

Broad Indices Historical Movement



Source: NSE

Broad Indices

| | 11-Feb-26 | 1 Day | 1 Week | 1 Month |
|------------------------|-----------|-------|--------|---------|
| Nifty 50 | 25,953.85 | 0.07% | 0.69% | 1.05% |
| Nifty 100 | 26,592.30 | 0.15% | 0.79% | 1.29% |
| Nifty 200 | 14,502.15 | 0.13% | 0.98% | 1.36% |
| Nifty 500 | 23,783.05 | 0.12% | 1.05% | 1.35% |
| Nifty Large Midcap 250 | 16,857.50 | 0.09% | 1.22% | 1.51% |
| Nifty Midcap 150 | 22,364.40 | 0.02% | 1.65% | 1.72% |
| Nifty Next 50 | 70,216.55 | 0.55% | 1.32% | 2.52% |
| Nifty Smallcap 250 | 16,369.90 | 0.13% | 1.78% | 0.99% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

| Index | 11-Feb-26 | 1 Day | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Nifty 200 Momentum 30 Index | 31,655.25 | 0.69% | 2.36% | 2.35% |
| NIFTY 500 Value 50 | 16,662.75 | 0.40% | 1.84% | 8.41% |
| Nifty 200 Quality 30 | 20,896.10 | -0.45% | -0.24% | -1.99% |
| Nifty 50 Equal Weight | 33,761.95 | 0.32% | 1.30% | 2.22% |
| NIFTY Alpha Low Volatility 30 | 27,228.90 | 0.88% | 1.59% | 0.89% |
| Nifty High Beta 50 | 3,937.15 | -0.08% | 1.74% | 1.37% |
| Nifty Low Volatility 50 | 25,590.35 | 0.27% | 1.52% | 0.34% |
| Nifty Midcap150 Momentum 50 | 63,242.95 | -0.02% | 2.29% | 3.57% |
| Nifty PSE | 10,385.85 | -0.16% | -0.10% | 6.29% |
| Nifty SME Emerge | 13,348.85 | -0.16% | 1.75% | -2.92% |
| Nifty 100 ESG | 5,199.30 | 0.18% | 0.82% | 1.00% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

| Index | 11-Feb-26 | 1 Day | 1 Week | 1 Month |
|-------------------|-----------|--------|--------|---------|
| Nifty Auto | 28,538.70 | 1.30% | 2.56% | 1.61% |
| Nifty Bank | 60,745.35 | 0.20% | 0.84% | 2.52% |
| Nifty Consumption | 12,012.40 | 0.56% | 1.91% | -0.13% |
| Nifty Financial | 28,276.95 | 0.32% | 1.71% | 3.27% |
| Nifty FMCG | 52,152.10 | 0.04% | 2.41% | -0.55% |
| Nifty Healthcare | 14,506.70 | 1.62% | 2.10% | -1.13% |
| Nifty IT | 35,095.15 | -1.76% | -3.44% | -7.71% |
| Nifty Media | 1,493.60 | 0.49% | 7.12% | 4.79% |
| Nifty Metal | 12,276.55 | 0.39% | 1.93% | 10.65% |
| Nifty MNC | 31,495.25 | 0.37% | 2.15% | 3.87% |
| Nifty Pharma | 22,434.20 | 1.01% | 1.39% | -1.44% |
| Nifty Realty | 854.75 | 0.63% | 3.68% | -2.20% |
| Nifty Energy | 36,657.25 | -0.04% | 0.79% | 6.53% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

| Company | 11-Feb-26 | Prev_Day | % Change | 1 Week |
|------------------------------|-----------|-----------|----------|--------|
| Eicher Motors Limited | 7,771.00 | 7,296.00 | 6.51 | 6.78 |
| Divi's Lab | 6,386.50 | 6,175.50 | 3.42 | 5.48 |
| SBI | 1,182.90 | 1,144.10 | 3.39 | 10.74 |
| Britannia Industries Limited | 6,019.00 | 5,873.50 | 2.48 | 2.38 |
| Maruti | 15,412.00 | 15,146.00 | 1.76 | 2.26 |

Source: NSE

Nifty 50 Top 5 Losers

| Company | 11-Feb-26 | Prev_Day | % Change | 1 Week |
|------------|-----------|----------|----------|--------|
| TCS | 2,909.80 | 2985 | -2.51 | -2.98 |
| Coal India | 423.25 | 431 | -1.79 | -2.68 |
| Infosys | 1,471.90 | 1498 | -1.73 | -4.16 |
| HCL Tech | 1,551.60 | 1573 | -1.37 | -4.33 |
| Hero Moto | 5,682.50 | 5754 | -1.23 | -2.89 |

Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets closed with marginal changes as investors booked profits after three consecutive days of gains driven by optimism around an interim trade agreement with the U.S. Rising crude oil prices also kept sentiment cautious ahead of a meeting between the Israeli Prime Minister and the U.S. President, which is expected to focus on halting Iran's uranium enrichment.

Oil India reported a 10.7% decline in its consolidated net profit to Rs. 1,195.08 crore for the third quarter of FY26 (Q3FY26). In the same quarter last year, the company had recorded a profit of Rs. 1,338.85 crore. Sequentially, profit fell 16.4% from Rs. 1,428.83 crore.

Mahindra & Mahindra Ltd reported a 38.54% increase in consolidated profit after tax, reaching Rs. 5,021.47 crore for the quarter ended December 31, 2025, driven mainly by strong performance in the auto and farm segments.

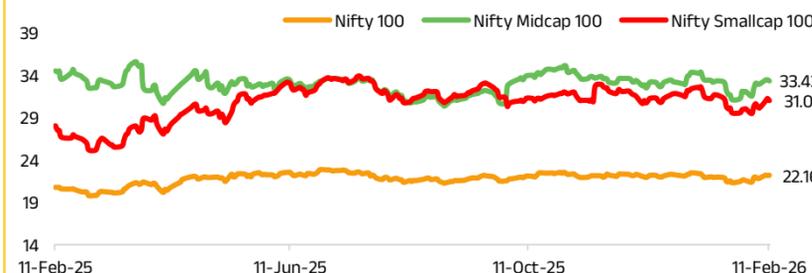
RailTel Corporation of India Ltd, a Navratna CPSE under the Ministry of Railways, achieved a significant milestone in railway safety and modernisation by securing a major order to implement the KAVACH system covering 1,067 RKM in the Jabalpur division of the West Central Railway.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



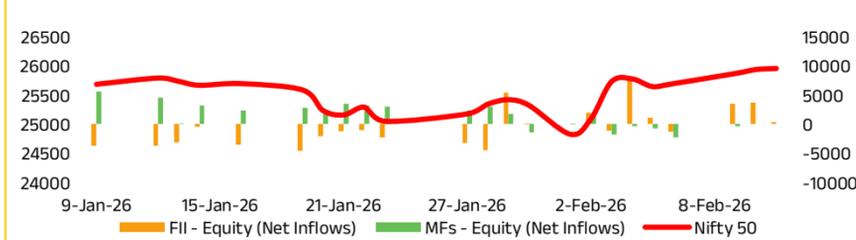
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

| Description | INR Cr. | | | |
|-------------|---------|--------|---------|---------|
| | Net | MTD | QTD | YTD |
| FII | 320.31 | 15,658 | -20,303 | -20,303 |
| MF** | -393.42 | -4,102 | 38,253 | 38,253 |
| DII | -125.36 | 4,628 | 69,887 | 69,887 |

Source: SEBI, NSDL;**As on 9th Feb 2026;

F&O Trends

| | Latest | Previous | Change % |
|--------------------------|----------|----------|----------|
| Near Futures | 25994.20 | 25985.60 | 0.03% |
| Near Basis | 40.35 | 50.45 | -20.02% |
| Mid Futures | 26151.00 | 26138.70 | 0.05% |
| Mid Basis | 197.15 | 203.55 | -3.14% |
| Near Open Interest (Cr.) | 1.50 | 1.50 | 0.04% |
| Mid Open Interest (Cr.) | 0.13 | 0.13 | 1.46% |
| Rollover (%) | 10.23 | 10.06 | 1.61% |
| Put Call Ratio (OI) | 1.06 | 1.13 | -6.83% |
| Put Call Ratio(Vol) | 1.07 | 1.05 | 2.45% |

Source: NSE

FII Derivative Trade Statistics

| | Buy | Sell | Open Int. |
|---------------|---------|---------|-----------|
| Index Futures | 4041 | 1940 | 40315 |
| Index Options | 3077815 | 3104511 | 407099 |
| Stock Futures | 19246 | 20566 | 428295 |
| Stock Options | 34732 | 35576 | 61076 |
| Total | 3135835 | 3162594 | 936785 |

Source: NSE

Global Equity Market

| Global Indices | 11-Feb-26 | 1 Day | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Russell 1000 Index (U.S.) | 3788.87 | -0.04% | 0.94% | -0.40% |
| Nasdaq 100 (U.S.) | 25201.26 | 0.29% | 1.25% | -2.19% |
| FTSE (U.K.) | 10472.11 | 1.14% | 0.67% | 3.43% |
| DAX Index (Germany) | 24856.15 | -0.53% | 1.03% | -1.61% |
| CAC 40 Index (France) | 8313.24 | -0.18% | 0.62% | -0.58% |
| SSE Composite (China) | 4131.98 | 0.09% | 0.73% | 0.28% |
| Nikkei (Japan) ^[1] | 57650.54 | 2.28% | 6.18% | 10.99% |
| Kospi (South Korea) | 5354.49 | 1.00% | -0.31% | 16.75% |
| HangSeng (Hong Kong) | 27266.38 | 0.31% | 1.56% | 3.94% |
| Strait Times (Singapore) | 4984.58 | 0.41% | 0.38% | 5.06% |
| Ibovespa Sao Paulo (Brazil) | 189699.12 | 2.03% | 4.40% | 16.12% |
| RTS Index (Russia) | NA | NA | NA | NA |
| S&P/ASX 200 (Australia) | 9014.80 | 1.66% | 0.97% | 3.41% |
| Jakarta Composite (Indonesia) | 8290.97 | 1.96% | 1.77% | -7.23% |
| KLSE (Malaysia) | 1756.39 | 0.51% | 0.78% | 4.14% |

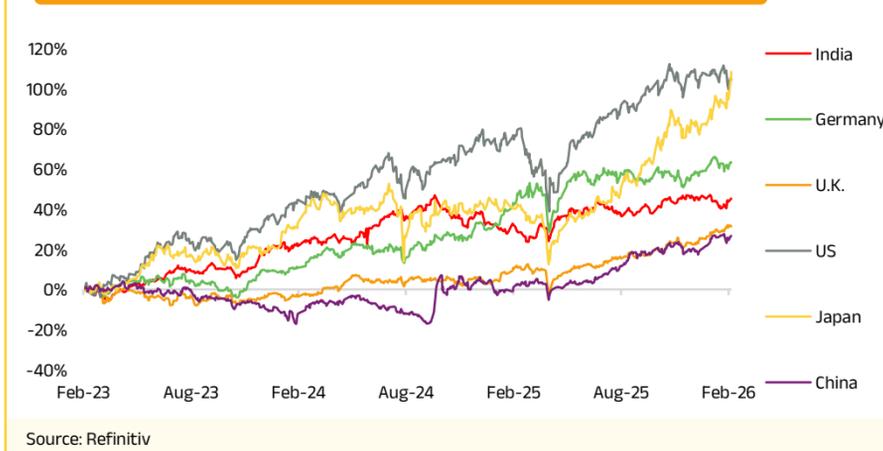
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

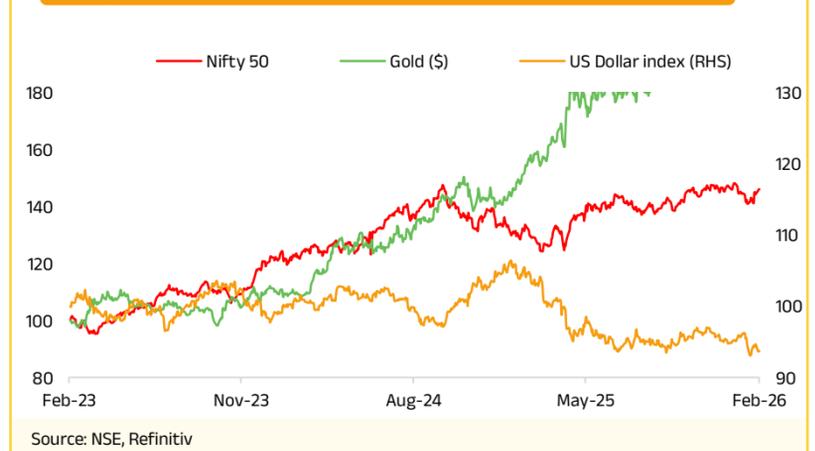
| Commodity Prices | 11-Feb-26 | 1 Day | 1 Week | 1 Month |
|---------------------------|-----------|--------|--------|---------|
| Gold (INR/10 gm) | 1,55,999 | 0.23% | -0.45% | 14.16% |
| Gold (\$/oz) | 5,078.50 | 1.11% | 2.34% | 12.61% |
| Silver (INR/1 kg) | 2,63,068 | 1.48% | -6.83% | 8.62% |
| Silver (\$/oz) | 84.03 | 4.15% | -4.56% | 5.10% |
| Brent Crude(\$/bbl) | 74.48 | 1.53% | 2.72% | 13.07% |
| Crude Oil (INR/1 bbl) | 5,793.00 | -0.43% | 1.33% | 15.10% |
| NYMEX Crude(\$/bbl) | 64.60 | 0.94% | 0.37% | 9.75% |
| Natural Gas (INR/1 mmbtu) | 282.10 | -0.56% | -5.81% | -10.98% |
| Aluminium (INR/1 kg) | 314.30 | 1.01% | -0.63% | 0.53% |
| Copper (INR/1 kg) | 1,253.00 | 1.29% | -0.56% | 1.46% |
| Nickel (INR/1 kg) | 1,601.50 | 2.67% | -0.79% | -0.01% |
| Lead (INR/1 kg) | 193.85 | -0.84% | -2.66% | 1.23% |
| Zinc (INR/1 kg) | 332.50 | 0.86% | 0.99% | 6.23% |
| Mentha Oil (INR/1 kg) | 1,046.70 | -0.36% | -0.71% | -0.77% |
| Baltic Dry Index | 1,958 | 4.04% | 0.15% | 16.00% |

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Retained Earnings

Definition: Retained earnings refer to the portion of a company's net profit that is kept within the business instead of being distributed to shareholders as dividends. These accumulated profits are shown under **shareholders'** equity on the balance sheet. Retained earnings are used to fund expansion, pay off debts, invest in new projects, or strengthen the **company's** financial position.



Explanation

Retained earnings play an important role in supporting a company's long-term growth. By reinvesting profits back into the business, the organisation can improve operations, finance new initiatives, and reduce dependency on external borrowing. A healthy level of retained earnings indicates strong profitability and efficient financial management.

Mutual Fund Category Performance - Equity & Hybrid

| Category | 1 Month | 6 Month | 1 Year | 3 Year |
|------------------------|---------|---------|--------|--------|
| Large Cap Fund | 1.25 | 4.97 | 12.92 | 15.71 |
| Flexi Cap Fund | 1.29 | 3.86 | 11.89 | 16.92 |
| Mid Cap Fund | 1.74 | 4.12 | 15.91 | 21.95 |
| Large & Mid Cap Fund | 1.68 | 4.41 | 14.57 | 19.09 |
| Small Cap Fund | 2.12 | 0.87 | 10.31 | 19.36 |
| Multi Cap Fund | 1.71 | 3.70 | 12.95 | 19.29 |
| Focused Fund | 1.31 | 4.55 | 12.72 | 16.81 |
| Value Fund | 1.88 | 6.15 | 13.14 | 19.46 |
| Contra Fund | 1.33 | 5.27 | 13.40 | 20.56 |
| ELSS | 1.27 | 3.66 | 12.20 | 17.32 |
| Equity Savings | 0.75 | 3.32 | 8.41 | 10.13 |
| Arbitrage Fund | 0.54 | 2.87 | 6.08 | 6.78 |
| Dividend Yield Fund | 2.29 | 6.68 | 13.26 | 19.70 |
| Aggressive Hybrid Fund | 1.20 | 3.78 | 11.28 | 14.80 |
| Balanced Advantage | 0.87 | 3.42 | 9.27 | 12.08 |

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 10 Feb, 2026

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