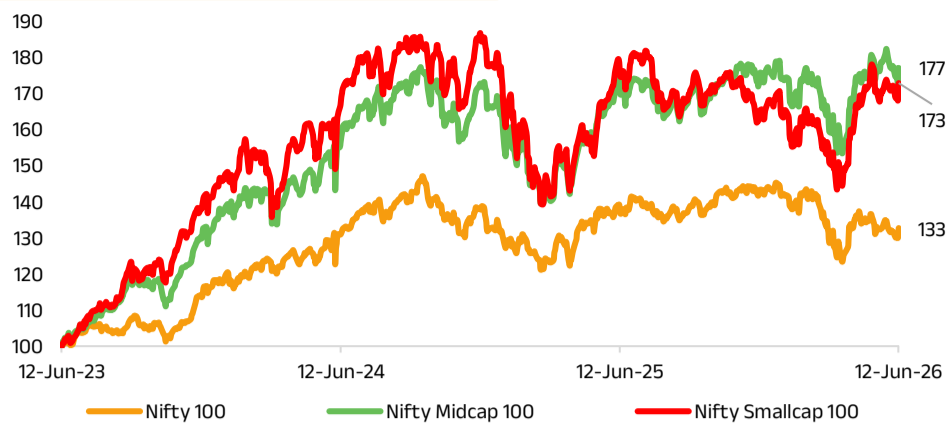


Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,622.90	1.99%	1.10%	1.04%
Nifty 100	24,602.25	2.06%	0.84%	1.23%
Nifty 200	13,618.55	2.14%	0.68%	1.34%
Nifty 500	22,599.80	2.19%	0.60%	1.34%
Nifty Large Midcap 250	16,185.00	2.24%	0.42%	1.30%
Nifty Midcap 150	22,257.90	2.41%	0.03%	1.37%
Nifty Next 50	70,007.20	2.38%	-0.26%	2.07%
Nifty Smallcap 250	17,079.10	2.62%	0.14%	2.05%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,404.75	3.17%	1.31%	1.81%
NIFTY 500 Value 50	16,293.25	1.54%	-1.18%	0.12%
Nifty 200 Quality 30	19,680.30	0.90%	-0.92%	-1.22%
Nifty 50 Equal Weight	32,010.55	1.41%	-0.35%	0.62%
NIFTY Alpha Low Volatility 30	25,738.15	1.48%	1.29%	0.41%
Nifty High Beta 50	4,193.25	3.00%	-0.56%	3.38%
Nifty Low Volatility 50	23,933.45	1.31%	0.70%	-0.18%
Nifty Midcap150 Momentum 50	62,577.65	3.26%	0.54%	2.11%
Nifty PSE	9,897.10	1.16%	-1.82%	-5.24%
Nifty SME Emerge	13,583.35	1.68%	-1.17%	-1.41%
Nifty 100 ESG	4,796.20	1.79%	-0.08%	1.36%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,293.85	1.95%	0.49%	0.58%
Nifty Bank	56,814.80	2.97%	4.25%	6.09%
Nifty Consumption	11,229.00	1.64%	0.32%	0.29%
Nifty Financial	25,943.35	3.15%	3.54%	3.21%
Nifty FMCG	48,827.60	0.63%	1.09%	-3.22%
Nifty Healthcare	15,551.70	0.33%	0.92%	1.80%
Nifty IT	27,795.75	-0.09%	-4.19%	-1.56%
Nifty Media	1,487.60	1.51%	-0.99%	6.54%
Nifty Metal	12,854.50	0.95%	-2.78%	-0.21%
Nifty MNC	31,676.55	1.60%	-0.09%	0.77%
Nifty Pharma	24,380.05	0.30%	0.54%	2.26%
Nifty Realty	769.60	3.53%	0.09%	0.51%
Nifty Energy	39,244.45	1.52%	-2.73%	-0.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	12-Jun-26	Prev_Day	% Change	1 Week
BPCL	302.35	286.35	5.59	2.49
Indian Oil	140.94	134.24	4.99	1.94
L&T Ltd.	4,049.30	3,862.00	4.85	2.43
Titan Industries Limited	4,184.00	4,025.20	3.95	-1.79
Tata Motors	390.00	375.90	3.75	-1.96

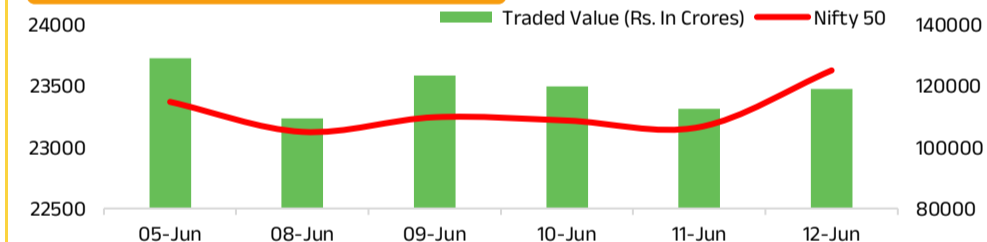
Source: NSE

Nifty 50 Top 5 Losers

Company	12-Jun-26	Prev_Day	% Change	1 Week
ONGC	246.20	253	-2.53	-7.01
Tech Mahindra	1,429.20	1465	-2.45	-3.66
SBI Life Insurance Comp	1,706.00	1719	-0.76	-4.31
Tata Beverages	1,100.70	1109	-0.71	-2.67
Power Grid	284.80	287	-0.65	-0.30

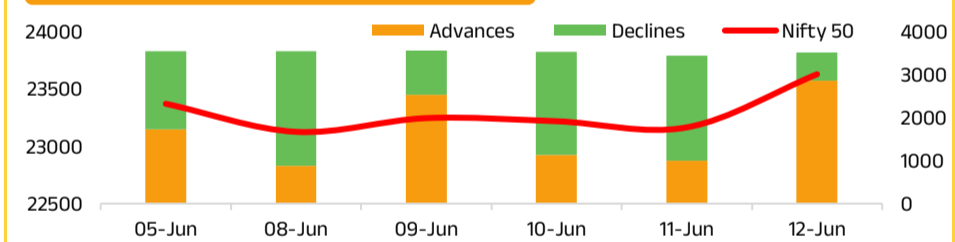
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

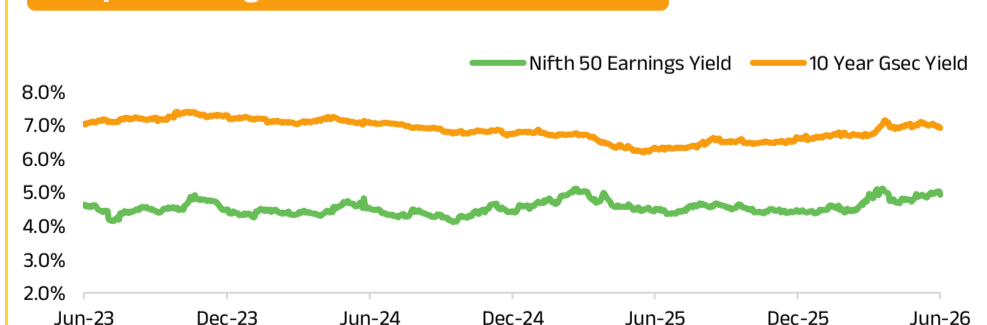
Indian equity markets recorded sharp gains on the back of a broad-based rally after the U.S. President signalled a diplomatic breakthrough in talks to end the Iran conflict, prompting investors to unwind geopolitical risk premiums. The upside was further strengthened by a decline in crude oil prices, as expectations grew that potential disruptions to energy supplies through the Strait of Hormuz could ease.

Amazon is primarily relying on on-site charging infrastructure for its growing fleet of electric delivery vehicles in India, while also working with partners to expand charging and transportation options as it pushes toward its sustainability goals.

Indian industrial groups Reliance, Vedanta, and Adani have shown interest in developing facilities to process Andhra Pradesh's significant reserves of increasingly important rare-earth minerals.

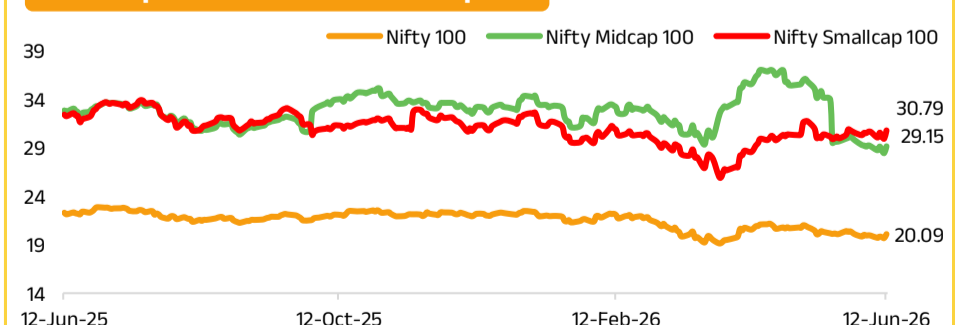
Tata Consultancy Services has launched India's first Oracle AI Data Platform Lab and Centre of Excellence (CoE) here to help enterprises accelerate the adoption of artificial intelligence and data-driven transformation.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



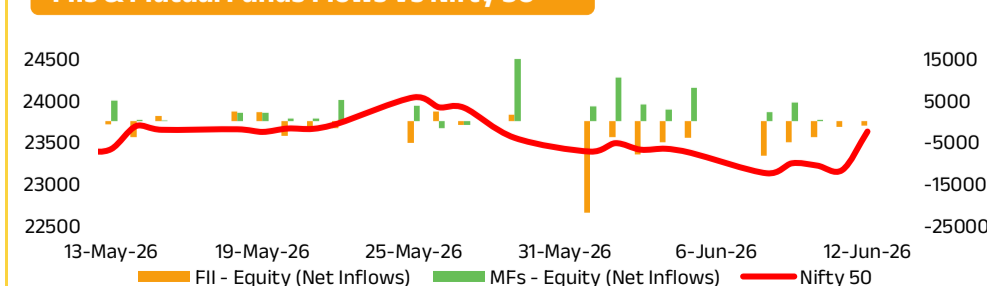
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-1145.33	-62,853	-156,664	-287,785
MF**	308	35,420	126,611	279,220
DII	5341.29	57,948	188,713	436,039

Source: SEBI, NSDL; **As on 10th Jun 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23686.60	23200.00	2.10%
Near Basis	63.70	38.40	65.89%
Mid Futures	23771.90	23295.80	2.04%
Mid Basis	149.00	134.20	11.03%
Near Open Interest (Cr.)	1.82	1.88	-3.08%
Mid Open Interest (Cr.)	0.18	0.17	4.73%
Rollover (%)	11.70	10.90	7.31%
Put Call Ratio (OI)	1.41	0.99	43.31%
Put Call Ratio(Vol)	0.93	0.91	1.16%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3019	2235	52315
Index Options	4207792	4236048	461449
Stock Futures	15270	16209	449167
Stock Options	24854	25303	62925
Total	4250935	4279795	1025856

Source: NSE

Global Equity Market

Global Indices	12-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4047.10	0.47%	0.73%	0.76%
Nasdaq 100 (U.S.)	29635.95	0.64%	2.34%	1.97%
FTSE (U.K.)	10471.72	1.63%	1.00%	2.01%
DAX Index (Germany)	24635.30	1.76%	-0.50%	2.84%
CAC 40 Index (France)	8350.87	1.83%	1.61%	4.65%
SSE Composite (China)	4031.51	1.12%	0.09%	-4.34%
Nikkei (Japan)	66020.04	2.81%	-0.85%	5.22%
Kospi (South Korea)	8123.62	4.63%	-0.45%	6.29%
HangSeng (Hong Kong)	24718.10	1.93%	-0.98%	-6.19%
Strait Times (Singapore)	5025.80	0.76%	-0.48%	1.61%
Ibovespa Sao Paulo (Brazil)	171132.66	-0.21%	1.25%	-5.11%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8804.00	1.98%	2.07%	1.54%
Jakarta Composite (Indonesia)	6007.66	2.07%	7.38%	-12.41%
KLSE (Malaysia)	1683.63	0.24%	-0.58%	-3.82%

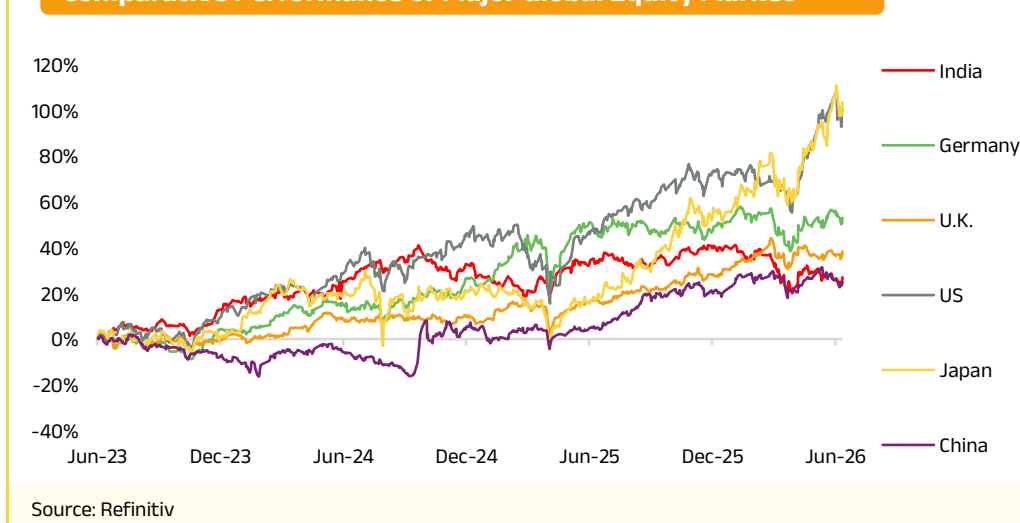
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

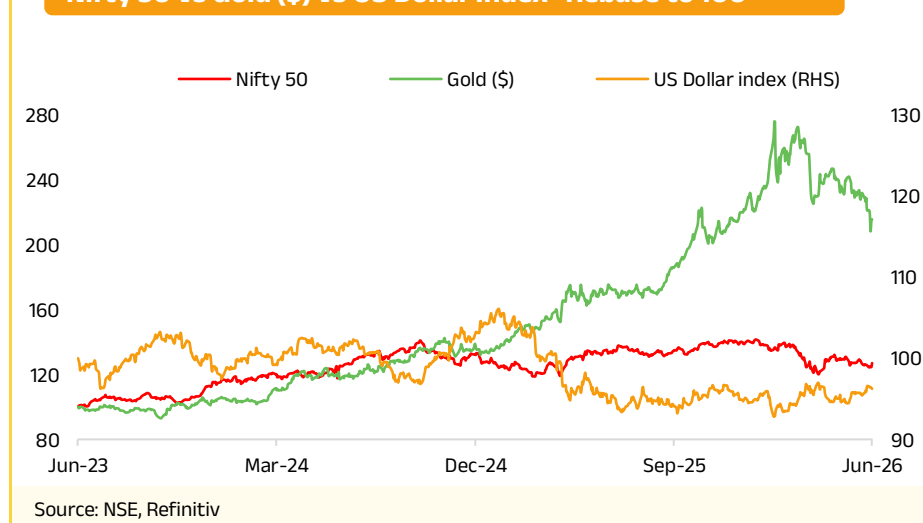
Commodity Prices	12-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,367	1.82%	-4.28%	-2.52%
Gold (\$/oz)	4,218.77	0.12%	-2.54%	-10.50%
Silver (INR/1 kg)	241,306	3.46%	-6.15%	-8.88%
Silver (\$/oz)	67.98	0.92%	0.24%	-21.45%
Brent Crude(\$/bbl)	90.19	-6.08%	-8.34%	-18.48%
Crude Oil (INR/1 bbl)	8,396.00	-2.03%	-5.75%	-10.08%
NYMEX Crude(\$/bbl)	88.37	-3.24%	-6.06%	-16.38%
Natural Gas (INR/1 mmbtu)	295.50	-2.54%	-7.48%	6.68%
Aluminium (INR/1 kg)	376.50	1.11%	-2.64%	-0.55%
Copper (INR/1 kg)	1,346.00	0.59%	-3.02%	-1.54%
Nickel (INR/1 kg)	1,722.00	-0.34%	-4.82%	-5.75%
Lead (INR/1 kg)	210.40	1.47%	0.84%	1.64%
Zinc (INR/1 kg)	369.95	2.00%	-0.50%	1.97%
Mentha Oil (INR/1 kg)	1,065.00	-0.88%	1.95%	-1.59%
Baltic Dry Index	2,729	0.00%	-8.45%	-10.90%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Earnings Per Share (EPS)

Definition: Earnings per share represents the portion of a company's profit allocated to each outstanding share of stock. It is calculated by dividing net income by the total number of shares. EPS is a key indicator of profitability and helps investors evaluate a company's financial performance on a per-share basis.



Explanation

EPS is widely used to compare profitability across companies and over time. A rising EPS may indicate improving financial health, while a declining EPS can signal challenges. It is often analyzed alongside other valuation metrics to gain deeper insight. However, EPS can be influenced by accounting decisions and share changes, so it should not be viewed in isolation.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.43	-6.72	-3.09	11.04
Flexi Cap Fund	1.68	-3.70	-0.85	13.06
Mid Cap Fund	1.64	0.85	3.69	18.82
Large & Mid Cap Fund	1.49	-2.75	0.14	15.34
Small Cap Fund	2.75	5.37	4.03	17.19
Multi Cap Fund	2.04	-0.88	1.41	16.14
Focused Fund	1.88	-3.50	-0.58	12.84
Value Fund	1.12	-2.77	0.55	15.25
Contra Fund	1.11	-6.28	-2.47	15.36
ELSS	1.58	-3.28	-1.27	13.49
Equity Savings	0.65	-0.13	3.14	8.54
Arbitrage Fund	0.42	2.85	5.62	6.67
Dividend Yield Fund	0.29	-3.40	-0.49	15.09
Aggressive Hybrid Fund	1.13	-3.27	-0.40	11.58
Balanced Advantage	0.92	-2.80	-0.02	9.69

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.