

## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	12-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,807.20	-0.57%	0.64%	0.07%
Nifty 100	26,448.05	-0.54%	0.76%	0.34%
Nifty 200	14,425.50	-0.53%	0.91%	0.51%
Nifty 500	23,651.55	-0.55%	1.02%	0.60%
Nifty Large Midcap 250	16,769.60	-0.52%	1.11%	0.86%
Nifty Midcap 150	22,252.40	-0.50%	1.46%	1.38%
Nifty Next 50	69,916.10	-0.43%	1.37%	1.77%
Nifty Smallcap 250	16,250.15	-0.73%	2.08%	0.92%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	12-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,892.30	0.75%	3.65%	2.79%
NIFTY 500 Value 50	16,585.15	-0.47%	1.84%	6.86%
Nifty 200 Quality 30	20,612.20	-1.36%	-1.06%	-3.61%
Nifty 50 Equal Weight	33,616.80	-0.43%	1.14%	1.17%
NIFTY Alpha Low Volatility 30	27,355.90	0.47%	2.38%	0.92%
Nifty High Beta 50	3,920.60	-0.42%	2.30%	0.64%
Nifty Low Volatility 50	25,427.55	-0.64%	0.95%	-0.80%
Nifty Midcap150 Momentum 50	63,276.75	0.05%	2.46%	3.95%
Nifty PSE	10,348.50	-0.36%	0.03%	5.01%
Nifty SME Emerge	13,278.20	-0.53%	1.07%	-2.45%
Nifty 100 ESG	5,158.95	-0.78%	0.42%	-0.15%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	12-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	28,504.05	-0.12%	3.03%	1.76%
Nifty Bank	60,739.75	-0.01%	1.13%	2.17%
Nifty Consumption	11,976.50	-0.30%	2.21%	-0.86%
Nifty Financial	28,385.20	0.38%	2.51%	3.15%
Nifty FMCG	51,885.75	-0.51%	2.27%	-1.63%
Nifty Healthcare	14,507.05	0.00%	1.96%	-0.75%
Nifty IT	33,160.20	-5.51%	-8.25%	-12.71%
Nifty Media	1,474.05	-1.31%	5.82%	5.05%
Nifty Metal	12,279.20	0.02%	3.00%	8.51%
Nifty MNC	31,422.35	-0.23%	2.47%	3.40%
Nifty Pharma	22,386.30	-0.21%	1.20%	-1.24%
Nifty Realty	842.35	-1.45%	2.76%	-2.43%
Nifty Energy	36,452.65	-0.56%	0.61%	5.74%

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## Nifty 50 Top 5 Gainers

Company	12-Feb-26	Prev_Day	% Change	1 Week
Eicher Motors Limited	7,943.00	7,771.00	2.21	10.17
ICICI Bank	1,430.00	1,406.10	1.70	2.40
Britannia Industries Limited	6,102.00	6,019.00	1.38	3.94
Hero Moto	5,733.00	5,682.50	0.89	-0.57
SBI	1,192.40	1,182.90	0.80	11.08

Source: NSE

## Nifty 50 Top 5 Losers

Company	12-Feb-26	Prev_Day	% Change	1 Week
Tech Mahindra	1,536.60	1634	-5.98	-6.66
Infosys	1,386.00	1472	-5.84	-8.83
TCS	2,750.10	2910	-5.49	-8.07
HCL Tech	1,476.10	1552	-4.87	-8.32
Wipro	219.08	230	-4.67	-6.13

Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets declined, dragged down by a sharp sell-off in information technology stocks amid renewed concerns that AI-driven start-ups could disrupt established players. Sentiment further weakened following stronger-than-expected U.S. labour market data.

NDR InvIT Trust, a Mumbai-based infrastructure investment trust (InvIT), has acquired a grade-A, fully operational warehousing asset in Hosur, Tamil Nadu, for Rs. 285 crore. The transaction will be executed through a mix of cash consideration and a unit swap.

Hindustan Unilever (HUL) reported that its consolidated net profit more than doubled in the Oct-Dec quarter (Q3) of FY26, aided by a one-off positive impact from the ice cream business demerger, accounted for in line with the approved scheme and applicable accounting standards. Reported net profit stood at Rs. 6,607 crore.

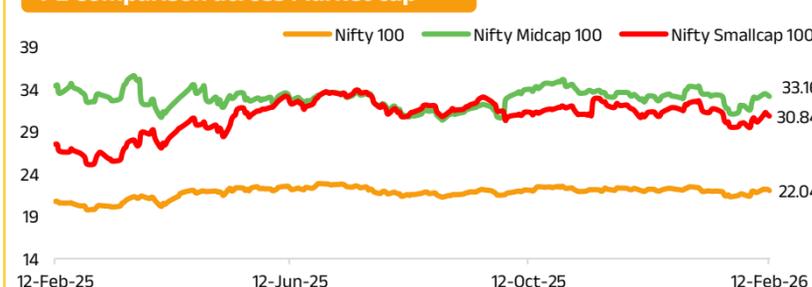
Amazon said 2025 marked its fastest-ever delivery performance for Prime members in India, delivering more than 5.5 million products on the same day or the next day, representing a 40% YoY increase.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



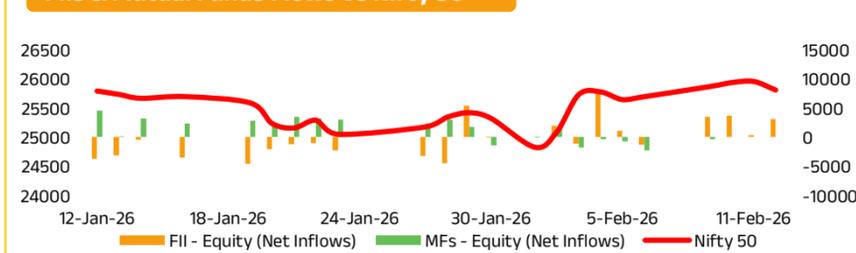
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	3112.85	18,771	-17,191	-17,191
MF**	-393.42	-4,102	38,253	38,253
DII	276.85	4,905	70,164	70,164

Source: SEBI, NSDL;\*\*As on 9th Feb 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25858.20	25994.20	-0.52%
Near Basis	51.00	40.35	26.39%
Mid Futures	26025.30	26151.00	-0.48%
Mid Basis	218.10	197.15	10.63%
Near Open Interest (Cr.)	1.53	1.50	1.94%
Mid Open Interest (Cr.)	0.14	0.13	6.30%
Rollover (%)	10.57	10.23	3.37%
Put Call Ratio (OI)	0.82	1.06	-22.70%
Put Call Ratio(Vol)	1.09	1.07	1.89%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2571	2313	40549
Index Options	1556338	1564132	525620
Stock Futures	22308	23069	429655
Stock Options	34903	36408	65521
Total	1616120	1625922	1061345

Source: NSE

## Global Equity Market

Global Indices	12-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3728.04	-1.61%	0.57%	-2.13%
Nasdaq 100 (U.S.)	24687.61	-2.04%	0.57%	-4.27%
FTSE (U.K.)	10402.44	-0.67%	0.90%	2.58%
DAX Index (Germany)	24852.69	-0.01%	1.48%	-2.18%
CAC 40 Index (France)	8340.56	0.33%	1.24%	-0.22%
SSE Composite (China)	4134.02	0.05%	1.43%	-0.75%
Nikkei (Japan)	57639.84	-0.02%	7.10%	10.97%
Kospi (South Korea)	5522.27	3.13%	6.95%	19.41%
HangSeng (Hong Kong)	27032.54	-0.86%	0.55%	1.59%
Strait Times (Singapore)	5016.76	0.65%	0.82%	5.24%
Ibovespa Sao Paulo (Brazil)	187766.42	-1.02%	3.10%	15.09%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9043.50	0.32%	1.74%	3.24%
Jakarta Composite (Indonesia)	8265.35	-0.31%	1.99%	-6.97%
KLSE (Malaysia)	1750.85	-0.32%	1.15%	3.27%

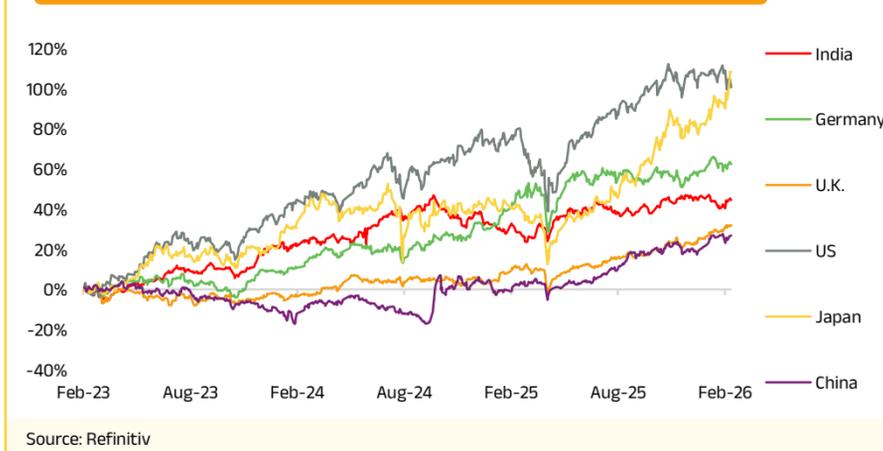
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## Global & Domestic Commodity Market

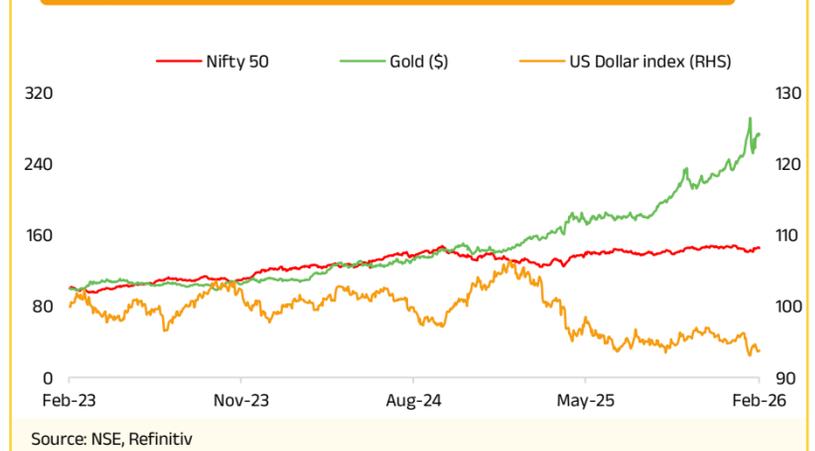
Commodity Prices	12-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,55,398	-0.39%	2.56%	11.02%
Gold (\$/oz)	5,051.62	-0.53%	5.91%	9.97%
Silver (INR/1 kg)	2,59,773	-1.25%	3.43%	1.33%
Silver (\$/oz)	82.35	-2.00%	15.60%	-3.06%
Brent Crude(\$/bbl)	73.61	-1.17%	3.02%	11.28%
Crude Oil (INR/1 bbl)	5,853.00	1.04%	-0.68%	9.83%
NYMEX Crude(\$/bbl) <sup>[1]</sup>	64.60	0.94%	3.03%	8.96%
Natural Gas (INR/1 mmbtu)	286.10	1.42%	-8.74%	0.14%
Aluminium (INR/1 kg)	314.70	0.13%	2.08%	-0.29%
Copper (INR/1 kg)	1,259.35	0.51%	2.97%	0.75%
Nickel (INR/1 kg)	1,621.70	1.26%	2.57%	-1.89%
Lead (INR/1 kg)	195.05	0.62%	-0.56%	1.04%
Zinc (INR/1 kg)	333.25	0.23%	3.24%	5.54%
Mentha Oil (INR/1 kg)	1,047.60	0.09%	-0.76%	-0.16%
Baltic Dry Index <sup>[1]</sup>	1,958	4.04%	1.14%	18.02%

Source: Refinitiv, MCK; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Penny Stocks

Definition: Penny stocks are low-priced, small-market-capitalization stocks that often trade below ₹10 or ₹50 (depending on the market definition).



### Explanation

They belong to small or emerging companies with limited financial history. While penny stocks can offer high returns due to their low price, they pose significant risks such as low liquidity, high volatility, and limited disclosure. They are suitable only for investors with very high risk tolerance.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.67	4.76	12.56	15.54
Flexi Cap Fund	0.98	3.74	11.72	16.75
Mid Cap Fund	1.83	3.98	15.98	21.78
Large & Mid Cap Fund	1.56	4.38	14.42	18.95
Small Cap Fund	2.30	0.29	10.07	19.12
Multi Cap Fund	1.49	3.37	12.65	19.08
Focused Fund	1.03	4.44	12.53	16.66
Value Fund	1.31	5.58	12.72	19.24
Contra Fund	0.92	4.90	13.23	20.38
ELSS	0.79	3.24	11.80	17.08
Equity Savings	0.58	3.26	8.26	10.07
Arbitrage Fund	0.54	2.85	6.03	6.77
Dividend Yield Fund	1.63	6.21	12.92	19.51
Aggressive Hybrid Fund	0.88	3.66	11.11	14.67
Balanced Advantage	0.56	3.27	9.08	11.95

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 11 Feb, 2026

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