

Broad Indices Historical Movement



Source: NSE

Broad Indices

	11-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,141.40	0.15%	2.12%	4.72%
Nifty 100	25,807.10	0.08%	2.24%	5.60%
Nifty 200	14,087.75	-0.02%	2.29%	6.58%
Nifty 500	23,337.85	-0.01%	2.32%	7.67%
Nifty Large Midcap 250	16,416.85	-0.12%	2.32%	8.56%
Nifty Midcap 150	21,846.05	-0.32%	2.40%	11.48%
Nifty Next 50	68,771.85	-0.22%	2.85%	9.99%
Nifty Smallcap 250	17,528.95	-0.09%	2.74%	16.24%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	11-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,605.80	-0.16%	2.82%	9.45%
NIFTY 500 Value 50	14,276.35	0.38%	3.19%	7.87%
Nifty 200 Quality 30	20,996.05	0.17%	2.47%	7.20%
Nifty 50 Equal Weight	31,550.95	0.08%	2.68%	6.03%
NIFTY Alpha Low Volatility 30	26,929.15	-0.03%	2.14%	4.71%
Nifty High Beta 50	3,843.95	-0.67%	2.68%	15.24%
Nifty Low Volatility 50	25,080.60	0.03%	1.87%	3.88%
Nifty Midcap150 Momentum 50	63,546.55	-0.48%	2.58%	12.14%
Nifty PSE	10,132.15	0.11%	2.87%	9.15%
Nifty SME Emerge	14,710.43	0.18%	2.04%	11.87%
Nifty 100 ESG	4,959.60	0.06%	2.61%	6.81%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	11-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,805.20	0.19%	2.03%	5.20%
Nifty Bank	56,459.75	-0.30%	1.41%	5.34%
Nifty Consumption	11,614.95	-0.18%	1.66%	4.19%
Nifty Financial	26,789.95	-0.29%	2.00%	5.05%
Nifty FMCG	55,820.60	-0.67%	0.52%	0.34%
Nifty Healthcare	14,315.60	0.25%	3.04%	4.70%
Nifty IT	38,784.30	1.26%	5.00%	8.09%
Nifty Media	1,730.50	-0.07%	0.07%	12.29%
Nifty Metal	9,495.80	-0.15%	3.47%	12.77%
Nifty MNC	28,668.60	-0.46%	1.22%	7.17%
Nifty Pharma	22,057.15	0.50%	3.21%	4.68%
Nifty Realty	1,027.25	0.09%	5.25%	24.70%
Nifty Energy	36,624.70	0.30%	2.49%	9.86%

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Nifty 50 Top 5 Gainers

Company	11-Jun-25	Prev_Day	% Change	1 Week
BPCL	333.85	320.10	4.30	7.16
HCL Tech	1,721.90	1,668.10	3.23	5.89
Infosys	1,631.10	1,596.00	2.20	5.15
Indian Oil	145.15	142.19	2.08	3.18
Tech Mahindra	1,637.50	1,610.90	1.65	5.19

Source: NSE

Nifty 50 Top 5 Losers

Company	11-Jun-25	Prev_Day	% Change	1 Week
Power Grid	295.45	301	-1.86	2.39
Adani Ports & SEZ	1,456.40	1474	-1.18	1.41
IndusInd Bank	836.30	845	-1.04	2.70
Tata Beverages	1,104.30	1115	-0.97	-1.79
HUL	2,376.40	2395	-0.78	0.50

Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets posted slight gains as investors evaluated the results of high-level talks between the U.S. and China and looked ahead to key U.S. inflation data for insights into the U.S. Federal Reserve's interest rate path. Following two days of talks in London, U.S. and Chinese officials reached a preliminary agreement aimed at restoring their trade truce.

Renalyx Health Systems has introduced a smart haemodialysis machine that is both cloud-enabled and powered by artificial intelligence, featuring real-time remote monitoring and clinical connectivity. The device, named RxT21, is priced at Rs. 6.7 lakh and is asserted to be considerably more affordable than its imported counterparts.

Deloitte revealed the establishment of a new Asia Pacific Agentic Artificial Intelligence (AI) Centre of Excellence (CoE), featuring hubs located in India, Singapore, and Malaysia. This initiative unites more than 6,000 professionals throughout the region and facilitates AI projects valued at over \$1 billion.

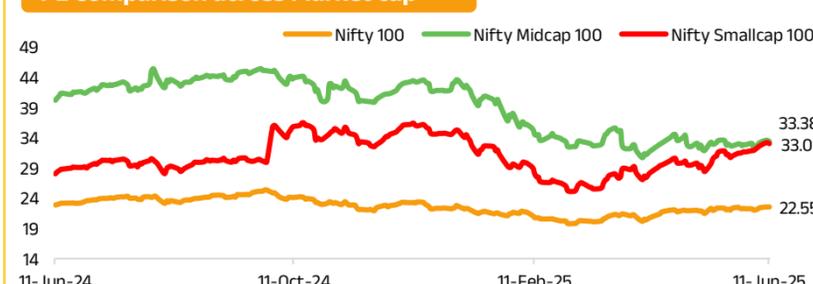
The Chandigarh bench of the National Company Law Tribunal (NCLT) has sanctioned the merger between Inox Wind Energy Ltd and Inox Wind Ltd. This decision is expected to optimize the wind business segment of the INOXGFL Group and enhance overall operational efficiencies.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



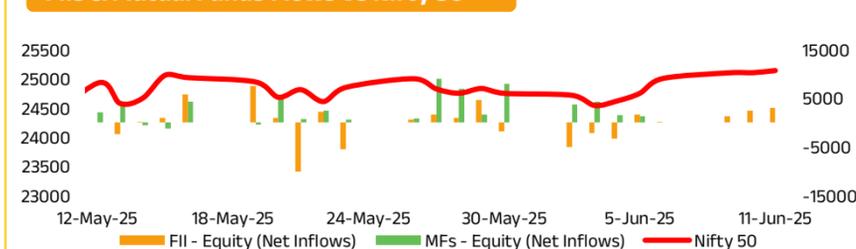
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	3077.89	-1,994	22,089	-94,485
MF**	1344.17	10,876	85,007	197,139
DII	1584.87	31,715	124,337	310,221

Source: SEBI, NSDL;**As on 5th Jun 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	25211.70	25160.60	0.20%
Near Basis	70.30	56.35	24.76%
Mid Futures	25342.40	25295.00	0.19%
Mid Basis	201.00	190.75	5.37%
Near Open Interest (Cr.)	1.14	1.15	-0.74%
Mid Open Interest (Cr.)	0.54	0.53	1.37%
Rollover (%)	33.54	32.77	2.37%
Put Call Ratio (OI)	0.97	0.97	0.00%
Put Call Ratio(Vol)	0.82	0.95	-14.32%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2454	1894	28169
Index Options	1967214	1980293	403608
Stock Futures	17380	20771	384890
Stock Options	63988	68662	84093
Total	2051035	2071620	900761

Source: NSE

Global Equity Market

Global Indices	11-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3297.11	-0.26%	0.85%	6.34%
Nasdaq 100 (U.S.)	21860.80	-0.37%	0.64%	8.97%
FTSE (U.K.)	8864.35	0.13%	0.72%	3.62%
DAX Index (Germany)	23948.90	-0.16%	-1.35%	1.91%
CAC 40 Index (France)	7775.90	-0.36%	-0.37%	0.42%
SSE Composite (China)	3402.32	0.52%	0.77%	1.80%
Nikkei (Japan)	38421.19	0.55%	1.78%	2.45%
Kospi (South Korea)	2907.04	1.23%	4.92%	12.80%
HangSeng (Hong Kong)	24366.94	0.84%	3.01%	6.56%
Strait Times (Singapore)	3919.05	-0.37%	0.39%	1.11%
Ibovespa Sao Paulo (Brazil)	137128.04	0.51%	0.09%	0.45%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8592.10	0.06%	0.59%	4.38%
Jakarta Composite (Indonesia)	7222.46	-0.11%	2.17%	5.70%
KLSE (Malaysia)	1523.84	0.45%	1.05%	-1.47%

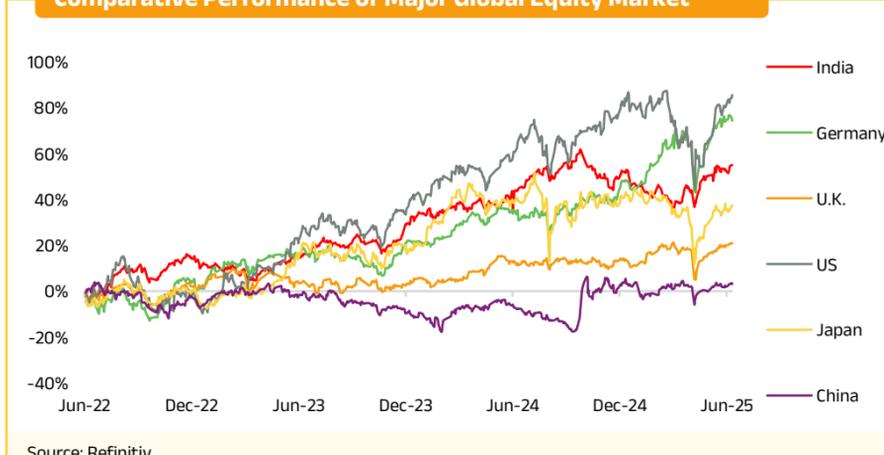
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Global & Domestic Commodity Market

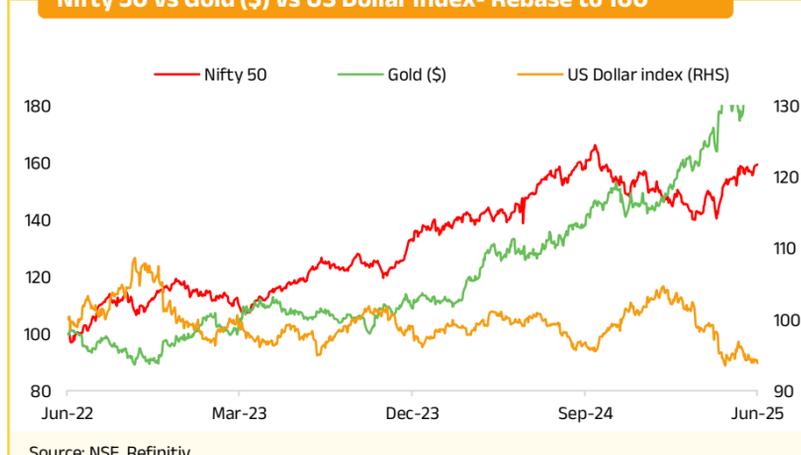
Commodity Prices	11-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95,848	0.05%	-0.90%	-0.22%
Gold (\$/oz)	3,353.26	0.94%	-0.66%	0.87%
Silver (INR/1 kg)	105,507	-0.80%	4.32%	10.36%
Silver (\$/oz)	36.23	-0.92%	3.62%	10.79%
Brent Crude(\$/bbl)	70.64	0.24%	4.85%	13.44%
Crude Oil (INR/1 bbl)	5,562.00	0.43%	2.64%	9.40%
NYMEX Crude(\$/bbl)	68.71	4.96%	8.43%	10.52%
Natural Gas (INR/1 mmbtu)	302.40	-6.55%	-4.94%	-0.79%
Aluminium (INR/1 kg)	242.60	0.68%	0.10%	3.01%
Copper (INR/1 kg)	875.50	-1.94%	-0.28%	2.06%
Nickel (INR/1 kg)	1,333.50	-0.43%	-0.67%	-0.71%
Lead (INR/1 kg)	184.65	0.90%	1.88%	2.02%
Zinc (INR/1 kg)	256.30	0.35%	-1.48%	0.59%
Mentha Oil (INR/1 kg)	938.90	0.28%	2.50%	-5.78%
Baltic Dry Index ^[1]	1,680	-0.65%	12.83%	29.33%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.82	-0.21	7.14	18.25
Mid Cap Fund	10.57	-2.66	8.39	25.87
Large & Mid Cap Fund	8.85	-1.50	8.63	22.59
Small Cap Fund	12.73	-6.10	7.41	25.05
Multi Cap Fund	9.01	-2.68	7.30	23.47
Focused Fund	7.67	-1.43	7.85	19.69
Value Fund	8.11	-2.27	5.80	23.59
Contra Fund	7.07	-1.98	7.38	24.73
ELSS	8.65	-2.07	6.90	21.13
Equity Savings	2.38	2.29	7.81	10.90
Arbitrage Fund	0.46	3.32	6.71	6.60
Dividend Yield Fund	7.16	-2.07	5.18	22.48
Aggressive Hybrid Fund	5.67	0.17	8.29	17.39
Balanced Advantage	4.16	0.85	7.15	13.79

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 10 Jun, 2025

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