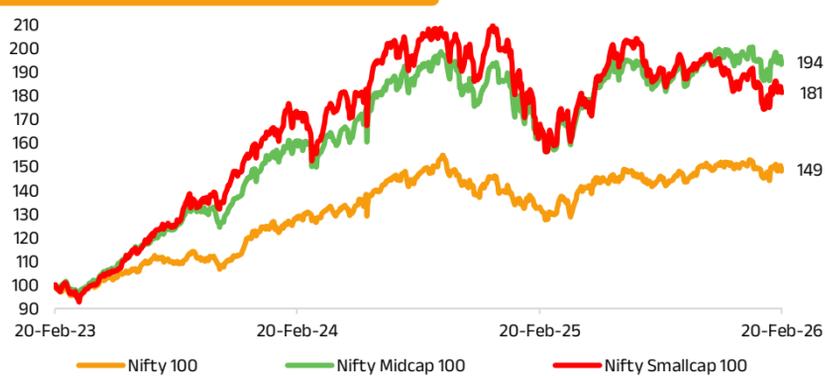


Broad Indices Historical Movement



Source: NSE

Broad Indices

	20-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,571.25	0.46%	0.39%	1.34%
Nifty 100	26,217.30	0.49%	0.48%	1.69%
Nifty 200	14,280.85	0.48%	0.41%	1.83%
Nifty 500	23,395.00	0.42%	0.35%	1.95%
Nifty Large Midcap 250	16,570.25	0.48%	0.32%	2.21%
Nifty Midcap 150	21,918.20	0.48%	0.15%	2.74%
Nifty Next 50	69,453.65	0.62%	0.91%	3.49%
Nifty Smallcap 250	15,958.80	-0.18%	-0.18%	2.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	20-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,588.80	0.95%	0.61%	3.46%
NIFTY 500 Value 50	16,585.45	0.88%	1.97%	7.57%
Nifty 200 Quality 30	20,363.80	0.45%	0.48%	-2.82%
Nifty 50 Equal Weight	33,356.05	0.62%	0.57%	2.92%
NIFTY Alpha Low Volatility 30	27,402.40	0.48%	0.81%	3.46%
Nifty High Beta 50	3,820.10	0.38%	-0.27%	1.41%
Nifty Low Volatility 50	25,319.00	0.45%	0.66%	1.25%
Nifty Midcap150 Momentum 50	62,190.80	0.64%	0.58%	3.75%
Nifty PSE	10,366.90	1.11%	1.89%	7.29%
Nifty SME Emerge	13,073.03	-0.40%	-0.76%	0.22%
Nifty 100 ESG	5,095.25	0.41%	0.10%	0.60%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	20-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	27,846.80	0.41%	-1.37%	3.33%
Nifty Bank	61,172.00	0.71%	1.64%	2.98%
Nifty Consumption	11,710.70	0.30%	-0.60%	0.38%
Nifty Financial	28,210.60	0.50%	0.30%	3.71%
Nifty FMCG	51,772.70	0.56%	1.71%	0.12%
Nifty Healthcare	14,560.75	0.27%	1.23%	4.05%
Nifty IT	32,004.05	-0.98%	-2.07%	-16.00%
Nifty Media	1,426.80	-0.28%	-2.46%	4.88%
Nifty Metal	11,989.95	1.25%	0.99%	5.41%
Nifty MNC	31,211.50	1.15%	1.34%	3.95%
Nifty Pharma	22,452.40	0.10%	1.16%	3.40%
Nifty Realty	820.70	0.35%	-0.35%	3.38%
Nifty Energy	36,581.15	1.37%	2.44%	9.66%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	20-Feb-26	Prev_Day	% Change	1 Week
Hindalco	935.70	905.65	3.32	2.94
NTPC	372.95	363.20	2.68	2.74
L&T Ltd.	4,380.60	4,280.50	2.34	4.95
SBI Life Insurance Company Lim	2,080.00	2,043.00	1.81	2.25
Coal India	423.55	416.15	1.78	3.57

Source: NSE

Nifty 50 Top 5 Losers

Company	20-Feb-26	Prev_Day	% Change	1 Week
United Phos	752.35	765	-1.66	3.87
Tech Mahindra	1,456.90	1479	-1.51	-5.05
Infosys	1,353.20	1371	-1.26	-1.16
Grasim Indus	2,832.80	2864	-1.10	-1.91
HCL Tech	1,436.50	1450	-0.96	-1.29

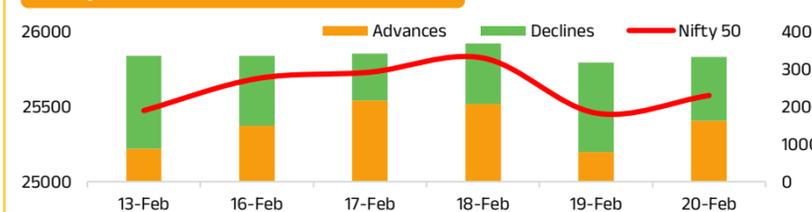
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets closed with modest gains, supported by buying in select heavyweight stocks, after having witnessed a sharp decline in the previous session due to rising crude oil prices and renewed geopolitical tensions.

Qualcomm has announced a partnership with Tata Electronics at the India AI Impact Summit 2026, under which Tata will manufacture Qualcomm's automotive modules in India.

Larsen & Toubro's (L&T) next generation sovereign artificial intelligence (AI) cloud platform, Vyoma, has entered into an exclusive partnership with legal intelligence firm Lexlegis.ai to deploy Legal AI solutions on its India based sovereign cloud infrastructure.

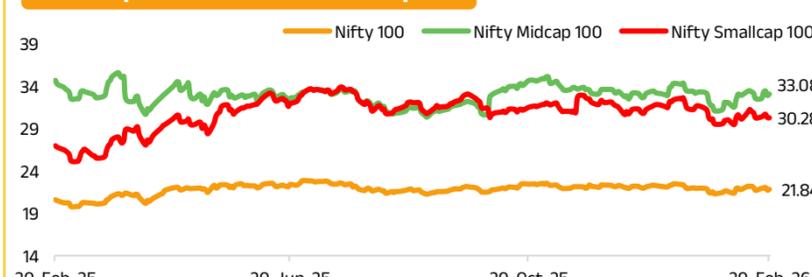
Novartis AG is exiting its listed Indian arm, bringing an end to its decades long presence in India's public markets as the Swiss drugmaker sharpens its focus on high margin, innovation driven medicines.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



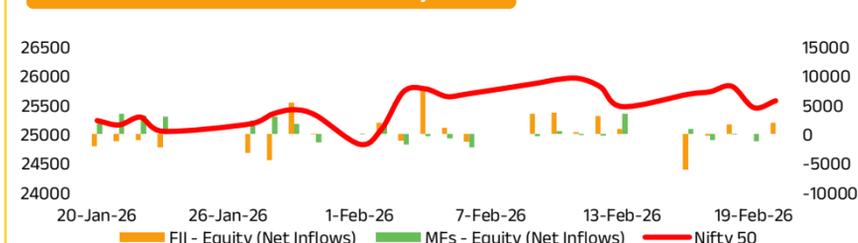
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	1923.76	16,912	-19,050	-19,050
MF**	-1248.11	-2,081	40,274	40,274
DII	2637.15	14,794	80,053	80,053

Source: SEBI, NSDL;**As on 19th Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25584.70	25446.00	0.55%
Near Basis	13.45	-8.35	-261.08%
Mid Futures	25742.60	25600.00	0.56%
Mid Basis	171.35	145.65	17.65%
Near Open Interest (Cr.)	1.23	1.44	-14.32%
Mid Open Interest (Cr.)	0.56	0.33	70.85%
Rollover (%)	33.47	21.13	58.36%
Put Call Ratio (OI)	0.98	0.70	39.75%
Put Call Ratio(Vol)	0.84	1.06	-21.18%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5331	5916	43320
Index Options	4957878	4971594	524185
Stock Futures	148918	150949	434427
Stock Options	56446	55374	70507
Total	5168573	5183832	1072439

Source: NSE

Global Equity Market

Global Indices	20-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3772.68	0.65%	1.07%	1.55%
Nasdaq 100 (U.S.)	25012.62	0.87%	1.13%	0.10%
FTSE (U.K.)	10686.89	0.56%	2.30%	5.53%
DAX Index (Germany)	25260.69	0.87%	1.39%	2.26%
CAC 40 Index (France)	8515.49	1.39%	2.45%	5.62%
SSE Composite (China) ^[1]	NA	NA	NA	NA
Nikkei (Japan)	56825.70	-1.12%	-0.20%	7.24%
Kospi (South Korea)	5808.53	2.31%	5.48%	18.89%
HangSeng (Hong Kong)	26413.35	-1.10%	-0.58%	-0.28%
Strait Times (Singapore)	5017.60	0.32%	1.62%	3.93%
Ibovespa Sao Paulo (Brazil)	190534.42	1.06%	2.18%	14.59%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9081.40	-0.05%	1.84%	3.01%
Jakarta Composite (Indonesia)	8271.77	-0.03%	0.72%	-9.45%
KLSE (Malaysia)	1752.83	0.04%	0.76%	3.16%

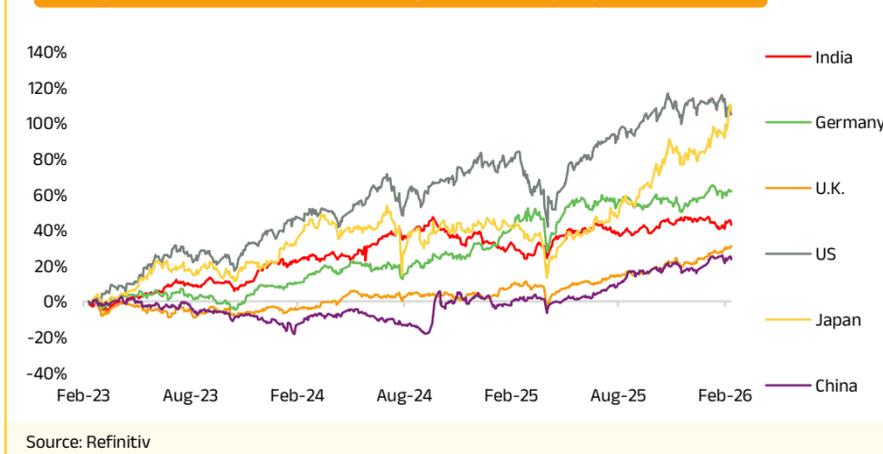
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

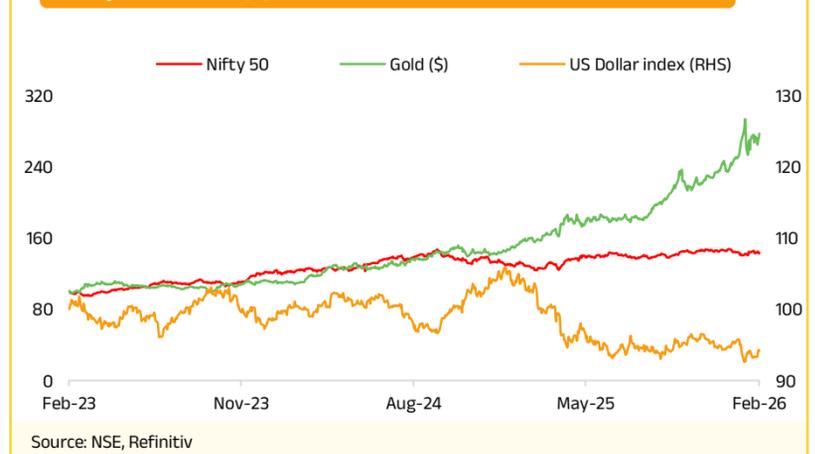
Commodity Prices	20-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,54,463	0.21%	1.13%	5.01%
Gold (\$/oz)	5,103.49	2.09%	1.22%	7.14%
Silver (INR/1 kg)	2,50,110	2.23%	1.66%	-18.74%
Silver (\$/oz)	84.57	7.94%	9.26%	-10.57%
Brent Crude(\$/bbl)	74.60	-1.06%	3.35%	6.72%
Crude Oil (INR/1 bbl)	6,023.00	1.89%	5.80%	11.79%
NYMEX Crude(\$/bbl)	66.49	0.05%	5.79%	10.45%
Natural Gas (INR/1 mmbtu)	271.60	-0.51%	-6.79%	-3.45%
Aluminium (INR/1 kg)	308.35	0.02%	0.02%	-2.42%
Copper (INR/1 kg)	1,186.80	-1.19%	-3.98%	-4.83%
Nickel (INR/1 kg)	1,584.30	0.86%	0.54%	-2.85%
Lead (INR/1 kg)	192.45	-1.64%	-1.33%	-0.28%
Zinc (INR/1 kg)	327.00	-0.83%	0.15%	3.15%
Mentha Oil (INR/1 kg)	1,044.60	-0.11%	-0.32%	0.12%
Baltic Dry Index	2,043	1.19%	-1.92%	18.16%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Free Float

Definition: Free float refers to the portion of a company's shares that are publicly available for trading, excluding promoter holdings, government stakes, and other locked-in shares.



Explanation

A higher free float generally improves liquidity and reduces price volatility, as more shares are available for trading. Many major indices use free-float market capitalization instead of total market capitalization to better reflect real market activity and investability.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.73	1.33	11.98	15.27
Flexi Cap Fund	1.84	-0.18	11.17	16.44
Mid Cap Fund	3.08	-0.54	14.62	21.61
Large & Mid Cap Fund	2.47	0.26	13.24	18.66
Small Cap Fund	3.76	-3.78	10.45	18.80
Multi Cap Fund	2.57	-0.66	12.09	18.82
Focused Fund	2.06	0.65	11.69	16.33
Value Fund	2.42	2.49	12.34	19.03
Contra Fund	1.48	1.11	12.16	19.94
ELSS	1.74	-0.55	11.21	16.80
Equity Savings	0.91	2.16	8.17	10.02
Arbitrage Fund	0.50	2.92	6.06	6.80
Dividend Yield Fund	2.08	2.78	11.83	18.95
Aggressive Hybrid Fund	1.85	0.89	10.81	14.44
Balanced Advantage	1.19	1.13	8.65	11.82

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 16 Feb, 2026

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.