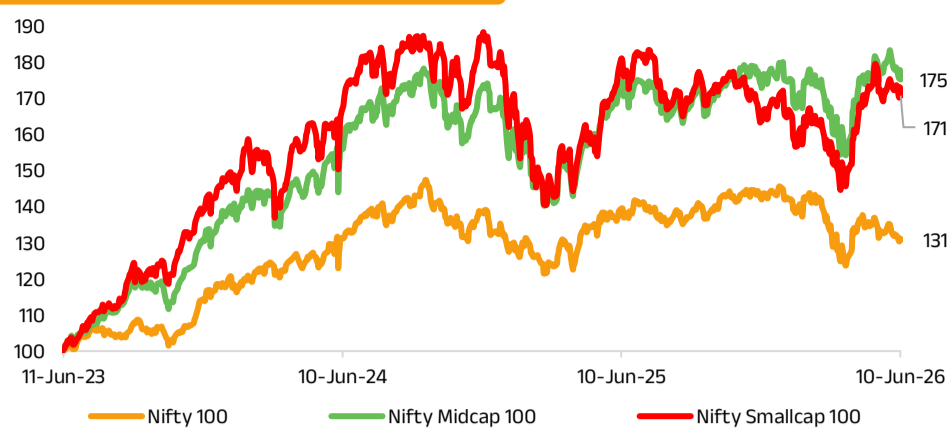


Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,214.95	-0.12%	-0.81%	-3.98%
Nifty 100	24,200.75	-0.31%	-0.85%	-3.85%
Nifty 200	13,397.80	-0.54%	-0.97%	-3.76%
Nifty 500	22,233.85	-0.61%	-0.97%	-3.81%
Nifty Large Midcap 250	15,930.45	-0.84%	-1.11%	-3.79%
Nifty Midcap 150	21,920.20	-1.33%	-1.35%	-3.74%
Nifty Next 50	69,154.70	-1.13%	-1.00%	-3.27%
Nifty Smallcap 250	16,782.95	-1.15%	-1.01%	-3.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,736.55	-1.22%	-0.86%	-4.54%
NIFTY 500 Value 50	16,152.70	-1.68%	-2.46%	-2.97%
Nifty 200 Quality 30	19,733.00	-0.46%	-0.69%	-4.22%
Nifty 50 Equal Weight	31,724.00	-0.54%	-1.27%	-3.29%
NIFTY Alpha Low Volatility 30	25,427.65	-0.02%	0.27%	-3.49%
Nifty High Beta 50	4,119.80	-1.71%	-1.87%	-3.53%
Nifty Low Volatility 50	23,716.45	0.05%	-0.25%	-3.75%
Nifty Midcap150 Momentum 50	61,224.80	-1.31%	-1.38%	-3.98%
Nifty PSE	9,883.80	-1.58%	-2.04%	-7.72%
Nifty SME Emerge	13,524.90	-0.83%	-0.67%	-4.48%
Nifty 100 ESG	4,747.25	-0.61%	-0.72%	-3.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	10-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	25,833.55	-0.74%	-0.99%	-5.23%
Nifty Bank	55,100.30	-0.17%	1.69%	-0.38%
Nifty Consumption	11,106.25	-0.36%	-0.26%	-4.57%
Nifty Financial	25,206.25	0.21%	1.00%	-3.10%
Nifty FMCG	48,957.00	1.05%	1.73%	-4.32%
Nifty Healthcare	15,449.20	-0.38%	1.17%	0.21%
Nifty IT	28,279.90	-0.83%	-3.76%	-3.79%
Nifty Media	1,439.85	-2.36%	1.34%	-2.24%
Nifty Metal	12,766.45	-1.70%	-5.68%	-2.18%
Nifty MNC	31,388.45	-0.27%	-0.79%	-3.12%
Nifty Pharma	24,160.75	-0.53%	0.31%	0.21%
Nifty Realty	748.15	-1.74%	-1.89%	-9.16%
Nifty Energy	38,949.30	-2.02%	-3.10%	-4.53%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Jun-26	Prev_Day	% Change	1 Week
Shree Cements Limited	23,850.00	23,415.00	1.86	-3.73
HUL	2,169.50	2,132.80	1.72	3.77
Axis Bank	1,314.50	1,292.40	1.71	4.72
ICICI Bank	1,293.30	1,275.00	1.44	4.13
ITC	283.65	280.00	1.30	2.40

Source: NSE

Nifty 50 Top 5 Losers

Company	10-Jun-26	Prev_Day	% Change	1 Week
IndusInd Bank	883.95	923	-4.21	-1.78
Hindalco	1,039.30	1077	-3.47	-8.75
Coal India	451.00	467	-3.41	-4.51
Infosys	1,145.30	1180	-2.97	-6.32
United Phos	611.00	628	-2.77	-5.43

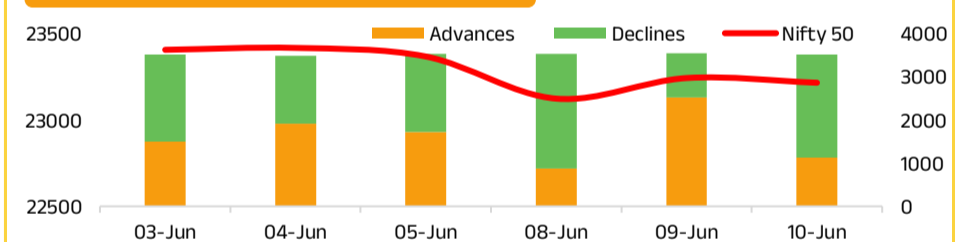
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

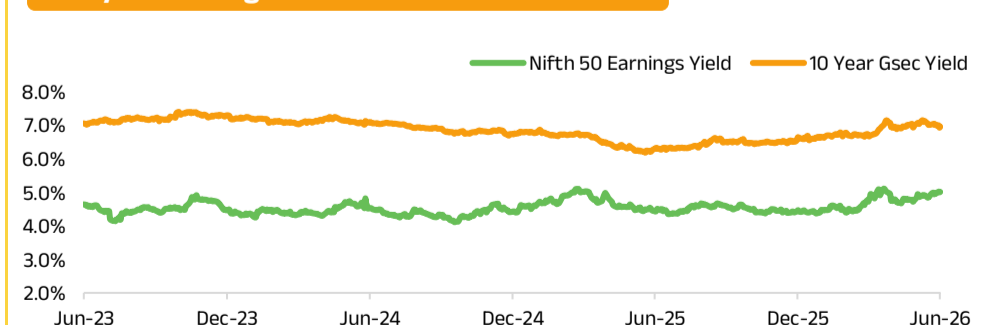
Indian equity markets closed with little change as investors weighed rising U.S.-Iran tensions and awaited key U.S. inflation data for May 2026 for fresh cues on the future interest rate trajectory. While stable crude oil prices and a cooling rupee provided some support, persistent foreign institutional investor (FII) outflows and concerns over a delayed monsoon kept investor sentiment cautious.

Meta Platforms, Inc. and CleanMax Enviro Energy Solutions Ltd. announced a partnership for over 900 MW of renewable energy capacity in India. As part of the collaboration, the companies will support the development of 837 MW of new solar and wind capacity across Rajasthan and Karnataka.

Larsen & Toubro is betting big on automation, robotics, and technology-led solutions to scale up construction activities, as increasing manpower alone may not be a viable option for growth.

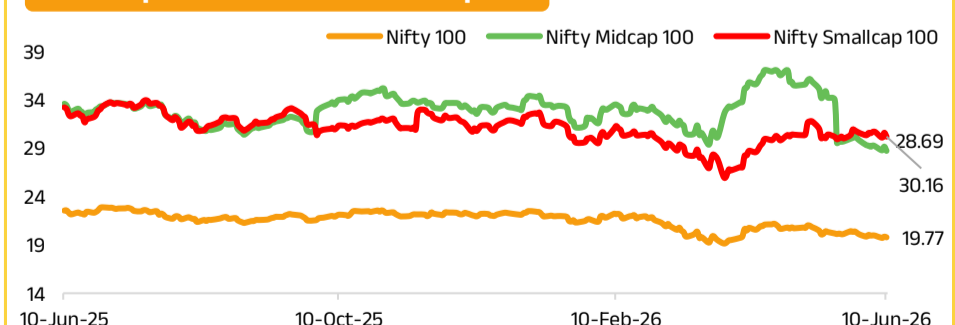
Facebook parent Meta said it has tied up with Reliance Industries to build the U.S. company's first AI-powered data centre in India, a 168-megawatt facility located in Jamnagar.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



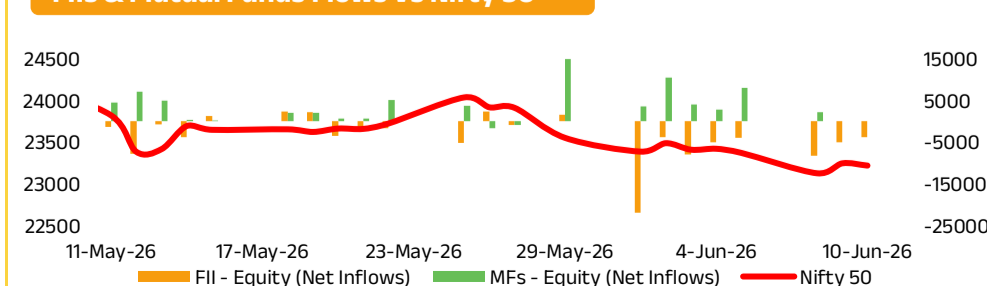
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-3885.57	-60,270	-154,081	-285,202
MF**	2165.45	30,674	121,865	274,475
DII	3123.95	48,382	179,148	426,473

Source: SEBI, NSDL; **As on 8th Jun 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23240.10	23331.10	-0.39%
Near Basis	25.15	89.00	-71.74%
Mid Futures	23344.90	23425.20	-0.34%
Mid Basis	129.95	183.10	-29.03%
Near Open Interest (Cr.)	1.91	1.94	-1.46%
Mid Open Interest (Cr.)	0.17	0.17	0.21%
Rollover (%)	10.42	10.23	1.76%
Put Call Ratio (OI)	0.93	0.93	0.43%
Put Call Ratio(Vol)	0.95	0.94	0.93%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2437	2247	53129
Index Options	3046837	3037334	423597
Stock Futures	18905	16031	452544
Stock Options	18190	18210	55664
Total	3086368	3073821	984934

Source: NSE

Global Equity Market

Global Indices	10-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3956.67	-1.62%	-3.66%	-1.56%
Nasdaq 100 (U.S.)	28508.03	-1.98%	-6.75%	-2.49%
FTSE (U.K.)	10254.81	0.27%	-0.75%	0.21%
DAX Index (Germany)	24195.31	-0.97%	-2.42%	-0.59%
CAC 40 Index (France)	8161.83	-0.51%	0.14%	0.61%
SSE Composite (China)	3993.23	-0.42%	-2.22%	-4.47%
Nikkei (Japan)	64179.27	-1.89%	-6.17%	2.34%
Kospi (South Korea)	7730.82	-4.52%	-12.16%	3.11%
HangSeng (Hong Kong)	24407.96	-0.64%	-4.78%	-7.52%
Strait Times (Singapore)	4958.85	-1.28%	-3.49%	0.75%
Ibovespa Sao Paulo (Brazil)	168619.26	-0.70%	-1.00%	-8.41%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8653.30	0.57%	-1.51%	-1.04%
Jakarta Composite (Indonesia)	5902.38	2.71%	-0.65%	-15.31%
KLSE (Malaysia)	1678.96	0.21%	0.37%	-3.95%

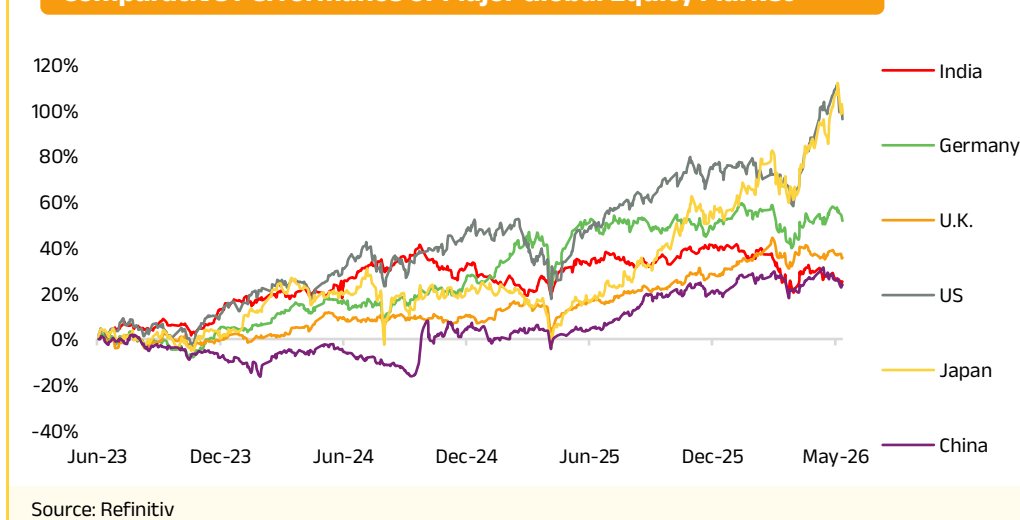
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

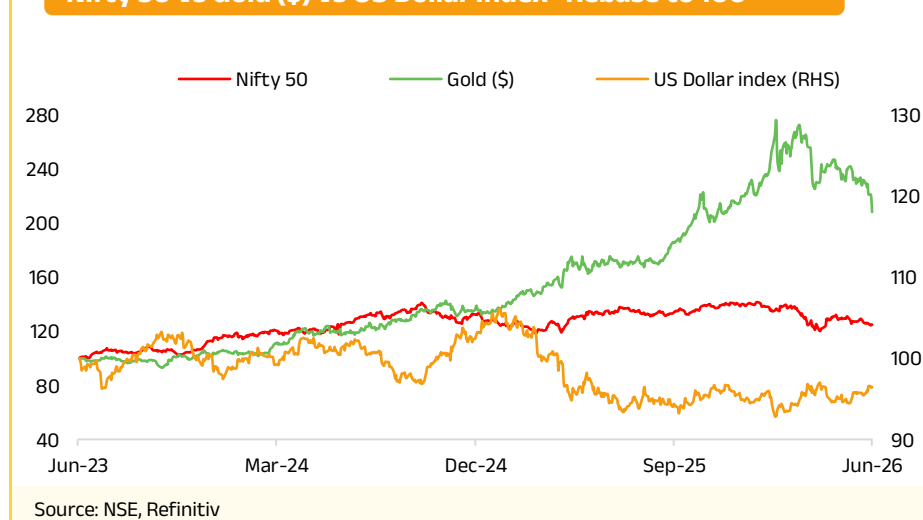
Commodity Prices	10-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	146,695	-3.33%	-5.07%	-2.54%
Gold (\$/oz)	4,073.46	-4.44%	-8.09%	-13.60%
Silver (INR/1 kg)	233,648	-4.89%	-10.80%	-8.54%
Silver (\$/oz)	63.69	-2.55%	-12.40%	-20.71%
Brent Crude(\$/bbl)	95.12	0.00%	-5.63%	-8.69%
Crude Oil (INR/1 bbl)	8,435.00	-3.38%	-5.47%	-6.13%
NYMEX Crude(\$/bbl)	93.43	1.94%	-6.11%	-5.41%
Natural Gas (INR/1 mmbtu)	300.30	-0.20%	-0.36%	14.44%
Aluminium (INR/1 kg)	374.40	-3.09%	-5.30%	0.96%
Copper (INR/1 kg)	1,326.15	-2.45%	-3.59%	0.66%
Nickel (INR/1 kg)	1,752.30	-2.29%	-5.09%	-4.51%
Lead (INR/1 kg)	207.85	0.07%	-1.26%	1.89%
Zinc (INR/1 kg)	365.05	-2.05%	-2.71%	4.11%
Mentha Oil (INR/1 kg)	1,067.30	1.23%	3.33%	-1.99%
Baltic Dry Index	2,771	-1.67%	-11.30%	-6.95%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.52	-7.08	-5.59	10.51
Flexi Cap Fund	-3.09	-3.82	-3.42	12.63
Mid Cap Fund	-3.25	1.22	0.75	18.50
Large & Mid Cap Fund	-3.31	-2.65	-2.50	14.97
Small Cap Fund	-2.45	4.82	1.08	16.72
Multi Cap Fund	-2.95	-1.05	-1.39	15.67
Focused Fund	-3.12	-3.72	-3.26	12.35
Value Fund	-3.68	-3.12	-2.14	14.79
Contra Fund	-3.18	-5.92	-4.41	15.16
ELSS	-3.35	-3.59	-3.93	13.03
Equity Savings	-0.74	-0.18	2.28	8.39
Arbitrage Fund	0.53	2.88	5.76	6.67
Dividend Yield Fund	-3.31	-3.18	-2.31	14.97
Aggressive Hybrid Fund	-2.61	-3.43	-2.38	11.24
Balanced Advantage	-2.16	-2.99	-1.63	9.39

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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