

Broad Indices Historical Movement



Source: NSE

Broad Indices

	18-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,819.35	0.37%	-0.52%	0.49%
Nifty 100	26,484.60	0.42%	-0.41%	0.76%
Nifty 200	14,429.20	0.43%	-0.50%	0.72%
Nifty 500	23,645.80	0.45%	-0.58%	0.68%
Nifty Large Midcap 250	16,746.10	0.48%	-0.66%	0.80%
Nifty Midcap 150	22,159.95	0.55%	-0.91%	0.84%
Nifty Next 50	70,334.35	0.67%	0.17%	2.14%
Nifty Smallcap 250	16,180.85	0.51%	-1.15%	-0.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	18-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,755.85	0.59%	0.32%	2.22%
NIFTY 500 Value 50	16,619.00	0.76%	-0.26%	4.82%
Nifty 200 Quality 30	20,627.95	0.17%	-1.28%	-3.12%
Nifty 50 Equal Weight	33,614.40	0.37%	-0.44%	1.51%
NIFTY Alpha Low Volatility 30	27,592.05	0.53%	1.33%	2.52%
Nifty High Beta 50	3,888.85	0.70%	-1.23%	-0.66%
Nifty Low Volatility 50	25,554.25	0.47%	-0.14%	0.41%
Nifty Midcap150 Momentum 50	62,907.85	0.80%	-0.53%	2.54%
Nifty PSE	10,406.95	0.24%	0.20%	5.02%
Nifty SME Emerge	13,220.95	0.60%	-0.96%	-3.27%
Nifty 100 ESG	5,153.65	0.27%	-0.88%	-0.38%

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Sector Indices

Index	18-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	28,327.60	0.54%	-0.74%	2.65%
Nifty Bank	61,550.80	0.62%	1.33%	2.42%
Nifty Consumption	11,913.35	0.47%	-0.82%	0.06%
Nifty Financial	28,463.25	0.62%	0.66%	3.42%
Nifty FMCG	52,406.50	1.21%	0.49%	0.51%
Nifty Healthcare	14,595.85	0.30%	0.61%	1.44%
Nifty IT	32,668.30	-1.23%	-6.92%	-16.42%
Nifty Media	1,463.40	0.24%	-2.02%	3.75%
Nifty Metal	11,985.75	1.33%	-2.37%	3.32%
Nifty MNC	31,352.50	0.91%	-0.45%	3.01%
Nifty Pharma	22,541.95	0.21%	0.48%	1.46%
Nifty Realty	839.30	0.62%	-1.81%	-1.61%
Nifty Energy	36,517.10	0.35%	-0.38%	6.32%

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Nifty 50 Top 5 Gainers

Company	18-Feb-26	Prev_Day	% Change	1 Week
HDFC Standard Life Insurance C	729.60	705.80	3.37	4.07
ITC	332.45	325.45	2.15	4.46
Tata Beverages	1,169.70	1,148.50	1.85	1.48
Indian Oil	178.74	175.81	1.67	-1.42
BPCL	380.90	374.95	1.59	-1.73

Source: NSE

Nifty 50 Top 5 Losers

Company	18-Feb-26	Prev_Day	% Change	1 Week
ONGC	264.60	272	-2.67	-3.64
Wipro	211.95	216	-1.73	-7.77
Infosys	1,373.70	1391	-1.26	-6.67
Tech Mahindra	1,504.80	1524	-1.25	-7.93
HCL Tech	1,467.20	1483	-1.04	-5.44

Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

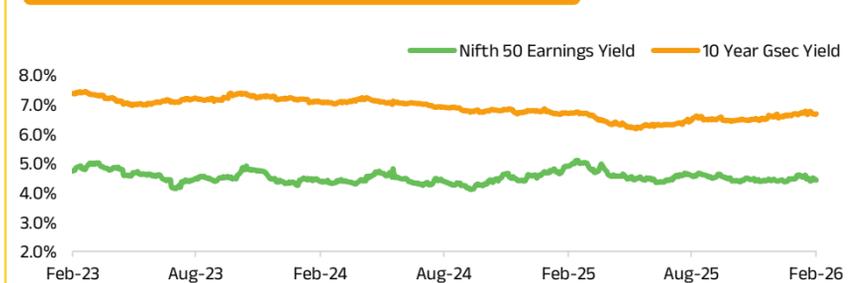
Indian equity markets rebounded after a subdued opening to finish higher for the third consecutive session, supported by gains in financial and metal stocks.

Larsen & Toubro (L&T) announced plans to set up a joint venture with chipmaking major Nvidia to build sovereign, gigawatt-scale AI factory infrastructure in India. The announcement was made on the third day of the AI Impact Summit. In an exchange filing, the company stated that the proposed venture will develop AI-ready data centre infrastructure and

MakeMyTrip announced a collaboration with OpenAI to deepen AI-led travel discovery and capture high-intent travel queries, with the goal of converting them into bookable outcomes.

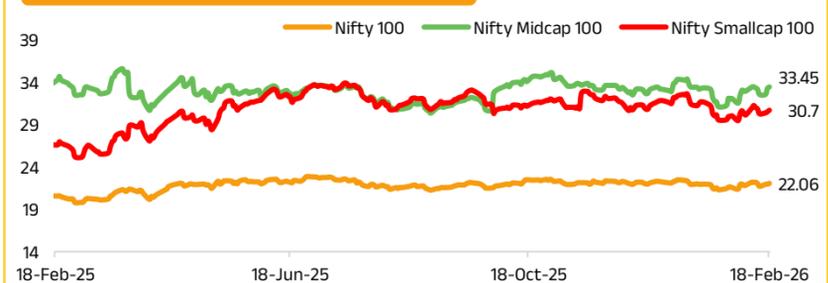
The Global Energy Alliance for People and Planet is seeking to raise about \$100 million by 2028 to fund the digitisation of India's electricity grids and plans to approach development finance institutions for support.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1620.09	14,988	-20,974	-20,974
MF**	924.41	321	42,676	42,676
DII	440.34	12,753	78,012	78,012

Source: SEBI, NSDL; **As on 16th Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25827.80	25739.40	0.34%
Near Basis	8.45	14.00	-39.64%
Mid Futures	25984.00	25898.70	0.33%
Mid Basis	164.65	173.30	-4.99%
Near Open Interest (Cr.)	1.51	1.54	-2.34%
Mid Open Interest (Cr.)	0.22	0.18	22.86%
Rollover (%)	15.04	12.68	18.60%
Put Call Ratio (OI)	1.22	1.11	9.78%
Put Call Ratio(Vol)	0.87	0.95	-9.08%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2643	1949	41647
Index Options	3977683	4000164	432240
Stock Futures	22586	24513	435968
Stock Options	47451	47005	76798
Total	4050364	4073633	986653

Source: NSE

Global Equity Market

Global Indices	18-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3757.56	0.57%	-0.83%	-0.90%
Nasdaq 100 (U.S.)	24898.87	0.80%	-1.20%	-2.47%
FTSE (U.K.)	10686.18	1.23%	2.04%	4.41%
DAX Index (Germany)	25278.21	1.12%	1.70%	-0.07%
CAC 40 Index (France)	8429.03	0.81%	1.39%	2.06%
SSE Composite (China) ^[2]	4082.07	-1.26%	-1.21%	-0.48%
Nikkei (Japan)	57143.84	1.02%	-0.88%	5.95%
Kospi (South Korea) ^[2]	5507.01	-0.28%	2.85%	13.76%
HangSeng (Hong Kong) ^[1]	26705.94	0.52%	-2.06%	-0.52%
Strait Times (Singapore) ^[1]	4938.58	0.02%	-0.92%	1.85%
Ibovespa Sao Paulo (Brazil)	186016.31	-0.24%	-1.94%	12.87%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9007.00	0.54%	-0.09%	1.16%
Jakarta Composite (Indonesia)	8310.23	1.19%	0.23%	-8.43%
KLSE (Malaysia) ^[1]	1741.26	0.10%	-0.86%	1.67%

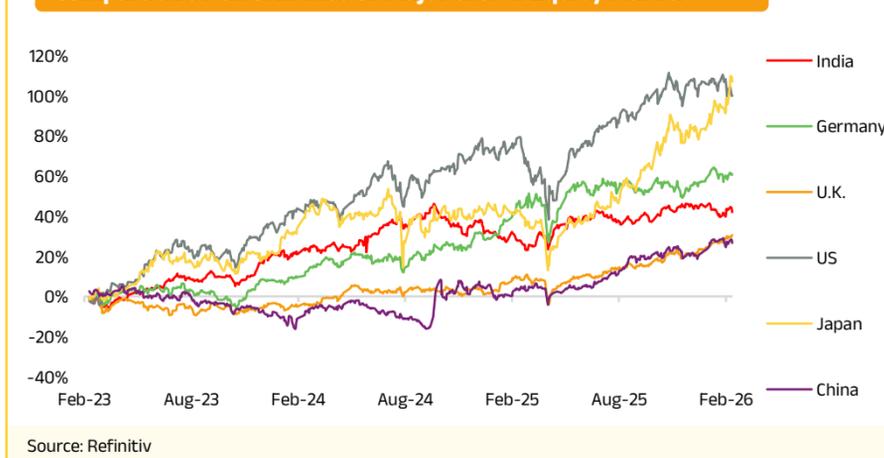
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	18-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,51,196	-0.22%	-3.08%	7.12%
Gold (\$/oz)	4,979.07	2.09%	-1.96%	8.36%
Silver (INR/1 kg)	2,37,025	1.28%	-9.90%	-16.39%
Silver (\$/oz)	77.18	5.07%	-8.15%	-14.19%
Brent Crude(\$/bbl)	74.24	3.01%	-0.32%	7.94%
Crude Oil (INR/1 bbl)	5,658.00	-0.86%	-2.33%	5.97%
NYMEX Crude(\$/bbl)	65.13	4.49%	0.82%	9.83%
Natural Gas (INR/1 mmbtu)	275.10	-6.52%	-2.48%	-2.52%
Aluminium (INR/1 kg)	305.85	-0.70%	-2.69%	-3.67%
Copper (INR/1 kg)	1,190.00	-1.84%	-5.03%	-3.96%
Nickel (INR/1 kg)	1,533.90	-0.96%	-4.22%	-6.37%
Lead (INR/1 kg)	191.20	-2.70%	-1.37%	-3.29%
Zinc (INR/1 kg)	324.25	0.45%	-2.48%	1.41%
Mentha Oil (INR/1 kg)	1,046.80	0.20%	0.01%	0.62%
Baltic Dry Index	2,063	-1.53%	5.36%	31.65%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Market Indices (Nifty, Sensex)

Definition: Market indices track the performance of a selected group of stocks representing a segment of the market.



Explanation

Indices like Nifty 50 and Sensex act as barometers of the overall stock market.

They reflect:

- Investor sentiment
- Economic conditions
- Market trends

Used as benchmarks for mutual funds and portfolio performance.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.85	3.21	13.77	15.51
Flexi Cap Fund	0.76	1.83	13.76	16.75
Mid Cap Fund	1.39	1.91	18.55	22.06
Large & Mid Cap Fund	1.11	2.35	16.23	19.01
Small Cap Fund	1.44	-1.63	15.06	19.25
Multi Cap Fund	1.06	1.38	15.28	19.19
Focused Fund	0.91	2.71	14.23	16.64
Value Fund	1.01	4.35	14.74	19.27
Contra Fund	0.26	3.12	14.61	20.26
ELSS	0.37	1.39	13.96	17.12
Equity Savings	0.64	2.88	8.87	10.10
Arbitrage Fund	0.56	2.97	6.03	6.78
Dividend Yield Fund	0.89	4.55	14.12	19.25
Aggressive Hybrid Fund	0.92	2.35	12.64	14.66
Balanced Advantage	0.60	2.36	9.95	12.02

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 16 Feb,

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