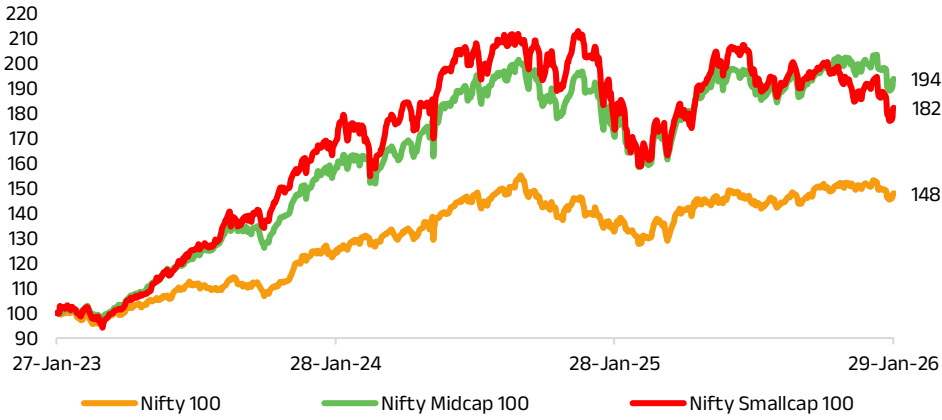


Broad Indices Historical Movement



Source: NSE

Broad Indices

	29-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,418.90	0.30%	0.51%	-2.02%
Nifty 100	26,021.70	0.30%	0.62%	-1.74%
Nifty 200	14,151.10	0.28%	0.62%	-1.87%
Nifty 500	23,134.80	0.23%	0.55%	-2.31%
Nifty Large Midcap 250	16,344.00	0.20%	0.56%	-2.27%
Nifty Midcap 150	21,483.65	0.11%	0.50%	-2.79%
Nifty Next 50	68,409.75	0.30%	1.21%	-0.33%
Nifty Smallcap 250	15,630.30	-0.06%	0.07%	-5.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	29-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,535.00	-0.23%	-0.35%	-1.50%
NIFTY 500 Value 50	16,307.00	1.38%	4.40%	7.30%
Nifty 200 Quality 30	21,043.00	-0.55%	-0.07%	-1.39%
Nifty 50 Equal Weight	32,809.10	0.23%	0.42%	-0.65%
NIFTY Alpha Low Volatility 30	26,175.35	-0.81%	-1.39%	-2.65%
Nifty High Beta 50	3,813.65	0.37%	1.48%	-2.53%
Nifty Low Volatility 50	24,864.50	-0.49%	-0.96%	-2.50%
Nifty Midcap150 Momentum 50	60,784.50	0.73%	1.17%	-2.08%
Nifty PSE	10,263.25	0.82%	5.10%	5.74%
Nifty SME Emerge	12,806.75	-0.54%	-1.77%	-10.09%
Nifty 100 ESG	5,093.80	0.20%	0.15%	-0.98%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	29-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	26,555.40	-0.68%	-2.05%	-3.76%
Nifty Bank	59,957.85	0.60%	1.28%	1.74%
Nifty Consumption	11,387.15	-0.62%	-2.61%	-6.54%
Nifty Financial	27,509.60	0.64%	1.32%	0.53%
Nifty FMCG	50,523.90	-0.91%	-2.80%	-8.46%
Nifty Healthcare	13,790.65	-0.96%	-2.01%	-5.59%
Nifty IT	38,431.25	-0.76%	0.34%	0.39%
Nifty Media	1,360.10	-0.02%	-1.89%	-4.49%
Nifty Metal	12,478.05	3.07%	7.81%	15.65%
Nifty MNC	30,489.55	0.44%	0.69%	0.56%
Nifty Pharma	21,564.00	-0.81%	-1.66%	-4.49%
Nifty Realty	776.50	0.67%	-0.77%	-11.48%
Nifty Energy	35,335.20	1.87%	4.71%	1.34%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	29-Jan-26	Prev_Day	% Change	1 Week
L&T Ltd.	3,932.90	3,794.00	3.66	3.67
Tata Motors	351.80	340.45	3.33	1.30
Axis Bank	1,363.70	1,319.80	3.33	5.32
NTPC	358.15	348.05	2.90	4.58
Coal India	455.75	444.05	2.63	7.69

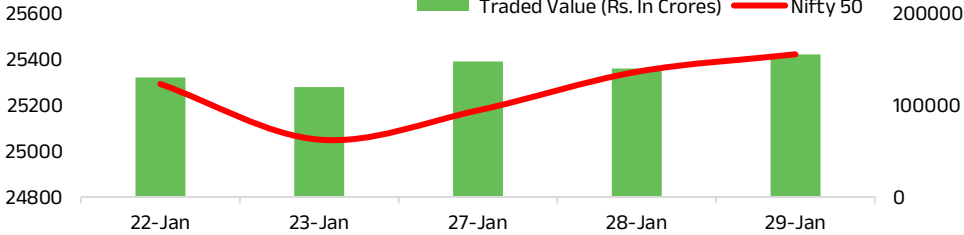
Source: NSE

Nifty 50 Top 5 Losers

Company	29-Jan-26	Prev_Day	% Change	1 Week
Asian Paints	2,416.00	2512	-3.81	-10.64
SBI Life Insurance Comp	1,996.30	2053	-2.77	-1.27
Maruti	14,502.00	14877	-2.52	-8.01
Divi's Lab	6,041.00	6188	-2.38	-0.49
Tata Beverages	1,107.20	1132	-2.17	-5.79

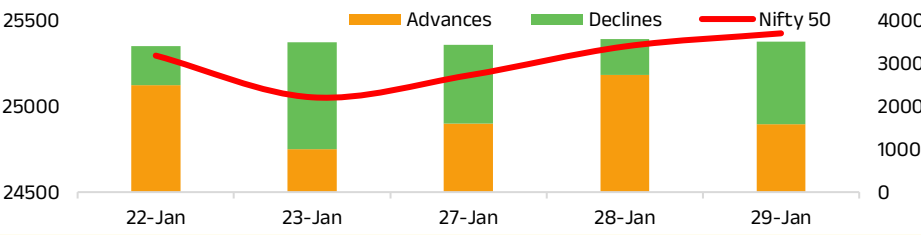
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

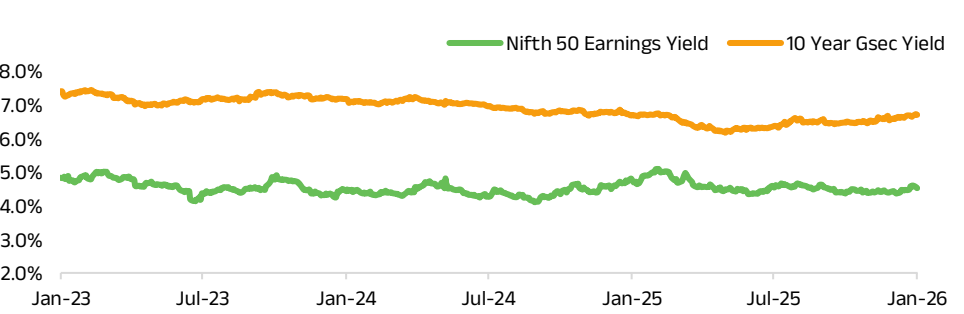
Indian equity markets recovered from a weak start to end modestly higher, supported by an encouraging Economic Survey that reaffirmed a strong growth outlook for FY27 and a stable inflation environment despite ongoing global uncertainties.

Vodafone Idea will invest approximately Rs. 45,000 crore over the next three years, according to its Chief Executive, as India's third-largest telecom operator unveiled a strategic reset under its Vi 2.0 plan. The new strategy focuses on network expansion, profitability, and customer retention, with the company stating that the “biggest overhang” related to adjusted gross

Adani Power reported a consolidated net profit of Rs. 2,480 crore for the third quarter of FY2025–26 (Q3FY26), marking a 19% decline from Rs. 3,057.21 crore in the same period last year. The company's revenue from operations fell 9% YoY to Rs. 12,451.44 crore.

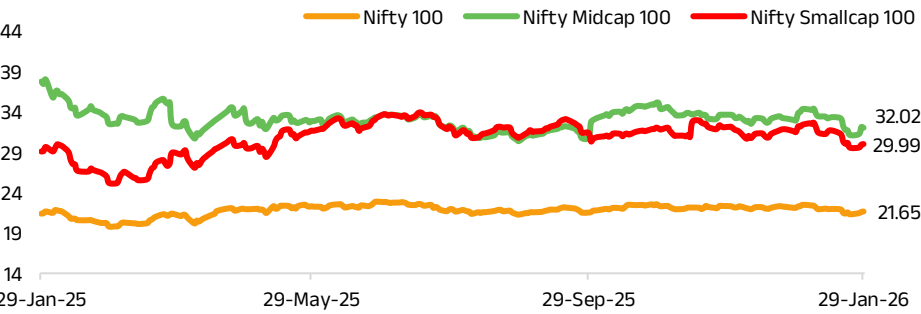
Star Health and Allied Insurance Company reported a 40% decline in net profit to Rs. 128 crore for the quarter ended Dec 2025, compared with a profit of Rs. 215 crore in the corresponding quarter of the previous fiscal year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



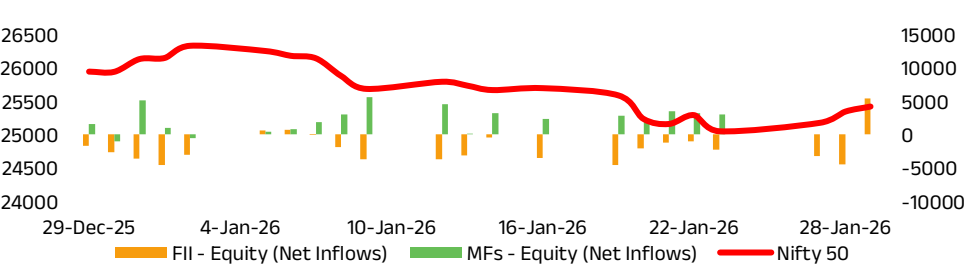
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	5390.31	-35,890	-35,890	-35,890
MF**	2964.37	36,648	36,648	36,648
DII	2638.76	69,822	69,822	69,822

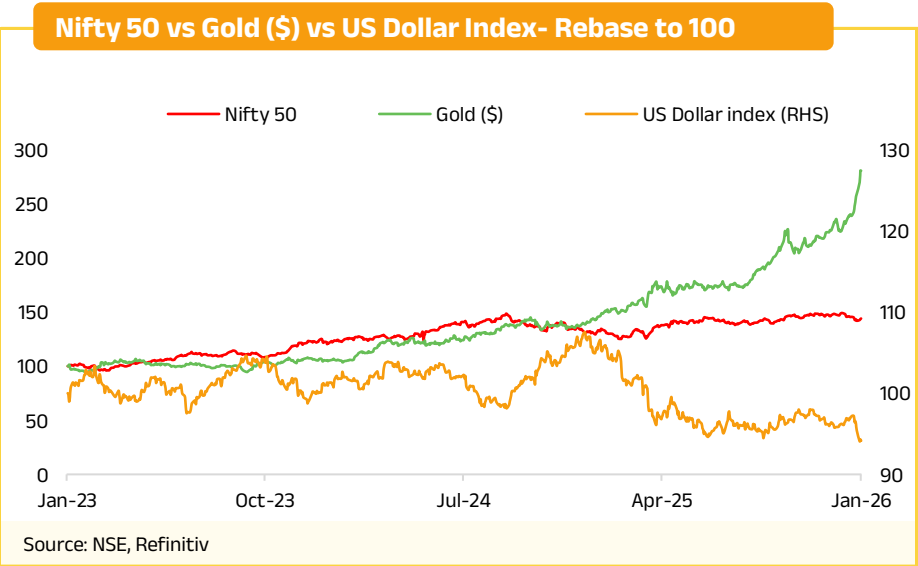
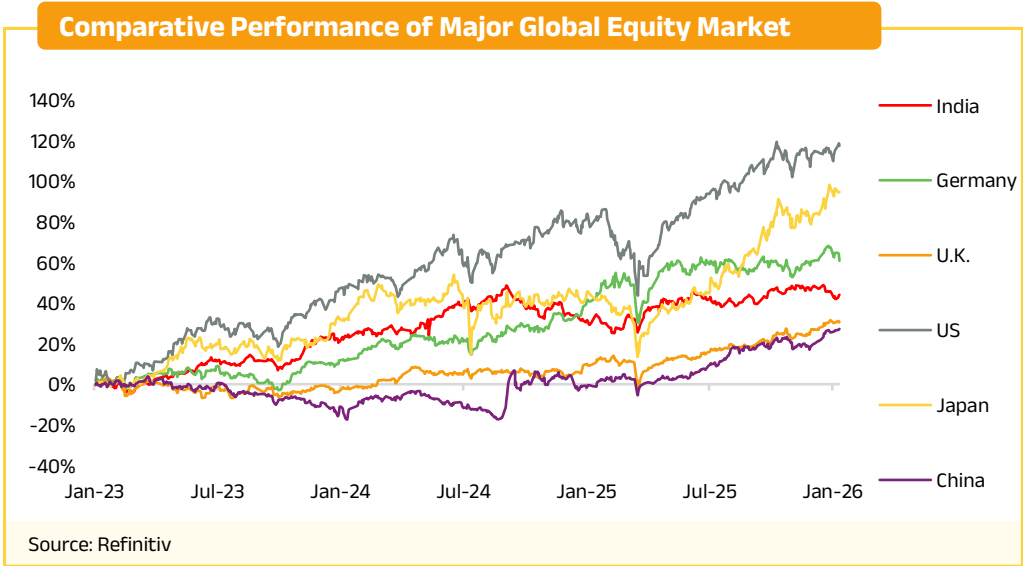
Source: SEBI, NSDL;\*\*As on 23rd Jan 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25536.30	25450.40	0.34%
Near Basis	117.40	107.65	9.06%
Mid Futures	25707.10	25630.30	0.30%
Mid Basis	288.20	287.55	0.23%
Near Open Interest (Cr.)	1.78	1.66	7.47%
Mid Open Interest (Cr.)	0.13	0.12	3.13%
Rollover (%)	7.24	7.23	0.21%
Put Call Ratio (OI)	1.06	0.97	8.84%
Put Call Ratio(Vol)	0.88	0.93	-5.73%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3896	3725	38982
Index Options	2043723	2048141	452748
Stock Futures	25833	26685	415089
Stock Options	20431	20543	14830
Total	2093883	2099093	921649
Source: NSE			

Global Equity Market				
Global Indices	29-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3800.43	-0.18%	0.57%	0.89%
Nasdaq 100 (U.S.)	25884.30	-0.53%	1.43%	1.41%
FTSE (U.K.)	10171.76	0.17%	0.21%	3.09%
DAX Index (Germany)	24309.46	-2.07%	-2.20%	-0.17%
CAC 40 Index (France)	8071.36	0.06%	-0.95%	-0.50%
SSE Composite (China)	4157.98	0.16%	0.86%	4.86%
Nikkei (Japan)	53375.60	0.03%	-0.58%	5.64%
Kospi (South Korea)	5221.25	0.98%	5.43%	23.71%
HangSeng (Hong Kong)	27968.09	0.51%	5.02%	9.10%
Strait Times (Singapore)	4930.03	0.42%	2.11%	6.40%
Ibovespa Sao Paulo (Brazil)	183133.75	-0.84%	4.30%	14.11%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8927.50	-0.07%	0.89%	2.31%
Jakarta Composite (Indonesia)	8232.20	-1.06%	-8.45%	-4.77%
KLSE (Malaysia)	1730.89	-1.46%	0.80%	2.97%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	29-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,75,231	6.45%	16.30%	28.35%
Gold (\$/oz)	5,394.88	-0.08%	9.29%	24.54%
Silver (INR/1 kg)	3,79,983	5.73%	28.83%	62.87%
Silver (\$/oz)	116.12	-0.39%	20.74%	60.77%
Brent Crude(\$/bbl)	75.82	3.72%	11.32%	18.60%
Crude Oil (INR/1 bbl)	5,796.00	1.17%	4.43%	13.71%
NYMEX Crude(\$/bbl)	64.57	3.23%	9.18%	11.73%
Natural Gas (INR/1 mmbtu)	342.20	-46.41%	-23.33%	-12.75%
Aluminium (INR/1 kg)	346.50	6.85%	10.00%	17.48%
Copper (INR/1 kg)	1,343.35	5.95%	8.36%	10.56%
Nickel (INR/1 kg)	1,741.60	2.56%	5.87%	19.59%
Lead (INR/1 kg)	197.00	0.95%	2.34%	4.18%
Zinc (INR/1 kg)	349.05	3.35%	10.11%	11.41%
Mentha Oil (INR/1 kg)	1,063.80	-0.59%	2.25%	-0.74%
Baltic Dry Index	2,002	-0.69%	13.69%	6.66%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Equity Investment: Risks and Returns

Definition: Equity investment refers to investing in a company’s shares with the expectation of earning returns through dividends and capital appreciation, while bearing the associated market risks.



Explanation

Equity investments offer the potential for higher returns compared to other investment options, especially over the long term, as share prices may rise with company growth and profitability. However, equity investments are subject to various risks such as market volatility, economic changes, company performance, and global events. While returns are uncertain and not guaranteed, a well-diversified and long-term equity investment approach can help manage risks and enhance returns.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.88	1.23	8.97	15.38
Flexi Cap Fund	-2.34	-0.69	6.95	16.62
Mid Cap Fund	-3.29	-1.85	7.82	21.45
Large & Mid Cap Fund	-2.61	-0.74	8.34	18.68
Small Cap Fund	-4.87	-7.43	1.07	18.20
Multi Cap Fund	-3.18	-1.98	6.30	18.54
Focused Fund	-2.32	-0.08	7.89	16.38
Value Fund	-1.58	1.21	8.56	19.03
Contra Fund	-2.06	0.80	8.63	20.22
ELSS	-2.81	-1.55	6.65	16.96
Equity Savings	-0.48	2.05	6.82	10.00
Arbitrage Fund	0.51	2.87	6.01	6.78
Dividend Yield Fund	-0.50	2.76	8.99	19.28
Aggressive Hybrid Fund	-1.94	0.08	7.59	14.47
Balanced Advantage	-1.42	0.63	6.44	11.80
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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