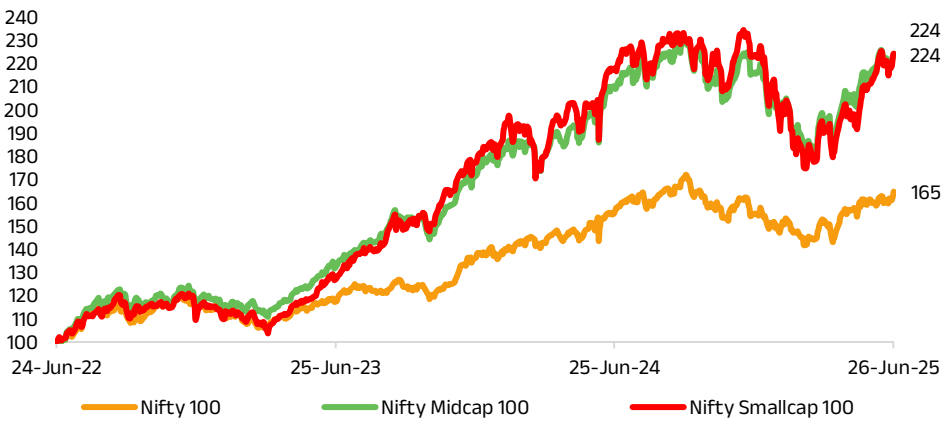


Broad Indices Historical Movement



Source: NSE

Broad Indices

	26-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,549.00	1.21%	3.05%	2.19%
Nifty 100	26,121.10	1.16%	3.16%	2.05%
Nifty 200	14,223.30	1.06%	3.24%	2.34%
Nifty 500	23,517.55	0.95%	3.31%	2.66%
Nifty Large Midcap 250	16,477.50	0.83%	3.32%	2.85%
Nifty Midcap 150	21,753.15	0.52%	3.47%	3.63%
Nifty Next 50	68,295.15	0.92%	3.72%	1.37%
Nifty Smallcap 250	17,500.50	0.26%	4.09%	5.30%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	26-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,899.35	0.53%	2.98%	4.37%
NIFTY 500 Value 50	14,230.35	1.47%	4.11%	1.89%
Nifty 200 Quality 30	20,910.90	0.47%	1.95%	0.60%
Nifty 50 Equal Weight	32,009.75	1.08%	3.11%	2.33%
NIFTY Alpha Low Volatility 30	27,152.15	0.55%	2.20%	1.63%
Nifty High Beta 50	3,825.20	1.04%	5.43%	3.65%
Nifty Low Volatility 50	25,362.30	0.68%	2.37%	1.34%
Nifty Midcap150 Momentum 50	63,587.85	0.33%	3.71%	4.75%
Nifty PSE	10,004.95	1.34%	2.77%	-0.06%
Nifty SME Emerge	14,632.46	-0.16%	1.53%	3.17%
Nifty 100 ESG	5,003.25	1.10%	3.24%	2.04%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	26-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,961.70	0.56%	2.25%	0.84%
Nifty Bank	57,206.70	1.03%	2.93%	2.94%
Nifty Consumption	11,855.45	0.82%	3.54%	2.33%
Nifty Financial	27,248.40	1.48%	3.61%	2.47%
Nifty FMCG	55,118.80	0.68%	1.54%	-3.38%
Nifty Healthcare	14,310.15	0.38%	2.48%	2.12%
Nifty IT	38,996.25	-0.13%	0.86%	3.20%
Nifty Media	1,743.85	-1.09%	4.49%	3.09%
Nifty Metal	9,544.55	2.31%	5.58%	2.23%
Nifty MNC	28,697.65	0.70%	2.41%	1.81%
Nifty Pharma	21,808.20	0.02%	1.71%	1.42%
Nifty Realty	1,009.55	-1.00%	1.69%	6.94%
Nifty Energy	36,179.10	1.00%	2.57%	0.83%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	26-Jun-25	Prev_Day	% Change	1 Week
Shree Cements Limited	30,105.00	29,075.00	3.54	2.71
BPCL	329.75	319.60	3.18	5.20
Indian Oil	146.28	141.98	3.03	5.49
Hindalco	690.60	672.65	2.67	7.68
Adani Ports & SEZ	1,429.30	1,393.10	2.60	6.82

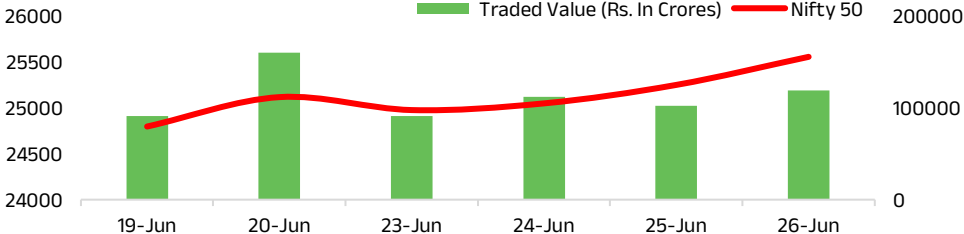
Source: NSE

Nifty 50 Top 5 Losers

Company	26-Jun-25	Prev_Day	% Change	1 Week
United Phos	636.50	651	-2.18	0.88
Tech Mahindra	1,690.20	1705	-0.87	0.37
Hero Moto	4,278.00	4301	-0.53	-2.42
Maruti	12,715.00	12767	-0.41	-0.71
SBI	797.05	800	-0.38	1.52

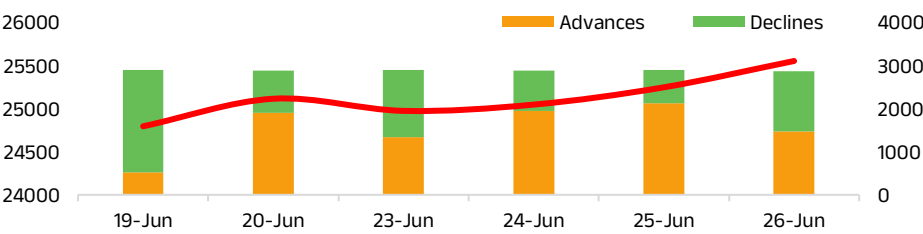
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

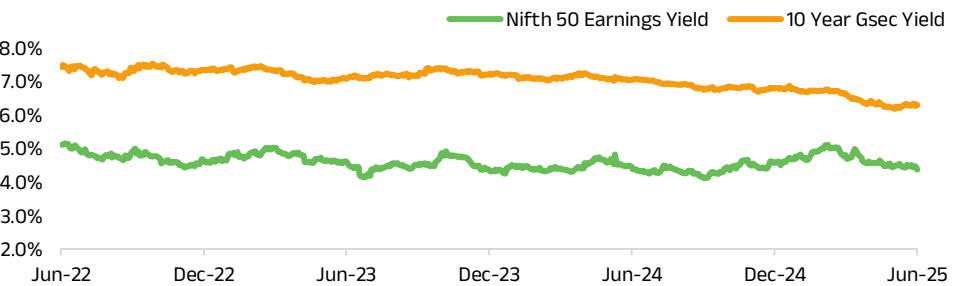
Indian equity markets climbed for the third straight session, buoyed by optimism over a potential ceasefire between Israel and Iran. The rally gained further momentum as the U.S. dollar weakened amid speculation of earlier-than-expected interest rate cuts by the U.S. Federal Reserve. A decline in crude oil prices also contributed to the continued market uptrend.

GMR Airports Ltd announced that its subsidiary, GMR Hyderabad International Airport Ltd, has finalized the acquisition of a 70% stake in its associate company, ESR GMR Logistics Park Pvt Ltd. GMR Hyderabad Aerotropolis Ltd (GHAL), which is a wholly-owned subsidiary of GMR Hyderabad International Airport, currently possesses a 30% stake in ESR GMR Logistics Park Pvt Ltd (EGLPPL).

AstraZeneca has set up its advanced Global Hub in Bengaluru, investing Rs. 166 crore to concentrate on the development of AI-driven healthcare solutions. This represents the second significant investment by AstraZeneca in Jul 2024, following its announcement of the expansion of its Global Innovation and Technology Centre in Chennai with a budget of Rs. 250 crore.

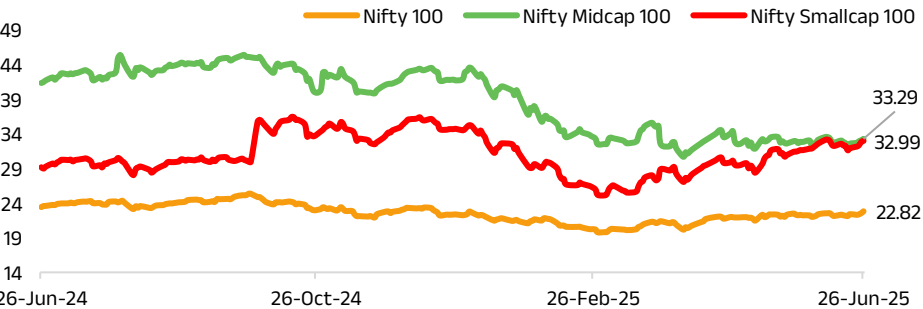
Hitachi Energy India has obtained a contract from Power Grid Corporation of India to supply 30 units of 765-kilovolt (kV), 500 megavolt-ampere (MVA), single-phase transformers. These ultra-high voltage alternating current (UHV AC) transformers can manage power that is equivalent to the typical usage of 30 million households in India.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



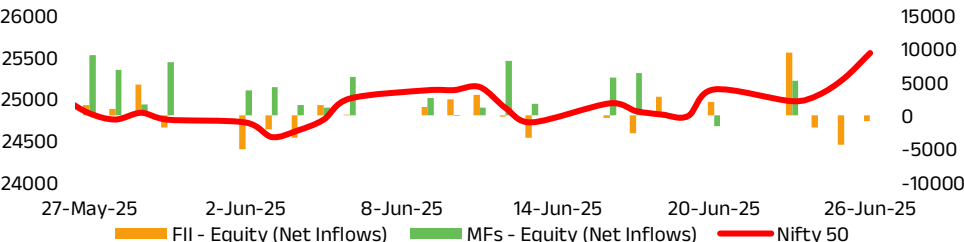
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-854.15	-1,747	22,336	-94,238
MF**	5195.81	45,797	119,929	232,061
DII	-421.34	67,176	159,798	345,681

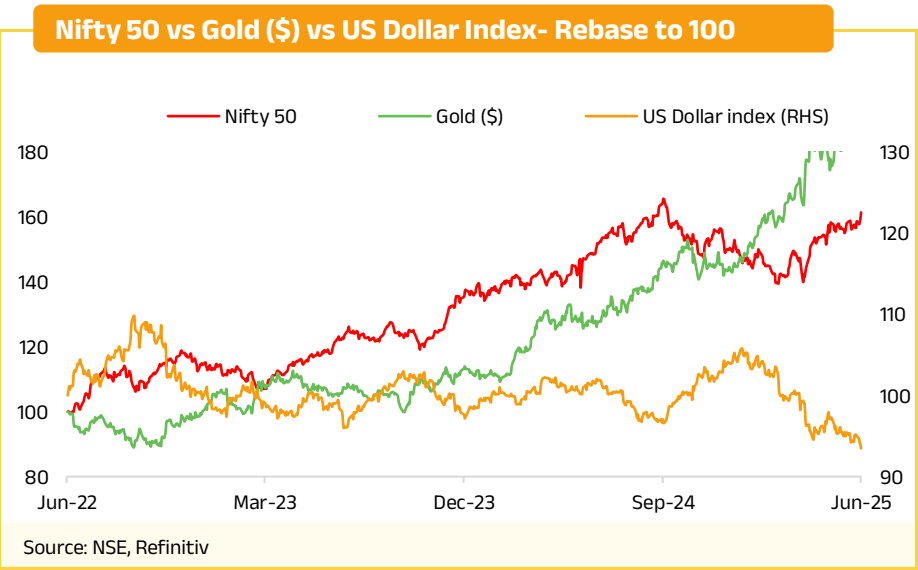
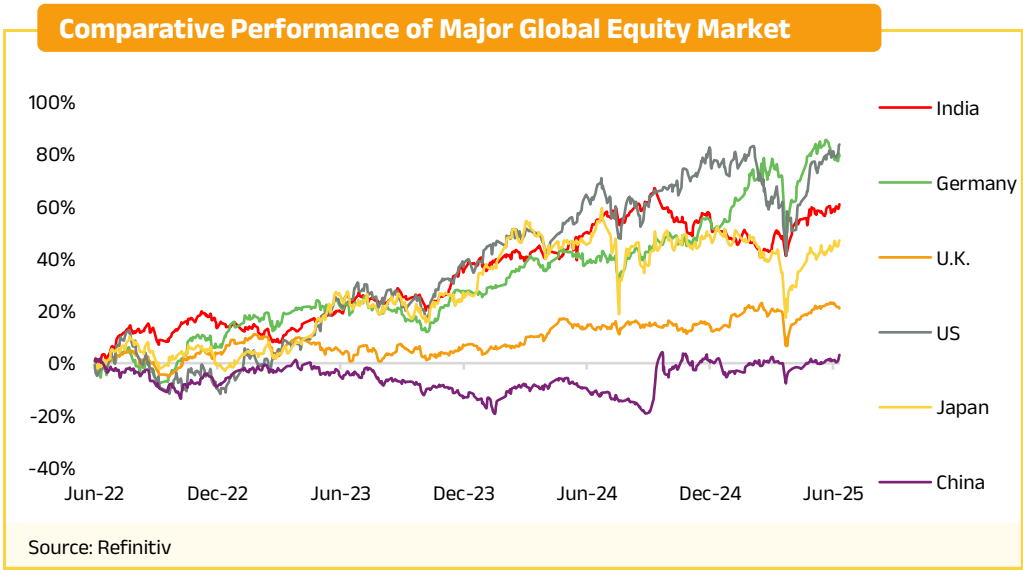
Source: SEBI, NSDL;**As on 23rd Jun 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25551.00	25252.20	1.18%
Near Basis	2.00	7.45	-73.15%
Mid Futures	25615.00	25350.20	1.04%
Mid Basis	66.00	105.45	-37.41%
Near Open Interest (Cr.)	0.42	0.54	-22.69%
Mid Open Interest (Cr.)	1.48	1.31	13.38%
Rollover (%)	79.53	72.49	9.72%
Put Call Ratio (OI)	1.29	1.13	13.76%
Put Call Ratio(Vol)	0.90	0.87	2.93%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	6914	6385	37572
Index Options	1859923	1838309	522425
Stock Futures	107917	103794	408920
Stock Options	89660	91295	120892
Total	2064414	2039784	1089810
Source: NSE			

Global Equity Market				
Global Indices	26-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3360.82	0.84%	2.66%	5.78%
Nasdaq 100 (U.S.)	22447.29	0.94%	3.35%	7.32%
FTSE (U.K.)	8735.60	0.19%	-0.64%	0.20%
DAX Index (Germany)	23649.30	0.64%	2.57%	-1.57%
CAC 40 Index (France)	7557.31	-0.01%	0.05%	-3.46%
SSE Composite (China)	3448.45	-0.22%	2.57%	3.04%
Nikkei (Japan)	39584.58	1.65%	2.85%	5.47%
Kospi (South Korea)	3079.56	-0.92%	3.42%	16.46%
HangSeng (Hong Kong)	24325.40	-0.61%	4.68%	4.48%
Strait Times (Singapore)	3938.46	0.32%	1.14%	1.62%
Ibovespa Sao Paulo (Brazil)	137113.89	0.99%	-1.16%	-0.74%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8550.80	-0.10%	0.32%	2.27%
Jakarta Composite (Indonesia)	6897.40	0.96%	-1.02%	-4.05%
KLSE (Malaysia)	1528.16	0.55%	1.78%	-0.40%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	26-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	96,733	-0.08%	-2.18%	1.30%
Gold (\$/oz)	3,327.79	-0.13%	-1.26%	-0.45%
Silver (INR/1 kg)	107,047	1.84%	-0.18%	10.18%
Silver (\$/oz)	36.62	0.88%	0.65%	9.81%
Brent Crude(\$/bbl)	71.52	-0.68%	-12.84%	7.86%
Crude Oil (INR/1 bbl)	5,575.00	0.58%	-14.03%	5.75%
NYMEX Crude(\$/bbl)	66.34	0.70%	-12.35%	5.82%
Natural Gas (INR/1 mmbtu)	292.50	-3.97%	-15.05%	2.38%
Aluminium (INR/1 kg)	248.80	0.57%	1.20%	4.54%
Copper (INR/1 kg)	892.35	0.46%	1.56%	3.52%
Nickel (INR/1 kg)	1,334.60	2.07%	1.11%	-1.25%
Lead (INR/1 kg)	185.00	1.20%	-0.27%	0.41%
Zinc (INR/1 kg)	261.00	1.18%	2.19%	0.23%
Mentha Oil (INR/1 kg)	939.20	0.17%	-0.39%	-4.65%
Baltic Dry Index	1,553	-6.73%	-11.31%	15.90%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.50	3.71	4.49	19.40
Mid Cap Fund	3.76	0.65	4.58	27.08
Large & Mid Cap Fund	2.64	1.88	5.07	23.66
Small Cap Fund	3.79	-2.42	3.11	26.59
Multi Cap Fund	2.72	0.91	4.95	24.80
Focused Fund	2.10	2.26	4.60	20.79
Value Fund	1.70	1.22	2.43	24.94
Contra Fund	2.04	1.74	4.40	25.90
ELSS	2.42	1.69	3.85	22.36
Equity Savings	0.76	3.28	6.71	11.28
Arbitrage Fund	0.50	3.22	6.66	6.63
Dividend Yield Fund	1.40	1.68	2.17	24.12
Aggressive Hybrid Fund	1.55	3.01	5.73	18.31
Balanced Advantage	1.04	2.81	5.23	14.41
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				