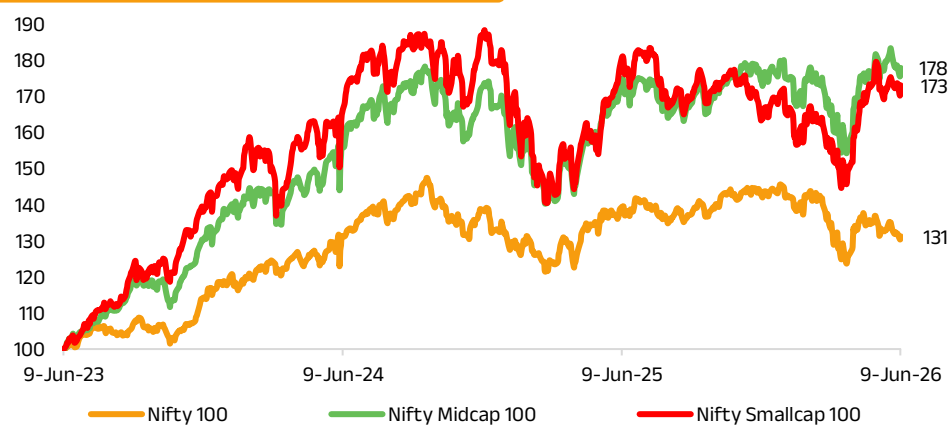


Broad Indices Historical Movement



Source: NSE

Broad Indices

	9-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,242.10	0.52%	-1.03%	-3.86%
Nifty 100	24,275.60	0.68%	-0.88%	-3.55%
Nifty 200	13,471.15	0.81%	-0.78%	-3.23%
Nifty 500	22,370.15	0.89%	-0.67%	-3.23%
Nifty Large Midcap 250	16,065.40	1.01%	-0.63%	-2.98%
Nifty Midcap 150	22,216.25	1.32%	-0.40%	-2.44%
Nifty Next 50	69,945.85	1.41%	-0.24%	-2.17%
Nifty Smallcap 250	16,977.45	1.36%	0.18%	-2.64%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,103.65	1.78%	0.34%	-3.37%
NIFTY 500 Value 50	16,428.45	0.95%	-0.44%	-1.31%
Nifty 200 Quality 30	19,823.80	0.59%	-1.90%	-3.78%
Nifty 50 Equal Weight	31,895.10	0.46%	-1.23%	-2.77%
NIFTY Alpha Low Volatility 30	25,432.65	0.90%	0.35%	-3.47%
Nifty High Beta 50	4,191.45	1.58%	-0.67%	-1.86%
Nifty Low Volatility 50	23,704.40	0.63%	-0.77%	-3.80%
Nifty Midcap150 Momentum 50	62,039.85	1.56%	-0.27%	-2.70%
Nifty PSE	10,042.55	0.01%	-0.39%	-6.24%
Nifty SME Emerge	13,638.60	0.33%	0.20%	-3.68%
Nifty 100 ESG	4,776.55	0.75%	-0.91%	-2.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,025.65	1.34%	-0.21%	-4.53%
Nifty Bank	55,194.50	2.09%	2.76%	-0.21%
Nifty Consumption	11,146.10	0.56%	-0.18%	-4.23%
Nifty Financial	25,152.45	1.40%	1.17%	-3.30%
Nifty FMCG	48,447.40	0.73%	-0.34%	-5.31%
Nifty Healthcare	15,508.20	0.55%	2.11%	0.59%
Nifty IT	28,516.25	-0.48%	-8.36%	-2.99%
Nifty Media	1,474.60	-0.15%	3.17%	0.12%
Nifty Metal	12,987.10	0.57%	-4.21%	-0.49%
Nifty MNC	31,472.60	0.77%	-0.88%	-2.86%
Nifty Pharma	24,290.30	0.59%	1.18%	0.75%
Nifty Realty	761.40	1.63%	-1.55%	-7.55%
Nifty Energy	39,752.95	0.17%	-1.09%	-2.56%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Jun-26	Prev_Day	% Change	1 Week
Divi's Lab	6,753.00	6,521.00	3.56	3.37
IndusInd Bank	922.80	895.05	3.10	1.13
Eicher Motors Limited	7,203.00	7,050.00	2.17	0.86
SBI	1,002.70	981.95	2.11	4.81
ICICI Bank	1,275.00	1,250.20	1.98	3.95

Source: NSE

Nifty 50 Top 5 Losers

Company	9-Jun-26	Prev_Day	% Change	1 Week
ONGC	259.00	265	-2.13	-2.28
Titan Industries Limited	4,104.90	4192	-2.09	0.66
NTPC	355.65	362	-1.86	-3.20
Power Grid	285.70	290	-1.58	1.26
Tech Mahindra	1,483.80	1503	-1.30	-5.57

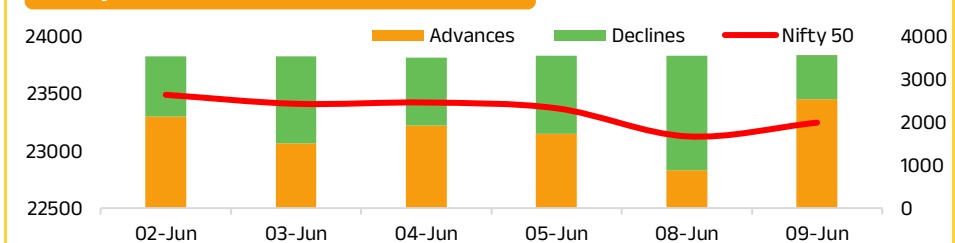
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

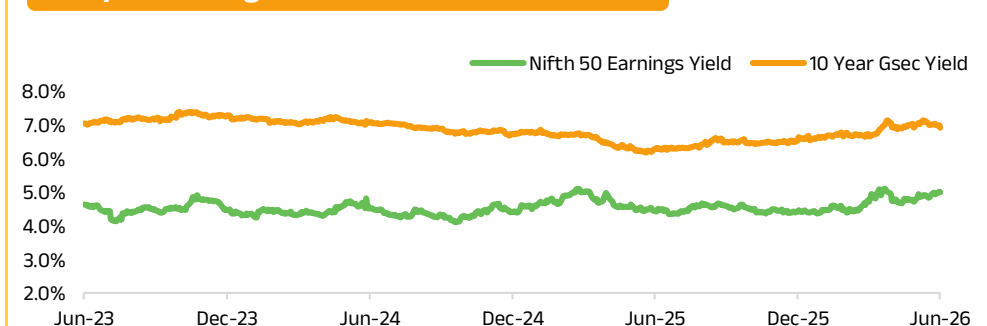
Indian equity markets advanced as easing geopolitical tensions, marked by a halt in hostilities between Israel and Iran, lifted sentiment and raised hopes for progress in peace negotiations. A pullback in crude oil prices from recent highs further supported the rally. Banking stocks were a key driver of gains, benefiting from the RBI's operational guidelines for forex swap facilities.

Adani Energy Solutions Ltd (AESL) has inked a securities purchase agreement to acquire a 100% equity stake in IntelliSmart Infrastructure for Rs 3,050 crore. IntelliSmart Infrastructure is a leading smart metering joint venture between the National Investment and Infrastructure Fund (NIIF) and Energy Efficiency Services Ltd (EESL).

Tata Group infrastructure units are set to return to the corporate bond market in the coming days after a gap of more than 15 months. Indian corporate bond yields have eased after the Reserve Bank of India kept key policy rates unchanged last week, providing some relief to the market.

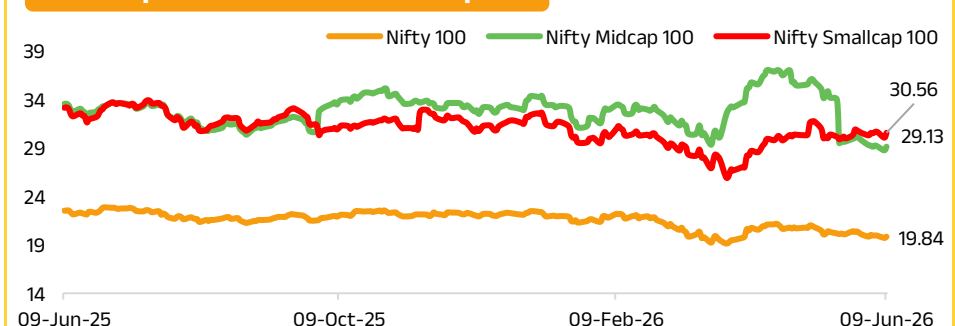
Flipkart Group has joined Meta's affiliate partner programme, allowing creators to tag products from Flipkart and Myntra in posts and short-form videos, as the Walmart-owned e-commerce company seeks to expand creator-led shopping in India.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



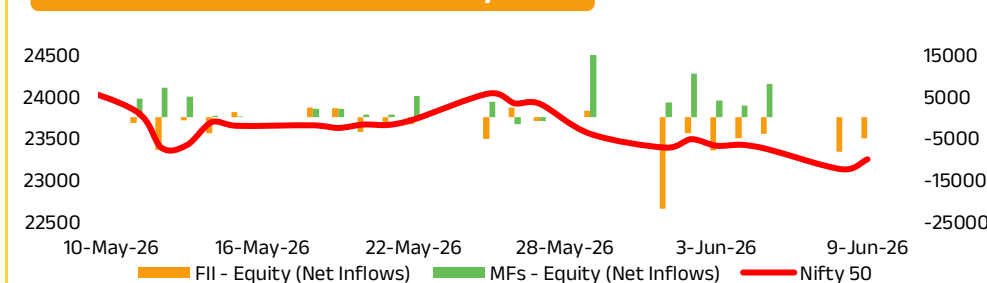
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-5138.69	-56,384	-150,195	-281,317
MF**	7952.46	28,508	119,700	272,309
DII	6159.48	45,258	176,024	423,349

Source: SEBI, NSDL;**As on 5th Jun 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23331.10	23174.60	0.68%
Near Basis	89.00	51.60	72.48%
Mid Futures	23425.20	23272.40	0.66%
Mid Basis	183.10	149.40	22.56%
Near Open Interest (Cr.)	1.94	1.96	-0.84%
Mid Open Interest (Cr.)	0.17	0.16	2.39%
Rollover (%)	10.23	9.96	2.77%
Put Call Ratio (OI)	0.93	0.78	19.84%
Put Call Ratio(Vol)	0.94	0.93	1.05%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1477	2990	50726
Index Options	1494850	1494254	510941
Stock Futures	14698	14677	445584
Stock Options	13241	13311	51886
Total	1524266	1525233	1059137

Source: NSE

Global Equity Market

Global Indices	9-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4021.93	-0.19%	-2.80%	0.06%
Nasdaq 100 (U.S.)	29084.50	-1.12%	-5.14%	-0.51%
FTSE (U.K.)	10227.33	-1.41%	-1.41%	-0.06%
DAX Index (Germany)	24433.06	-0.74%	-2.75%	0.39%
CAC 40 Index (France)	8203.43	0.05%	-0.07%	1.12%
SSE Composite (China)	4010.03	1.28%	-1.60%	-4.07%
Nikkei (Japan)	65416.63	2.17%	-1.97%	4.31%
Kospi (South Korea)	8096.93	8.18%	-8.01%	7.99%
HangSeng (Hong Kong)	24565.90	-0.37%	-5.65%	-6.93%
Strait Times (Singapore)	5023.25	1.20%	-1.46%	2.06%
Ibovespa Sao Paulo (Brazil)	169813.15	0.68%	-2.52%	-7.76%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8604.20	-0.24%	-1.38%	-1.60%
Jakarta Composite (Indonesia)	5746.65	7.57%	-7.24%	-17.54%
KLSE (Malaysia)	1675.50	-0.24%	-0.45%	-4.15%

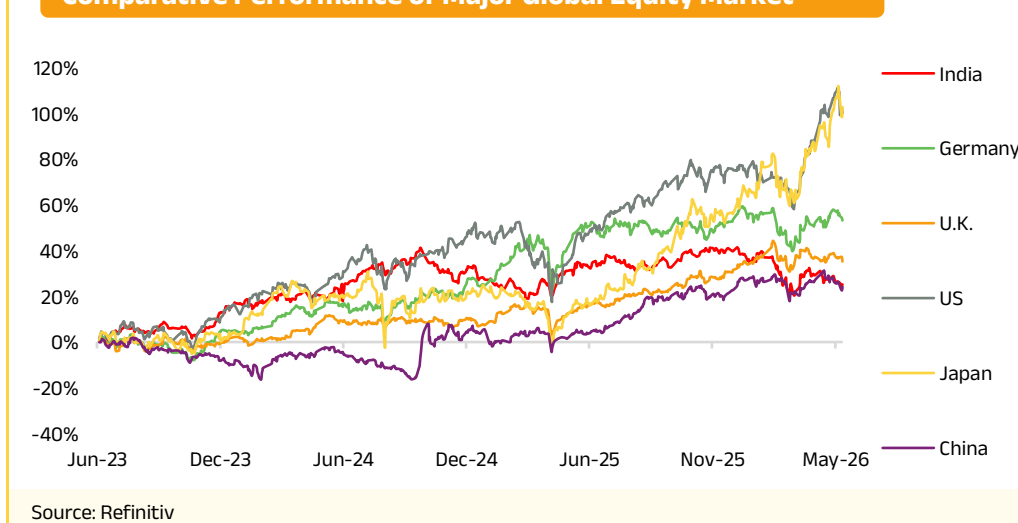
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

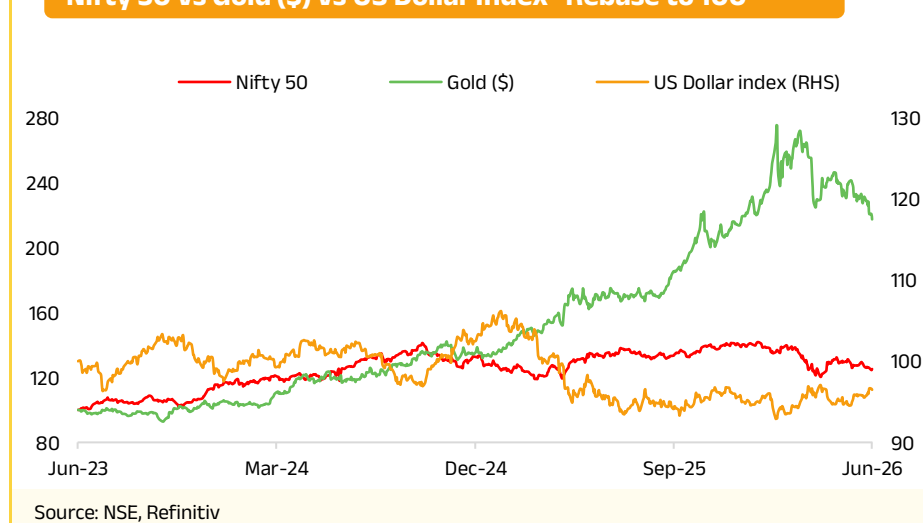
Commodity Prices	9-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	151,747	1.01%	-2.80%	0.82%
Gold (\$/oz)	4,262.52	-1.53%	-4.95%	-9.59%
Silver (INR/1 kg)	245,657	1.67%	-7.48%	-3.84%
Silver (\$/oz)	65.36	-4.12%	-12.98%	-18.63%
Brent Crude(\$/bbl)	95.12	-4.74%	-6.41%	-8.69%
Crude Oil (INR/1 bbl)	8,730.00	1.08%	-0.17%	-2.85%
NYMEX Crude(\$/bbl)	91.65	-3.27%	-5.73%	-7.21%
Natural Gas (INR/1 mmbtu)	300.90	-2.31%	-0.27%	14.67%
Aluminium (INR/1 kg)	386.35	0.19%	-2.28%	4.18%
Copper (INR/1 kg)	1,359.50	1.44%	-1.16%	3.19%
Nickel (INR/1 kg)	1,793.30	-0.69%	-2.87%	-2.27%
Lead (INR/1 kg)	207.70	-0.84%	-1.33%	1.81%
Zinc (INR/1 kg)	372.70	1.55%	-0.67%	6.29%
Mentha Oil (INR/1 kg)	1,054.30	1.27%	1.84%	-3.19%
Baltic Dry Index	2,818	-3.36%	-12.07%	-5.37%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Market Capitalization

Definition: Market capitalization refers to the total market value of a company's outstanding shares, representing how the market collectively values the business. It is calculated by multiplying the current share price by the total number of shares outstanding, and is commonly used to classify companies based on their size and investment profile.



Explanation

Market capitalization helps investors understand the relative size and risk characteristics of a company. Larger companies are often seen as more stable with established business models, while smaller companies may offer higher growth potential but carry greater uncertainty. This classification supports portfolio diversification, as investors may allocate across different company sizes to balance risk and return. Additionally, market capitalization influences index composition and investment strategies, making it a key concept in equity analysis and decision-making.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.21	-7.11	-5.31	10.62
Flexi Cap Fund	-2.53	-3.79	-2.89	12.85
Mid Cap Fund	-2.21	1.45	1.81	18.94
Large & Mid Cap Fund	-2.62	-2.54	-1.88	15.25
Small Cap Fund	-1.45	5.33	2.30	17.15
Multi Cap Fund	-2.12	-0.76	-0.55	16.02
Focused Fund	-2.56	-3.68	-2.76	12.56
Value Fund	-3.02	-2.68	-1.35	15.05
Contra Fund	-2.89	-5.99	-4.12	15.29
ELSS	-2.84	-3.46	-3.40	13.24
Equity Savings	-0.72	-0.24	2.26	8.40
Arbitrage Fund	0.33	2.74	5.59	6.61
Dividend Yield Fund	-2.99	-3.07	-1.84	15.10
Aggressive Hybrid Fund	-2.24	-3.41	-2.05	11.40
Balanced Advantage	-1.85	-2.94	-1.37	9.51

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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