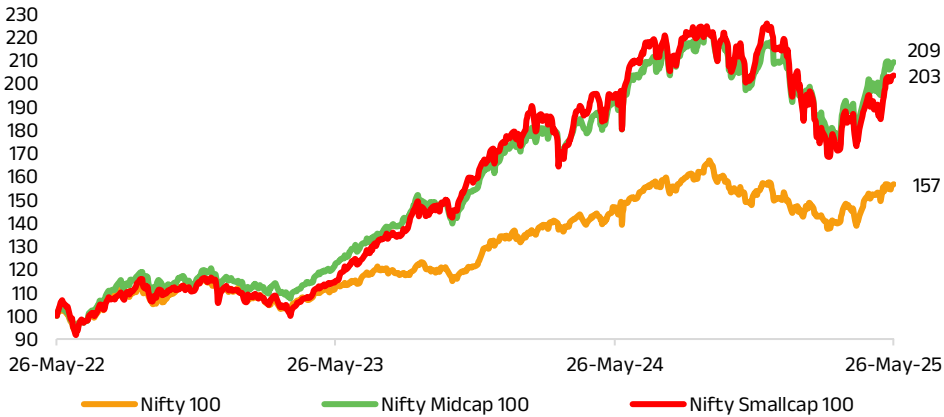


Broad Indices Historical Movement



Source: NSE

Broad Indices

	26-May-25	1 Day	1 Week	1 Month
Nifty 50	25,001.15	0.60%	0.22%	4.00%
Nifty 100	25,596.50	0.56%	0.18%	4.13%
Nifty 200	13,898.20	0.58%	0.14%	4.52%
Nifty 500	22,908.30	0.56%	0.19%	4.85%
Nifty Large Midcap 250	16,020.40	0.56%	0.08%	5.36%
Nifty Midcap 150	20,991.00	0.56%	-0.01%	6.58%
Nifty Next 50	67,372.30	0.41%	-0.05%	4.75%
Nifty Smallcap 250	16,619.10	0.52%	0.62%	7.05%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	26-May-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,562.60	0.63%	-0.03%	6.04%
NIFTY 500 Value 50	13,966.50	0.46%	0.12%	4.27%
Nifty 200 Quality 30	20,785.30	0.93%	0.19%	5.78%
Nifty 50 Equal Weight	31,280.15	0.57%	0.20%	4.13%
NIFTY Alpha Low Volatility 30	26,717.55	0.54%	-0.10%	2.77%
Nifty High Beta 50	3,690.40	0.68%	0.37%	7.87%
Nifty Low Volatility 50	25,028.15	0.56%	-0.27%	2.62%
Nifty Midcap150 Momentum 50	60,705.55	0.49%	-0.16%	6.56%
Nifty PSE	10,011.00	0.65%	0.46%	5.71%
Nifty SME Emerge	14,182.69	0.17%	0.40%	2.48%
Nifty 100 ESG	4,903.40	0.67%	0.16%	4.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	26-May-25	1 Day	1 Week	1 Month
Nifty Auto	23,763.15	1.05%	-1.20%	8.04%
Nifty Bank	55,572.00	0.31%	0.27%	1.66%
Nifty Consumption	11,585.70	0.49%	-0.51%	3.01%
Nifty Financial	26,591.90	0.40%	0.32%	2.13%
Nifty FMCG	57,049.70	0.97%	0.17%	0.92%
Nifty Healthcare	14,012.60	0.23%	-0.81%	1.32%
Nifty IT	37,785.90	1.02%	0.82%	6.25%
Nifty Media	1,691.50	0.50%	1.19%	9.29%
Nifty Metal	9,336.45	0.94%	1.36%	8.95%
Nifty MNC	28,187.15	0.44%	-0.20%	5.32%
Nifty Pharma	21,501.80	0.32%	-1.10%	0.09%
Nifty Realty	944.00	0.76%	1.16%	9.85%
Nifty Energy	35,882.60	0.69%	0.54%	5.67%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	26-May-25	Prev_Day	% Change	1 Week
Divi's Lab	6,737.00	6,483.00	3.92	2.39
Bajaj Auto	8,958.50	8,741.00	2.49	1.21
JSW Steel	1,032.30	1,008.50	2.36	1.25
M&M	3,080.20	3,012.70	2.24	-1.53
Hindalco	661.45	650.10	1.75	0.47

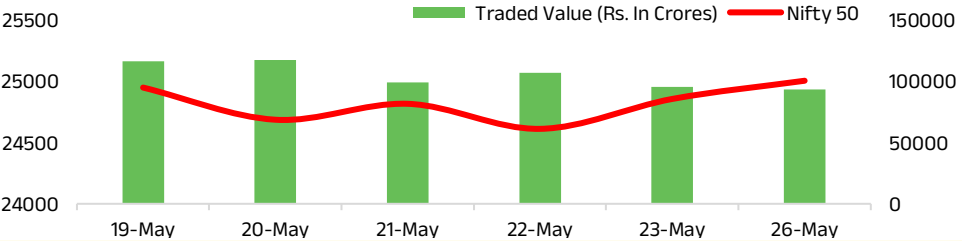
Source: NSE

Nifty 50 Top 5 Losers

Company	26-May-25	Prev_Day	% Change	1 Week
Shree Cements Limited	31,100.00	31495	-1.25	-1.58
Kotak Bank	2,089.30	2101	-0.55	-1.04
Ultratech Cem	11,689.00	11746	-0.49	-2.01
Power Grid	296.70	298	-0.47	-2.42
Sun Pharma	1,676.10	1684	-0.45	-3.13

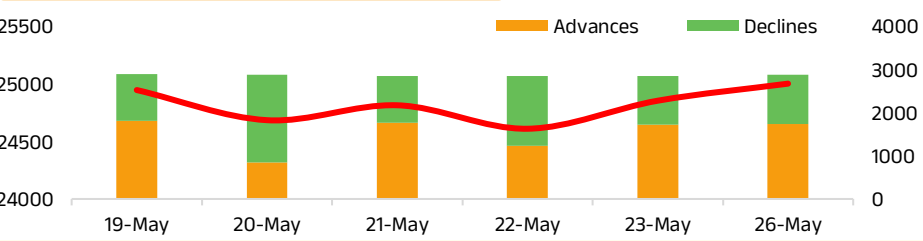
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

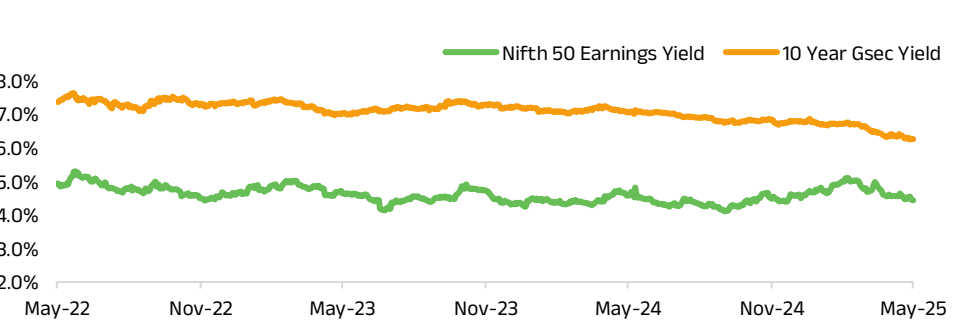
 Indian equity markets advanced, tracking firm cues from global markets after U.S. President announced a delay in imposing 50% tariffs on imports from the European Union until Jul 09, 2025. This marked a reversal from his earlier threat to implement the tariffs as soon as Jun 01, 2025. Investor sentiment was further buoyed by domestic factors, including optimism over India's growth outlook and the Reserve Bank of India's announcement of a record dividend payout of Rs. 2.69 lakh crore to the central government for the financial year 2024-25.

 Radisson Hotel Group, a global hotel brand present in more than 95 countries, has further enhanced its footprint in India by signing three new properties in the eastern region. The new signings include Hotel Deoghar in Jharkhand, Radisson RED Puri in Odisha, and Radisson Resort and Spa, Ranchi in Jharkhand, which collectively offer a total of 400 keys.

 Tata Starbucks has experienced an increase in its losses for the fourth quarter ending Mar 2025, amounting to Rs.135.7 crore in FY25. However, its revenue has risen by 5%, reaching Rs.1,277 crore. The company, which runs the quick-service restaurant (QSR) chain of Starbucks cafes through a 50:50 joint venture with TCPL and the US-based Starbucks Corporation, had previously reported a net loss of Rs. 82.16 crore in FY24.

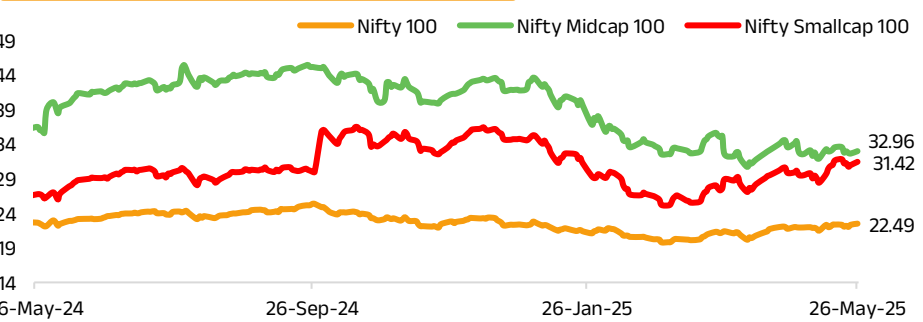
 Simpliwork Offices has secured a lease for around 1.32 lakh square feet in Bengaluru, thereby enhancing its presence in India's technology hub, where it currently manages 7 lakh square feet.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



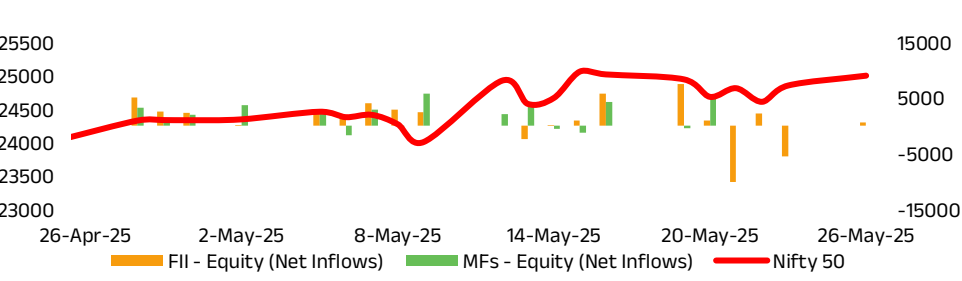
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	593.93	14,429	18,653	-97,921
MF**	5602.41	26,942	43,985	156,118
DII	1745.72	36,243	64,472	250,355

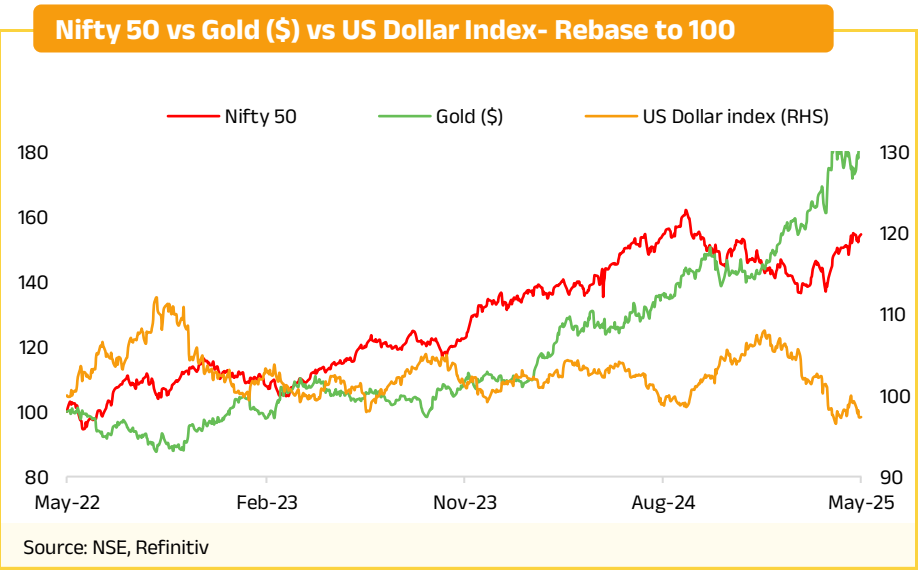
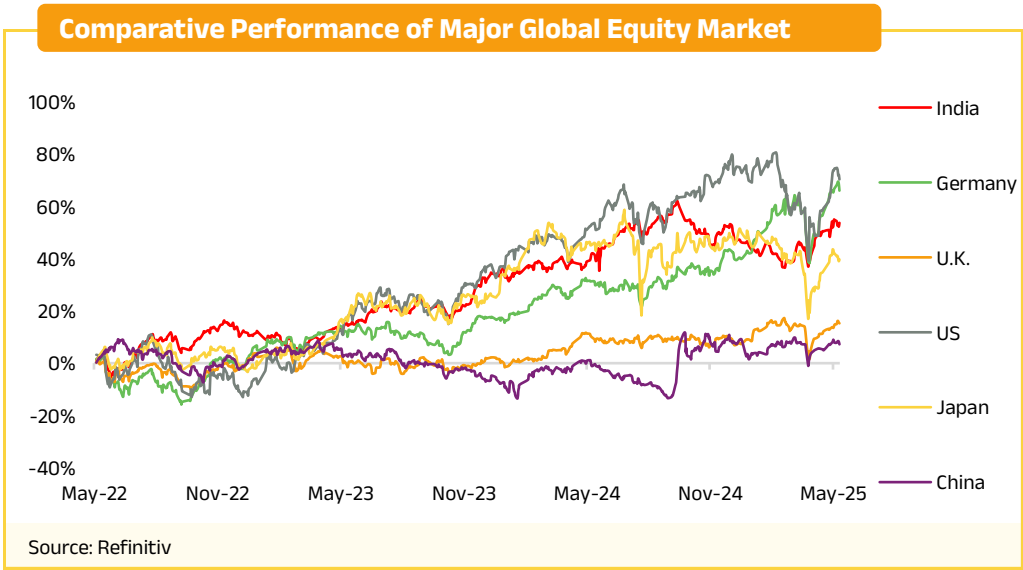
Source: SEBI, NSDL;**As on 20th May 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25035.90	24879.90	0.63%
Near Basis	34.75	26.75	29.91%
Mid Futures	25127.70	24972.80	0.62%
Mid Basis	126.55	119.65	5.77%
Near Open Interest (Cr.)	0.94	1.04	-9.42%
Mid Open Interest (Cr.)	0.94	0.82	14.08%
Rollover (%)	52.28	46.44	12.58%
Put Call Ratio (OI)	1.06	1.09	-1.93%
Put Call Ratio(Vol)	0.95	0.79	20.84%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	5792	5641	28101
Index Options	1089900	1065031	492135
Stock Futures	31724	28688	384027
Stock Options	84286	82461	125219
Total	1211702	1181820	1029483
Source: NSE			

Global Equity Market				
Global Indices	26-May-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.) ^[1]	3177.11	-0.65%	-2.72%	5.15%
Nasdaq 100 (U.S.) ^[1]	20915.65	-0.93%	-2.48%	7.63%
FTSE (U.K.) ^[1]	8717.97	-0.24%	0.21%	3.60%
DAX Index (Germany)	24027.65	1.68%	0.39%	8.03%
CAC 40 Index (France)	7828.13	1.21%	-0.70%	3.87%
SSE Composite (China)	3346.84	-0.05%	-0.62%	1.57%
Nikkei (Japan)	37531.53	1.00%	0.09%	5.11%
Kospi (South Korea)	2644.40	2.02%	1.57%	3.85%
HangSeng (Hong Kong)	23282.33	-1.35%	-0.22%	5.92%
Strait Times (Singapore)	3875.60	-0.18%	-0.02%	1.36%
Ibovespa Sao Paulo (Brazil)	138136.14	0.23%	-1.07%	2.52%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8361.00	0.00%	0.79%	4.93%
Jakarta Composite (Indonesia)	7188.35	-0.36%	0.66%	7.63%
KLSE (Malaysia)	1534.30	-0.07%	-1.40%	1.66%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	26-May-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95,488	0.29%	2.38%	0.26%
Gold (\$/oz)	3,342.79	-0.42%	3.53%	0.74%
Silver (INR/1 kg)	97,160	0.31%	1.87%	-0.29%
Silver (\$/oz)	33.35	-0.39%	3.10%	0.82%
Brent Crude(\$/bbl) ^[1]	66.31	0.44%	0.39%	-4.71%
Crude Oil (INR/1 bbl)	5,272.00	0.55%	-1.40%	-1.81%
NYMEX Crude(\$/bbl) ^[1]	62.69	0.55%	-1.71%	-1.66%
Natural Gas (INR/1 mmbtu)	285.70	2.51%	0.14%	14.05%
Aluminium (INR/1 kg)	238.00	-0.10%	-0.38%	1.04%
Copper (INR/1 kg)	862.00	0.19%	0.25%	1.10%
Nickel (INR/1 kg)	1,351.50	0.47%	0.93%	-0.54%
Lead (INR/1 kg)	184.25	1.68%	-0.38%	0.24%
Zinc (INR/1 kg)	260.40	-0.31%	-0.04%	1.28%
Mentha Oil (INR/1 kg)	985.00	-0.14%	-0.26%	-0.91%
Baltic Dry Index ^[1]	1,340	-0.07%	-0.52%	-2.40%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of **organization's** strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.75	1.14	7.26	17.88
Mid Cap Fund	6.22	-1.54	7.41	24.98
Large & Mid Cap Fund	5.00	-0.25	8.00	21.76
Small Cap Fund	6.35	-4.53	6.84	24.36
Multi Cap Fund	5.14	-1.08	6.99	22.90
Focused Fund	4.50	-0.34	7.86	19.15
Value Fund	4.72	-1.01	5.63	22.97
Contra Fund	4.16	-0.79	7.47	24.14
ELSS	4.85	-0.65	6.99	20.58
Equity Savings	1.62	2.91	8.03	10.71
Arbitrage Fund	0.27	3.23	6.84	6.51
Dividend Yield Fund	4.05	-1.19	5.02	22.39
Aggressive Hybrid Fund	3.56	1.51	8.31	16.98
Balanced Advantage	2.64	1.70	6.84	13.50
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 23 May, 2025