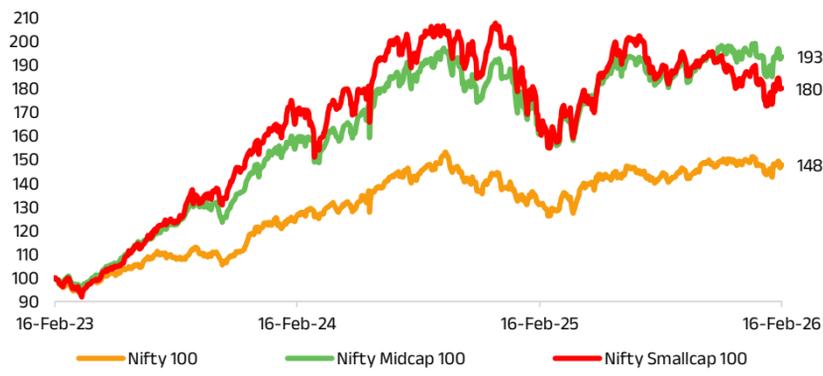


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	16-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,682.75	0.83%	-0.71%	-0.05%
Nifty 100	26,315.35	0.85%	-0.65%	0.11%
Nifty 200	14,333.65	0.79%	-0.75%	0.05%
Nifty 500	23,472.45	0.68%	-0.89%	-0.05%
Nifty Large Midcap 250	16,623.50	0.64%	-0.99%	0.06%
Nifty Midcap 150	21,977.20	0.42%	-1.32%	0.01%
Nifty Next 50	69,496.75	0.97%	-0.33%	0.93%
Nifty Smallcap 250	15,981.15	-0.04%	-1.77%	-1.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	16-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,454.90	0.18%	0.12%	1.25%
NIFTY 500 Value 50	16,445.80	1.11%	-0.27%	3.73%
Nifty 200 Quality 30	20,427.05	0.79%	-2.43%	-4.06%
Nifty 50 Equal Weight	33,405.40	0.72%	-0.36%	0.87%
NIFTY Alpha Low Volatility 30	27,368.50	0.69%	1.29%	1.69%
Nifty High Beta 50	3,859.35	0.75%	-1.32%	-1.41%
Nifty Low Volatility 50	25,326.35	0.69%	-0.48%	-0.49%
Nifty Midcap150 Momentum 50	62,147.25	0.51%	-1.40%	1.30%
Nifty PSE	10,340.60	1.63%	-0.04%	4.35%
Nifty SME Emerge	13,098.75	-0.56%	-1.73%	-4.16%
Nifty 100 ESG	5,127.05	0.72%	-0.91%	-0.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	16-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	28,028.20	-0.73%	0.85%	1.57%
Nifty Bank	60,949.10	1.27%	0.46%	1.42%
Nifty Consumption	11,821.50	0.34%	-0.44%	-0.72%
Nifty Financial	28,306.25	0.64%	0.54%	2.85%
Nifty FMCG	51,318.85	0.82%	-1.40%	-1.58%
Nifty Healthcare	14,518.00	0.93%	1.43%	0.90%
Nifty IT	32,738.05	0.17%	-8.08%	-16.24%
Nifty Media	1,450.05	-0.87%	-0.10%	2.80%
Nifty Metal	11,955.00	0.69%	-1.44%	3.06%
Nifty MNC	30,996.85	0.64%	-0.52%	1.84%
Nifty Pharma	22,403.15	0.94%	0.50%	0.84%
Nifty Realty	836.70	1.59%	-1.14%	-1.91%
Nifty Energy	36,386.75	1.90%	-0.53%	5.94%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	16-Feb-26	Prev_Day	% Change	1 Week
Power Grid	300.50	287.20	4.63	3.71
Coal India	422.50	408.95	3.31	-2.13
HDFC Bank	925.80	903.90	2.42	-1.22
Britannia Industries Limited	6,106.00	5,980.50	2.10	4.50
Axis Bank	1,358.30	1,332.30	1.95	1.26

Source: NSE

## Nifty 50 Top 5 Losers

Company	16-Feb-26	Prev_Day	% Change	1 Week
Hero Moto	5,492.00	5584	-1.65	-4.59
Tech Mahindra	1,512.70	1534	-1.41	-6.72
Maruti	15,051.00	15237	-1.22	0.49
Indian Oil	175.15	177	-0.92	-0.57
Tata Motors	377.25	380	-0.79	-0.04

Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

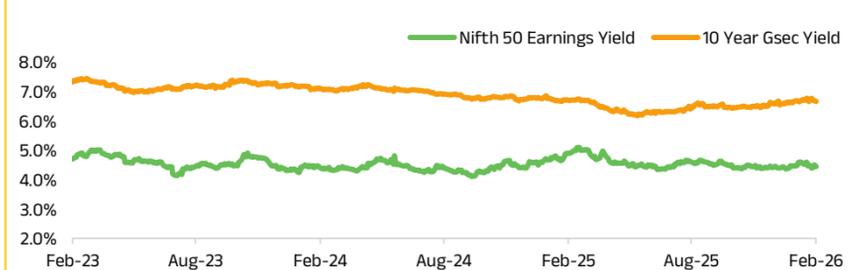
Indian equity markets rose despite lacklustre cues from global markets and continued declines in IT stocks amid AI driven disruption fears. Investors also shrugged off official data showing that India's wholesale prices increased more than expected in Jan 2026, reaching the highest level in ten months.

L&T announced that its wholly owned subsidiary, L&T Power Development, has agreed to sell its 100% stake in Nabha Power Ltd (NPL)—which owns and operates the 1,400 MW Nabha power plant in Punjab—to Torrent Power for Rs. 3,660 crore.

EaseMyTrip said it plans to raise up to Rs. 500 crore in capital to support expansion across high potential segments, particularly in hotels and holidays.

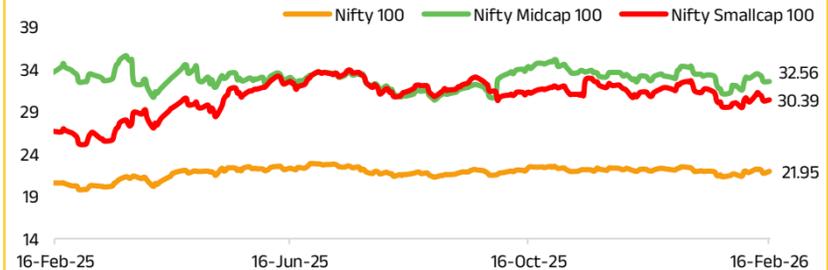
JSW MG Motor India will launch four new models this year and is planning to invest between Rs. 3,000 crore and Rs. 4,000 crore in the country over the next couple of years.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



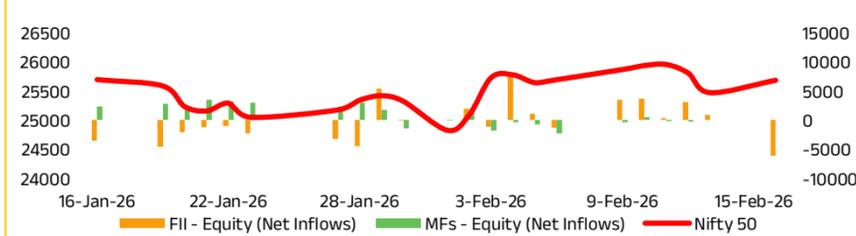
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-6092.61	13,582	-22,380	-22,380
MF**	-271.22	-4,126	38,229	38,229
DII	1666.98	12,126	77,385	77,385

Source: SEBI, NSDL;\*\*As on 12th Feb 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25717.20	25518.80	0.78%
Near Basis	34.45	47.70	-27.78%
Mid Futures	25879.00	25688.60	0.74%
Mid Basis	196.25	217.50	-9.77%
Near Open Interest (Cr.)	1.56	1.62	-3.63%
Mid Open Interest (Cr.)	0.17	0.16	3.00%
Rollover (%)	11.99	11.46	4.58%
Put Call Ratio (OI)	1.11	0.65	71.27%
Put Call Ratio(Vol)	0.82	1.12	-26.32%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1944	4404	40411
Index Options	1615089	1588300	571847
Stock Futures	22705	25978	428922
Stock Options	45658	45377	73297
Total	1685397	1664059	1114477

Source: NSE

## Global Equity Market

Global Indices	16-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.) <sup>[1]</sup>	3732.67	0.12%	-1.80%	-1.55%
Nasdaq 100 (U.S.) <sup>[1]</sup>	24732.73	0.18%	-2.12%	-3.12%
FTSE (U.K.)	10473.69	0.26%	0.84%	2.33%
DAX Index (Germany)	24800.91	-0.46%	-0.86%	-1.96%
CAC 40 Index (France)	8316.50	0.06%	-0.08%	0.70%
SSE Composite (China) <sup>[1]</sup>	4082.07	-1.26%	-0.99%	-0.48%
Nikkei (Japan)	56806.41	-0.24%	0.79%	5.32%
Kospi (South Korea) <sup>[1]</sup>	5507.01	-0.28%	3.94%	13.76%
HangSeng (Hong Kong)	26705.94	0.52%	-1.19%	-0.52%
Strait Times (Singapore)	4938.58	0.02%	-0.45%	1.85%
Ibovespa Sao Paulo (Brazil) <sup>[1]</sup>	186464.30	-0.69%	0.12%	13.15%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8937.10	0.22%	0.76%	0.37%
Jakarta Composite (Indonesia) <sup>[1]</sup>	8212.27	-0.64%	2.25%	-9.51%
KLSE (Malaysia)	1741.26	0.10%	-0.57%	1.67%

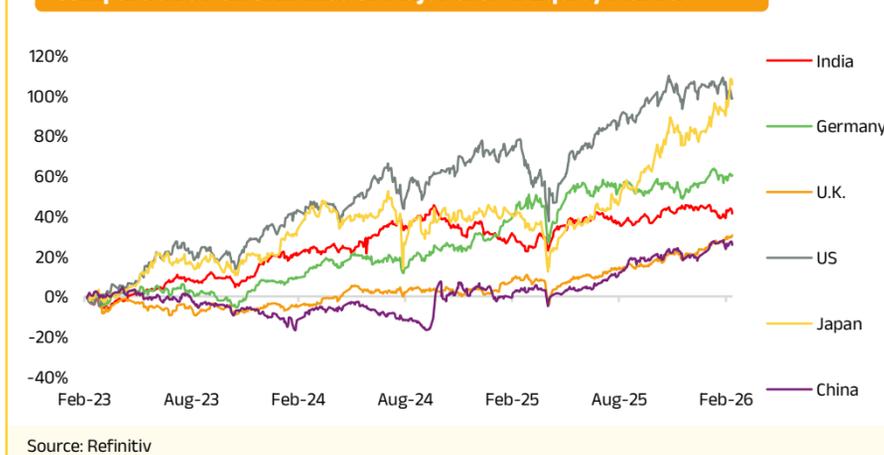
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

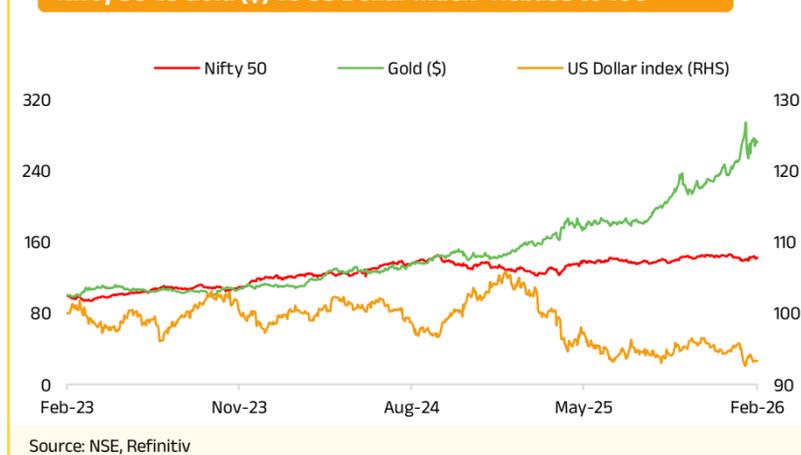
Commodity Prices	16-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,53,782	0.69%	-0.31%	8.95%
Gold (\$/oz)	4,992.09	-0.99%	-1.43%	8.65%
Silver (INR/1 kg)	2,41,318	-1.92%	-4.54%	-14.87%
Silver (\$/oz)	76.58	-1.06%	-8.15%	-14.85%
Brent Crude(\$/bbl)	73.03	1.18%	-0.99%	6.18%
Crude Oil (INR/1 bbl)	5,707.00	0.25%	-0.68%	6.89%
NYMEX Crude(\$/bbl) <sup>[1]</sup>	62.85	-0.05%	-2.30%	5.99%
Natural Gas (INR/1 mmbtu)	294.30	1.00%	-4.88%	4.29%
Aluminium (INR/1 kg)	308.85	0.18%	-1.10%	-2.72%
Copper (INR/1 kg)	1,209.90	-2.11%	-2.11%	-2.36%
Nickel (INR/1 kg)	1,556.70	-1.21%	-1.49%	-4.98%
Lead (INR/1 kg)	196.15	0.56%	0.93%	-0.78%
Zinc (INR/1 kg)	325.50	-0.31%	-0.91%	1.80%
Mentha Oil (INR/1 kg)	1,052.60	0.44%	-0.02%	1.17%
Baltic Dry Index	2,100	0.82%	10.82%	34.01%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Market Sentiment Index

Definition: The Market Sentiment Index measures the overall mood or attitude of investors toward the financial markets. It captures whether investors are feeling optimistic (bullish) or pessimistic (bearish) based on various indicators such as price trends, trading volumes, volatility, surveys, and fund flows.



### Explanation

Market sentiment plays a major role in driving short-term movements in equity markets. When sentiment is positive, investors are more willing to take risks, buy stocks, and push prices higher. Conversely, negative sentiment leads to risk-aversion, increased selling, and market declines. The Market Sentiment Index helps analysts, traders, and portfolio managers understand the psychological factors influencing market behavior.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.19	3.50	12.84	15.08
Flexi Cap Fund	0.04	2.22	12.40	16.30
Mid Cap Fund	0.47	2.24	17.27	21.52
Large & Mid Cap Fund	0.40	2.74	15.17	18.55
Small Cap Fund	0.30	-1.42	11.57	18.76
Multi Cap Fund	0.22	1.74	13.52	18.70
Focused Fund	0.26	3.11	13.04	16.21
Value Fund	0.23	4.50	13.47	18.79
Contra Fund	-0.33	3.42	13.70	19.85
ELSS	-0.39	1.76	12.39	16.66
Equity Savings	0.33	2.79	8.43	9.94
Arbitrage Fund	0.46	2.82	5.98	6.78
Dividend Yield Fund	0.08	4.69	13.21	18.76
Aggressive Hybrid Fund	0.37	2.57	11.61	14.33
Balanced Advantage	0.19	2.46	9.33	11.77

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 13 Feb, 2026

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