

Broad Indices Historical Movement



Source: NSE

Broad Indices

	14-May-25	1 Day	1 Week	1 Month
Nifty 50	24,666.90	0.36%	1.03%	8.05%
Nifty 100	25,193.30	0.42%	1.23%	7.81%
Nifty 200	13,677.95	0.54%	1.59%	8.35%
Nifty 500	22,499.50	0.67%	1.93%	8.42%
Nifty Large Midcap 250	15,759.35	0.85%	2.36%	9.34%
Nifty Midcap 150	20,637.90	1.27%	3.48%	10.87%
Nifty Next 50	65,540.75	0.73%	2.19%	6.62%
Nifty Smallcap 250	16,038.30	1.41%	4.40%	8.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	14-May-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,278.15	0.98%	2.72%	12.87%
NIFTY 500 Value 50	13,751.90	1.20%	2.17%	7.02%
Nifty 200 Quality 30	20,338.95	0.68%	2.71%	7.91%
Nifty 50 Equal Weight	30,722.40	0.61%	1.60%	7.48%
NIFTY Alpha Low Volatility 30	26,449.40	0.46%	0.93%	7.04%
Nifty High Beta 50	3,565.50	1.44%	4.55%	9.69%
Nifty Low Volatility 50	24,720.35	0.22%	0.80%	5.70%
Nifty Midcap150 Momentum 50	60,075.35	0.99%	3.94%	11.93%
Nifty PSE	9,678.00	1.05%	1.84%	4.78%
Nifty SME Emerge	13,948.98	1.63%	4.52%	5.77%
Nifty 100 ESG	4,807.10	0.52%	1.56%	8.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	14-May-25	1 Day	1 Week	1 Month
Nifty Auto	23,356.85	0.82%	1.05%	13.67%
Nifty Bank	54,801.30	-0.25%	0.35%	7.45%
Nifty Consumption	11,453.35	0.50%	0.39%	5.43%
Nifty Financial	26,145.55	-0.23%	-0.08%	6.48%
Nifty FMCG	56,351.70	0.03%	-0.42%	1.10%
Nifty Healthcare	13,986.00	0.62%	0.12%	4.95%
Nifty IT	37,853.55	1.34%	5.38%	15.62%
Nifty Media	1,637.05	1.27%	7.42%	8.86%
Nifty Metal	9,052.10	2.46%	5.16%	10.82%
Nifty MNC	27,690.35	0.75%	2.12%	6.90%
Nifty Pharma	21,480.50	0.57%	0.08%	4.98%
Nifty Realty	881.00	1.70%	1.83%	11.50%
Nifty Energy	35,040.75	1.42%	2.92%	8.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	14-May-25	Prev_Day	% Change	1 Week
Hindalco	650.55	634.75	2.49	2.24
Divi's Lab	6,215.50	6,076.50	2.29	1.10
Coal India	403.10	395.15	2.01	5.17
ONGC	246.01	241.16	2.01	3.08
Tech Mahindra	1,603.20	1,572.50	1.95	7.22

Source: NSE

Nifty 50 Top 5 Losers

Company	14-May-25	Prev_Day	% Change	1 Week
Asian Paints	2,282.30	2325	-1.82	-2.22
Cipla	1,494.80	1520	-1.66	-0.93
Tata Motors	698.95	708	-1.24	2.74
Kotak Bank	2,092.40	2116	-1.10	-0.12
United Phos	636.90	643	-0.93	-7.43

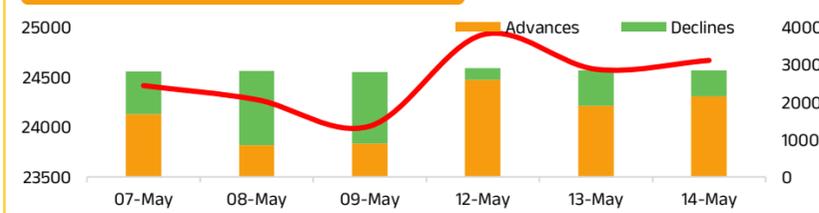
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equities posted modest gains, buoyed by encouraging global market signals. The softening of domestic retail inflation in Apr 2025 raised investor optimism over the possibility of further rate cuts by the RBI in coming months.

Muthoot Finance experienced a 30% increase in consolidated net profit for the fourth quarter of the FY 2024-25, amounting to Rs.1,477.7 crore. In the corresponding period of the previous year, the financial services firm reported a net profit of Rs.1,389.1 crore. Additionally, the net profit rose slightly by 6.3% from Rs.1,389.2 crore on a quarterly basis.

Tata Power Company Limited (TPCL) announced a net profit of Rs.1,306.09 crore for the fourth quarter ending Mar 2025, reflecting a 24.91% rise compared to the same quarter last year. The company's operational revenue increased by 7.88% to Rs.17,095.88 crore, up from Rs.15,846.58 crore reported in the fourth quarter of the previous year.

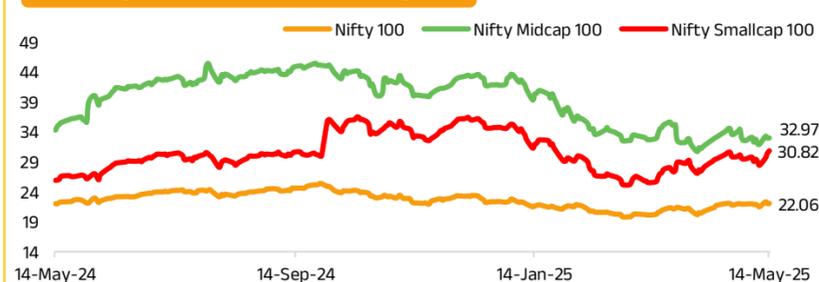
Wipro Limited has entered into a digital transformation partnership with Hachette U.K., a prominent publishing group in the U.K.. This initiative involves Wipro enhancing Hachette UK's IT infrastructure through the implementation of SAP S/4HANA, utilizing RISE with SAP. The objective is to boost operational efficiency, accelerate financial processes, and enable Hachette to adapt more swiftly to evolving market dynamics.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



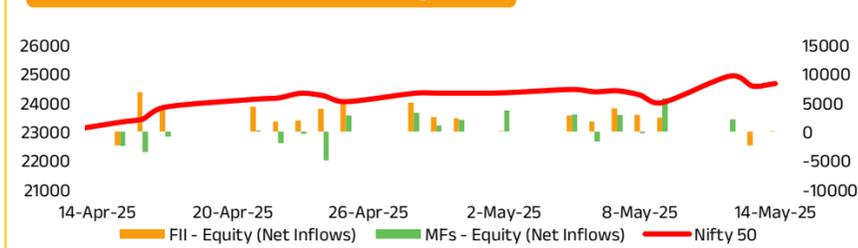
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	164.3	11,943	16,166	-100,408
MF**	2149.83	15,735	32,778	144,910
DII	316.31	19,780	48,008	233,892

Source: SEBI, NSDL;**As on 12th May 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	24715.90	24640.20	0.31%
Near Basis	49.00	61.85	-20.78%
Mid Futures	24830.90	24757.10	0.30%
Mid Basis	164.00	178.75	-8.25%
Near Open Interest (Cr.)	1.16	1.22	-5.01%
Mid Open Interest (Cr.)	0.30	0.29	2.41%
Rollover (%)	22.53	21.27	5.93%
Put Call Ratio (OI)	0.89	0.85	4.62%
Put Call Ratio(Vol)	0.93	0.85	8.72%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4329	10998	25403
Index Options	3360473	3383509	594150
Stock Futures	20216	27456	375992
Stock Options	70514	73530	89707
Total	3455533	3495493	1085253

Source: NSE

Global Equity Market

Global Indices	14-May-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3228.30	0.09%	4.75%	9.44%
Nasdaq 100 (U.S.)	21319.21	0.57%	7.30%	13.42%
FTSE (U.K.)	8585.01	-0.21%	0.30%	5.54%
DAX Index (Germany)	23527.01	-0.47%	1.78%	12.27%
CAC 40 Index (France)	7836.79	-0.47%	2.75%	7.75%
SSE Composite (China)	3403.95	0.86%	1.83%	4.33%
Nikkei (Japan)	38128.13	-0.14%	3.67%	12.20%
Kospi (South Korea)	2640.57	1.23%	2.59%	7.52%
HangSeng (Hong Kong)	23640.65	2.30%	4.18%	10.38%
Strait Times (Singapore)	3871.05	-0.26%	0.15%	9.08%
Ibovespa Sao Paulo (Brazil)	138422.84	-0.39%	3.77%	6.93%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8279.60	0.13%	1.24%	6.85%
Jakarta Composite (Indonesia)	6979.88	2.15%	0.77%	9.60%
KLSE (Malaysia)	1583.51	0.07%	2.17%	6.93%

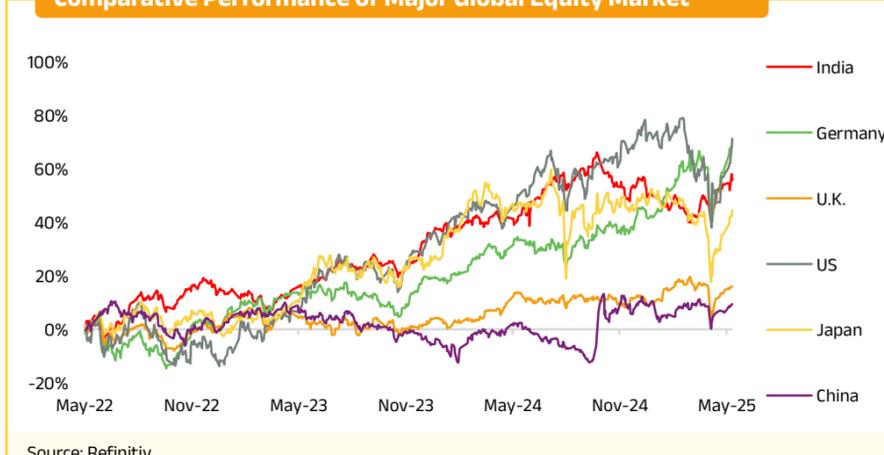
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

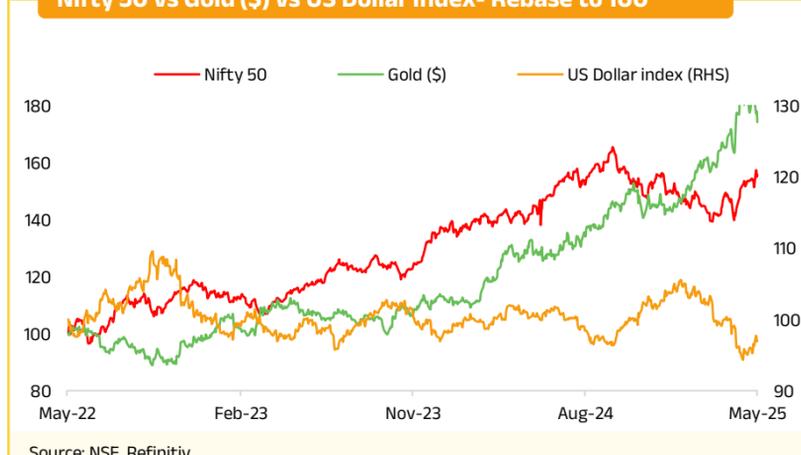
Commodity Prices	14-May-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	93,407	-0.67%	-3.89%	0.30%
Gold (\$/oz)	3,178.50	-2.12%	-5.52%	-0.96%
Silver (INR/1 kg)	96,091	-0.72%	0.63%	3.37%
Silver (\$/oz)	32.21	-2.07%	-0.80%	-0.42%
Brent Crude(\$/bbl)	65.46	-0.44%	5.92%	-3.44%
Crude Oil (INR/1 bbl)	5,405.00	1.87%	8.19%	3.88%
NYMEX Crude(\$/bbl)	64.28	-0.86%	8.54%	3.86%
Natural Gas (INR/1 mmbtu)	309.60	-0.86%	5.74%	0.49%
Aluminium (INR/1 kg)	243.65	1.71%	4.64%	2.96%
Copper (INR/1 kg)	867.35	0.16%	1.99%	3.44%
Nickel (INR/1 kg)	1,363.30	1.16%	1.30%	2.86%
Lead (INR/1 kg)	183.65	0.03%	-0.11%	0.36%
Zinc (INR/1 kg)	264.15	2.78%	5.64%	2.11%
Mentha Oil (INR/1 kg)	989.30	-0.17%	-0.06%	0.50%
Baltic Dry Index ^[1]	1,280	-1.84%	-6.84%	-0.16%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Moving Average

Definition: Moving average is a type of a technical indicator used in charts that smoothens random or short-term fluctuations in price movement. In other words, it is used to analyze data points by calculating a series of averages of different subsets of the full data set. It is widely used in technical analysis and there are broad two types of moving average (MA) - Simple and Exponential



Explanation

MA uses the basic philosophy of averaging and plots a parallel line with the daily price movement to gauge the direction of the current trend. MA is not used to predict the price direction but rather define the current direction with a lag. To calculate MA, a technical analyst use specific period depending upon the time frame such as 14-day, 50-day, 100-day and 200-day. However, analyst can use any period depending upon situation or his or her preference. Among EMA 12 and 26-day are the most popular short-term averages. The extension of MA is crossover MA, which plots two lines of different periods to understand buy and sell signals.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	7.18	2.61	9.61	18.21
Mid Cap Fund	9.89	-0.23	10.83	24.63
Large & Mid Cap Fund	8.38	1.10	10.53	21.70
Small Cap Fund	8.22	-4.04	8.09	23.39
Multi Cap Fund	8.38	0.03	9.62	22.82
Focused Fund	7.77	0.92	9.93	19.32
Value Fund	7.70	-0.24	8.17	22.99
Contra Fund	7.19	0.12	10.08	24.24
ELSS	8.19	0.26	8.91	20.54
Equity Savings	2.83	3.30	8.79	10.73
Arbitrage Fund	0.50	3.23	6.97	6.48
Dividend Yield Fund	6.69	-0.34	7.55	21.82
Aggressive Hybrid Fund	6.29	2.43	10.32	17.05
Balanced Advantage	4.64	2.20	8.20	13.48

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 13 May, 2025

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.