

Broad Indices Historical Movement



Source: NSE

Broad Indices

	17-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,725.40	0.17%	-0.81%	0.12%
Nifty 100	26,375.10	0.23%	-0.67%	0.34%
Nifty 200	14,367.20	0.23%	-0.80%	0.28%
Nifty 500	23,540.05	0.29%	-0.90%	0.23%
Nifty Large Midcap 250	16,666.05	0.26%	-1.05%	0.32%
Nifty Midcap 150	22,039.70	0.28%	-1.43%	0.29%
Nifty Next 50	69,868.75	0.54%	0.06%	1.47%
Nifty Smallcap 250	16,099.35	0.74%	-1.53%	-0.67%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	17-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,568.65	0.36%	0.41%	1.62%
NIFTY 500 Value 50	16,493.55	0.29%	-0.62%	4.03%
Nifty 200 Quality 30	20,592.25	0.81%	-1.90%	-3.28%
Nifty 50 Equal Weight	33,491.75	0.26%	-0.49%	1.13%
NIFTY Alpha Low Volatility 30	27,447.25	0.29%	1.69%	1.99%
Nifty High Beta 50	3,861.90	0.07%	-1.99%	-1.34%
Nifty Low Volatility 50	25,434.40	0.43%	-0.34%	-0.06%
Nifty Midcap150 Momentum 50	62,408.20	0.42%	-1.34%	1.73%
Nifty PSE	10,381.95	0.40%	-0.20%	4.77%
Nifty SME Emerge	13,142.70	0.34%	-1.70%	-3.84%
Nifty 100 ESG	5,139.60	0.24%	-0.97%	-0.66%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	17-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	28,174.55	0.52%	0.00%	2.10%
Nifty Bank	61,174.00	0.37%	0.90%	1.80%
Nifty Consumption	11,858.10	0.31%	-0.73%	-0.41%
Nifty Financial	28,287.40	-0.07%	0.36%	2.78%
Nifty FMCG	51,778.30	0.90%	-0.68%	-0.70%
Nifty Healthcare	14,551.90	0.23%	1.94%	1.13%
Nifty IT	33,075.05	1.03%	-7.41%	-15.38%
Nifty Media	1,459.95	0.68%	-1.77%	3.50%
Nifty Metal	11,828.40	-1.06%	-3.27%	1.97%
Nifty MNC	31,069.05	0.23%	-0.99%	2.08%
Nifty Pharma	22,494.90	0.41%	1.28%	1.25%
Nifty Realty	834.15	-0.30%	-1.80%	-2.21%
Nifty Energy	36,388.45	0.00%	-0.77%	5.95%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	17-Feb-26	Prev_Day	% Change	1 Week
ITC	325.45	317.95	2.36	1.26
Infosys	1,391.20	1,365.60	1.87	-7.12
L&T Ltd.	4,279.80	4,201.50	1.86	2.66
Adani Ports & SEZ	1,566.30	1,540.10	1.70	0.75
Asian Paints	2,437.40	2,397.20	1.68	1.83

Source: NSE

Nifty 50 Top 5 Losers

Company	17-Feb-26	Prev_Day	% Change	1 Week
Hindalco	890.10	907	-1.91	-8.13
RIL	1,423.00	1437	-0.98	-2.43
Cipla	1,343.90	1356	-0.92	0.13
M&M	3,489.20	3510	-0.58	-5.08
Bharti Airtel	2,020.30	2029	-0.45	0.45

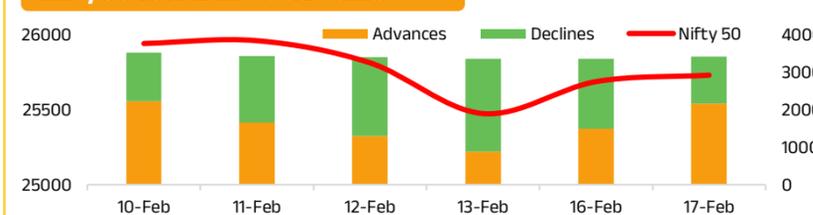
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

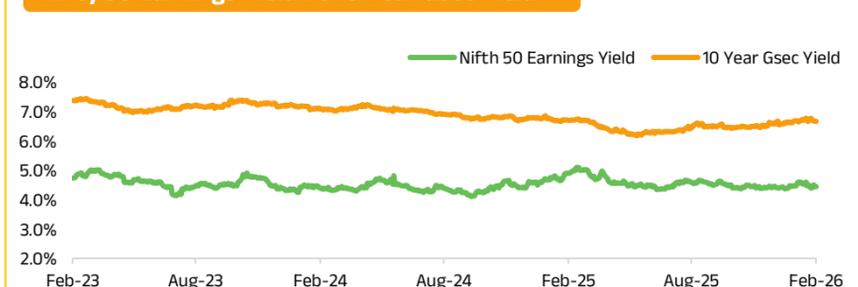
Indian equity markets closed with modest gains as geopolitical tensions involving Iran and Russia eased. The U.S. and Iran are set to resume nuclear-related discussions in Geneva, alongside a fresh round of U.S.-mediated peace talks between Ukraine and Russia.

Infosys announced a strategic collaboration with the U.S.-based artificial intelligence company Anthropic to develop and deploy advanced enterprise AI solutions for companies across the telecommunications, financial services, manufacturing, and software development sectors.

The Adani Group is set to invest \$100 billion to build renewable energy-powered, AI ready data centres across India by 2035. According to the group, the investment could also lead to an additional \$150 billion in related industries such as server manufacturing, electrical equipment, and cloud services.

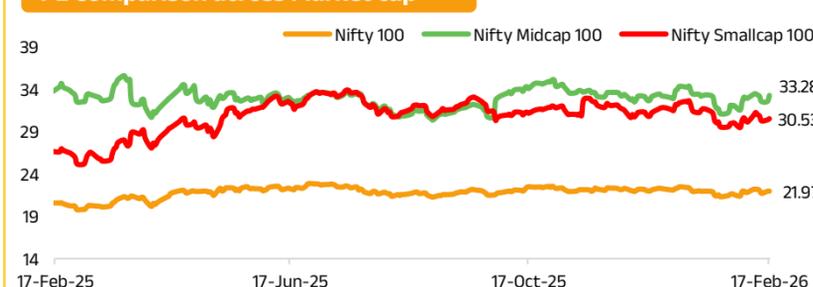
L&T announced that its wholly owned subsidiary, L&T Power Development, has agreed to sell its 100% stake in Nabha Power Ltd (NPL)—which owns and operates the 1,400 megawatt Nabha power plant in Punjab—to Torrent Power for Rs. 3,660 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



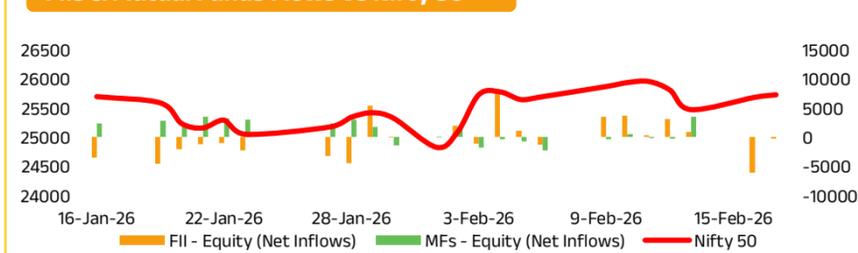
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-214.38	13,368	-22,594	-22,594
MF**	3522.58	-603	41,751	41,751
DII	187.04	12,313	77,572	77,572

Source: SEBI, NSDL;**As on 13th Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25739.40	25717.20	0.09%
Near Basis	14.00	34.45	-59.36%
Mid Futures	25898.70	25879.00	0.08%
Mid Basis	173.30	196.25	-11.69%
Near Open Interest (Cr.)	1.54	1.56	-0.92%
Mid Open Interest (Cr.)	0.18	0.17	6.31%
Rollover (%)	12.68	11.99	5.79%
Put Call Ratio (OI)	1.11	1.11	0.27%
Put Call Ratio(Vol)	0.95	0.82	15.94%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2805	2364	40991
Index Options	2116453	2124627	575293
Stock Futures	20282	20247	432869
Stock Options	38925	39281	75025
Total	2178466	2186519	1124177

Source: NSE

Global Equity Market

Global Indices	17-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3736.19	0.09%	-1.43%	-1.46%
Nasdaq 100 (U.S.)	24701.60	-0.13%	-1.70%	-3.24%
FTSE (U.K.)	10556.17	0.79%	1.95%	3.14%
DAX Index (Germany)	24998.40	0.80%	0.04%	-1.18%
CAC 40 Index (France)	8361.46	0.54%	0.40%	1.24%
SSE Composite (China) ^[2]	4082.07	-1.26%	-1.12%	-0.48%
Nikkei (Japan)	56566.49	-0.42%	-1.88%	4.88%
Kospi (South Korea) ^[2]	5507.01	-0.28%	3.87%	13.76%
HangSeng (Hong Kong) ^[1]	26705.94	0.52%	-1.76%	-0.52%
Strait Times (Singapore) ^[1]	4938.58	0.02%	-0.52%	1.85%
Ibovespa Sao Paulo (Brazil) ^[2]	186464.30	-0.69%	0.29%	13.15%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8958.90	0.24%	1.03%	0.62%
Jakarta Composite (Indonesia) ^[2]	8212.27	-0.64%	0.99%	-9.51%
KLSE (Malaysia) ^[1]	1741.26	0.10%	-0.36%	1.67%

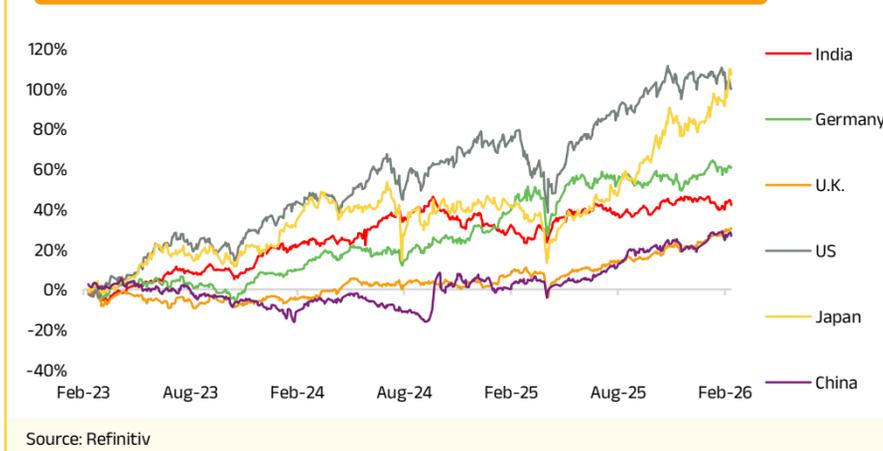
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

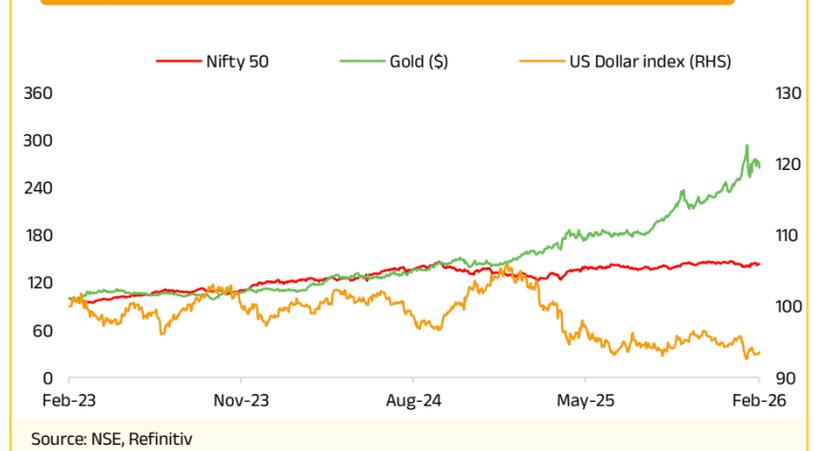
Commodity Prices	17-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,51,525	-1.47%	-2.65%	7.35%
Gold (\$/oz)	4,877.26	-2.30%	-2.90%	6.15%
Silver (INR/1 kg)	2,34,023	-3.02%	-9.72%	-17.45%
Silver (\$/oz)	73.46	-4.08%	-8.95%	-18.32%
Brent Crude(\$/bbl)	72.07	-1.31%	-1.76%	4.78%
Crude Oil (INR/1 bbl)	5,707.00	0.00%	-1.91%	6.89%
NYMEX Crude(\$/bbl)	62.33	-0.83%	-2.61%	5.11%
Natural Gas (INR/1 mmbtu)	294.30	0.00%	3.74%	4.29%
Aluminium (INR/1 kg)	308.00	-0.28%	-1.01%	-2.99%
Copper (INR/1 kg)	1,212.25	0.19%	-2.00%	-2.17%
Nickel (INR/1 kg)	1,548.80	-0.51%	-0.71%	-5.46%
Lead (INR/1 kg)	196.50	0.18%	0.51%	-0.61%
Zinc (INR/1 kg)	322.80	-0.83%	-2.08%	0.95%
Mentha Oil (INR/1 kg)	1,044.70	-0.75%	-0.55%	0.41%
Baltic Dry Index	2,095	-0.24%	11.32%	33.69%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



FPO(Follow-on Public Offer)

Definition: An FPO is when an already listed company issues additional shares to the public.



Explanation

Used for:

- Large-scale fundraising
- Reducing debt
- Funding new projects

Dilutes existing shareholdings but improves financial strength.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.44	3.76	13.24	15.38
Flexi Cap Fund	0.41	2.60	12.99	16.64
Mid Cap Fund	0.86	2.63	17.63	21.87
Large & Mid Cap Fund	0.70	3.04	15.50	18.88
Small Cap Fund	1.00	-0.73	13.21	19.11
Multi Cap Fund	0.64	2.17	14.32	19.05
Focused Fund	0.52	3.37	13.48	16.51
Value Fund	0.67	4.95	14.06	19.16
Contra Fund	-0.10	3.65	14.00	20.13
ELSS	0.04	2.20	13.16	17.00
Equity Savings	0.50	2.97	8.71	10.06
Arbitrage Fund	0.55	2.91	6.11	6.78
Dividend Yield Fund	0.55	5.18	13.63	19.13
Aggressive Hybrid Fund	0.65	2.86	12.08	14.57
Balanced Advantage	0.38	2.66	9.63	11.95

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 16 Feb,

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