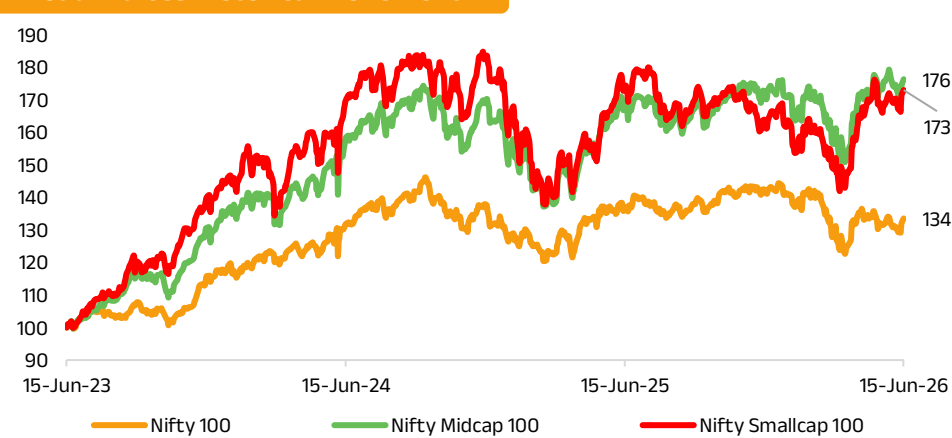


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

|                        | 15-Jun-26 | 1 Day | 1 Week | 1 Month |
|------------------------|-----------|-------|--------|---------|
| Nifty 50               | 23,853.90 | 0.98% | 3.16%  | 0.89%   |
| Nifty 100              | 24,907.85 | 1.24% | 3.30%  | 1.37%   |
| Nifty 200              | 13,788.90 | 1.25% | 3.19%  | 1.42%   |
| Nifty 500              | 22,891.30 | 1.29% | 3.24%  | 1.60%   |
| Nifty Large Midcap 250 | 16,405.10 | 1.36% | 3.15%  | 1.42%   |
| Nifty Midcap 150       | 22,585.10 | 1.47% | 3.00%  | 1.47%   |
| Nifty Next 50          | 71,685.25 | 2.40% | 3.93%  | 3.47%   |
| Nifty Smallcap 250     | 17,292.70 | 1.25% | 3.25%  | 3.41%   |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

| Index                         | 15-Jun-26 | 1 Day | 1 Week | 1 Month |
|-------------------------------|-----------|-------|--------|---------|
| Nifty 200 Momentum 30 Index   | 31,070.80 | 2.19% | 5.05%  | 2.97%   |
| NIFTY 500 Value 50            | 16,501.95 | 1.28% | 1.41%  | 0.16%   |
| Nifty 200 Quality 30          | 19,845.70 | 0.84% | 0.70%  | -1.01%  |
| Nifty 50 Equal Weight         | 32,387.15 | 1.18% | 2.01%  | 0.20%   |
| NIFTY Alpha Low Volatility 30 | 26,089.55 | 1.37% | 3.51%  | 1.12%   |
| Nifty High Beta 50            | 4,283.50  | 2.15% | 3.81%  | 4.21%   |
| Nifty Low Volatility 50       | 24,135.00 | 0.84% | 2.46%  | -0.55%  |
| Nifty Midcap150 Momentum 50   | 63,709.45 | 1.81% | 4.29%  | 2.81%   |
| Nifty PSE                     | 9,953.90  | 0.57% | -0.88% | -5.07%  |
| Nifty SME Emerge              | 13,747.60 | 1.21% | 1.13%  | 0.36%   |
| Nifty 100 ESG                 | 4,858.90  | 1.31% | 2.49%  | 1.78%   |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

| Index             | 15-Jun-26 | 1 Day  | 1 Week | 1 Month |
|-------------------|-----------|--------|--------|---------|
| Nifty Auto        | 26,977.50 | 2.60%  | 5.05%  | 3.48%   |
| Nifty Bank        | 57,198.80 | 0.68%  | 5.80%  | 6.49%   |
| Nifty Consumption | 11,422.90 | 1.73%  | 3.06%  | 0.36%   |
| Nifty Financial   | 26,274.80 | 1.28%  | 5.93%  | 3.67%   |
| Nifty FMCG        | 49,043.40 | 0.44%  | 1.96%  | -3.93%  |
| Nifty Healthcare  | 15,488.55 | -0.41% | 0.42%  | -1.67%  |
| Nifty IT          | 28,067.85 | 0.98%  | -2.04% | 1.27%   |
| Nifty Media       | 1,485.50  | -0.14% | 0.59%  | 3.44%   |
| Nifty Metal       | 13,083.85 | 1.78%  | 1.32%  | -1.63%  |
| Nifty MNC         | 32,396.60 | 2.27%  | 3.73%  | 2.14%   |
| Nifty Pharma      | 24,220.10 | -0.66% | 0.30%  | -1.68%  |
| Nifty Realty      | 800.05    | 3.96%  | 6.79%  | 5.78%   |
| Nifty Energy      | 39,493.95 | 0.64%  | -0.48% | -0.81%  |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

| Company                        | 15-Jun-26 | Prev_Day  | % Change | 1 Week |
|--------------------------------|-----------|-----------|----------|--------|
| HDFC Standard Life Insurance C | 581.20    | 555.35    | 4.65     | 2.95   |
| Eicher Motors Limited          | 7,624.50  | 7,312.00  | 4.27     | 8.15   |
| Maruti                         | 13,805.00 | 13,366.00 | 3.28     | 6.92   |
| Ultratech Cem                  | 11,466.00 | 11,117.00 | 3.14     | 6.22   |
| SBI Life Insurance Company Lim | 1,759.50  | 1,706.00  | 3.14     | -0.28  |

Source: NSE

## Nifty 50 Top 5 Losers

| Company    | 15-Jun-26 | Prev_Day | % Change | 1 Week |
|------------|-----------|----------|----------|--------|
| NTPC       | 348.10    | 354      | -1.64    | -3.95  |
| Bajaj Auto | 9,943.00  | 10063    | -1.19    | -2.82  |
| ONGC       | 243.65    | 246      | -1.04    | -7.94  |
| ICICI Bank | 1,327.60  | 1341     | -0.98    | 6.19   |
| Hindalco   | 1,013.90  | 1022     | -0.75    | -4.57  |

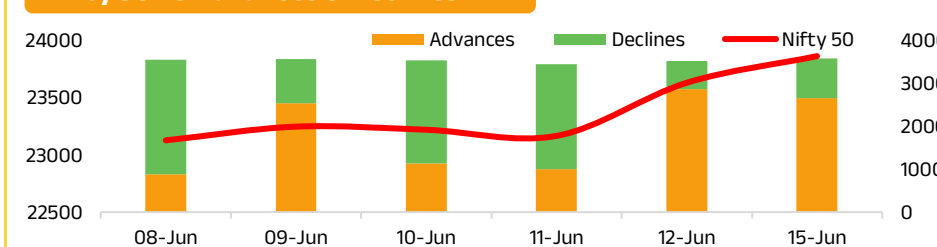
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

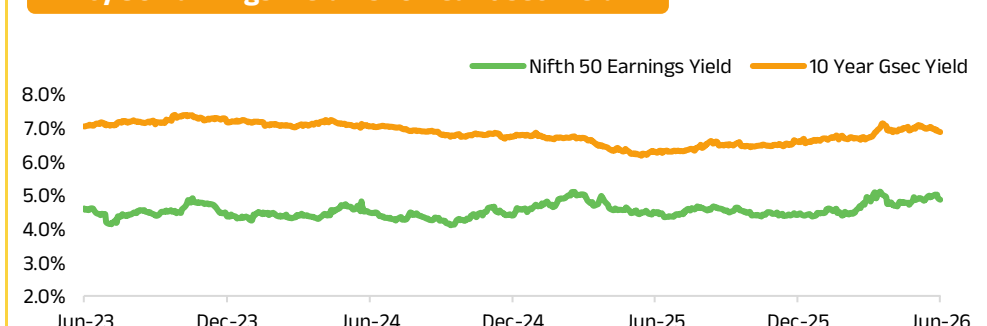
Indian equity markets rose, while the rupee and government bonds also gained, and oil prices declined sharply after the U.S. President announced a tentative peace deal with Iran. This development helped ease investor concerns about inflationary pressures and the potential impact on the twin deficits.

Bharti Airtel said nearly 100% of its shareholders approved the ongoing transaction to consolidate its stake in subsidiary Airtel Africa Plc. The company sought shareholder approval at an extraordinary general meeting last week.

Vedanta Group's four demerged entities Vedanta Aluminium Metal, Vedanta Power, Vedanta Oil and Gas, and Vedanta Iron and Steel made their stock market debut on June 15, 2026.

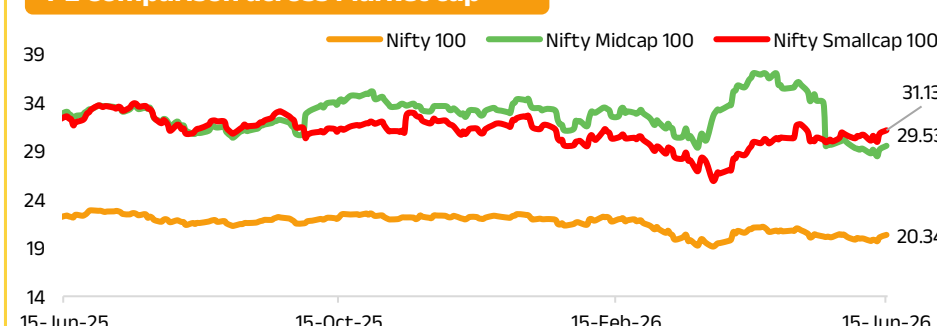
Tata Trusts will increase its philanthropic spending to about Rs. 2,000 crore in the current fiscal, according to CEO Siddharth Sharma, who pushed back against media focus on 'chaos' within the group of charities that control Tata Sons, the holding company of the over USD 180 billion Tata Group.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



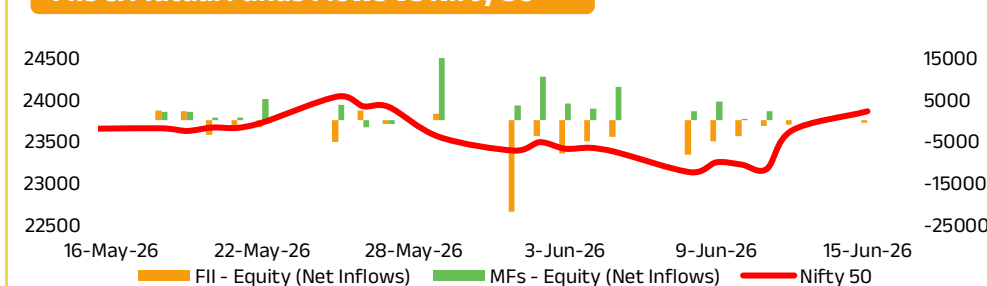
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

| Description | INR Cr. |         |          |          |
|-------------|---------|---------|----------|----------|
|             | Net     | MTD     | QTD      | YTD      |
| FII         | -596.85 | -63,450 | -157,261 | -288,382 |
| MF**        | 2131.31 | 37,551  | 128,742  | 281,352  |
| DII         | 3189.26 | 61,137  | 191,903  | 439,228  |

Source: SEBI, NSDL;\*\*As on 11th Jun 2026;

## F&O Trends

|                          | Latest   | Previous | Change % |
|--------------------------|----------|----------|----------|
| Near Futures             | 23916.60 | 23686.60 | 0.97%    |
| Near Basis               | 62.70    | 63.70    | -1.57%   |
| Mid Futures              | 24009.90 | 23771.90 | 1.00%    |
| Mid Basis                | 156.00   | 149.00   | 4.70%    |
| Near Open Interest (Cr.) | 1.78     | 1.82     | -2.10%   |
| Mid Open Interest (Cr.)  | 0.19     | 0.18     | 4.61%    |
| Rollover (%)             | 12.45    | 11.70    | 6.46%    |
| Put Call Ratio (OI)      | 0.99     | 1.41     | -30.02%  |
| Put Call Ratio(Vol)      | 1.05     | 0.93     | 13.73%   |

Source: NSE

## FII Derivative Trade Statistics

|               | Buy     | Sell    | Open Int. |
|---------------|---------|---------|-----------|
| Index Futures | 7246    | 3641    | 51557     |
| Index Options | 1506044 | 1495887 | 554096    |
| Stock Futures | 23009   | 19168   | 460816    |
| Stock Options | 31948   | 31919   | 68342     |
| Total         | 1568246 | 1550615 | 1134810   |

Source: NSE

## Global Equity Market

| Global Indices                | 15-Jun-26 | 1 Day  | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Russell 1000 Index (U.S.)     | 4111.43   | 1.59%  | 2.03%  | 2.33%   |
| Nasdaq 100 (U.S.)             | 30543.92  | 3.06%  | 3.84%  | 4.87%   |
| FTSE (U.K.)                   | 10430.62  | -0.39% | 0.55%  | 2.31%   |
| DAX Index (Germany)           | 24894.01  | 1.05%  | 1.13%  | 3.94%   |
| CAC 40 Index (France)         | 8384.01   | 0.40%  | 2.25%  | 5.43%   |
| SSE Composite (China)         | 4096.47   | 1.61%  | 3.46%  | -0.94%  |
| Nikkei (Japan)                | 69317.50  | 4.99%  | 8.27%  | 12.88%  |
| Kospi (South Korea)           | 8545.98   | 5.20%  | 14.18% | 14.05%  |
| HangSeng (Hong Kong)          | 24842.67  | 0.50%  | 0.75%  | -4.31%  |
| Strait Times (Singapore)      | 5077.29   | 1.02%  | 2.29%  | 1.77%   |
| Ibovespa Sao Paulo (Brazil)   | 170415.13 | -0.42% | 1.04%  | -3.87%  |
| RTS Index (Russia)            | NA        | NA     | NA     | NA      |
| S&P/ASX 200 (Australia)       | 8914.00   | 1.25%  | 3.35%  | 3.28%   |
| Jakarta Composite (Indonesia) | 6254.97   | 4.12%  | 17.09% | -6.97%  |
| KLSE (Malaysia)               | 1691.39   | 0.46%  | 0.71%  | -2.81%  |

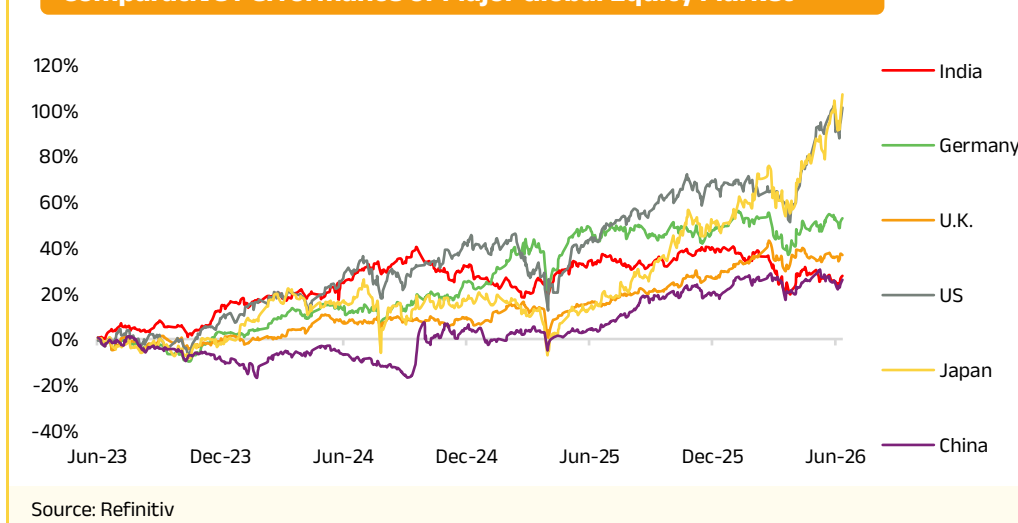
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

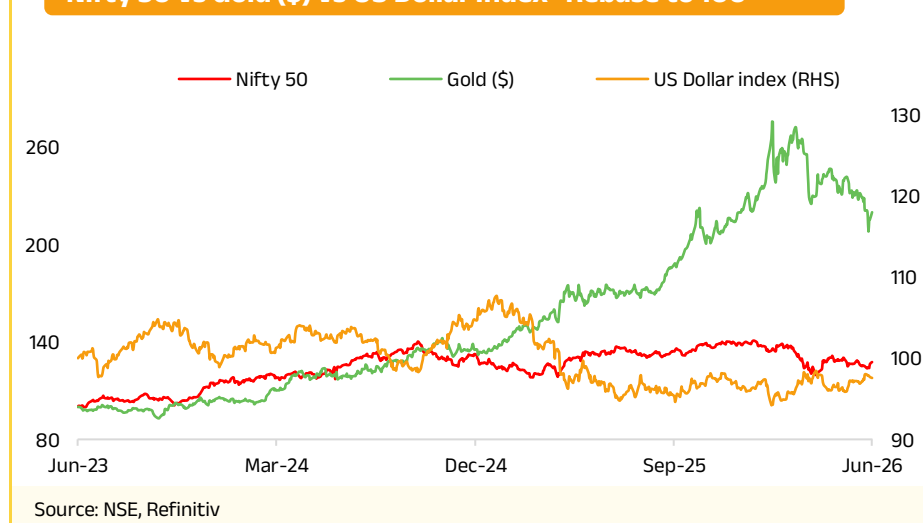
| Commodity Prices          | 15-Jun-26 | 1 Day  | 1 Week  | 1 Month |
|---------------------------|-----------|--------|---------|---------|
| Gold (INR/10 gm)          | 150,133   | 1.88%  | -0.07%  | -4.83%  |
| Gold (\$/oz)              | 4,305.84  | 2.06%  | -0.53%  | -5.12%  |
| Silver (INR/1 kg)         | 251,327   | 4.15%  | 4.02%   | -6.27%  |
| Silver (\$/oz)            | 70.02     | 3.00%  | 2.71%   | -7.82%  |
| Brent Crude(\$/bbl)       | 85.44     | -5.27% | -14.43% | -26.10% |
| Crude Oil (INR/1 bbl)     | 8,096.00  | -3.57% | -6.26%  | -16.42% |
| NYMEX Crude(\$/bbl)       | 84.40     | -4.49% | -10.92% | -22.49% |
| Natural Gas (INR/1 mmbtu) | 297.60    | 0.71%  | -3.38%  | 7.40%   |
| Aluminium (INR/1 kg)      | 371.95    | -1.21% | -3.54%  | -2.73%  |
| Copper (INR/1 kg)         | 1,359.75  | 1.02%  | 1.46%   | 1.10%   |
| Nickel (INR/1 kg)         | 1,734.80  | 0.74%  | -3.93%  | -4.41%  |
| Lead (INR/1 kg)           | 208.35    | -0.97% | -0.53%  | 1.44%   |
| Zinc (INR/1 kg)           | 370.35    | 0.11%  | 0.91%   | 0.64%   |
| Mentha Oil (INR/1 kg)     | 1,071.70  | 0.63%  | 2.94%   | -0.62%  |
| Baltic Dry Index          | 2,720     | -0.33% | -6.72%  | -13.68% |

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Price-to-Earnings Ratio

Definition: The price-to-earnings ratio is a valuation metric used to assess how a company's market price compares to its earnings. It reflects how much investors are willing to pay for each unit of earnings, helping indicate whether a stock appears relatively expensive or inexpensive based on its profitability.



### Explanation

This ratio is widely used by investors to compare companies within the same industry and evaluate market expectations. A higher ratio may indicate strong growth expectations or premium valuation, while a lower ratio may suggest limited growth prospects or potential undervaluation. However, it should not be used in isolation, as earnings quality, industry dynamics, and broader economic factors also play a crucial role in determining a stock's fair value.

## Mutual Fund Category Performance - Equity & Hybrid

| Category               | 1 Month | 6 Month | 1 Year | 3 Year |
|------------------------|---------|---------|--------|--------|
| Large Cap Fund         | 1.66    | -5.45   | -1.24  | 11.29  |
| Flexi Cap Fund         | 2.05    | -2.42   | 0.96   | 13.28  |
| Mid Cap Fund           | 2.19    | 2.42    | 5.54   | 18.91  |
| Large & Mid Cap Fund   | 1.94    | -1.29   | 2.11   | 15.57  |
| Small Cap Fund         | 3.55    | 6.50    | 5.57   | 17.23  |
| Multi Cap Fund         | 2.47    | 0.46    | 3.19   | 16.35  |
| Focused Fund           | 2.21    | -2.16   | 1.33   | 13.09  |
| Value Fund             | 1.56    | -1.57   | 2.42   | 15.53  |
| Contra Fund            | 1.79    | -5.00   | -0.53  | 15.65  |
| ELSS                   | 2.04    | -2.07   | 0.50   | 13.63  |
| Equity Savings         | 0.72    | 0.25    | 3.66   | 8.58   |
| Arbitrage Fund         | 0.36    | 2.89    | 5.60   | 6.65   |
| Dividend Yield Fund    | 0.67    | -2.25   | 1.20   | 15.30  |
| Aggressive Hybrid Fund | 1.39    | -2.29   | 1.02   | 11.76  |
| Balanced Advantage     | 1.17    | -1.95   | 1.14   | 9.84   |

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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