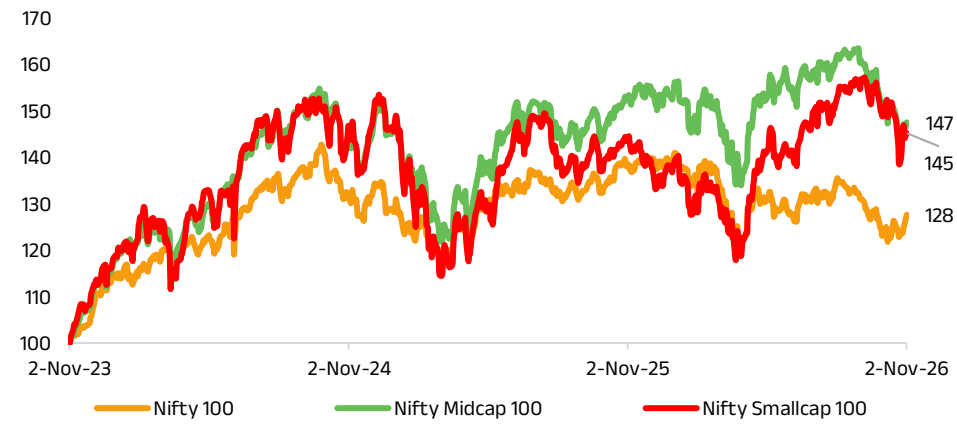
Daily Equity Market Pulse - November 03, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Broad Indices Historical Movement



Source: NSE

Broad Indices

	2-Nov-26	1 Day	1 Week	1 Month
Nifty 50	23,440.80	1.68%	3.02%	4.54%
Nifty 100	24,382.10	1.71%	3.15%	3.68%
Nifty 200	13,396.35	1.61%	3.06%	2.68%
Nifty 500	22,241.40	1.58%	2.93%	1.76%
Nifty Large Midcap 250	15,772.75	1.49%	2.78%	1.08%
Nifty Midcap 150	21,310.75	1.25%	2.40%	-1.54%
Nifty Next 50	68,962.65	1.85%	3.74%	-0.03%
Nifty Smallcap 250	16,991.00	1.35%	2.54%	-3.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	2-Nov-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,164.75	2.10%	4.67%	-0.18%
NIFTY 500 Value 50	14,971.30	2.18%	2.61%	-0.09%
Nifty 200 Quality 30	19,171.50	1.23%	1.93%	1.95%
Nifty 50 Equal Weight	31,647.75	1.45%	3.36%	3.65%
NIFTY Alpha Low Volatility 30	25,281.50	1.30%	2.86%	1.39%
Nifty High Beta 50	4,021.30	1.91%	3.02%	-2.31%
Nifty Low Volatility 50	23,544.00	1.14%	2.97%	2.90%
Nifty Midcap150 Momentum 50	60,094.60	1.05%	3.69%	-0.33%
Nifty PSE	9,288.15	2.34%	3.37%	0.86%
Nifty SME Emerge	14,266.85	-0.08%	1.26%	-4.85%
Nifty 100 ESG	4,807.80	1.19%	2.80%	3.49%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	2-Nov-26	1 Day	1 Week	1 Month
Nifty Auto	25,761.00	1.33%	3.16%	1.48%
Nifty Bank	55,002.20	0.58%	1.17%	1.01%
Nifty Consumption	11,202.65	1.01%	3.69%	3.13%
Nifty Financial	24,899.05	0.76%	1.82%	1.40%
Nifty FMCG	43,974.65	0.84%	2.74%	0.42%
Nifty Healthcare	16,479.15	0.18%	5.24%	2.38%
Nifty IT	32,442.50	-0.50%	0.53%	14.62%
Nifty Media	1,618.90	-0.76%	3.90%	4.70%
Nifty Metal	12,162.70	3.21%	3.68%	-2.39%
Nifty MNC	28,947.20	1.87%	3.59%	-3.42%
Nifty Pharma	27,105.00	-0.07%	5.16%	3.02%
Nifty Realty	822.25	1.03%	4.12%	-1.53%
Nifty Energy	36,329.85	3.92%	3.73%	-0.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	2-Nov-26	Prev_Day	% Change	1 Week
RIL	1,300.00	1,164.90	11.60	8.17
JSW Steel	1,309.90	1,246.00	5.13	3.96
Coal India	408.00	389.00	4.88	0.74
ONGC	234.83	225.39	4.19	2.80
Indian Oil	134.59	130.15	3.41	2.86

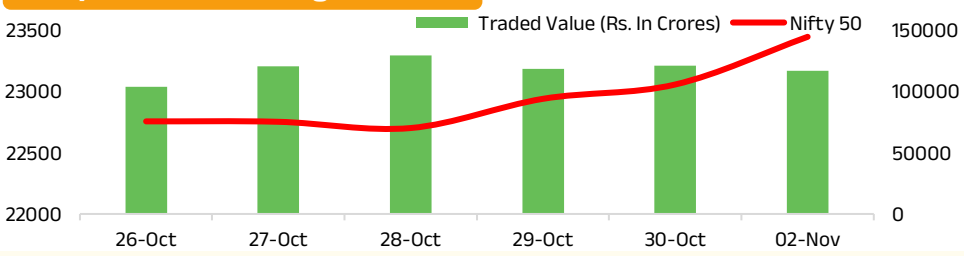
Source: NSE

Nifty 50 Top 5 Losers

Company	2-Nov-26	Prev_Day	% Change	1 Week
Infosys	1,161.00	1185	-2.03	-0.43
Wipro	196.40	198	-0.96	3.81
ICICI Bank	1,387.40	1398	-0.76	-1.11
Axis Bank	1,209.00	1217	-0.66	-0.90
HDFC Standard Life Insu	522.25	525	-0.50	0.63

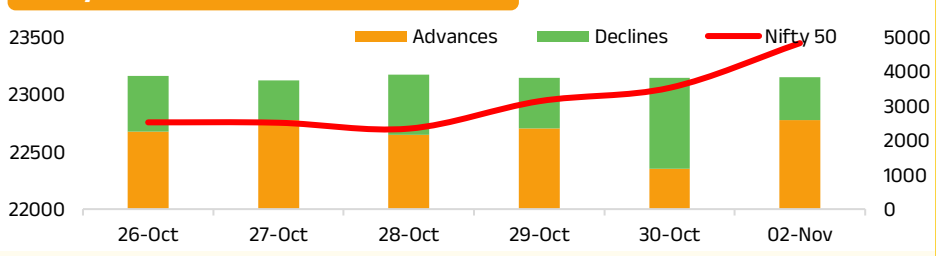
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

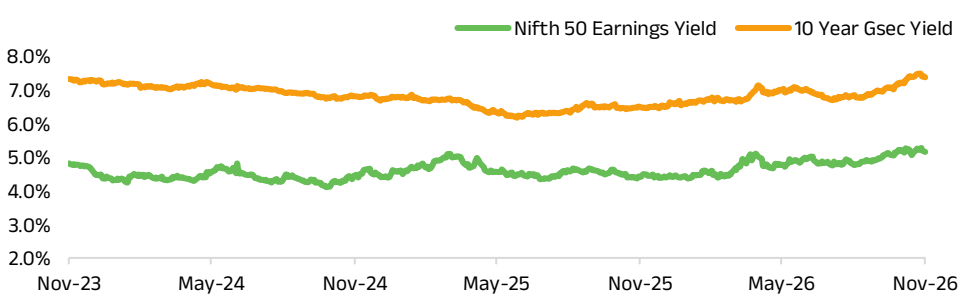
Indian equity markets advanced for the third consecutive session, led by a strong rally in a major Indian multinational conglomerate after robust earnings, while lower crude oil prices and continued foreign fund inflows boosted investor sentiment.

Larsen & Toubro announced receipt of significant orders for residential and commercial construction projects. The new contracts strengthen the company's order book in the buildings and factories segment.

Aditya Birla Fashion and Retail reported profit of Rs. 53 crore for the quarter ended Sep 2026. The company's profit more than doubled compared with the corresponding period last year. The performance reflects improved operating execution and business momentum across key segments. The results indicate continued focus on profitability and portfolio optimization.

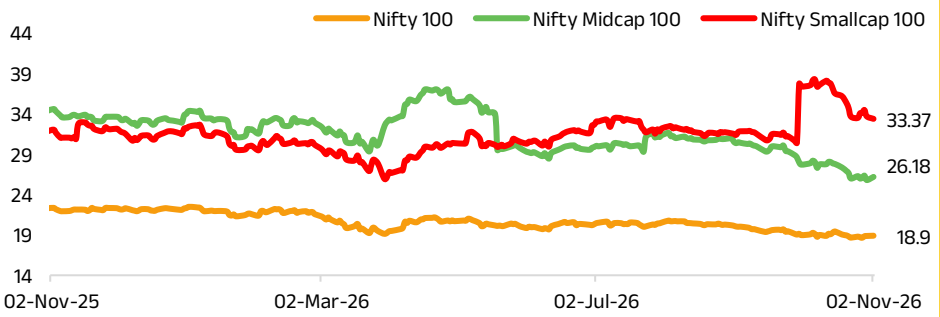
Razorpay has received the final licence from the International Financial Services Centres Authority (IFSCA) to operate cross-border payment services from GIFT City. The approval strengthens its ability to facilitate international payment flows for businesses and merchants.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



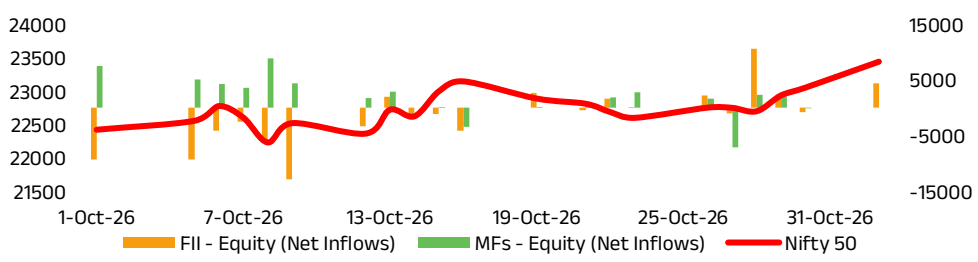
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FIIs & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.

Description	Net	MTD	QTD	YTD
FII	4457.8	4,458	-30,385	-290,688
MF**	-77.86		39,251	450,239
DII	-392.2	-392	61,828	695,117

Source: SEBI, NSDL;**As on 30th Oct 2026;

Daily Equity Market Pulse - November 03, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

F&O Trends

	Latest	Previous	Change %
Near Futures	23407.40	23098.90	1.34%
Near Basis	-33.40	45.80	-172.93%
Mid Futures	23534.60	23235.80	1.29%
Mid Basis	93.80	182.70	-48.66%
Near Open Interest (Cr.)	1.51	1.56	-3.44%
Mid Open Interest (Cr.)	0.13	0.12	1.75%
Rollover (%)	8.48	7.80	8.69%
Put Call Ratio (OI)	1.40	1.42	-1.49%
Put Call Ratio(Vol)	1.01	0.99	1.83%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1709	2156	47537
Index Options	1353478	1354394	544987
Stock Futures	18271	18559	387973
Stock Options	24933	25027	46170
Total	1398392	1400137	1026666

Source: NSE

Global Equity Market

Global Indices	2-Nov-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4106.19	-0.44%	-1.63%	-2.18%
Nasdaq 100 (U.S.)	27989.82	-1.39%	-4.38%	-9.15%
FTSE (U.K.)	10761.33	0.29%	-0.06%	2.86%
DAX Index (Germany)	25981.09	0.63%	2.24%	2.97%
CAC 40 Index (France)	8047.69	0.98%	2.55%	1.91%
SSE Composite (China)	3638.03	1.08%	-1.61%	-5.31%
Nikkei (Japan)	63081.86	-0.33%	1.43%	-7.65%
Kospi (South Korea)	5859.08	2.24%	7.12%	-16.34%
HangSeng (Hong Kong)	23393.32	0.42%	0.78%	-2.42%
Strait Times (Singapore)	5303.83	-1.36%	-2.07%	-5.87%
Ibovespa Sao Paulo (Brazil)[1]	167921.80	-0.75%	-4.92%	-12.59%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8856.50	-0.58%	0.53%	2.01%
Jakarta Composite (Indonesia)	5096.83	0.79%	-5.14%	-15.57%
KLSE (Malaysia)	1619.51	0.24%	0.94%	-0.70%

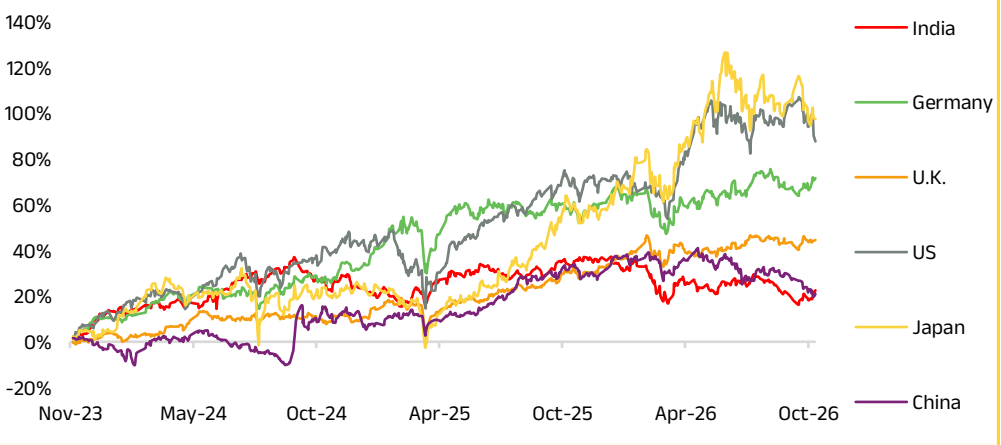
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	2-Nov-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	136,907	-2.09%	-3.02%	-7.35%
Gold ($/oz)	3,947.60	1.87%	-1.71%	-4.70%
Silver (INR/1 kg)	180,233	-1.21%	-7.35%	-18.61%
Silver ($/oz)	50.63	3.11%	-6.12%	-16.17%
Brent Crude($/bbl)	109.27	-9.51%	-26.71%	-21.90%
Crude Oil (INR/1 bbl)	9,917.00	1.94%	1.14%	14.26%
NYMEX Crude($/bbl)	99.96	-6.98%	-3.10%	8.52%
Natural Gas (INR/1 mmbtu)	276.00	-1.95%	10.09%	-4.96%
Aluminium (INR/1 kg)	332.50	0.11%	0.74%	-2.55%
Copper (INR/1 kg)	1,399.20	0.27%	-0.06%	-1.01%
Nickel (INR/1 kg)	1,507.80	-0.52%	-1.56%	-4.44%
Lead (INR/1 kg)	198.25	-0.63%	-0.88%	0.79%
Zinc (INR/1 kg)	431.85	1.14%	-1.66%	1.77%
Mentha Oil (INR/1 kg)	1,418.00	-0.57%	0.99%	2.35%
Baltic Dry Index	2,648	-2.43%	0.76%	-15.88%

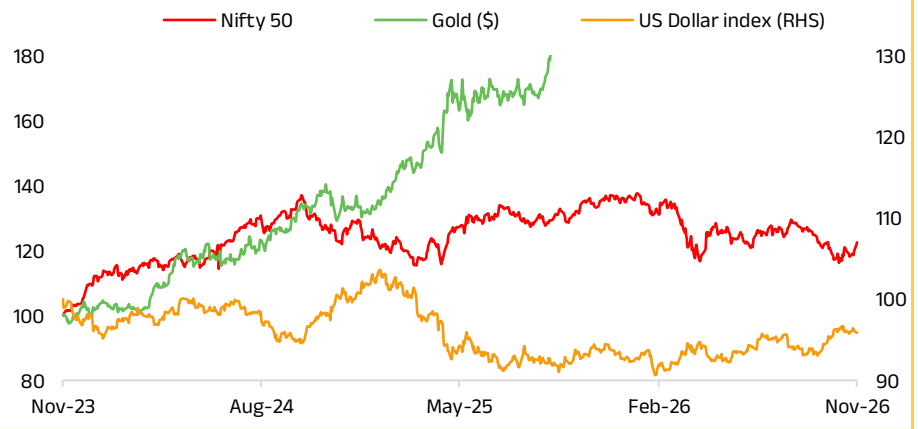
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold ($) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day

Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.

Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.68	-0.27	-5.61	9.53
Flexi Cap Fund	0.30	1.44	-3.12	10.90
Mid Cap Fund	-1.37	0.51	-1.15	14.09
Large & Mid Cap Fund	0.26	0.20	-3.41	12.28
Small Cap Fund	-3.94	5.49	3.24	12.76
Multi Cap Fund	-0.65	2.49	-0.78	12.68
Focused Fund	0.96	1.98	-2.40	11.20
Value Fund	-0.16	-2.19	-4.32	11.17
Contra Fund	0.54	-1.77	-7.08	11.60
ELSS	-0.31	-0.90	-5.07	10.09
Equity Savings	0.73	1.63	1.71	7.56
Arbitrage Fund	0.66	3.03	6.06	6.53
Dividend Yield Fund	0.12	-2.75	-5.36	10.99
Aggressive Hybrid Fund	0.76	0.19	-3.01	9.70
Balanced Advantage	0.90	0.41	-2.02	8.05

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

[1] Data as on 30 Oct, 2026

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