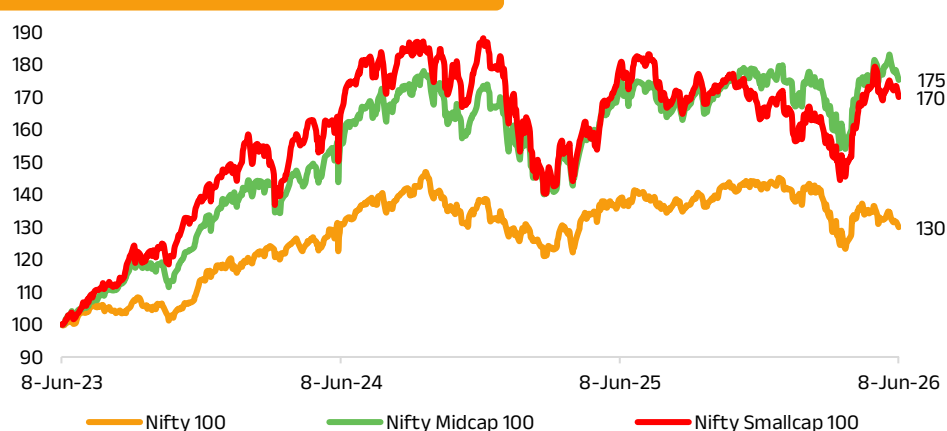


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	8-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,123.00	-1.04%	-1.11%	-4.36%
Nifty 100	24,111.10	-1.17%	-1.16%	-4.20%
Nifty 200	13,362.25	-1.22%	-1.23%	-4.01%
Nifty 500	22,173.70	-1.30%	-1.18%	-4.07%
Nifty Large Midcap 250	15,904.30	-1.32%	-1.35%	-3.95%
Nifty Midcap 150	21,926.45	-1.46%	-1.52%	-3.71%
Nifty Next 50	68,975.40	-1.73%	-1.35%	-3.52%
Nifty Smallcap 250	16,748.90	-1.79%	-0.64%	-3.95%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	8-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,576.50	-1.45%	-1.40%	-5.06%
NIFTY 500 Value 50	16,273.15	-1.30%	-1.40%	-2.25%
Nifty 200 Quality 30	19,708.15	-0.78%	-1.33%	-4.34%
Nifty 50 Equal Weight	31,747.75	-1.17%	-1.21%	-3.22%
NIFTY Alpha Low Volatility 30	25,205.00	-0.81%	-0.59%	-4.33%
Nifty High Beta 50	4,126.45	-2.14%	-1.64%	-3.38%
Nifty Low Volatility 50	23,556.05	-0.89%	-1.12%	-4.40%
Nifty Midcap150 Momentum 50	61,088.00	-1.85%	-1.94%	-4.19%
Nifty PSE	10,042.00	-0.38%	-1.08%	-6.25%
Nifty SME Emerge	13,593.60	-1.10%	0.42%	-4.00%
Nifty 100 ESG	4,740.95	-1.23%	-0.91%	-3.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	8-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	25,681.80	-1.85%	-0.81%	-5.79%
Nifty Bank	54,063.75	-0.79%	0.78%	-2.25%
Nifty Consumption	11,083.50	-0.98%	0.00%	-4.77%
Nifty Financial	24,805.00	-1.00%	-0.81%	-4.64%
Nifty FMCG	48,098.65	-0.42%	-0.31%	-5.99%
Nifty Healthcare	15,423.10	0.09%	1.02%	0.04%
Nifty IT	28,653.55	-1.23%	-4.02%	-2.52%
Nifty Media	1,476.80	-1.71%	3.45%	0.27%
Nifty Metal	12,913.65	-2.33%	-4.39%	-1.05%
Nifty MNC	31,231.20	-1.49%	-1.61%	-3.61%
Nifty Pharma	24,147.65	-0.41%	-0.28%	0.15%
Nifty Realty	749.20	-2.56%	-2.47%	-9.03%
Nifty Energy	39,685.45	-1.64%	-1.41%	-2.72%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	8-Jun-26	Prev_Day	% Change	1 Week
Power Grid	290.30	285.65	1.63	1.45
Tech Mahindra	1,503.40	1,483.50	1.34	-2.58
Bharti Airtel	1,813.30	1,798.20	0.84	0.15
SBI	981.95	977.70	0.43	2.92
Sun Pharma	1,788.80	1,782.20	0.37	-0.43

Source: NSE

## Nifty 50 Top 5 Losers

Company	8-Jun-26	Prev_Day	% Change	1 Week
Wipro	181.76	198	-8.37	-11.94
BPCL	285.15	295	-3.34	-3.94
Hindalco	1,062.40	1093	-2.76	-6.91
M&M	2,966.00	3041	-2.45	-0.14
Shree Cements Limited	23,535.00	24085	-2.28	-6.09

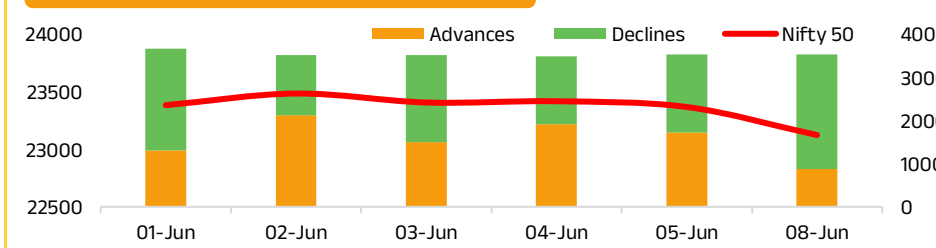
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

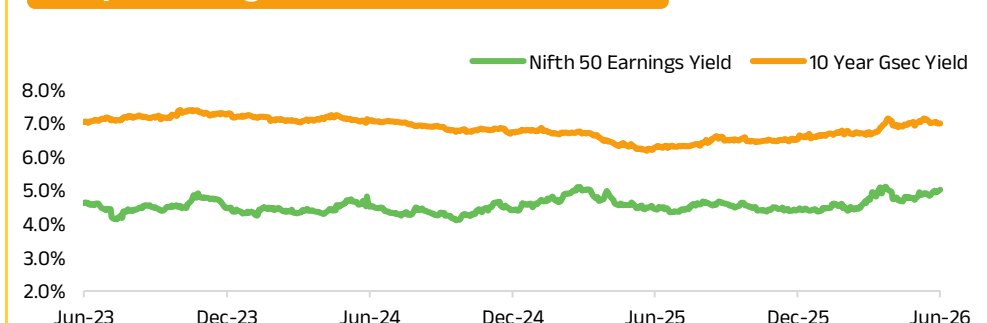
Indian equity markets fell, mirroring weak global cues, as Middle East tensions persisted and robust U.S. jobs data led traders to increase bets on a Federal Reserve rate hike this year. The rupee traded weaker against the dollar, and the Indian government's introduction of a retrospective tax exemption for foreign institutional investors earning income from government securities further added to the losses.

India's BEML Ltd. is targeting an order book of more than Rs. 31,000 crore (\$3.3 billion) this fiscal year, as the state-run manufacturer pushes ahead with expansion in rail, high-speed trains, and defence systems.

Tata Consultancy Services (TCS) announced that it has signed a multi-year transformation and managed services agreement with Canada Life, a leading global life and pensions insurer. The partnership will support the modernization of Canada Life's IT infrastructure services across its European businesses. The financial details of the deal were not disclosed.

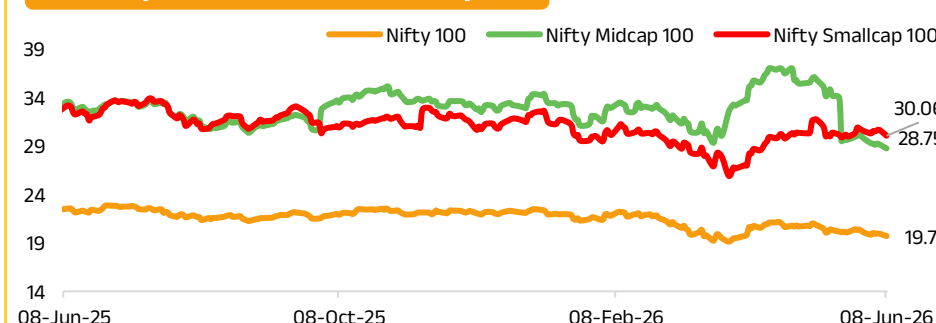
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## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



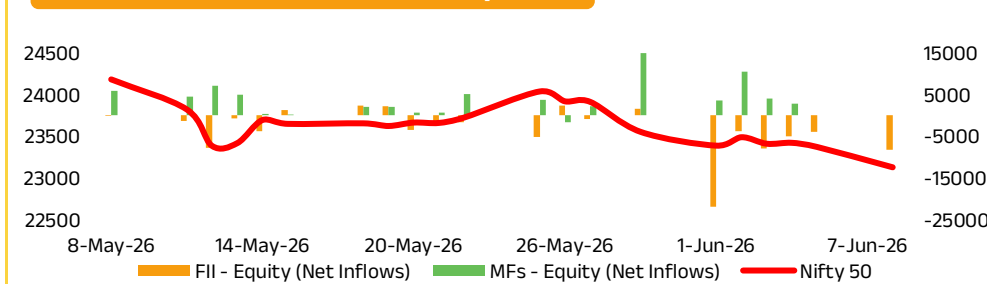
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-8318.98	-51,246	-145,057	-276,178
MF**	2785.85	20,556	114,811	267,420
DII	5165.24	39,098	169,864	417,190

Source: SEBI, NSDL;\*\*As on 4th Jun 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23174.60	23451.70	-1.18%
Near Basis	51.60	85.00	-39.29%
Mid Futures	23272.40	23542.30	-1.15%
Mid Basis	149.40	175.60	-14.92%
Near Open Interest (Cr.)	1.96	1.95	0.46%
Mid Open Interest (Cr.)	0.16	0.16	2.96%
Rollover (%)	9.96	9.62	3.55%
Put Call Ratio (OI)	0.78	0.83	-6.15%
Put Call Ratio(Vol)	0.93	1.05	-11.35%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3183	3656	50152
Index Options	1590804	1592193	480675
Stock Futures	17800	17179	451763
Stock Options	24855	25391	49768
Total	1636642	1638419	1032357

Source: NSE

## Global Equity Market

Global Indices	8-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4029.61	0.30%	-2.43%	0.25%
Nasdaq 100 (U.S.)	29414.26	1.58%	-3.60%	0.61%
FTSE (U.K.)	10373.20	0.05%	0.33%	1.37%
DAX Index (Germany)	24616.22	-0.58%	-1.55%	1.14%
CAC 40 Index (France)	8199.29	-0.23%	0.65%	1.07%
SSE Composite (China)	3959.34	-1.70%	-2.43%	-5.28%
Nikkei (Japan)	64024.60	-3.85%	-4.35%	2.09%
Kospi (South Korea)	7484.41	-8.29%	-14.84%	-0.18%
HangSeng (Hong Kong)	24657.06	-1.22%	-2.92%	-6.58%
Strait Times (Singapore)	4963.67	-1.71%	-1.47%	0.85%
Ibovespa Sao Paulo (Brazil)	168668.72	-0.21%	-2.05%	-8.39%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia) <sup>[1]</sup>	8625.10	-0.70%	-1.19%	-1.36%
Jakarta Composite (Indonesia)	5342.14	-4.52%	-12.82%	-23.35%
KLSE (Malaysia)	1679.52	-0.82%	-0.21%	-3.92%

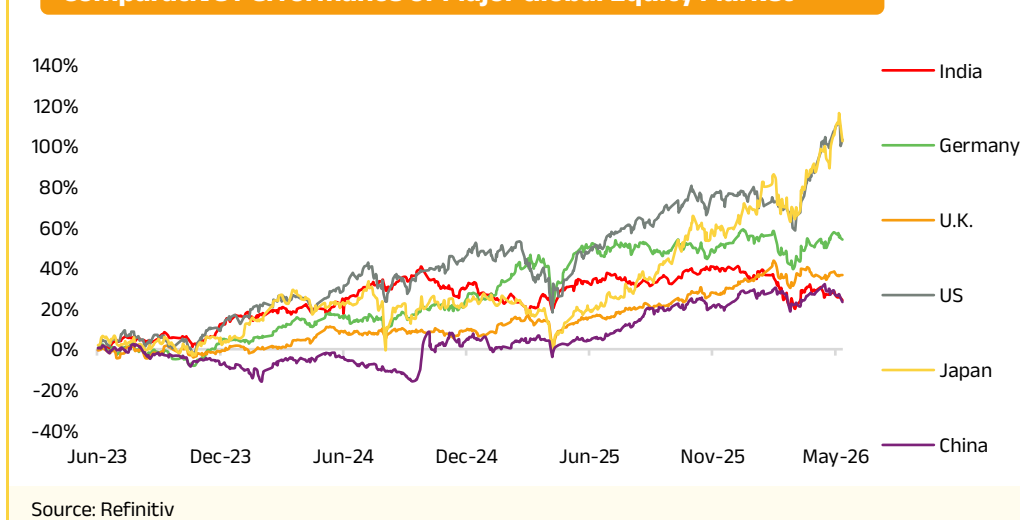
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

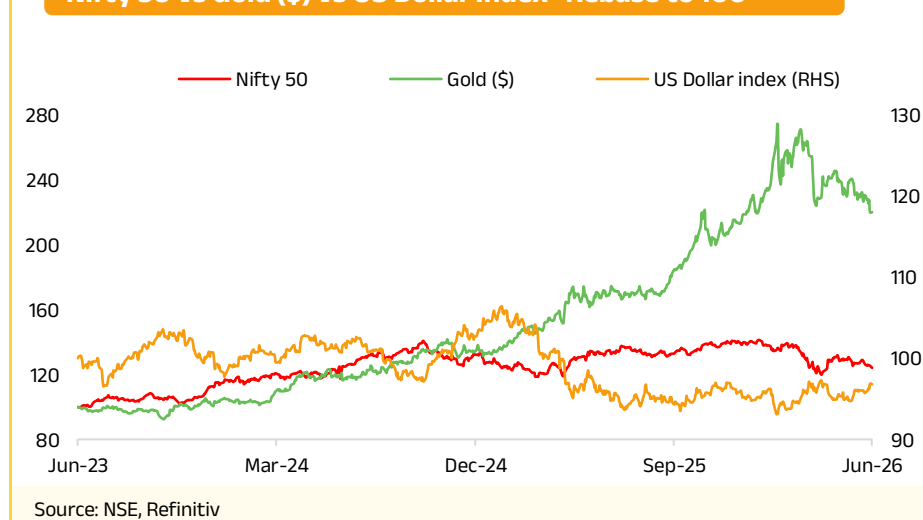
Commodity Prices	8-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	150,235	-2.42%	-3.02%	-0.19%
Gold (\$/oz)	4,328.59	0.00%	-3.45%	-8.18%
Silver (INR/1 kg)	241,617	-6.03%	-8.29%	-5.43%
Silver (\$/oz)	68.17	0.52%	-8.88%	-15.14%
Brent Crude(\$/bbl)	99.85	1.47%	-1.60%	-4.15%
Crude Oil (INR/1 bbl)	8,637.00	-3.04%	3.65%	-3.88%
NYMEX Crude(\$/bbl)	94.75	0.72%	-1.00%	-4.07%
Natural Gas (INR/1 mmbtu)	308.00	-3.57%	-1.85%	17.38%
Aluminium (INR/1 kg)	385.60	-0.28%	-1.28%	3.98%
Copper (INR/1 kg)	1,340.15	-3.44%	-2.10%	1.72%
Nickel (INR/1 kg)	1,805.70	-0.19%	-1.74%	-1.60%
Lead (INR/1 kg)	209.45	0.38%	0.46%	2.67%
Zinc (INR/1 kg)	367.00	-1.29%	-1.24%	4.66%
Mentha Oil (INR/1 kg)	1,041.10	-0.34%	0.28%	-4.40%
Baltic Dry Index	2,916	-2.18%	-9.50%	-2.08%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Price-to-Earnings (P/E) Ratio

Definition: The Price-to-Earnings (P/E) ratio is a valuation metric that compares a company's current share price to its earnings per share. It indicates how much investors are willing to pay for each unit of earnings, helping assess whether a stock is relatively overvalued or undervalued.



### Explanation

A higher P/E ratio may suggest strong growth expectations or premium valuation, while a lower P/E can indicate undervaluation or weaker growth prospects. It is commonly used for comparing companies within the same industry. However, the ratio should not be viewed in isolation, as factors like earnings quality, business cycles, and sector dynamics can influence its interpretation.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.88	-7.92	-5.39	10.30
Flexi Cap Fund	-3.41	-4.56	-3.06	12.48
Mid Cap Fund	-3.44	0.68	1.45	18.42
Large & Mid Cap Fund	-3.55	-3.23	-2.03	14.84
Small Cap Fund	-2.78	4.88	1.95	16.60
Multi Cap Fund	-3.21	-1.50	-0.81	15.52
Focused Fund	-3.37	-4.36	-2.91	12.22
Value Fund	-3.80	-3.32	-1.35	14.66
Contra Fund	-3.42	-6.50	-3.98	15.01
ELSS	-3.81	-4.22	-3.59	12.80
Equity Savings	-0.91	-0.48	2.24	8.32
Arbitrage Fund	0.47	2.86	5.75	6.67
Dividend Yield Fund	-3.46	-3.55	-1.42	14.84
Aggressive Hybrid Fund	-2.89	-4.01	-2.26	11.11
Balanced Advantage	-2.38	-3.52	-1.53	9.27

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 05 Jun,

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