

## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	9-May-25	1 Day	1 Week	1 Month
Nifty 50	24,008.00	-1.10%	-1.39%	7.18%
Nifty 100	24,437.55	-0.97%	-1.66%	6.47%
Nifty 200	13,217.70	-0.82%	-1.53%	6.61%
Nifty 500	21,675.55	-0.77%	-1.50%	6.48%
Nifty Large Midcap 250	15,122.65	-0.48%	-1.19%	6.86%
Nifty Midcap 150	19,596.25	0.02%	-0.72%	7.24%
Nifty Next 50	62,527.00	-0.37%	-2.95%	3.07%
Nifty Smallcap 250	15,080.45	-0.66%	-1.78%	5.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	9-May-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	28,878.00	-0.67%	-1.07%	10.18%
NIFTY 500 Value 50	13,235.25	0.04%	-1.74%	5.76%
Nifty 200 Quality 30	19,585.40	-0.10%	-0.38%	5.44%
Nifty 50 Equal Weight	29,757.65	-0.69%	-1.23%	6.29%
NIFTY Alpha Low Volatility 30	25,718.35	-0.52%	-1.60%	5.42%
Nifty High Beta 50	3,335.55	-0.04%	-2.73%	4.38%
Nifty Low Volatility 50	24,144.40	-0.50%	-1.25%	4.77%
Nifty Midcap150 Momentum 50	56,668.10	-0.31%	-0.91%	7.75%
Nifty PSE	9,282.95	-0.59%	-2.58%	2.97%
Nifty SME Emerge	13,149.23	-0.70%	-2.97%	1.93%
Nifty 100 ESG	4,643.60	-0.78%	-1.47%	6.13%

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## Sector Indices

Index	9-May-25	1 Day	1 Week	1 Month
Nifty Auto	22,627.80	-0.20%	1.53%	12.35%
Nifty Bank	53,595.25	-1.42%	-2.76%	6.68%
Nifty Consumption	11,147.90	-0.71%	-1.19%	3.94%
Nifty Financial	25,502.10	-1.84%	-2.48%	5.67%
Nifty FMCG	55,633.00	-0.69%	-1.10%	0.67%
Nifty Healthcare	13,672.80	-0.17%	-2.12%	4.16%
Nifty IT	35,880.10	-0.34%	-0.03%	10.34%
Nifty Media	1,541.15	0.92%	1.30%	4.19%
Nifty Metal	8,420.55	-0.09%	-1.15%	7.30%
Nifty MNC	26,751.10	-0.15%	-0.57%	4.66%
Nifty Pharma	21,071.75	-0.21%	-2.57%	5.48%
Nifty Realty	823.75	-2.38%	-6.56%	5.57%
Nifty Energy	33,337.55	-0.59%	-2.35%	5.64%

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## Nifty 50 Top 5 Gainers

Company	9-May-25	Prev_Day	% Change	1 Week
Titan Industries Limited	3,510.30	3,369.30	4.18	5.07
Tata Motors	708.50	682.85	3.76	8.67
L&T Ltd.	3,443.90	3,323.90	3.61	3.43
United Phos	674.75	656.50	2.78	-0.89
Hero Moto	3,853.90	3,800.50	1.41	3.03

Source: NSE

## Nifty 50 Top 5 Losers

Company	9-May-25	Prev_Day	% Change	1 Week
ICICI Bank	1,388.90	1436	-3.25	-3.04
Power Grid	299.30	308	-2.90	-1.53
Grasim Indus	2,634.80	2699	-2.37	-3.07
Ultratech Cem	11,364.00	11631	-2.30	-2.40
Bajaj Finance	8,641.00	8833	-2.17	-2.50

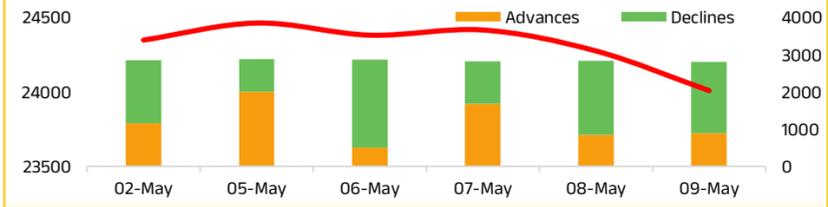
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

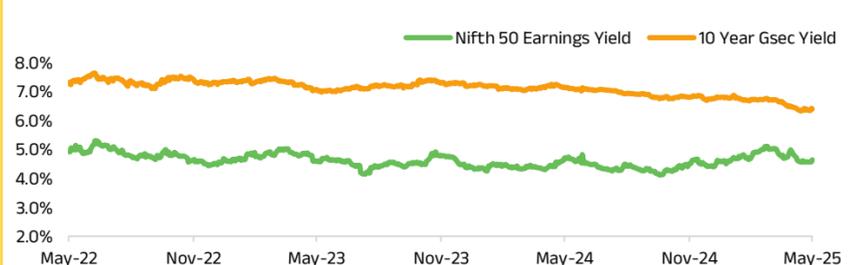
Indian equity markets extended losses from the previous session amid rising tensions between India and Pakistan, leading to increased uncertainty and cautious behavior among investors.

Dr Reddy's Laboratories announced a consolidated net profit increase of 22% for the quarter ending Mar 2025, amounting to Rs. 1,594 crore, compared to Rs. 1,307 crore in the same quarter of the previous year. The company's revenue from operations for the quarter ending in Mar 2025 was Rs. 8,506 crore, reflecting a 20% rise from Rs. 7,083 crore in the corresponding quarter of the last financial year.

Biocon announced a remarkable 153% increase in net profit for the fourth quarter ending in Mar 2025, reaching Rs. 344 crore. The consolidated total revenue for Q4 amounted to Rs. 4,454 crore, reflecting a 12% growth compared to the previous year. The group's core EBITDA for the quarter was reported at Rs. 1,363 crore, representing a 16% rise from the prior year, with a core operating margin of 31%.

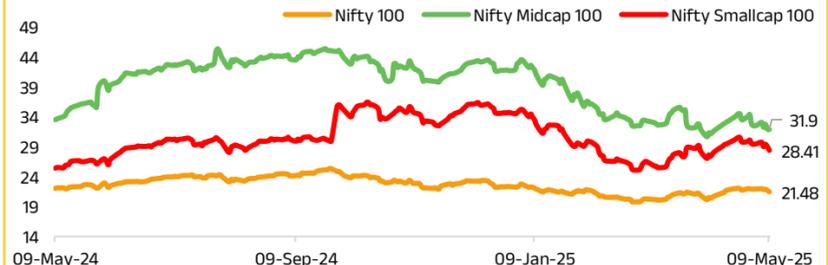
Swiggy experienced a significant increase in losses in Q4FY25, reaching Rs. 1,081 crore, nearly double the Rs. 554 crore reported during the same quarter last year. Concurrently, operational revenue saw a YoY growth of 45%, amounting to Rs. 4,410 crore. Additionally, the gross order value (GOV) rose by 40% YoY, reaching Rs. 12,888 crore in Q4FY25.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



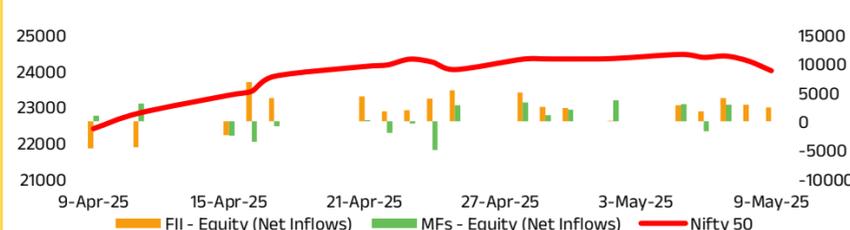
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	2427.2	14,167	18,390	-98,184
MF**	2916.11	7,988	25,031	137,163
DII	7277.74	13,741	41,970	227,853

Source: SEBI, NSDL;\*\*As on 7th May 2025;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24065.50	24271.90	-0.85%
Near Basis	57.50	-1.90	-3126.32%
Mid Futures	24174.30	24362.60	-0.77%
Mid Basis	166.30	88.80	87.27%
Near Open Interest (Cr.)	1.26	1.28	-1.23%
Mid Open Interest (Cr.)	0.21	0.19	8.36%
Rollover (%)	15.72	14.48	8.55%
Put Call Ratio (OI)	0.94	1.00	-6.15%
Put Call Ratio(Vol)	0.88	1.23	-28.63%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	6639	5301	29303
Index Options	2730512	2648617	401761
Stock Futures	27670	28568	371557
Stock Options	61427	60670	77502
Total	2826248	2743156	880124

Source: NSE

## Global Equity Market

Global Indices	9-May-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3100.62	-0.07%	-0.34%	4.04%
Nasdaq 100 (U.S.)	20061.45	-0.01%	-0.20%	4.79%
FTSE (U.K.)	8554.80	0.27%	-0.48%	11.40%
DAX Index (Germany)	23499.32	0.63%	1.79%	19.46%
CAC 40 Index (France)	7743.75	0.64%	-0.34%	12.83%
SSE Composite (China)	3342.00	-0.30%	1.92%	4.87%
Nikkei (Japan)	37503.33	1.56%	1.83%	18.25%
Kospi (South Korea)	2577.27	-0.09%	0.68%	12.36%
HangSeng (Hong Kong)	22867.74	0.40%	1.61%	12.85%
Strait Times (Singapore)	3876.16	0.73%	0.81%	14.22%
Ibovespa Sao Paulo (Brazil)	136511.88	0.21%	1.02%	6.82%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8231.20	0.48%	-0.08%	11.61%
Jakarta Composite (Indonesia)	6832.80	0.07%	0.25%	14.49%
KLSE (Malaysia)	1546.50	0.24%	0.26%	10.42%

Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

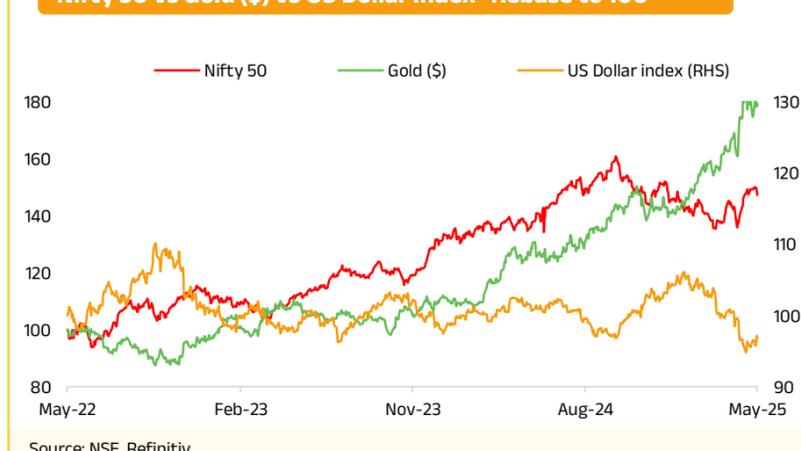
Commodity Prices	9-May-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	96,061	-0.62%	2.65%	7.57%
Gold (\$/oz)	3,324.22	0.57%	2.60%	7.85%
Silver (INR/1 kg)	95,600	0.27%	1.53%	5.84%
Silver (\$/oz)	32.70	0.64%	2.24%	5.37%
Brent Crude(\$/bbl)	62.27	0.52%	1.05%	-1.38%
Crude Oil (INR/1 bbl)	5,084.00	3.52%	0.89%	-0.66%
NYMEX Crude(\$/bbl)	62.17	1.83%	4.54%	-0.58%
Natural Gas (INR/1 mmbtu)	304.80	-0.46%	3.01%	2.38%
Aluminium (INR/1 kg)	235.50	1.62%	0.43%	1.73%
Copper (INR/1 kg)	857.85	1.07%	1.98%	6.18%
Nickel (INR/1 kg)	1,343.10	0.89%	0.98%	5.28%
Lead (INR/1 kg)	181.00	-1.76%	0.17%	0.17%
Zinc (INR/1 kg)	254.80	1.51%	2.12%	2.00%
Mentha Oil (INR/1 kg)	996.50	0.61%	0.81%	1.60%
Baltic Dry Index	1,299	-1.29%	-8.59%	3.18%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors.



### Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.76	-2.98	7.83	15.86
Mid Cap Fund	6.87	-7.81	8.00	21.21
Large & Mid Cap Fund	6.15	-5.57	8.19	18.72
Small Cap Fund	5.25	-12.95	4.07	19.44
Multi Cap Fund	6.02	-7.03	6.93	19.68
Focused Fund	5.82	-5.26	7.42	16.55
Value Fund	5.59	-7.04	5.83	19.93
Contra Fund	5.79	-5.48	8.55	21.68
ELSS	6.03	-6.51	6.27	17.55
Equity Savings	2.25	1.34	8.08	9.96
Arbitrage Fund	0.50	3.31	7.03	6.53
Dividend Yield Fund	5.38	-6.59	5.95	19.11
Aggressive Hybrid Fund	4.90	-2.45	8.48	14.99
Balanced Advantage	3.62	-1.29	6.94	12.14

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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