	-2.97%	1.49%
Zinc (INR/1 kg)	328.50	1.55%	-0.32%	4.95%
Mentha Oil (INR/1 kg)	1,052.80	-0.50%	0.10%	-0.19%
Baltic Dry Index	1,895	-1.46%	-10.78%	12.26%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



FII and DII Flows and Their Impact on Indian Equities

Definition: Foreign Institutional Investors (FIIs) and Domestic Institutional Investors (DIIs) are major participants in the Indian financial markets. FIIs include overseas entities such as foreign mutual funds, pension funds, hedge funds, and other global investors. DIIs comprise domestic institutions like Indian mutual funds, insurance companies, banks, and pension funds. The net buying or selling activity of FIIs and DIIs—commonly referred to as “flows”—significantly influences market movement and liquidity in Indian equities.



Explanation

FIIs and DII flows significantly influence the direction and sentiment of Indian equity markets. FIIs bring large foreign capital, and their net buying generally boosts markets, while heavy selling can lead to sharp corrections as they react quickly to global economic and geopolitical developments. DIIs, driven by domestic savings, insurance inflows, and SIPs, provide stability by cushioning the market during periods of FII outflows. Overall, FII flows often impact short-term movements, whereas DII flows play a key stabilizing role in supporting long-term market resilience.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.67	5.26	9.26	15.48
Flexi Cap Fund	0.78	4.10	7.51	16.74
Mid Cap Fund	1.39	4.39	10.07	21.96
Large & Mid Cap Fund	1.06	4.52	9.48	18.91
Small Cap Fund	1.54	0.62	4.05	19.39
Multi Cap Fund	1.20	3.85	7.90	19.19
Focused Fund	0.78	4.82	8.33	16.60
Value Fund	1.39	6.27	8.84	19.30
Contra Fund	0.65	5.24	8.93	20.37
ELSS	0.78	3.83	7.69	17.23
Equity Savings	0.54	3.34	6.95	10.07
Arbitrage Fund	0.49	2.85	6.02	6.80
Dividend Yield Fund	1.47	6.43	8.73	19.39
Aggressive Hybrid Fund	0.74	3.87	7.96	14.64
Balanced Advantage	0.53	3.53	6.86	11.96

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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