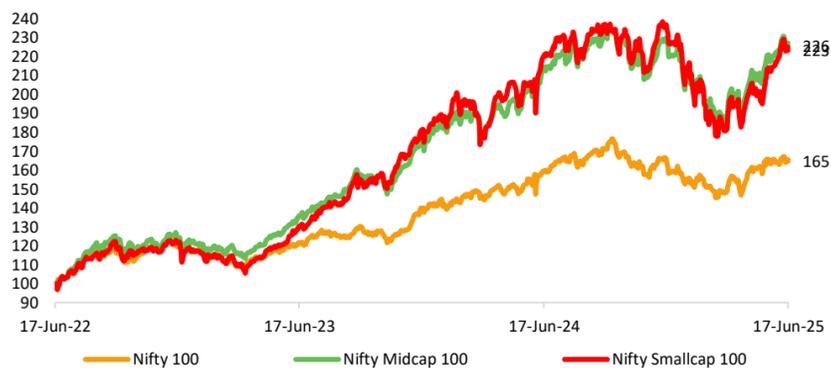


Broad Indices Historical Movement



Source: NSE

Broad Indices

	17-Jun-25	1 Day	1 Week	1 Month
Nifty 50	24,853.40	-0.37%	-1.00%	-0.67%
Nifty 100	25,446.70	-0.43%	-1.31%	-0.57%
Nifty 200	13,883.75	-0.47%	-1.46%	-0.09%
Nifty 500	22,981.50	-0.49%	-1.54%	0.48%
Nifty Large Midcap 250	16,156.60	-0.53%	-1.71%	0.93%
Nifty Midcap 150	21,460.95	-0.62%	-2.08%	2.39%
Nifty Next 50	66,996.45	-0.71%	-2.79%	-0.12%
Nifty Smallcap 250	17,177.30	-0.69%	-2.09%	4.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	17-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,240.65	-0.46%	-1.31%	1.95%
NIFTY 500 Value 50	13,869.65	-0.92%	-2.48%	-0.46%
Nifty 200 Quality 30	20,788.55	-0.06%	-0.82%	0.06%
Nifty 50 Equal Weight	31,127.25	-0.62%	-1.27%	-0.51%
NIFTY Alpha Low Volatility 30	26,653.55	-0.63%	-1.05%	-0.32%
Nifty High Beta 50	3,722.10	-0.96%	-3.82%	1.22%
Nifty Low Volatility 50	24,887.20	-0.42%	-0.75%	-0.82%
Nifty Midcap150 Momentum 50	62,653.45	-0.20%	-1.88%	3.21%
Nifty PSE	9,923.90	-0.62%	-1.95%	-0.35%
Nifty SME Emerge	14,637.40	-0.08%	-0.32%	3.78%
Nifty 100 ESG	4,878.30	-0.56%	-1.58%	-0.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	17-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,227.30	-0.60%	-2.24%	-3.03%
Nifty Bank	55,714.15	-0.41%	-1.62%	0.65%
Nifty Consumption	11,422.60	-0.54%	-1.83%	-1.99%
Nifty Financial	26,451.65	-0.39%	-1.55%	-0.09%
Nifty FMCG	54,708.75	-0.30%	-2.65%	-4.12%
Nifty Healthcare	14,138.65	-1.79%	-0.99%	0.47%
Nifty IT	39,356.10	0.72%	2.76%	3.64%
Nifty Media	1,723.40	-0.72%	-0.48%	2.49%
Nifty Metal	9,224.40	-1.43%	-3.00%	0.25%
Nifty MNC	28,351.15	0.03%	-1.57%	0.69%
Nifty Pharma	21,622.80	-1.89%	-1.48%	-0.05%
Nifty Realty	1,013.70	-0.65%	-1.23%	11.08%
Nifty Energy	35,836.00	-0.48%	-1.86%	0.48%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	17-Jun-25	Prev_Day	% Change	1 Week
Tech Mahindra	1,718.60	1,693.90	1.46	6.69
Infosys	1,639.90	1,623.80	0.99	2.75
Asian Paints	2,264.80	2,244.80	0.89	2.07
TCS	3,515.30	3,496.30	0.54	1.51
Maruti	12,595.00	12,530.00	0.52	0.60

Source: NSE

Nifty 50 Top 5 Losers

Company	17-Jun-25	Prev_Day	% Change	1 Week
Divi's Lab	6,538.00	6688	-2.24	-2.04
Sun Pharma	1,650.20	1685	-2.08	-2.29
ONGC	252.31	257	-1.74	3.12
Tata Motors	674.75	687	-1.73	-7.85
Cipla	1,503.50	1527	-1.54	-0.48

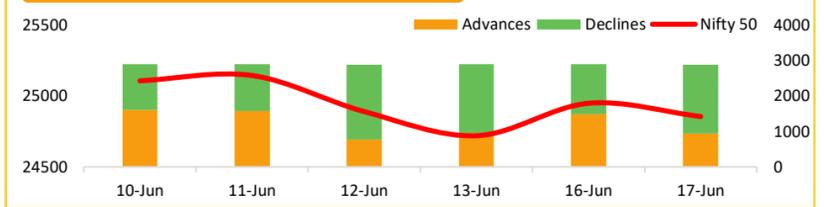
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

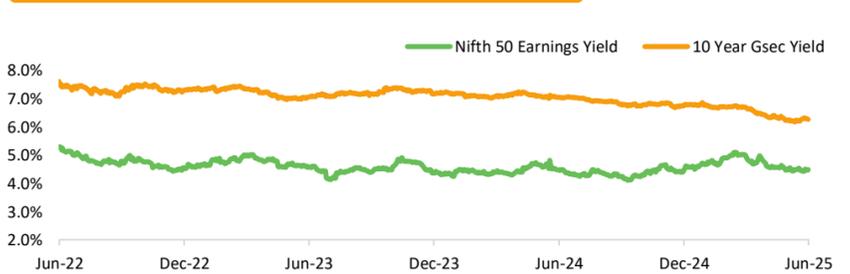
Indian equity markets closed lower, weighed down by escalating tensions between Israel and Iran. Investors also remained cautious ahead of the U.S. Federal Reserve's policy decision scheduled for Jun 18, 2025. The uncertainty in the Middle East pushed Brent crude prices higher, a concerning trend for India due to its heavy reliance on oil imports.

Hindustan Zinc sanctioned an investment of Rs. 12,000 crore aimed at increasing its integrated refined metal capacity by 250 kilotonnes per annum (KTPA), in addition to enhancing the capacity of associated mines and mills at various locations.

TVS Motor Company has declared its entry into the Indonesian electric two-wheeler market with the launch of its all-electric scooter, the iQube. The company's subsidiary, PT TVS Motor, has commenced bookings for the iQube in Indonesia at a starting price of IDR 29.9 million (approximately Rs. 1.6 lakh).

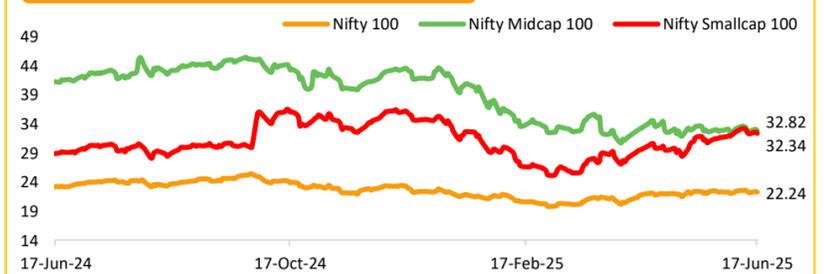
Godrej Properties, the real estate division of Godrej Industries Group, has purchased a 16-acre plot in Upper Kharadi, Pune, which is projected to generate revenue of approximately Rs. 3,100 crore. This land will be utilized for the construction of upscale group housing and high-street retail spaces.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



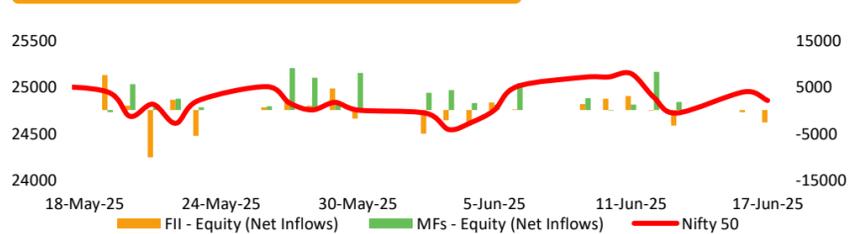
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-2647.46	-8,423	15,661	-100,913
MF**	1778	30,271	104,403	216,535
DII	8207.19	58,139	150,761	336,644

Source: SEBI, NSDL;**As on 13th Jun 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	24868.80	24996.20	-0.51%
Near Basis	15.40	49.70	-69.01%
Mid Futures	24985.40	25113.30	-0.51%
Mid Basis	132.00	166.80	-20.86%
Near Open Interest (Cr.)	1.16	1.17	-1.54%
Mid Open Interest (Cr.)	0.63	0.61	3.51%
Rollover (%)	37.20	36.06	3.15%
Put Call Ratio (OI)	0.95	1.14	-16.74%
Put Call Ratio(Vol)	0.87	0.73	18.95%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3767	3346	30833
Index Options	1247493	1255660	417639
Stock Futures	18974	15442	386743
Stock Options	77064	78386	103250
Total	1347298	1352835	938465

Source: NSE

Global Equity Market

Global Indices	17-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3273.67	-0.83%	-0.97%	0.31%
Nasdaq 100 (U.S.)	21719.08	-1.00%	-1.02%	1.36%
FTSE (U.K.)	8834.03	-0.46%	-0.22%	1.72%
DAX Index (Germany)	23434.65	-1.12%	-2.30%	-1.40%
CAC 40 Index (France)	7683.73	-0.76%	-1.55%	-2.57%
SSE Composite (China)	3387.40	-0.04%	0.08%	0.59%
Nikkei (Japan)	38536.74	0.59%	0.85%	2.07%
Kospi (South Korea)	2950.30	0.12%	2.73%	12.31%
HangSeng (Hong Kong)	23980.30	-0.34%	-0.76%	2.72%
Strait Times (Singapore)	3930.64	0.57%	-0.08%	0.84%
Ibovespa Sao Paulo (Brazil)	138840.02	-0.30%	1.76%	-0.25%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8541.30	-0.08%	-0.53%	2.37%
Jakarta Composite (Indonesia)	7155.85	0.54%	-1.04%	0.69%
KLSE (Malaysia)	1511.64	-0.55%	-0.35%	-3.82%

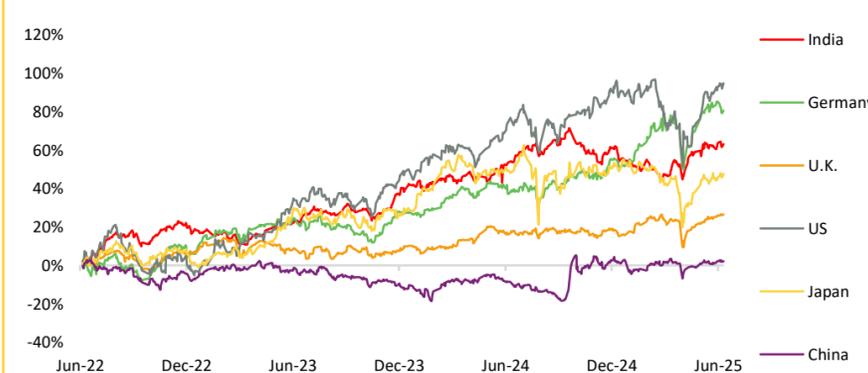
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	17-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	98,768	-0.09%	3.10%	6.54%
Gold (\$/oz)	3,388.37	0.16%	1.99%	5.81%
Silver (INR/1 kg)	108,285	1.84%	1.81%	14.27%
Silver (\$/oz)	37.25	2.54%	1.89%	15.47%
Brent Crude(\$/bbl)	78.76	5.01%	11.76%	19.99%
Crude Oil (INR/1 bbl)	6,174.00	-1.73%	11.48%	17.06%
NYMEX Crude(\$/bbl)	75.42	4.27%	15.22%	18.51%
Natural Gas (INR/1 mmbtu)	322.40	4.57%	-0.37%	12.06%
Aluminium (INR/1 kg)	244.55	0.37%	1.49%	2.00%
Copper (INR/1 kg)	881.50	-0.11%	-1.27%	2.84%
Nickel (INR/1 kg)	1,310.10	-1.37%	-2.18%	-3.01%
Lead (INR/1 kg)	188.00	2.93%	2.73%	3.27%
Zinc (INR/1 kg)	255.00	0.00%	-0.16%	-2.45%
Mentha Oil (INR/1 kg)	947.20	0.35%	1.16%	-4.30%
Baltic Dry Index ^[1]	1,975	0.36%	17.56%	42.29%

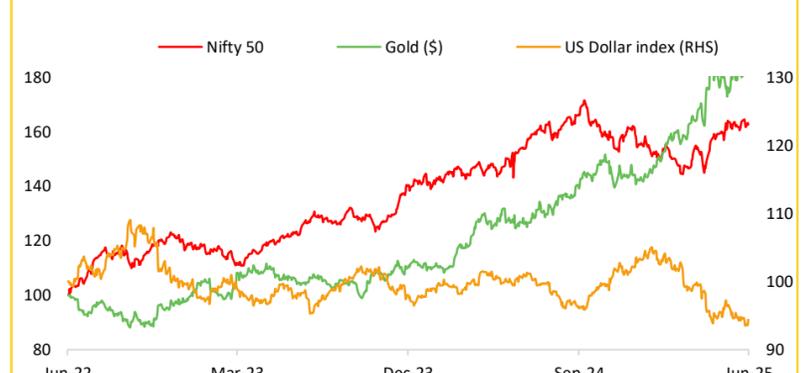
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.02	-0.36	4.29	19.92
Mid Cap Fund	2.76	-3.22	3.67	27.48
Large & Mid Cap Fund	1.53	-2.06	4.56	24.17
Small Cap Fund	3.64	-6.44	3.37	26.88
Multi Cap Fund	1.85	-3.05	3.64	25.24
Focused Fund	0.72	-1.72	4.48	21.33
Value Fund	0.84	-2.49	2.54	25.44
Contra Fund	0.74	-2.25	4.46	26.34
ELSS	1.45	-2.34	3.65	22.88
Equity Savings	0.45	2.22	6.78	11.47
Arbitrage Fund	0.64	3.44	6.71	6.65
Dividend Yield Fund	0.84	-1.72	2.30	24.65
Aggressive Hybrid Fund	0.62	-0.11	5.77	18.66
Balanced Advantage	0.45	0.56	5.17	14.63

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 16 Jun, 2025

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