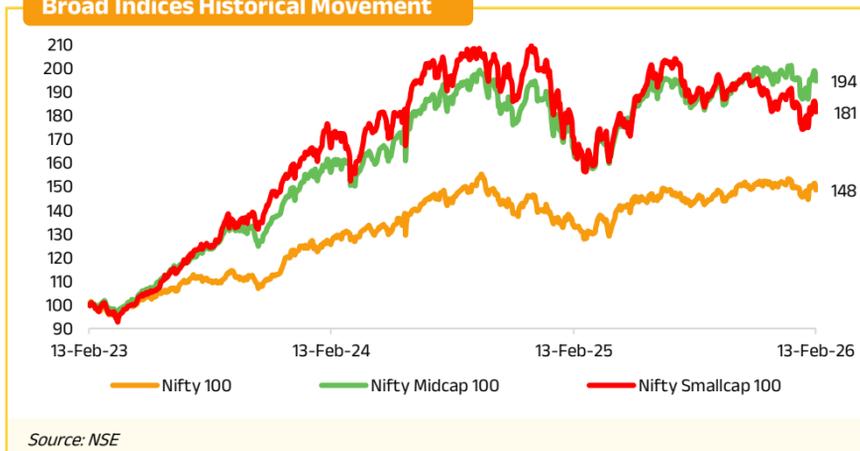


## Broad Indices Historical Movement



## Broad Indices

	13-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,471.10	-1.30%	-0.87%	-1.02%
Nifty 100	26,092.40	-1.34%	-0.78%	-0.78%
Nifty 200	14,221.90	-1.41%	-0.66%	-0.68%
Nifty 500	23,313.15	-1.43%	-0.52%	-0.71%
Nifty Large Midcap 250	16,518.00	-1.50%	-0.49%	-0.47%
Nifty Midcap 150	21,884.35	-1.65%	-0.19%	-0.16%
Nifty Next 50	68,826.75	-1.56%	-0.34%	0.44%
Nifty Smallcap 250	15,988.30	-1.61%	0.78%	-1.34%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	13-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,397.65	-1.55%	1.69%	1.41%
NIFTY 500 Value 50	16,265.25	-1.93%	-0.24%	4.43%
Nifty 200 Quality 30	20,266.75	-1.68%	-2.67%	-4.98%
Nifty 50 Equal Weight	33,166.00	-1.34%	-0.18%	0.00%
NIFTY Alpha Low Volatility 30	27,181.30	-0.64%	1.55%	0.54%
Nifty High Beta 50	3,830.50	-2.30%	0.12%	-1.49%
Nifty Low Volatility 50	25,152.85	-1.08%	-0.41%	-1.64%
Nifty Midcap150 Momentum 50	61,829.15	-2.29%	-0.26%	1.80%
Nifty PSE	10,174.80	-1.68%	-1.65%	3.42%
Nifty SME Emerge	13,172.90	-0.79%	-0.08%	-3.35%
Nifty 100 ESG	5,090.35	-1.33%	-0.95%	-1.52%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	13-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	28,234.30	-0.95%	2.60%	1.14%
Nifty Bank	60,186.65	-0.91%	0.11%	1.02%
Nifty Consumption	11,781.65	-1.63%	-0.15%	-2.17%
Nifty Financial	28,126.35	-0.91%	1.15%	1.96%
Nifty FMCG	50,902.15	-1.90%	-1.89%	-3.19%
Nifty Healthcare	14,384.05	-0.85%	1.73%	-1.42%
Nifty IT	32,681.50	-1.44%	-8.23%	-14.53%
Nifty Media	1,462.80	-0.76%	5.18%	3.46%
Nifty Metal	11,872.80	-3.31%	-0.59%	4.56%
Nifty MNC	30,800.10	-1.98%	-0.59%	1.33%
Nifty Pharma	22,194.90	-0.85%	1.06%	-1.63%
Nifty Realty	823.60	-2.23%	-0.15%	-4.00%
Nifty Energy	35,709.90	-2.04%	-2.04%	3.76%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	13-Feb-26	Prev_Day	% Change	1 Week
Eicher Motors Limited	8,065.00	7,943.00	1.54	12.37
SBI Life Insurance Company Ltd.	2,034.20	2,022.10	0.60	1.88
SBI	1,198.60	1,192.40	0.52	12.40
IndusInd Bank	926.05	922.70	0.36	2.48
Cipla	1,331.50	1,330.00	0.11	0.11

Source: NSE

## Nifty 50 Top 5 Losers

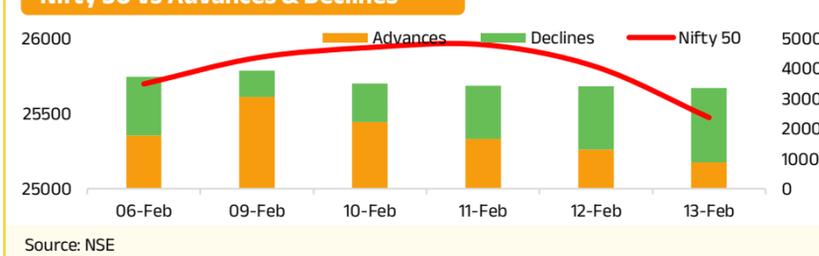
Company	13-Feb-26	Prev_Day	% Change	1 Week
Hindalco	909.00	964	-5.74	-3.56
HUL	2,305.20	2410	-4.34	-4.91
ONGC	267.40	276	-3.24	-0.58
United Phos	724.30	745	-2.77	-2.29
Hero Moto	5,584.00	5733	-2.60	-2.95

Source: NSE

## Nifty 50 vs NSE Trading Volume



## Nifty 50 vs Advances & Declines



**Indian equity markets continued to decline for the second consecutive session, weighed down by broad-based selling amid weak global cues. The uplift seen earlier in the week following the U.S.-India trade deal failed to sustain market momentum.**

**Reliance Industries has received a general licence from the United States, allowing the company to purchase Venezuelan oil directly without violating sanctions.**

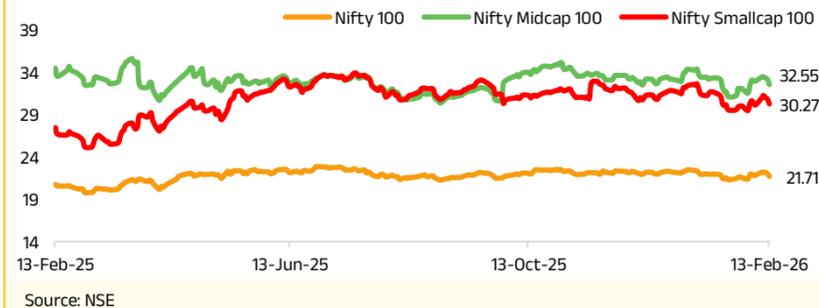
**Bengaluru-based real estate developer Puravankara Ltd reported a consolidated net profit of Rs 58.48 crore for the third quarter of fiscal 2026, ended December 2025, compared to a loss of Rs 93.73 crore in the same period last year.**

**Transrail Lighting announced that it has secured new Engineering, Procurement, and Construction (EPC) orders worth Rs 2,350 crore in the domestic market. The orders are primarily in the domestic Transmission & Distribution (T&D) segment, along with a civil order and select wins in poles and lighting.**

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



## PE Comparison across Market cap



## FII & Mutual Funds Flows Vs Nifty 50



## Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD	INR Cr.
FII	903.46	19,675	-16,287	-16,287	
MF**	-393.42	-4,102	38,253	38,253	
DII	5553.96	10,459	75,718	75,718	

Source: SEBI, NSDL;\*\*As on 9th Feb 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25518.80	25858.20	-1.31%
Near Basis	47.70	51.00	-6.47%
Mid Futures	25688.60	26025.30	-1.29%
Mid Basis	217.50	218.10	-0.28%
Near Open Interest (Cr.)	1.62	1.53	5.72%
Mid Open Interest (Cr.)	0.16	0.14	16.30%
Rollover (%)	11.46	10.57	8.46%
Put Call Ratio (OI)	0.65	0.82	-20.78%
Put Call Ratio(Vol)	1.12	1.09	1.97%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2747	2885	40446
Index Options	3702830	3722644	468395
Stock Futures	23658	24732	430567
Stock Options	42783	43735	70613
Total	3772018	3793996	1010021

Source: NSE

## Global Equity Market

Global Indices	13-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3732.67	0.12%	-1.34%	-1.84%
Nasdaq 100 (U.S.)	24732.73	0.18%	-1.37%	-3.92%
FTSE (U.K.)	10446.35	0.42%	0.74%	3.05%
DAX Index (Germany)	24914.88	0.25%	0.78%	-1.99%
CAC 40 Index (France)	8311.74	-0.35%	0.46%	-0.42%
SSE Composite (China)	4082.07	-1.26%	0.41%	-1.37%
Nikkei (Japan)	56941.97	-1.21%	4.96%	6.34%
Kospi (South Korea)	5507.01	-0.28%	8.21%	17.35%
HangSeng (Hong Kong)	26567.12	-1.72%	0.03%	-1.05%
Strait Times (Singapore)	4937.78	-1.57%	0.07%	2.72%
Ibovespa Sao Paulo (Brazil)	186464.30	-0.69%	1.92%	15.12%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8917.60	-1.39%	2.40%	1.24%
Jakarta Composite (Indonesia)	8212.27	-0.64%	3.49%	-8.23%
KLSE (Malaysia)	1739.54	-0.65%	0.39%	1.83%

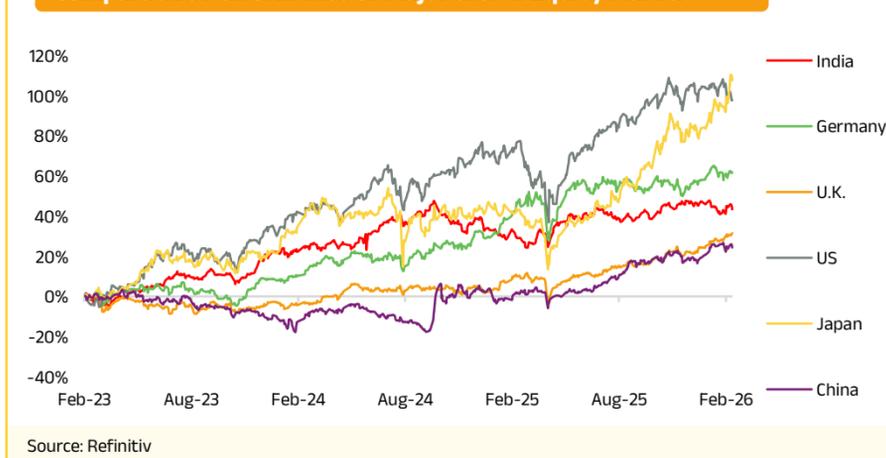
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

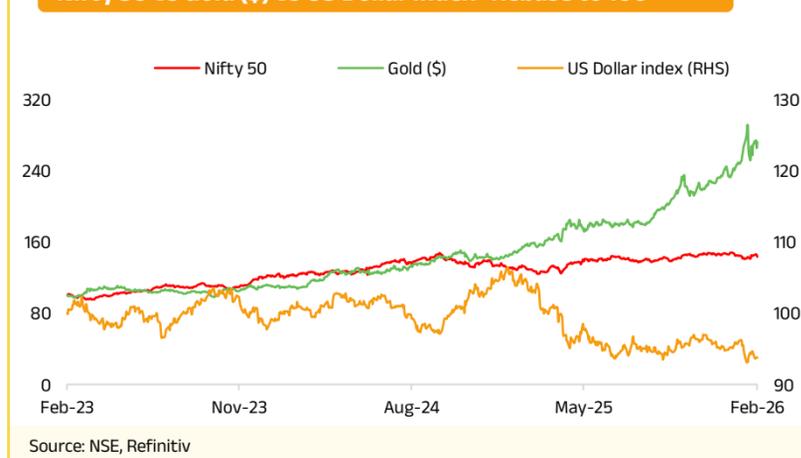
Commodity Prices	13-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,52,730	-1.72%	0.69%	9.25%
Gold (\$/oz)	5,042.11	2.49%	1.65%	9.91%
Silver (INR/1 kg)	2,46,032	-5.29%	1.93%	-6.13%
Silver (\$/oz)	77.40	2.98%	-0.74%	-10.99%
Brent Crude(\$/bbl)	72.18	-0.43%	-1.38%	5.99%
Crude Oil (INR/1 bbl)	5,693.00	-2.73%	-0.49%	6.09%
NYMEX Crude(\$/bbl)	62.85	-0.05%	-1.13%	3.46%
Natural Gas (INR/1 mmbtu)	291.40	1.85%	-8.13%	-5.24%
Aluminium (INR/1 kg)	308.30	-2.03%	-0.77%	-2.53%
Copper (INR/1 kg)	1,236.00	-1.85%	0.90%	-1.47%
Nickel (INR/1 kg)	1,575.80	-2.83%	1.12%	-3.18%
Lead (INR/1 kg)	195.05	0.00%	0.28%	0.54%
Zinc (INR/1 kg)	326.50	-2.03%	0.93%	3.52%
Mentha Oil (INR/1 kg)	1,048.00	0.04%	-0.95%	0.24%
Baltic Dry Index	2,083	-0.57%	8.32%	29.54%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Volatility Index (VIX)

**Definition:** The Volatility Index (VIX) is a real-time market index that measures the expected volatility in the stock market over the next 30 days. Often referred to as the "fear gauge," the VIX is calculated using the prices of S&P 500 index options and reflects investors' expectations of future market fluctuations. A higher VIX indicates increased uncertainty and potential market turbulence, while a lower VIX suggests greater stability and confidence among investors.



### Explanation

The VIX measures expected market volatility and acts as a gauge of investor sentiment. It rises when investors are worried about economic or geopolitical risks, leading to higher demand for options as protection. When markets are calm and confidence is high, the VIX stays low. Since it often moves opposite to stock prices, traders use the VIX to assess risk, hedge portfolios, and guide investment decisions. It is a key indicator of overall market stress and investor psychology.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.40	2.94	11.17	15.34
Flexi Cap Fund	-0.33	1.82	10.34	16.59
Mid Cap Fund	0.36	1.82	14.30	21.75
Large & Mid Cap Fund	0.26	2.32	12.86	18.83
Small Cap Fund	0.37	-1.55	8.85	19.01
Multi Cap Fund	-0.09	1.27	11.10	18.94
Focused Fund	-0.17	2.58	11.05	16.52
Value Fund	0.03	3.83	11.33	19.05
Contra Fund	-0.20	3.17	12.06	20.24
ELSS	-0.69	1.32	10.29	16.90
Equity Savings	0.18	2.72	7.83	10.03
Arbitrage Fund	0.49	2.96	6.06	6.80
Dividend Yield Fund	0.22	4.34	11.57	19.26
Aggressive Hybrid Fund	-0.03	2.24	10.07	14.52
Balanced Advantage	-0.21	2.13	8.22	11.87

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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