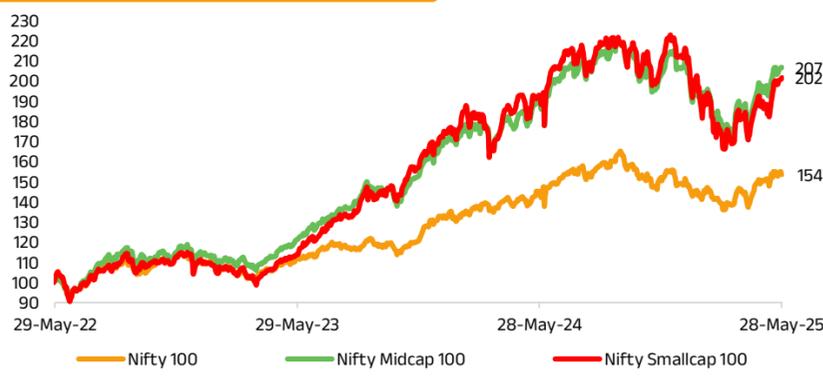


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	28-May-25	1 Day	1 Week	1 Month
Nifty 50	24,752.45	-0.30%	-0.25%	1.74%
Nifty 100	25,361.10	-0.30%	-0.19%	1.96%
Nifty 200	13,794.75	-0.25%	0.00%	2.45%
Nifty 500	22,779.40	-0.16%	0.21%	3.07%
Nifty Large Midcap 250	15,968.65	-0.12%	0.43%	3.69%
Nifty Midcap 150	21,044.40	0.05%	1.04%	5.40%
Nifty Next 50	66,996.20	-0.29%	0.09%	3.00%
Nifty Smallcap 250	16,706.35	0.41%	1.64%	7.04%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	28-May-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,286.25	-0.46%	-0.53%	3.93%
NIFTY 500 Value 50	13,898.00	-0.12%	-0.07%	1.92%
Nifty 200 Quality 30	20,643.05	-0.32%	-0.10%	4.14%
Nifty 50 Equal Weight	30,993.40	-0.47%	-0.09%	2.24%
NIFTY Alpha Low Volatility 30	26,419.15	-0.61%	-0.82%	0.60%
Nifty High Beta 50	3,712.50	0.25%	1.37%	6.56%
Nifty Low Volatility 50	24,779.30	-0.51%	-0.54%	0.72%
Nifty Midcap150 Momentum 50	60,477.85	-0.27%	0.49%	4.33%
Nifty PSE	9,983.60	0.08%	0.16%	3.45%
Nifty SME Emerge	14,216.96	0.07%	0.45%	2.44%
Nifty 100 ESG	4,868.15	-0.22%	0.09%	2.82%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	28-May-25	1 Day	1 Week	1 Month
Nifty Auto	23,437.05	-0.68%	-1.11%	4.85%
Nifty Bank	55,417.00	0.12%	0.62%	-0.03%
Nifty Consumption	11,407.60	-0.89%	-0.84%	0.74%
Nifty Financial	26,451.85	0.12%	0.43%	0.61%
Nifty FMCG	55,703.85	-1.49%	-1.26%	-1.62%
Nifty Healthcare	13,913.35	-0.66%	-0.92%	-1.44%
Nifty IT	37,465.75	-0.10%	-0.20%	5.59%
Nifty Media	1,707.55	1.04%	3.13%	9.46%
Nifty Metal	9,239.50	-0.60%	0.34%	6.32%
Nifty MNC	28,125.05	-0.34%	-0.11%	4.47%
Nifty Pharma	21,393.30	-0.61%	-1.52%	-2.35%
Nifty Realty	944.90	-0.15%	0.66%	8.42%
Nifty Energy	35,888.55	0.02%	0.68%	3.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	28-May-25	Prev_Day	% Change	1 Week
HDFC Standard Life Insurance C	789.45	775.80	1.76	3.92
BPCL	321.70	317.00	1.48	1.85
Bajaj Finance	9,267.50	9,171.00	1.05	0.76
Bharti Airtel	1,856.10	1,843.80	0.67	1.84
Hero Moto	4,362.20	4,338.20	0.55	2.31

Source: NSE

## Nifty 50 Top 5 Losers

Company	28-May-25	Prev_Day	% Change	1 Week
Shree Cements Limited	29,895.00	30950	-3.41	-5.07
ITC	420.20	434	-3.16	-2.96
IndusInd Bank	805.15	821	-1.89	4.57
Ultratech Cem	11,238.00	11421	-1.60	-3.67
Tata Beverages	1,121.40	1138	-1.49	-1.53

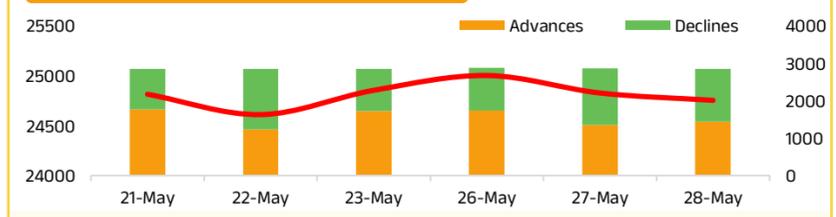
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets remained confined within a narrow range and ended lower for the second straight session, as persistent concerns over India-U.S. trade relations following the conclusion of the 90-day pause continue to act as an external headwind.

Nissan Motor India is not withdrawing from the Indian market and continues to uphold its product strategy, which entails the introduction of three models — one multi-purpose vehicle (MPV) and two sports utility vehicles (SUVs) — from early 2026 to early 2027.

British American Tobacco Plc (BAT) has divested a 2.5% stake in ITC, relinquishing its veto authority in the conglomerate that spans from cigarettes to soap. This share sale accounts for 2.5% of ITC, with net proceeds totaling Rs. 12,100 crore.

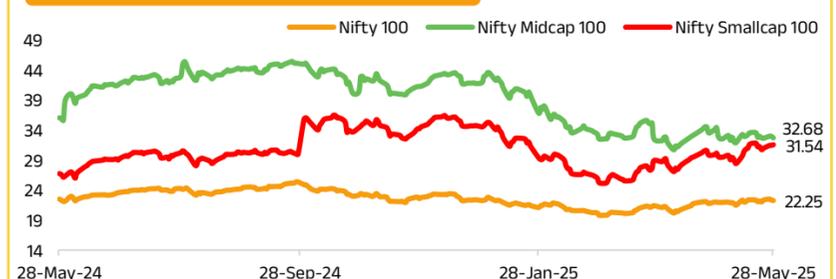
IndiGo announced that it will be the inaugural airline to commence operations from the soon-to-be-opened Navi Mumbai International Airport (NMIA), initiating 18 daily flights to 15 different cities on the first day of the airport's commercial launch. The airline intends to substantially increase its operations at NMIA, expanding from 36 air traffic movements (ATMs) daily on the opening day to 79 daily departures (158 ATMs), which will include 14 international departures by Nov 2025.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	952.89	16,969	21,192	-95,382
MF**	5602.41	26,942	43,985	156,118
DII	4662.92	51,011	79,239	265,123

Source: SEBI, NSDL;\*\*As on 20th May 2025;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24762.50	24862.60	-0.40%
Near Basis	10.05	36.40	-72.39%
Mid Futures	24860.70	24963.40	-0.41%
Mid Basis	108.25	137.20	-21.10%
Near Open Interest (Cr.)	0.59	0.77	-22.83%
Mid Open Interest (Cr.)	1.24	1.02	21.59%
Rollover (%)	70.02	59.94	16.83%
Put Call Ratio (OI)	0.76	0.82	-7.67%
Put Call Ratio(Vol)	0.88	0.82	7.57%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	11324	14313	32193
Index Options	2886708	2900181	584490
Stock Futures	133247	135562	389660
Stock Options	79794	76307	129972
Total	3111074	3126363	1136315

Source: NSE

## Global Equity Market

Global Indices	28-May-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3223.72	-0.57%	0.79%	6.59%
Nasdaq 100 (U.S.)	21318.17	-0.45%	1.13%	9.73%
FTSE (U.K.)	8726.01	-0.59%	-0.69%	3.67%
DAX Index (Germany)	24038.19	-0.78%	-0.35%	7.93%
CAC 40 Index (France)	7788.10	-0.49%	-1.55%	2.83%
SSE Composite (China)	3339.93	-0.02%	-1.41%	1.57%
Nikkei (Japan)	37722.40	0.00%	1.14%	5.25%
Kospi (South Korea)	2670.15	1.25%	1.70%	4.76%
HangSeng (Hong Kong)	23258.31	-0.53%	-2.39%	5.85%
Strait Times (Singapore)	3911.92	0.41%	0.76%	2.63%
Ibovespa Sao Paulo (Brazil)	138887.81	-0.47%	0.73%	2.87%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8396.90	-0.13%	0.12%	5.00%
Jakarta Composite (Indonesia)	7175.82	-0.32%	0.47%	6.74%
KLSE (Malaysia)	1523.48	-0.18%	-1.38%	0.12%

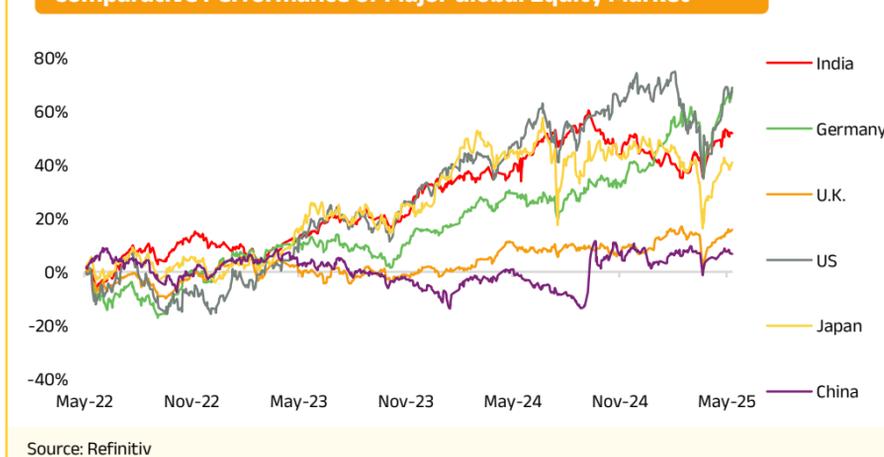
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

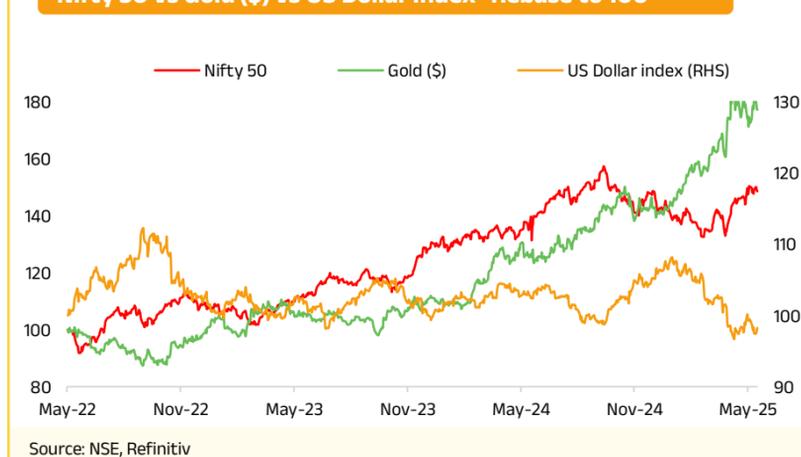
Commodity Prices	28-May-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95,521	0.62%	0.32%	0.97%
Gold (\$/oz)	3,289.31	-0.31%	-0.74%	-1.56%
Silver (INR/1 kg)	97,694	1.07%	0.40%	1.76%
Silver (\$/oz)	32.99	-0.92%	-1.15%	-0.53%
Brent Crude(\$/bbl)	66.20	1.46%	-2.88%	-2.09%
Crude Oil (INR/1 bbl)	5,195.00	-1.46%	-2.00%	-3.67%
NYMEX Crude(\$/bbl)	62.34	1.51%	-0.62%	-1.36%
Natural Gas (INR/1 mmbtu)	289.90	1.47%	-1.02%	15.36%
Aluminium (INR/1 kg)	240.25	1.24%	-0.04%	1.91%
Copper (INR/1 kg)	868.65	0.52%	0.93%	2.19%
Nickel (INR/1 kg)	1,326.70	-0.56%	-1.27%	-2.48%
Lead (INR/1 kg)	182.55	0.61%	-0.03%	0.03%
Zinc (INR/1 kg)	259.90	0.15%	-1.03%	2.32%
Mentha Oil (INR/1 kg)	981.20	-0.37%	-0.49%	-1.42%
Baltic Dry Index <sup>[1]</sup>	1,296	-3.28%	-3.07%	-7.63%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



### Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.95	1.13	7.05	17.16
Mid Cap Fund	5.41	-1.50	8.16	24.58
Large & Mid Cap Fund	3.79	-0.36	8.38	21.24
Small Cap Fund	6.19	-5.29	8.26	24.03
Multi Cap Fund	4.15	-1.43	7.68	22.45
Focused Fund	3.18	-0.38	7.94	18.56
Value Fund	3.42	-1.20	6.13	22.49
Contra Fund	2.75	-1.02	7.56	23.60
ELSS	3.72	-0.89	7.34	20.00
Equity Savings	1.27	2.92	8.17	10.53
Arbitrage Fund	0.45	3.39	7.01	6.52
Dividend Yield Fund	2.79	-1.27	5.34	21.90
Aggressive Hybrid Fund	2.55	1.45	8.55	16.57
Balanced Advantage	1.83	1.74	6.94	13.19

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 27 May, 2025

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