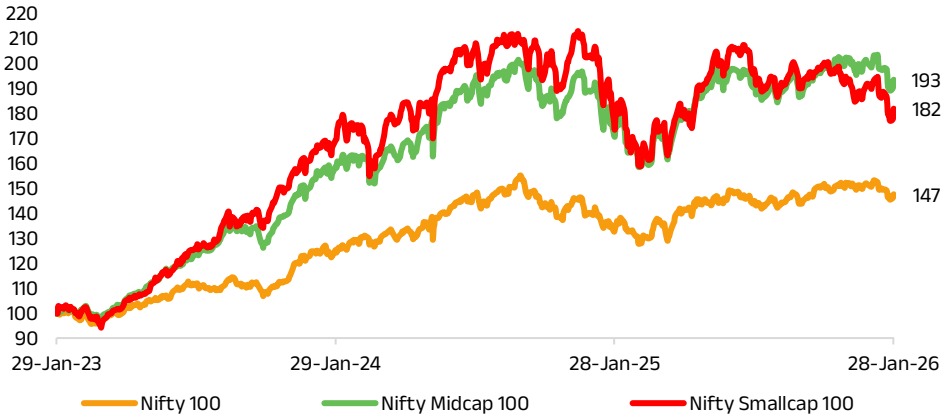


Broad Indices Historical Movement



Source: NSE

Broad Indices

	28-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,342.75	0.66%	0.74%	-2.69%
Nifty 100	25,943.80	0.92%	0.94%	-2.43%
Nifty 200	14,111.95	1.06%	1.09%	-2.55%
Nifty 500	23,082.10	1.15%	1.08%	-2.94%
Nifty Large Midcap 250	16,310.85	1.27%	1.28%	-2.86%
Nifty Midcap 150	21,460.95	1.62%	1.62%	-3.29%
Nifty Next 50	68,205.65	2.26%	2.01%	-1.10%
Nifty Smallcap 250	15,639.55	1.92%	1.04%	-5.87%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	28-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,606.60	0.90%	0.84%	-1.87%
NIFTY 500 Value 50	16,085.55	2.65%	4.39%	5.78%
Nifty 200 Quality 30	21,159.65	0.96%	1.66%	-1.18%
Nifty 50 Equal Weight	32,734.95	0.78%	1.08%	-1.21%
NIFTY Alpha Low Volatility 30	26,388.10	-0.07%	0.08%	-2.34%
Nifty High Beta 50	3,799.45	3.08%	2.01%	-3.76%
Nifty Low Volatility 50	24,987.20	0.12%	0.40%	-2.31%
Nifty Midcap150 Momentum 50	60,344.30	1.50%	1.91%	-3.14%
Nifty PSE	10,179.50	4.61%	5.81%	4.30%
Nifty SME Emerge	12,876.60	0.99%	0.13%	-10.72%
Nifty 100 ESG	5,083.80	0.95%	0.60%	-1.60%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	28-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	26,737.60	0.69%	-0.50%	-3.61%
Nifty Bank	59,598.80	0.66%	1.36%	1.00%
Nifty Consumption	11,457.95	0.11%	-1.75%	-6.32%
Nifty Financial	27,335.20	1.02%	1.38%	-0.35%
Nifty FMCG	50,985.45	-0.71%	-0.81%	-7.52%
Nifty Healthcare	13,923.95	-0.20%	0.10%	-5.27%
Nifty IT	38,725.35	0.41%	1.93%	0.40%
Nifty Media	1,360.40	2.13%	0.47%	-3.58%
Nifty Metal	12,106.45	2.34%	5.84%	12.03%
Nifty MNC	30,357.05	0.98%	1.44%	-0.03%
Nifty Pharma	21,739.85	-0.22%	0.72%	-4.16%
Nifty Realty	771.30	1.57%	-2.16%	-12.66%
Nifty Energy	34,685.45	4.18%	3.94%	-1.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	28-Jan-26	Prev_Day	% Change	1 Week
ONGC	268.58	247.95	8.32	10.81
Coal India	444.05	422.90	5.00	7.25
Hindalco	998.20	961.85	3.78	6.28
Indian Oil	162.85	158.90	2.49	2.54
Hero Moto	5,512.50	5,380.00	2.46	-0.47

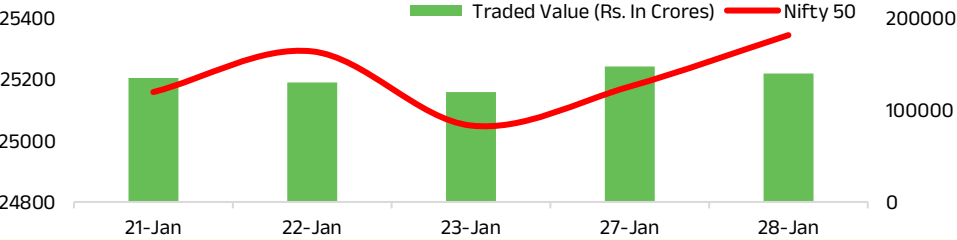
Source: NSE

Nifty 50 Top 5 Losers

Company	28-Jan-26	Prev_Day	% Change	1 Week
Tata Beverages	1,131.80	1187	-4.68	-2.73
Asian Paints	2,511.80	2623	-4.23	-5.61
Maruti	14,877.00	15245	-2.41	-5.66
Britannia Industries Limited	5,748.50	5886	-2.34	-0.93
Sun Pharma	1,610.60	1639	-1.73	-0.14

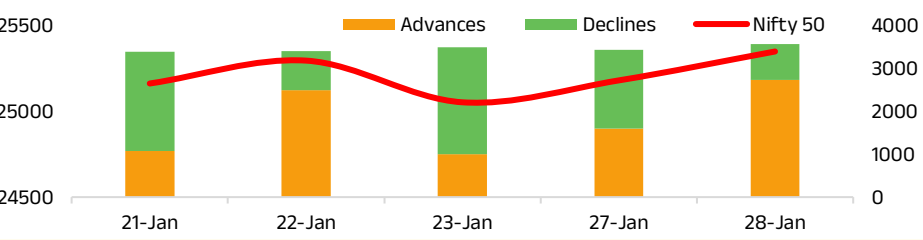
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

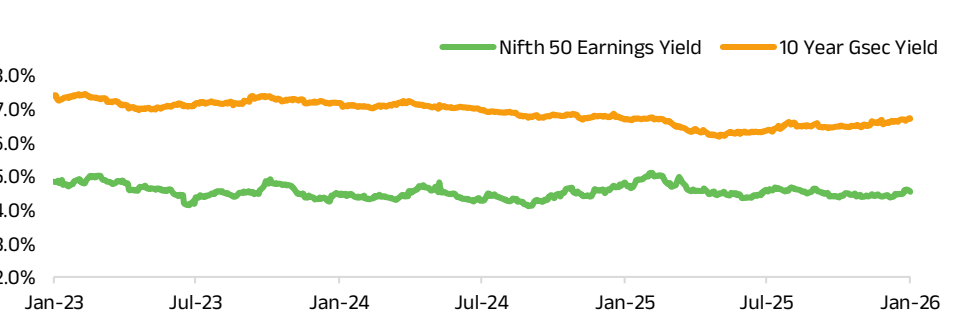
Indian equity markets extended their gains from the previous session following the announcement of a free trade agreement (FTA) between India and the European Union (EU).

Hindalco Industries announced a Rs. 21,000 crore expansion of its aluminium smelter in Odisha and commissioned two downstream facilities, marking one of its largest domestic capacity additions.

Oil and Natural Gas Corporation Ltd (ONGC) and Reliance Industries Ltd signed an agreement to share resources such as supply vessels used in oil and gas exploration and production.

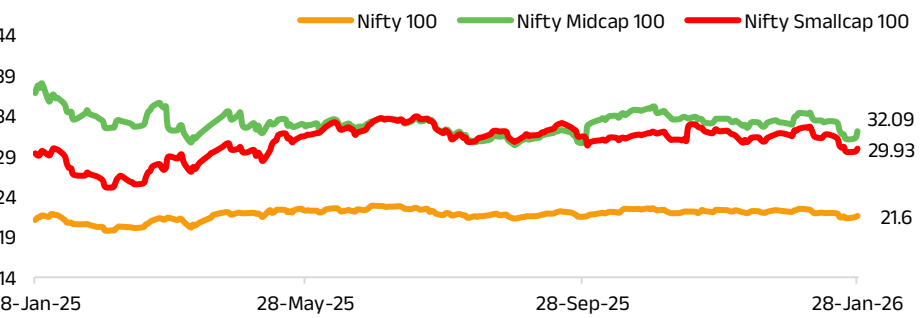
Vodafone Idea (Vi) reported a loss of Rs. 5,286 crore in the third quarter of FY26 (Q3 FY26), an improvement from the Rs. 6,609 crore loss recorded in the same period last year. Sequentially, the loss narrowed from Rs. 5,524 crore in Q2 FY26.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



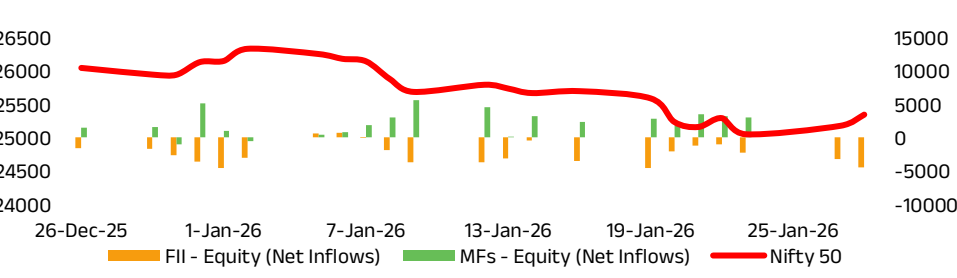
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-4468.52	-41,280	-41,280	-41,280
MF**	2964.37	36,648	36,648	36,648
DII	3360.59	67,183	67,183	67,183

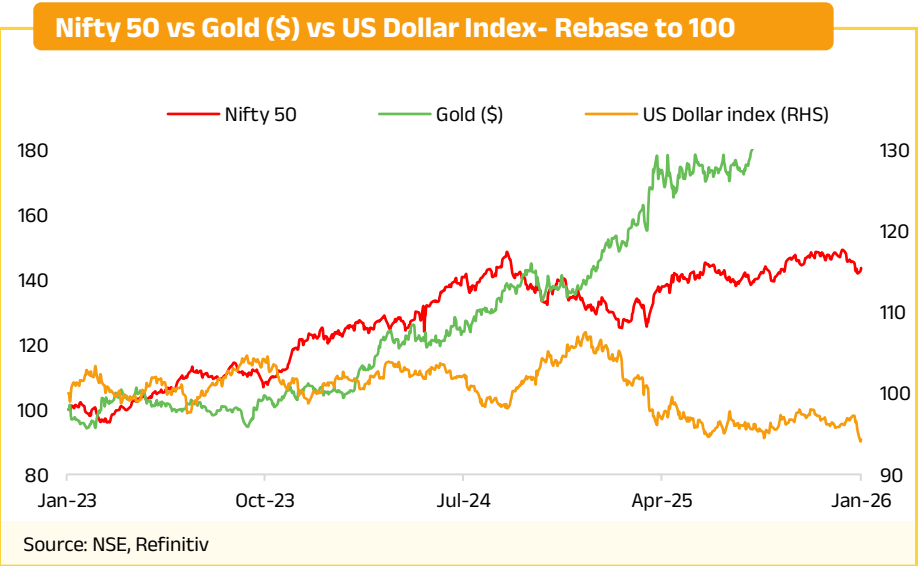
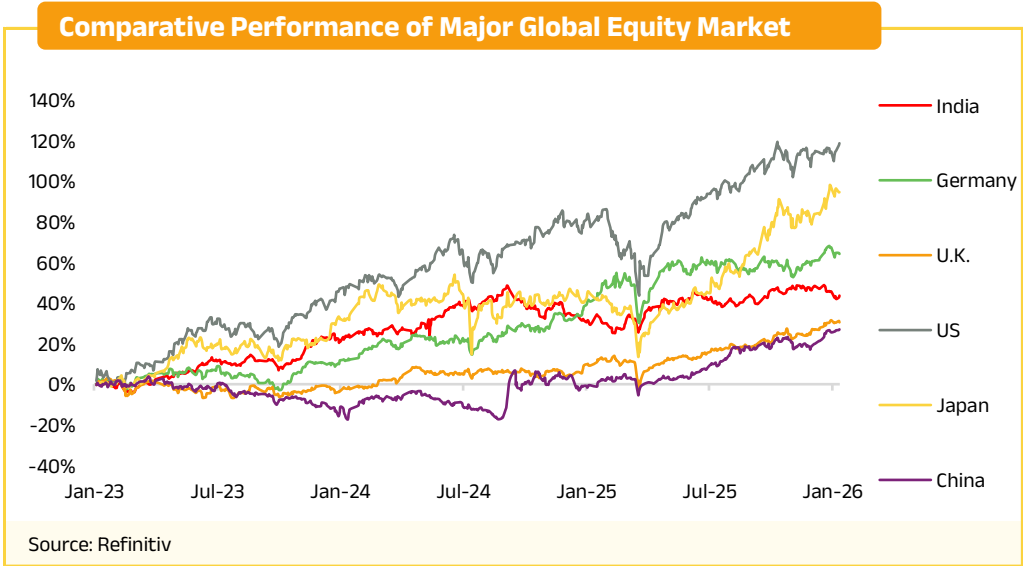
Source: SEBI, NSDL;**As on 23rd Jan 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25450.40	25164.20	1.14%
Near Basis	107.65	-11.20	-1061.16%
Mid Futures	25630.30	25382.60	0.98%
Mid Basis	287.55	207.20	38.78%
Near Open Interest (Cr.)	1.66	0.72	130.19%
Mid Open Interest (Cr.)	0.12	1.62	-92.45%
Rollover (%)	7.23	70.75	-89.78%
Put Call Ratio (OI)	0.97	0.94	3.68%
Put Call Ratio(Vol)	0.93	0.92	2.02%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	12306	15315	38272
Index Options	5603414	5610415	320788
Stock Futures	61498	54939	409380
Stock Options	19039	22640	9040
Total	5696257	5703310	777480
Source: NSE			

Global Equity Market				
Global Indices	28-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3807.23	-0.06%	1.30%	0.70%
Nasdaq 100 (U.S.)	26022.79	0.32%	2.75%	1.48%
FTSE (U.K.)	10154.43	-0.52%	0.16%	2.87%
DAX Index (Germany)	24822.79	-0.29%	1.07%	1.98%
CAC 40 Index (France)	8066.68	-1.06%	-0.03%	-0.46%
SSE Composite (China)	4151.24	0.27%	0.83%	4.73%
Nikkei (Japan)	53358.71	0.05%	1.11%	5.14%
Kospi (South Korea)	5170.81	1.69%	5.31%	25.21%
HangSeng (Hong Kong)	27826.91	2.58%	4.67%	7.78%
Strait Times (Singapore)	4909.34	-0.28%	2.07%	5.89%
Ibovespa Sao Paulo (Brazil)	184691.05	1.52%	7.49%	14.79%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8933.90	-0.09%	1.72%	1.95%
Jakarta Composite (Indonesia)	8320.56	-7.35%	-7.66%	-2.55%
KLSE (Malaysia)	1756.49	-0.83%	2.97%	4.73%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	28-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,64,621	3.61%	7.13%	19.65%
Gold (\$/oz)	5,399.29	4.05%	11.64%	19.13%
Silver (INR/1 kg)	3,59,374	4.05%	14.03%	56.97%
Silver (\$/oz)	116.58	3.17%	25.02%	47.29%
Brent Crude(\$/bbl)	73.10	2.52%	3.42%	13.81%
Crude Oil (INR/1 bbl)	5,729.00	2.39%	4.26%	9.37%
NYMEX Crude(\$/bbl)	62.55	1.15%	3.77%	10.71%
Natural Gas (INR/1 mmbtu)	638.50	32.11%	79.51%	67.67%
Aluminium (INR/1 kg)	324.30	1.71%	2.51%	10.49%
Copper (INR/1 kg)	1,267.90	0.55%	1.84%	3.08%
Nickel (INR/1 kg)	1,698.20	-0.63%	2.77%	20.01%
Lead (INR/1 kg)	195.15	0.46%	1.38%	4.39%
Zinc (INR/1 kg)	337.75	4.00%	6.13%	7.31%
Mentha Oil (INR/1 kg)	1,070.10	-0.70%	2.85%	1.27%
Baltic Dry Index	2,016	0.85%	11.81%	7.41%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Factors Affecting Equity Prices

Definition: Equity prices refer to the market value of a **company's** shares, which fluctuate based on various economic, financial, and company-specific factors.



Explanation

Equity prices are influenced by factors such as a **company's** earnings and financial performance, interest rates, inflation, and overall economic conditions. Positive corporate results, economic growth, and lower interest rates generally increase equity prices, while poor earnings, economic slowdown, or rising interest rates tend to reduce them. Market sentiment, government policies, global events, and supply-demand conditions in the stock market also play a significant role in determining equity prices.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.54	1.51	10.03	15.27
Flexi Cap Fund	-2.94	-0.27	8.78	16.57
Mid Cap Fund	-3.66	-1.06	10.46	21.45
Large & Mid Cap Fund	-3.17	-0.29	10.25	18.61
Small Cap Fund	-5.32	-6.51	4.25	18.27
Multi Cap Fund	-3.74	-1.45	8.47	18.53
Focused Fund	-3.07	0.19	9.41	16.27
Value Fund	-2.31	1.60	9.88	18.93
Contra Fund	-2.78	0.97	9.93	20.09
ELSS	-3.32	-1.00	8.63	16.94
Equity Savings	-0.67	2.17	7.31	9.98
Arbitrage Fund	0.56	2.85	6.08	6.78
Dividend Yield Fund	-1.30	2.89	10.18	19.11
Aggressive Hybrid Fund	-2.48	0.32	8.66	14.39
Balanced Advantage	-1.83	0.84	7.21	11.77
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				