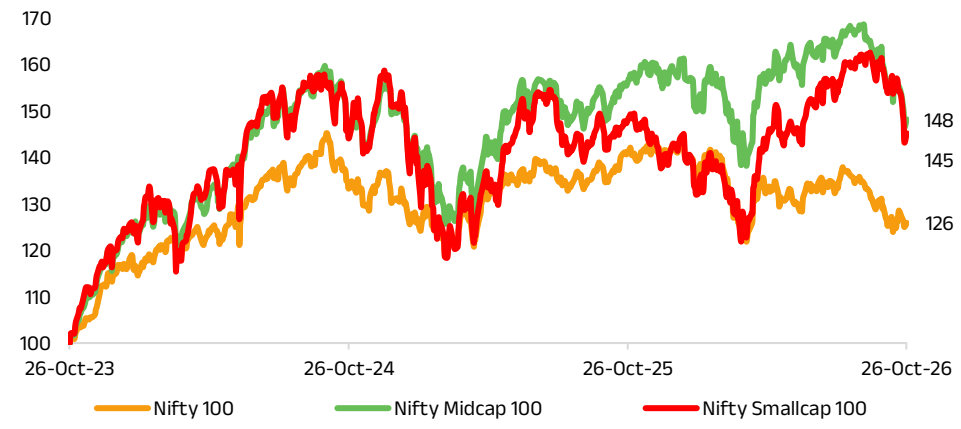
Daily Equity Market Pulse - October 27, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Broad Indices Historical Movement



Source: NSE

Broad Indices

	26-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,753.20	0.68%	-0.59%	-1.67%
Nifty 100	23,637.10	0.73%	-1.08%	-2.76%
Nifty 200	12,998.35	0.82%	-1.55%	-3.67%
Nifty 500	21,608.75	0.85%	-1.96%	-4.40%
Nifty Large Midcap 250	15,345.70	0.90%	-2.12%	-5.00%
Nifty Midcap 150	20,812.25	1.07%	-3.20%	-7.24%
Nifty Next 50	66,477.15	0.99%	-3.23%	-7.39%
Nifty Smallcap 250	16,570.50	1.13%	-4.96%	-8.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	26-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	27,862.75	2.05%	-3.67%	-7.83%
NIFTY 500 Value 50	14,590.95	0.97%	-2.23%	-6.73%
Nifty 200 Quality 30	18,808.50	0.69%	-2.26%	-3.32%
Nifty 50 Equal Weight	30,618.45	0.83%	-0.94%	-3.37%
NIFTY Alpha Low Volatility 30	24,577.65	0.94%	-0.71%	-5.44%
Nifty High Beta 50	3,903.55	0.96%	-4.83%	-9.18%
Nifty Low Volatility 50	22,864.20	0.55%	-0.83%	-3.54%
Nifty Midcap150 Momentum 50	57,955.60	2.01%	-3.04%	-7.16%
Nifty PSE	8,984.95	1.12%	-2.24%	-6.14%
Nifty SME Emerge	14,089.55	0.84%	-5.25%	-7.33%
Nifty 100 ESG	4,676.75	0.62%	-1.27%	-2.63%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	26-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	24,970.75	0.44%	-2.42%	-7.41%
Nifty Bank	54,366.70	0.15%	-2.02%	-2.18%
Nifty Consumption	10,804.45	0.72%	-1.23%	-5.35%
Nifty Financial	24,454.35	0.21%	-2.13%	-2.55%
Nifty FMCG	42,800.75	0.28%	-2.67%	-6.84%
Nifty Healthcare	15,658.70	1.77%	0.65%	-6.11%
Nifty IT	32,273.05	0.87%	2.40%	14.60%
Nifty Media	1,558.10	-0.34%	-5.22%	0.48%
Nifty Metal	11,731.55	2.21%	-2.78%	-10.36%
Nifty MNC	27,943.60	0.64%	-4.43%	-10.86%
Nifty Pharma	25,774.25	1.76%	0.62%	-4.55%
Nifty Realty	789.70	0.68%	-3.23%	-9.16%
Nifty Energy	35,022.35	1.46%	-2.65%	-6.46%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	26-Oct-26	Prev_Day	% Change	1 Week
JSW Steel	1,260.00	1,185.50	6.28	1.51
Shree Cements Limited	23,540.00	22,735.00	3.54	5.61
Hero Moto	5,199.00	5,047.00	3.01	-0.59
BPCL	290.40	281.95	3.00	-1.33
Adani Ports & SEZ	1,752.50	1,702.70	2.92	-0.76

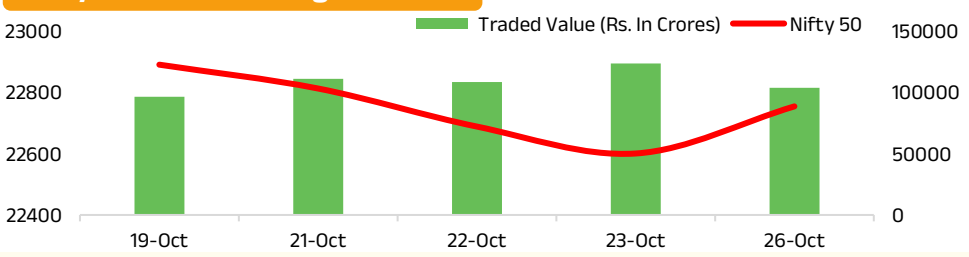
Source: NSE

Nifty 50 Top 5 Losers

Company	26-Oct-26	Prev_Day	% Change	1 Week
Tata Beverages	936.50	964	-2.84	-3.10
United Phos	497.70	509	-2.15	-6.16
HDFC Standard Life Insu	519.00	524	-0.91	-4.86
HDFC Bank	688.05	693	-0.69	-3.36
Sun Pharma	1,740.00	1748	-0.46	-0.17

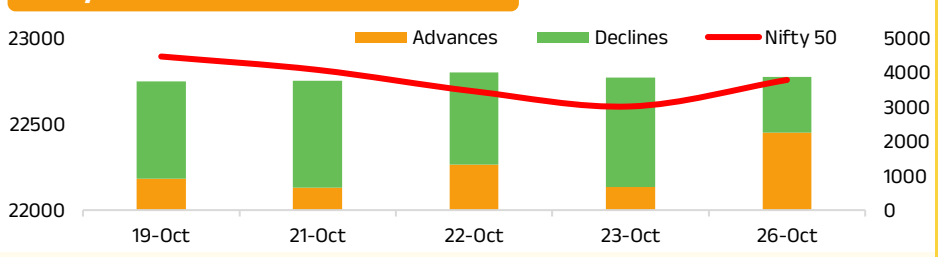
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

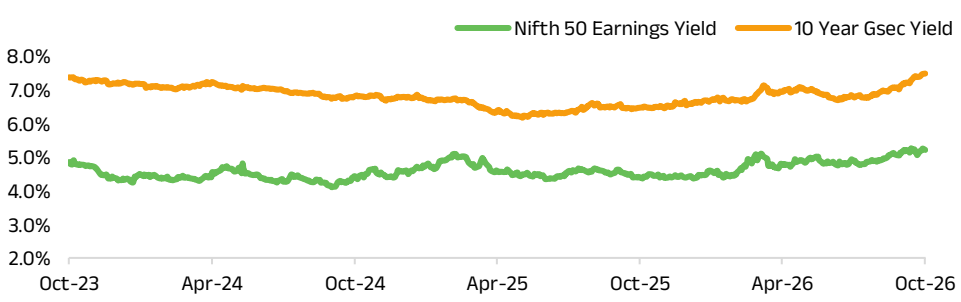
Indian equity markets rose as investors closely monitored developments in the Middle East and awaited the upcoming Federal Reserve interest rate decision. Further, easing selling pressure and moderating inflation concerns supported market sentiment.

L&T Technology Services (LTTS) has signed a five-year contract with Nokia to support the Finnish telecom equipment maker's engineering, research, and development activities in India.

Biocon Limited has signed a licence agreement with Janssen Sciences Ireland, paving the way for the commercialization of Yesintek, its proposed biosimilar to Stelara (ustekinumab), in nine additional markets with immediate effect.

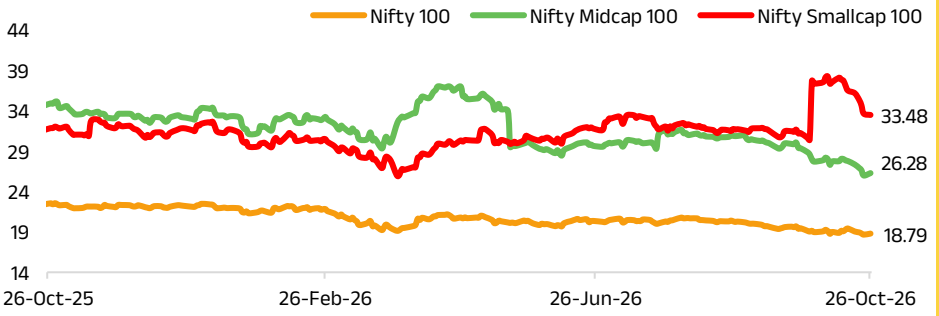
Shriram Finance, one of India's largest retail non-banking financial companies (NBFCs), is targeting a gold loan portfolio of around Rs. 20,000 crore over the next two years. The company also expects its electric vehicle (EV) financing business to expand significantly as it strengthens both segments.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



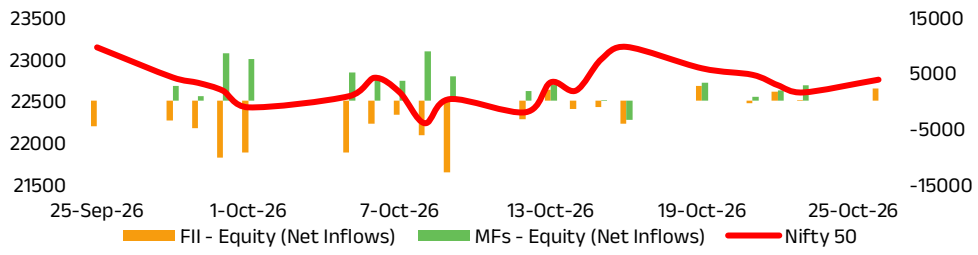
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FIIs & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.

Description	Net	MTD	QTD	YTD
FII	2271.5	-45,785	-45,785	-306,088
MF**	2802.33	43,787	43,787	454,775
DII	2609.57	61,720	61,720	695,009

Source: SEBI, NSDL;**As on 23rd Oct 2026;

Daily Equity Market Pulse - October 27, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

F&O Trends

	Latest	Previous	Change %
Near Futures	22767.30	22576.60	0.84%
Near Basis	14.10	-23.40	-160.26%
Mid Futures	22891.40	22661.30	1.02%
Mid Basis	138.20	61.30	125.45%
Near Open Interest (Cr.)	0.82	1.13	-27.40%
Mid Open Interest (Cr.)	1.22	0.86	43.18%
Rollover (%)	61.76	45.36	36.14%
Put Call Ratio (OI)	1.11	0.81	36.71%
Put Call Ratio(Vol)	1.03	1.12	-8.03%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	12838	12870	53926
Index Options	1833952	1831862	660183
Stock Futures	144668	144481	401856
Stock Options	51128	48696	95254
Total	2042586	2037909	1211220

Source: NSE

Global Equity Market

Global Indices	26-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4174.13	0.66%	-0.09%	-0.80%
Nasdaq 100 (U.S.)	29273.40	1.09%	-0.87%	-4.36%
FTSE (U.K.)	10767.33	0.72%	0.02%	0.67%
DAX Index (Germany)	25410.84	0.91%	0.36%	0.01%
CAC 40 Index (France)	7847.32	0.83%	-0.26%	-2.85%
SSE Composite (China)	3697.52	0.19%	-0.90%	-4.91%
Nikkei (Japan)	62189.65	-0.80%	-4.20%	-6.29%
Kospi (South Korea)	5469.47	-1.46%	-5.18%	-22.76%
HangSeng (Hong Kong)	23211.81	0.51%	-4.03%	-5.30%
Strait Times (Singapore)	5415.91	-0.12%	0.07%	-5.17%
Ibovespa Sao Paulo (Brazil)	176608.23	-13.88%	-13.88%	-3.74%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8809.90	0.17%	-0.40%	1.67%
Jakarta Composite (Indonesia)	5373.09	-1.22%	7.53%	-13.92%
KLSE (Malaysia)	1604.36	-0.45%	0.54%	-4.02%

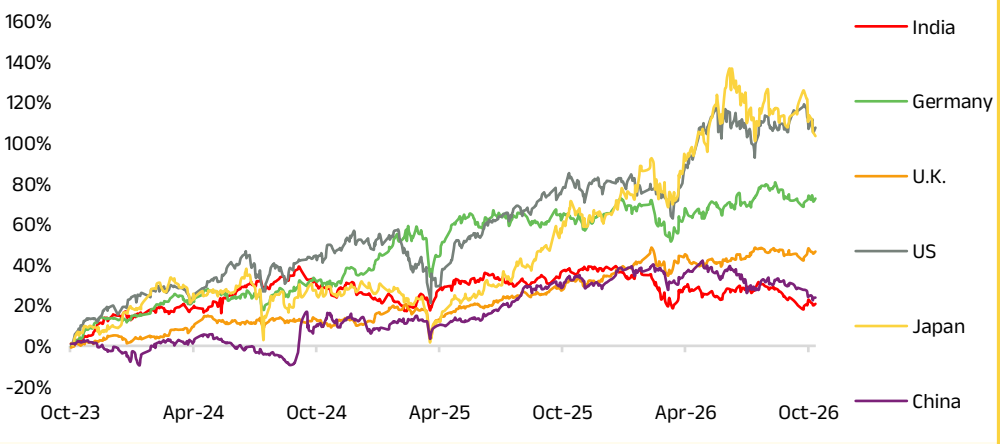
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	26-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	141,170	0.10%	-2.88%	-6.74%
Gold ($/oz)	4,016.31	0.52%	-2.98%	-6.30%
Silver (INR/1 kg)	194,537	0.19%	-6.64%	-16.07%
Silver ($/oz)	53.93	0.06%	-5.53%	-16.11%
Brent Crude($/bbl)	149.10	0.35%	8.33%	9.79%
Crude Oil (INR/1 bbl)	9,805.00	4.09%	1.75%	8.06%
NYMEX Crude($/bbl)	105.15	-4.08%	-1.18%	12.57%
Natural Gas (INR/1 mmbtu)	250.70	-5.32%	-15.33%	-20.71%
Aluminium (INR/1 kg)	330.05	1.15%	1.60%	-5.78%
Copper (INR/1 kg)	1,400.00	0.90%	-1.30%	-1.58%
Nickel (INR/1 kg)	1,531.70	-0.75%	1.80%	-3.85%
Lead (INR/1 kg)	200.00	1.73%	0.76%	2.04%
Zinc (INR/1 kg)	439.15	0.72%	0.55%	-1.49%
Mentha Oil (INR/1 kg)	1,404.10	0.97%	0.79%	3.52%
Baltic Dry Index	2,628	-1.20%	3.22%	-23.29%

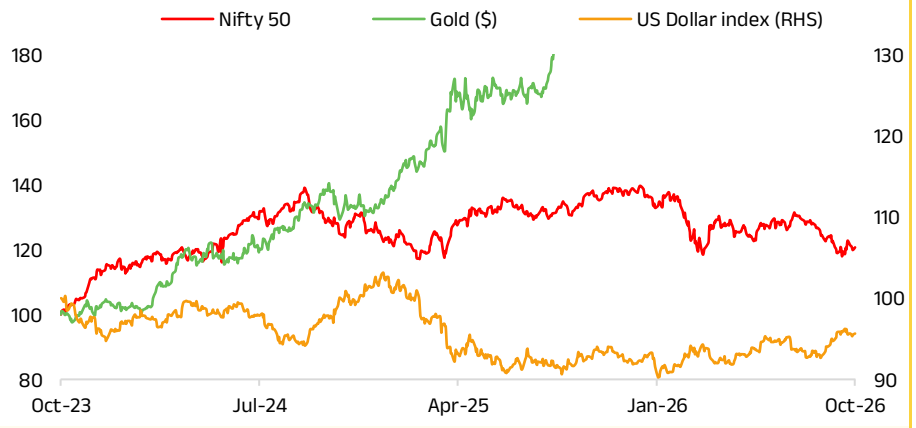
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold ($) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day

Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.

Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.18	-3.15	-8.47	9.09
Flexi Cap Fund	-5.11	-1.03	-5.82	10.63
Mid Cap Fund	-7.13	-2.10	-3.37	13.96
Large & Mid Cap Fund	-5.72	-2.68	-6.01	11.94
Small Cap Fund	-8.41	4.75	1.76	13.03
Multi Cap Fund	-6.06	0.45	-3.17	12.45
Focused Fund	-4.82	-0.72	-5.27	10.81
Value Fund	-5.00	-3.62	-6.04	11.21
Contra Fund	-4.71	-3.58	-9.13	11.50
ELSS	-5.50	-2.85	-7.43	9.92
Equity Savings	-1.35	0.67	0.57	7.37
Arbitrage Fund	0.42	2.80	5.76	6.45
Dividend Yield Fund	-4.73	-4.40	-7.26	10.90
Aggressive Hybrid Fund	-3.65	-1.95	-5.21	9.40
Balanced Advantage	-2.94	-1.39	-3.88	7.72

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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