

Broad Indices Historical Movement



Source: NSE

Broad Indices

	21-Jun-24	1 Day	1 Week	1 Month
Nifty 50	23,501.10	-0.28%	0.15%	4.31%
Nifty 100	24,555.50	-0.38%	-0.07%	4.18%
Nifty 200	13,361.10	-0.33%	0.00%	4.54%
Nifty 500	22,236.20	-0.31%	0.10%	4.95%
Nifty Large Midcap 250	15,584.45	-0.26%	0.06%	5.55%
Nifty Midcap 150	20,735.25	-0.15%	0.18%	6.81%
Nifty Next 50	71,111.80	-0.73%	-1.09%	4.21%
Nifty Smallcap 250	17,046.55	-0.04%	1.19%	7.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	21-Jun-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,453.90	-0.63%	-2.20%	3.31%
NIFTY 500 Value 50	14,683.59	-0.50%	-0.08%	1.15%
Nifty 200 Quality 30	20,446.85	-0.56%	-0.76%	5.08%
Nifty 50 Equal Weight	29,784.70	-0.30%	-0.71%	3.75%
NIFTY Alpha Low Volatility 30	27,529.85	-0.40%	-1.79%	1.98%
Nifty High Beta 50	4,212.12	-0.04%	0.54%	4.62%
Nifty Low Volatility 50	23,295.71	-0.44%	-0.65%	3.60%
Nifty Midcap150 Momentum 50	63,453.90	-0.16%	-0.24%	4.69%
Nifty PSE	10,605.05	-0.56%	-1.85%	-0.55%
Nifty SME Emerge	14,122.57	-0.22%	0.86%	4.96%
Nifty 100 ESG	4,673.15	-0.25%	-0.02%	4.99%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	21-Jun-24	1 Day	1 Week	1 Month
Nifty Auto	25,092.30	-0.69%	-2.45%	7.44%
Nifty Bank	51,661.45	-0.24%	3.32%	7.52%
Nifty Consumption	11,030.95	-0.53%	-1.70%	3.92%
Nifty Financial	22,991.55	-0.19%	2.59%	7.25%
Nifty FMCG	55,990.10	-1.20%	-2.16%	1.86%
Nifty Healthcare	12,424.50	-0.09%	-1.49%	2.29%
Nifty IT	35,200.30	0.76%	1.74%	5.45%
Nifty Media	2,039.65	0.95%	-0.88%	9.82%
Nifty Metal	9,990.90	0.40%	0.79%	0.10%
Nifty MNC	30,114.70	-0.53%	-1.81%	3.57%
Nifty Pharma	19,528.40	-0.08%	-1.85%	1.68%
Nifty Realty	1,131.90	-0.74%	0.25%	12.66%
Nifty Energy	40,457.55	-0.73%	-1.42%	-1.25%

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Nifty 50 Top 5 Gainers

Company	21-Jun-24	Prev_Day	% Change	1 Week
Bharti Airtel	1,416.05	1,381.15	2.53	-0.80
Hindalco	684.50	676.50	1.18	0.13
Infosys	1,532.70	1,515.40	1.14	2.94
Adani Ports & SEZ	1,485.50	1,469.40	1.10	3.83
JSW Steel	936.90	929.65	0.78	1.71

Source: NSE

Nifty 50 Top 5 Losers

Company	21-Jun-24	Prev_Day	% Change	1 Week
BPCL	307.60	626	-50.88	-50.91
Ultratech Cem	10,662.40	10903	-2.21	-5.16
Tata Motors	961.80	978	-1.68	-3.18
Tata Beverages	1,084.90	1103	-1.66	-2.48
L&T Ltd.	3,535.00	3594	-1.65	-4.14

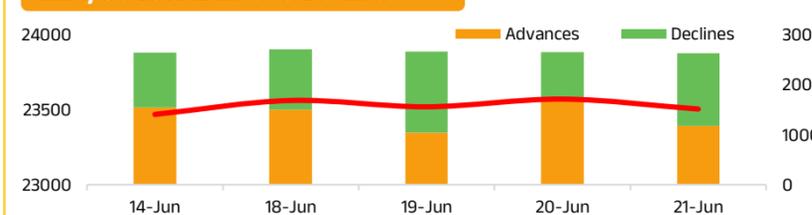
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets halted its record-breaking rally and closed in red amid weak global cues. After opening higher, the key benchmark indices fell as investors booked profit at higher levels as sentiments were weighed following the rise in crude oil prices along with an escalation in trade tensions between the European Union and China.

Hindustan Zinc Ltd announced that it has teamed up with AEsir Technologies, Inc, a US-based company specializing in advanced zinc battery technologies, to work on the development of future zinc batteries. The company has signed a memorandum of understanding (MoU) with AEsir Technologies, Inc. to be the preferred supplier of zinc, a key raw material.

Sun Pharmaceutical Industries announced that it has signed a licensing agreement with Takeda Pharmaceutical Company to distribute a new gastrointestinal medication in India. The company has entered into a non-exclusive patent licensing agreement with Takeda to commercialise Vonoprazan tablets in strengths of 10 and 20 mg in India.

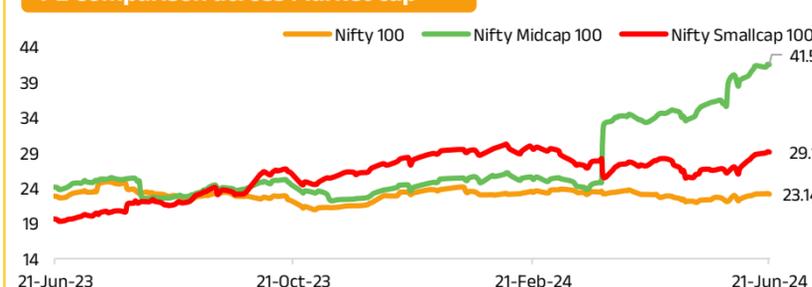
HDB Financial Services in India intends to secure Rs 500 crore (\$59.85 million) by reissuing bonds that will reach maturity in September 2027.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



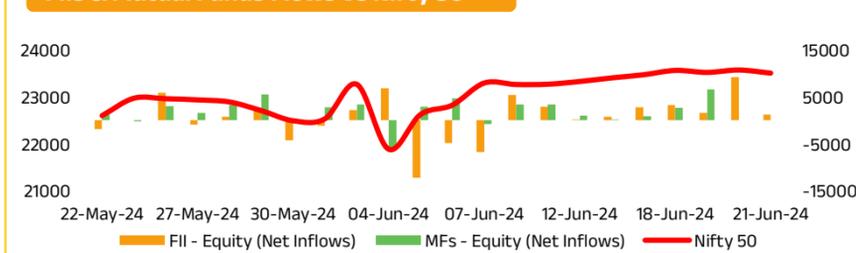
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1247.64	12,170	-22,087	-11,194
MF**	6606.6	21,608	102,098	184,127
DII	1237.21	21,447	121,366	228,941

Source: SEBI, NSDL; **As on 19th Jun 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	23487.30	23582.50	-0.40%
Near Basis	-13.80	15.50	NA
Mid Futures	23612.30	23700.30	-0.37%
Mid Basis	111.20	133.30	-16.58%
Near Open Interest (Cr.)	1.17	1.23	-5.08%
Mid Open Interest (Cr.)	0.30	0.28	7.32%
Rollover (%)	23.61	21.61	9.28%
Put Call Ratio (OI)	1.04	1.14	-8.39%
Put Call Ratio(Vol)	0.99	0.90	10.30%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5954	4214	34886
Index Options	2730642	2806623	336668
Stock Futures	32482	35656	304505
Stock Options	61981	61004	63647
Total	2831058	2907498	739706

Source: NSE

Global Equity Market

Global Indices	21-Jun-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2974.97	-0.12%	0.64%	2.16%
Nasdaq 100 (U.S.)	19700.43	-0.26%	0.21%	5.27%
FTSE (U.K.)	8237.72	-0.42%	1.12%	-2.12%
DAX Index (Germany)	18163.52	-0.50%	0.90%	-3.01%
CAC 40 Index (France)	7628.57	-0.56%	1.67%	-6.30%
SSE Composite (China)	2998.14	-0.24%	-1.14%	-5.06%
Nikkei (Japan)	38596.47	-0.09%	-0.56%	-0.90%
Kospi (South Korea)	2784.26	-0.83%	0.94%	0.00%
HangSeng (Hong Kong)	18028.52	-1.67%	0.48%	-6.20%
Strait Times (Singapore)	3306.02	0.18%	0.26%	-0.06%
Ibovespa Sao Paulo (Brazil)	121341.13	0.74%	1.40%	-4.76%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7796.00	0.34%	0.93%	-0.71%
Jakarta Composite (Indonesia)	6879.98	0.89%	0.71%	-4.26%
KLSE (Malaysia)	1590.37	-0.15%	-1.05%	-2.38%

Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

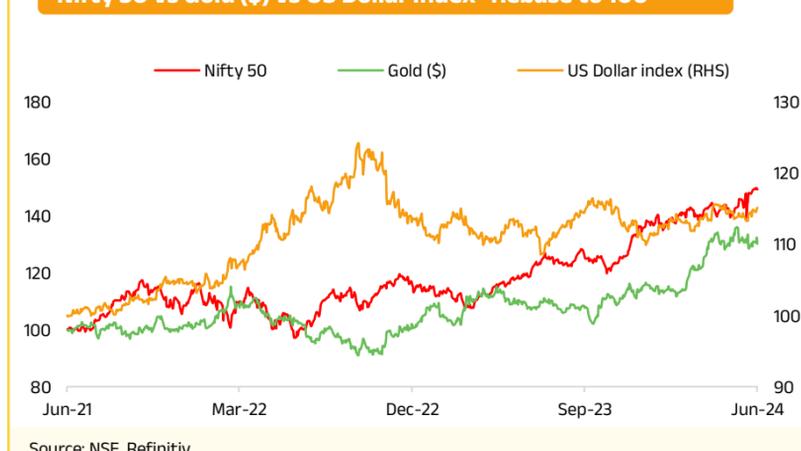
Commodity Prices	21-Jun-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	72,442	0.88%	1.18%	-2.02%
Gold (\$/oz)	2,320.34	-1.66%	-0.52%	-4.18%
Silver (INR/1 kg)	90,237	0.36%	2.87%	-2.71%
Silver (\$/oz)	29.52	-3.87%	-0.07%	-7.63%
Brent Crude(\$/bbl)	87.56	0.57%	6.02%	6.37%
Crude Oil (INR/1 bbl)	6,790.00	-0.29%	3.38%	1.92%
NYMEX Crude(\$/bbl)	81.61	-1.96%	2.90%	1.43%
Natural Gas (INR/1 mmbtu)	228.90	-5.72%	-7.40%	-0.35%
Aluminium (INR/1 kg)	232.35	-0.30%	-1.06%	-4.72%
Copper (INR/1 kg)	851.70	-0.76%	0.41%	-8.79%
Nickel (INR/1 kg)	1,464.70	-0.41%	-0.77%	-17.86%
Lead (INR/1 kg)	195.15	0.41%	2.04%	-2.91%
Zinc (INR/1 kg)	265.60	0.42%	1.51%	-4.12%
Mentha Oil (INR/1 kg)	933.80	-0.89%	-2.99%	-7.06%
Baltic Dry Index	1,997	0.66%	2.52%	9.19%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Institutional investors

Definition: Institutional investors refer to those institutions/entities that have large amount of money to invest in various assets such as stocks, bonds, currencies, commodities etc. These investors generally account for a large percentage of the overall trading volume in the financial market.



Explanation

Institutional investors are generally supposed to possess better knowledge of investments and are less restricted in their investment activities than retail investors. Institutional investors may be classified as Domestic Institutional Investors (DIIs) and Foreign Institutional Investors (FIIs). Overall sentiments in the financial market are significantly dependent on the activities of DIIs and FIIs. They also affect the net investment inflows into the economy. However, their investment decisions are influenced by various economic and political factors. Institutional investors are the key players in the financial market which include Mutual Funds, Pension Funds, Insurance Companies, Investment Banks etc.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.47	16.44	33.74	16.69
Mid Cap Fund	7.23	26.71	52.67	25.67
Large & Mid Cap Fund	5.94	22.31	43.93	21.82
Small Cap Fund	6.97	21.43	48.71	27.30
Multi Cap Fund	5.91	21.79	46.39	23.36
Focused Fund	5.41	18.57	37.51	18.62
Value Fund	5.19	21.57	47.67	23.00
Contra Fund	5.67	23.34	48.75	25.34
ELSS	5.80	19.24	39.78	21.25
Equity Savings	2.14	7.75	15.85	9.53
Arbitrage Fund	0.78	4.08	7.62	5.46
Dividend Yield Fund	4.97	21.41	47.36	23.74
Aggressive Hybrid Fund	4.35	15.54	30.64	15.95
Balanced Advantage	2.90	11.53	24.26	12.34

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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