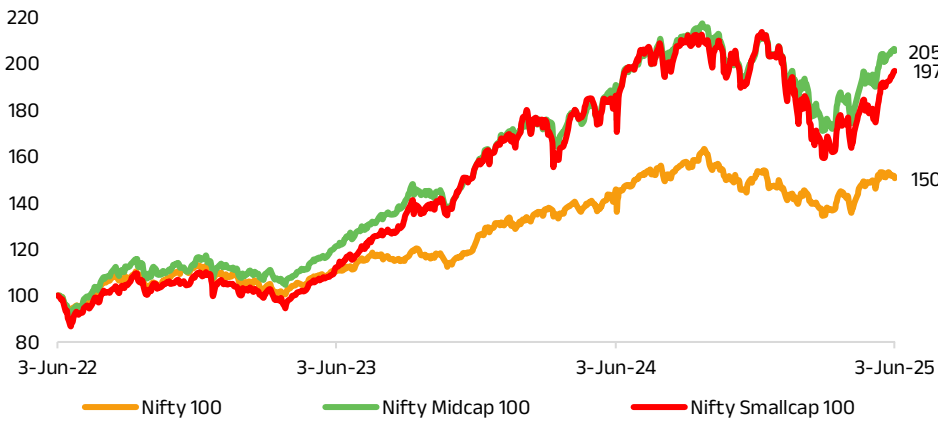


Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Jun-25	1 Day	1 Week	1 Month
Nifty 50	24,542.50	-0.70%	-1.14%	0.80%
Nifty 100	25,162.05	-0.68%	-1.08%	1.26%
Nifty 200	13,719.90	-0.64%	-0.79%	2.21%
Nifty 500	22,711.30	-0.54%	-0.46%	3.21%
Nifty Large Midcap 250	15,954.05	-0.51%	-0.21%	4.24%
Nifty Midcap 150	21,164.75	-0.36%	0.62%	7.23%
Nifty Next 50	66,671.80	-0.55%	-0.77%	3.48%
Nifty Smallcap 250	16,971.25	0.10%	2.00%	10.53%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,434.90	-0.25%	0.03%	4.26%
NIFTY 500 Value 50	13,789.85	-0.57%	-0.90%	2.38%
Nifty 200 Quality 30	20,435.50	-0.51%	-1.32%	3.95%
Nifty 50 Equal Weight	30,648.40	-0.75%	-1.58%	1.73%
NIFTY Alpha Low Volatility 30	26,328.95	-0.27%	-0.95%	0.73%
Nifty High Beta 50	3,725.00	-0.73%	0.59%	8.63%
Nifty Low Volatility 50	24,554.40	-0.46%	-1.41%	0.42%
Nifty Midcap150 Momentum 50	61,177.25	0.05%	0.89%	6.97%
Nifty PSE	9,800.95	-1.05%	-1.75%	2.85%
Nifty SME Emerge	14,351.89	0.73%	1.02%	5.91%
Nifty 100 ESG	4,822.05	-0.70%	-1.17%	2.31%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	3-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,268.70	-0.25%	-1.39%	4.41%
Nifty Bank	55,599.95	-0.54%	0.45%	0.88%
Nifty Consumption	11,380.65	-0.57%	-1.13%	0.88%
Nifty Financial	26,254.95	-0.73%	-0.63%	0.39%
Nifty FMCG	55,460.80	-0.49%	-1.92%	-1.41%
Nifty Healthcare	13,863.20	-0.32%	-1.01%	-0.75%
Nifty IT	36,814.90	-0.67%	-1.83%	2.57%
Nifty Media	1,726.10	0.54%	2.14%	13.46%
Nifty Metal	9,122.30	-0.07%	-1.86%	7.09%
Nifty MNC	28,178.35	-0.19%	-0.15%	4.73%
Nifty Pharma	21,354.20	-0.19%	-0.79%	-1.26%
Nifty Realty	982.90	1.20%	3.87%	11.50%
Nifty Energy	35,549.60	-1.07%	-0.92%	4.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Jun-25	Prev_Day	% Change	1 Week
Grasim Indus	2,552.40	2,524.10	1.12	-2.36
M&M	3,046.50	3,025.90	0.68	0.22
Bajaj Auto	8,563.00	8,513.50	0.58	-4.46
Cipla	1,473.20	1,470.20	0.20	-0.49
Hindalco	632.00	631.10	0.14	-4.16

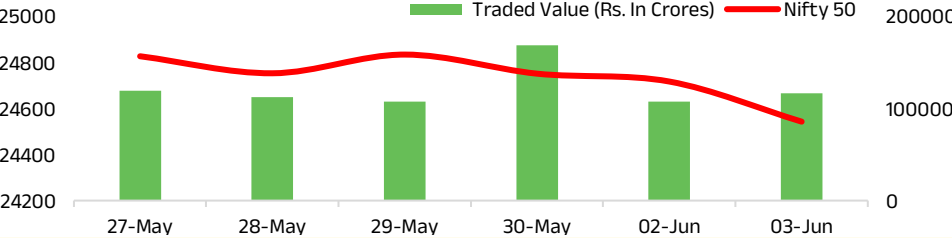
Source: NSE

Nifty 50 Top 5 Losers

Company	3-Jun-25	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,432.30	1468	-2.43	2.00
BPCL	309.75	317	-2.16	-2.29
Coal India	392.85	400	-1.71	-1.78
Power Grid	288.25	293	-1.64	-2.14
Indian Oil	141.04	143	-1.63	-1.65

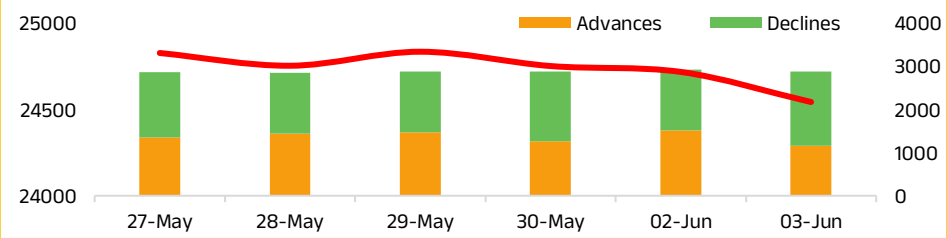
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

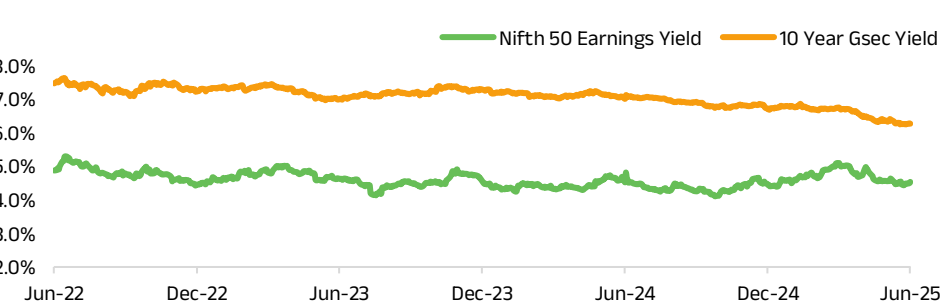
Indian equity markets extended losses for a third consecutive session amid escalating geopolitical and trade tensions. The decline followed the U.S. rejection of India's WTO notice regarding retaliatory tariffs on steep metal duties. Rising crude oil prices also weighed on investor sentiment. This comes after a second round of direct peace talks between Russia and Ukraine ended without a significant breakthrough. Meanwhile, signs of weakening foreign capital inflows further dampened market sentiment.

TVS Motor Company has entered into a memorandum of understanding (MoU) with Kadam Mobility to introduce 500 TVS King EV MAX electric three-wheelers during the FY2026. This initiative is designed to enhance public electric mobility in metropolitan and Tier 1 cities across India.

Tata Consultancy Services (TCS) has entered into a new seven-year contract with British airline Virgin Atlantic, furthering a partnership that has endured for more than 20 years. The renewed alliance is intended to assist Virgin Atlantic in its digital transformation, emphasizing artificial intelligence (AI) and cloud-based technologies.

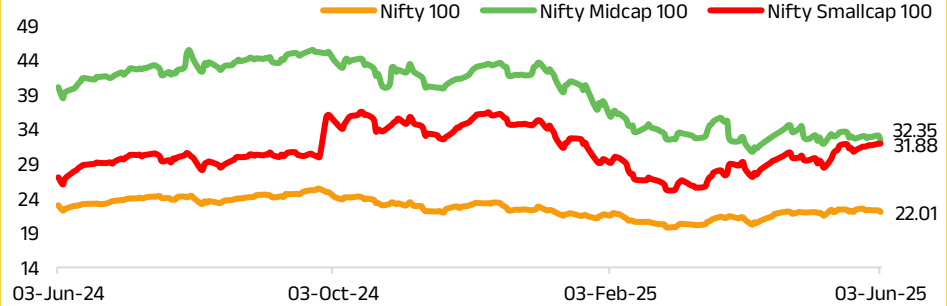
Tesla India Motor & Energy Pvt Ltd, has secured two substantial ground-floor units at Lodha Logistics Park located in Kurla West, Mumbai, as it enhances its operations within India. Tesla is set to pay an initial monthly rent of Rs. 37.53 lakh for the premises, accompanied by a security deposit amounting to Rs. 2.25 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



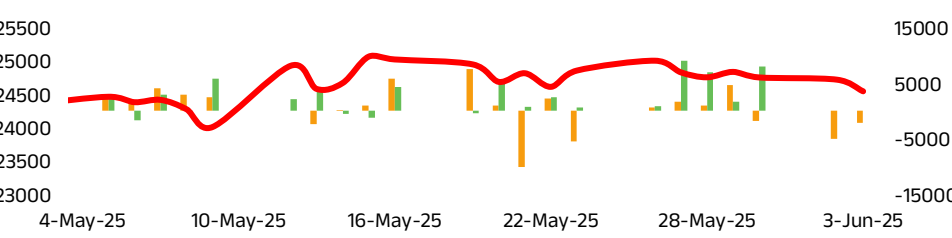
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	-2105.51	-7,109	16,974	-99,600
MF**	7979.85		74,131	186,263
DII	5907.97	11,222	103,843	289,727

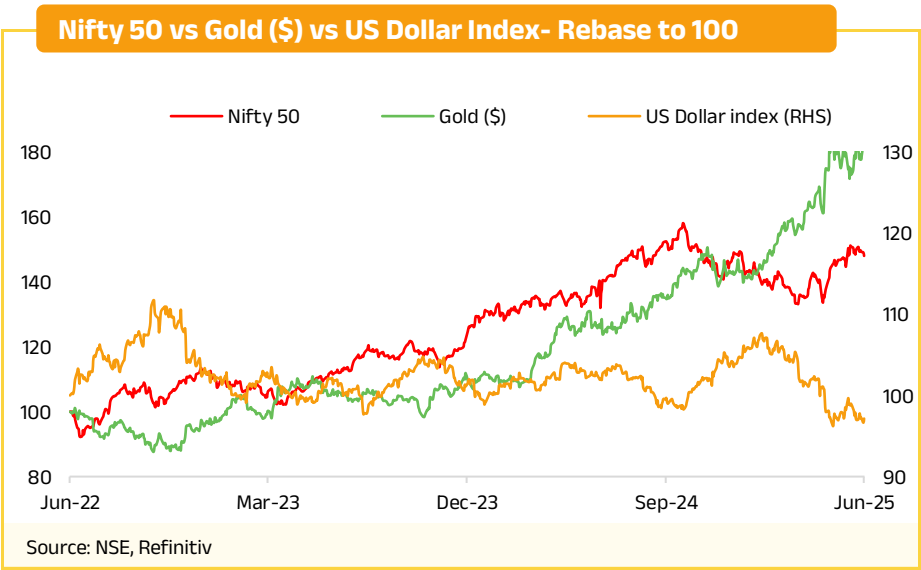
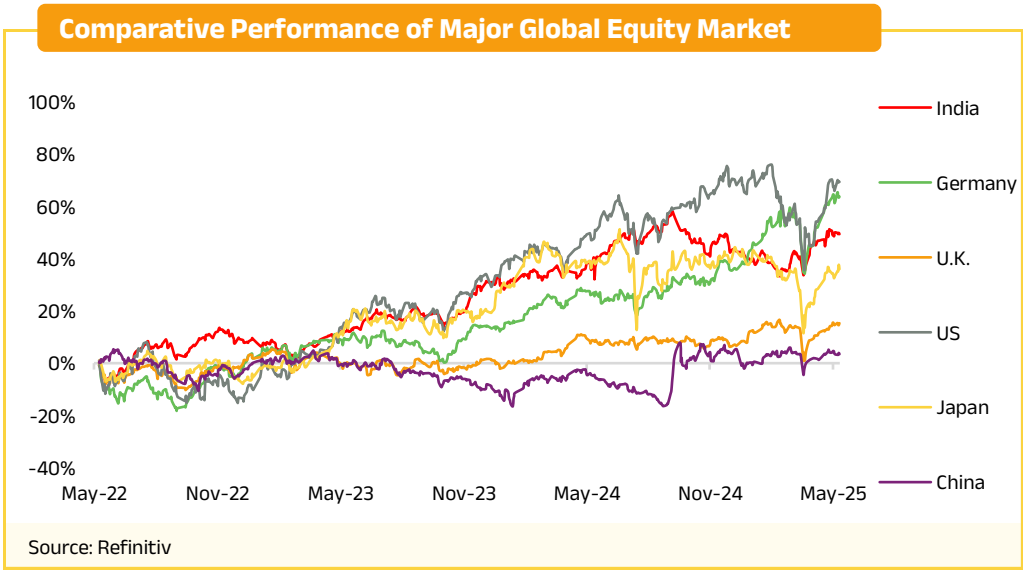
Source: SEBI, NSDL;**As on 30th May 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24675.30	24826.30	-0.61%
Near Basis	132.80	109.70	21.06%
Mid Futures	24816.20	24965.60	-0.60%
Mid Basis	273.70	249.00	9.92%
Near Open Interest (Cr.)	1.27	1.27	0.45%
Mid Open Interest (Cr.)	0.35	0.28	23.88%
Rollover (%)	22.09	18.56	18.97%
Put Call Ratio (OI)	0.65	0.82	-21.41%
Put Call Ratio(Vol)	0.82	0.74	9.96%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3506	4452	25262
Index Options	1224245	1180849	417107
Stock Futures	16446	16238	371587
Stock Options	45295	44801	39489
Total	1289492	1246341	853446
Source: NSE			

Global Equity Market				
Global Indices	3-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3268.40	0.62%	0.81%	5.05%
Nasdaq 100 (U.S.)	21662.58	0.79%	1.16%	7.76%
FTSE (U.K.)	8787.02	0.15%	0.10%	2.22%
DAX Index (Germany)	24091.62	0.67%	-0.56%	4.35%
CAC 40 Index (France)	7763.84	0.34%	-0.80%	-0.09%
SSE Composite (China)	3361.98	0.43%	0.64%	2.53%
Nikkei (Japan)	37446.81	-0.06%	-0.74%	1.67%
Kospi (South Korea) ^[1]	2698.97	0.05%	2.34%	5.44%
HangSeng (Hong Kong)	23512.49	1.53%	0.56%	4.48%
Strait Times (Singapore)	3894.38	0.10%	-0.04%	1.28%
Ibovespa Sao Paulo (Brazil)	137546.26	0.56%	-1.43%	1.79%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8466.70	0.63%	0.70%	2.78%
Jakarta Composite (Indonesia)	7044.82	-0.29%	-2.14%	3.36%
KLSE (Malaysia)	1503.25	-0.34%	-1.50%	-2.54%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	3-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	96,449	0.31%	1.59%	3.07%
Gold (\$/oz)	3,351.98	-0.80%	1.59%	3.45%
Silver (INR/1 kg)	100,156	2.80%	3.62%	6.37%
Silver (\$/oz)	34.50	-0.83%	3.60%	7.88%
Brent Crude(\$/bbl)	68.56	3.94%	5.07%	11.26%
Crude Oil (INR/1 bbl)	5,341.00	2.55%	1.31%	5.99%
NYMEX Crude(\$/bbl)	63.90	1.32%	4.05%	7.45%
Natural Gas (INR/1 mmbtu)	315.60	4.43%	10.47%	6.66%
Aluminium (INR/1 kg)	238.50	0.25%	0.51%	1.71%
Copper (INR/1 kg)	871.00	0.15%	0.79%	3.54%
Nickel (INR/1 kg)	1,337.50	0.04%	0.25%	0.56%
Lead (INR/1 kg)	181.05	-0.69%	-0.22%	0.19%
Zinc (INR/1 kg)	258.15	0.72%	-0.52%	3.47%
Mentha Oil (INR/1 kg)	918.60	0.00%	-6.72%	-7.07%
Baltic Dry Index ^[1]	1,422	0.28%	9.72%	0.07%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of **organization's** strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.65	-1.47	4.62	16.48
Mid Cap Fund	6.58	-3.22	6.80	23.94
Large & Mid Cap Fund	4.43	-2.34	6.37	20.69
Small Cap Fund	8.83	-6.29	7.60	23.26
Multi Cap Fund	5.08	-3.28	5.76	21.72
Focused Fund	3.44	-2.54	5.97	17.97
Value Fund	3.80	-3.41	3.58	21.91
Contra Fund	3.17	-2.94	5.24	23.07
ELSS	4.45	-2.89	5.55	19.35
Equity Savings	1.24	2.06	7.36	10.40
Arbitrage Fund	0.36	3.21	6.88	6.58
Dividend Yield Fund	2.91	-3.47	2.45	20.86
Aggressive Hybrid Fund	2.70	-0.39	6.76	16.10
Balanced Advantage	1.76	0.18	5.29	12.86
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 02 Jun, 2025