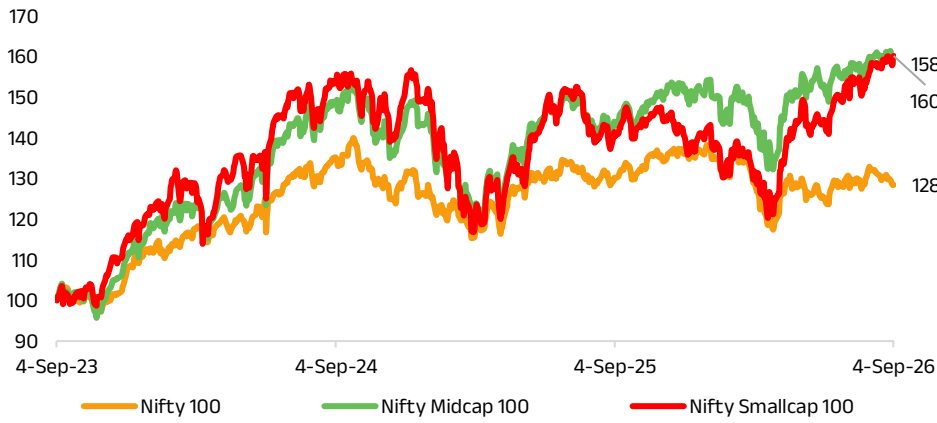


Broad Indices Historical Movement



Source: NSE

Broad Indices

|                        | 4-Sep-26  | 1 Day  | 1 Week | 1 Month |
|------------------------|-----------|--------|--------|---------|
| Nifty 50               | 23,897.70 | 0.10%  | -1.15% | -2.91%  |
| Nifty 100              | 25,023.15 | 0.04%  | -1.26% | -2.71%  |
| Nifty 200              | 13,908.50 | -0.02% | -1.32% | -2.30%  |
| Nifty 500              | 23,254.15 | 0.00%  | -1.17% | -1.84%  |
| Nifty Large Midcap 250 | 16,654.90 | -0.09% | -1.35% | -1.74%  |
| Nifty Midcap 150       | 23,168.35 | -0.22% | -1.44% | -0.77%  |
| Nifty Next 50          | 72,880.90 | -0.23% | -1.72% | -1.79%  |
| Nifty Smallcap 250     | 18,481.40 | 0.20%  | -0.08% | 1.58%   |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

| Index                         | 4-Sep-26  | 1 Day  | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Nifty 200 Momentum 30 Index   | 30,718.25 | -0.05% | -2.57% | -0.84%  |
| NIFTY 500 Value 50            | 15,997.00 | -0.07% | -0.44% | -1.92%  |
| Nifty 200 Quality 30          | 20,220.50 | -0.57% | -1.89% | -3.03%  |
| Nifty 50 Equal Weight         | 32,587.20 | 0.06%  | -1.59% | -3.58%  |
| NIFTY Alpha Low Volatility 30 | 26,640.75 | -0.31% | -1.75% | -3.62%  |
| Nifty High Beta 50            | 4,450.60  | 0.61%  | -1.93% | -0.55%  |
| Nifty Low Volatility 50       | 24,256.60 | -0.16% | -1.50% | -3.97%  |
| Nifty Midcap150 Momentum 50   | 63,611.25 | -0.36% | -2.07% | -0.14%  |
| Nifty PSE                     | 9,710.15  | 0.04%  | 0.22%  | -2.29%  |
| Nifty SME Emerge              | 14,768.65 | 0.05%  | 0.15%  | 5.20%   |
| Nifty 100 ESG                 | 4,954.35  | -0.03% | -1.77% | -3.75%  |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

| Index             | 4-Sep-26  | 1 Day  | 1 Week | 1 Month |
|-------------------|-----------|--------|--------|---------|
| Nifty Auto        | 27,710.90 | -0.45% | -3.95% | -4.58%  |
| Nifty Bank        | 57,369.65 | -0.02% | -0.22% | -0.93%  |
| Nifty Consumption | 11,597.70 | -0.40% | -2.57% | -5.01%  |
| Nifty Financial   | 26,051.00 | 0.49%  | -0.90% | -2.96%  |
| Nifty FMCG        | 45,892.75 | -0.14% | -1.97% | -7.34%  |
| Nifty Healthcare  | 16,408.05 | -0.87% | -2.32% | -2.02%  |
| Nifty IT          | 30,695.10 | -0.47% | -1.88% | -2.41%  |
| Nifty Media       | 1,565.45  | 0.30%  | -2.34% | -2.19%  |
| Nifty Metal       | 13,317.45 | 1.07%  | -1.54% | 2.19%   |
| Nifty MNC         | 32,110.95 | -0.34% | -2.91% | -4.03%  |
| Nifty Pharma      | 26,478.10 | -0.68% | -1.90% | -0.45%  |
| Nifty Realty      | 907.90    | -0.90% | -0.10% | 1.87%   |
| Nifty Energy      | 38,067.85 | -0.19% | 0.17%  | -1.93%  |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

| Company                        | 4-Sep-26  | Prev_Day  | % Change | 1 Week |
|--------------------------------|-----------|-----------|----------|--------|
| SBI Life Insurance Company Lim | 1,775.00  | 1,715.00  | 3.50     | 0.79   |
| HDFC Standard Life Insurance C | 546.40    | 533.50    | 2.42     | -0.29  |
| RIL                            | 1,322.00  | 1,302.50  | 1.50     | 2.72   |
| JSW Steel                      | 1,325.00  | 1,308.00  | 1.30     | -0.74  |
| Ultratech Cem                  | 11,408.00 | 11,275.00 | 1.18     | -1.56  |

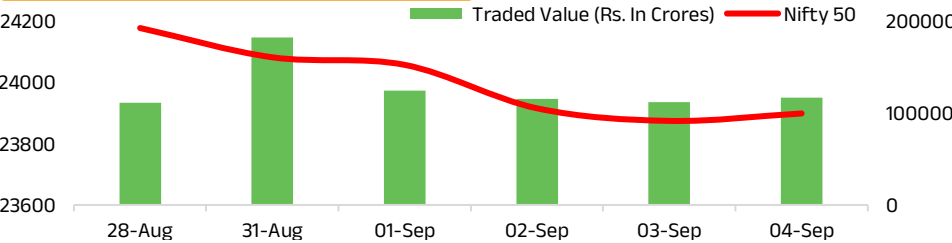
Source: NSE

Nifty 50 Top 5 Losers

| Company       | 4-Sep-26  | Prev_Day | % Change | 1 Week |
|---------------|-----------|----------|----------|--------|
| HCL Tech      | 1,293.40  | 1319     | -1.94    | -1.72  |
| Divi's Lab    | 9,100.00  | 9250     | -1.62    | -1.50  |
| Bharti Airtel | 1,840.00  | 1869     | -1.55    | -2.25  |
| BPCL          | 315.70    | 320      | -1.36    | -1.11  |
| Maruti        | 12,694.00 | 12857    | -1.27    | -5.10  |

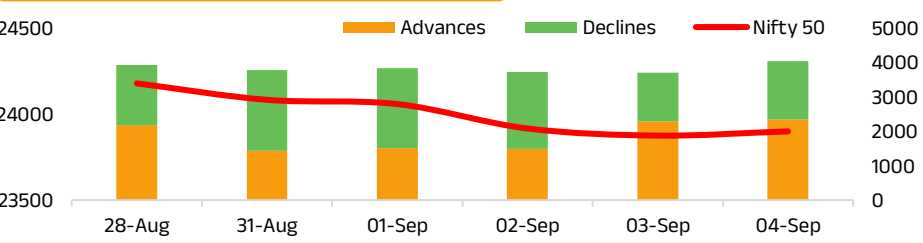
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

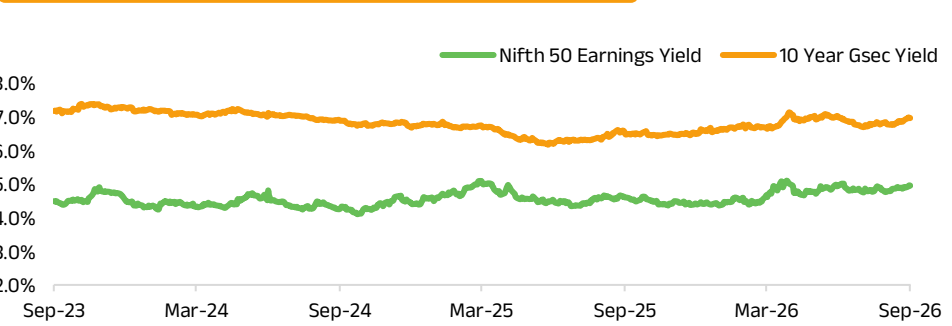
Indian equity markets snapped a four-day losing streak to close higher, as dovish remarks from the U.S. Federal Reserve Chair led investors to scale back expectations of a rate hike this month. However, gains were capped by rising crude oil prices amid escalating US-Iran geopolitical tensions.

JSW Energy announced that its operational power generation capacity has crossed 15 GW. The company said renewable energy now accounts for around 60% of its operating portfolio, reflecting continued expansion in clean energy assets. The milestone strengthens its renewable-led growth strategy and supports its long-term energy transition goals.

Adani Ports and Special Economic Zone announced plans to launch a dedicated empty container yard at Mundra Port. The facility is intended to improve container logistics efficiency, optimize storage management, and enhance turnaround times for shipping and logistics stakeholders. The move is expected to strengthen Mundra Port's position as a key logistics hub.

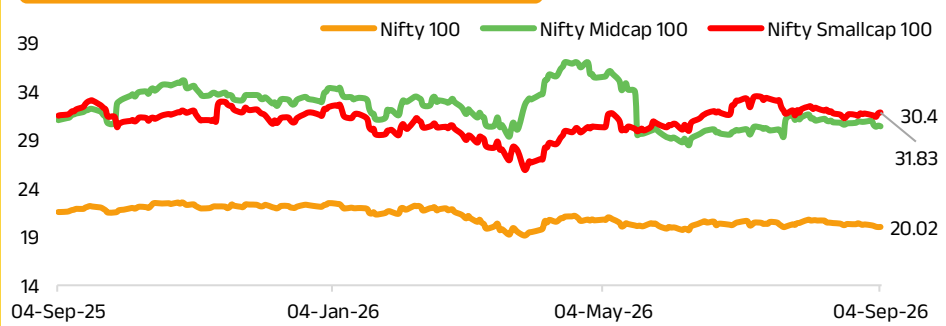
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



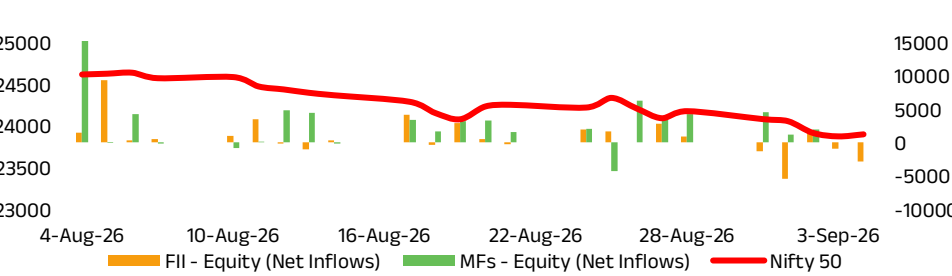
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

| Description | Net      | MTD    | QTD     | YTD      |
|-------------|----------|--------|---------|----------|
| FII         | -2820.66 | -7,443 | 42,387  | -231,886 |
| MF**        | 1912.98  | 3,142  | 71,719  | 366,163  |
| DII         | 8930.12  | 18,568 | 111,935 | 575,826  |

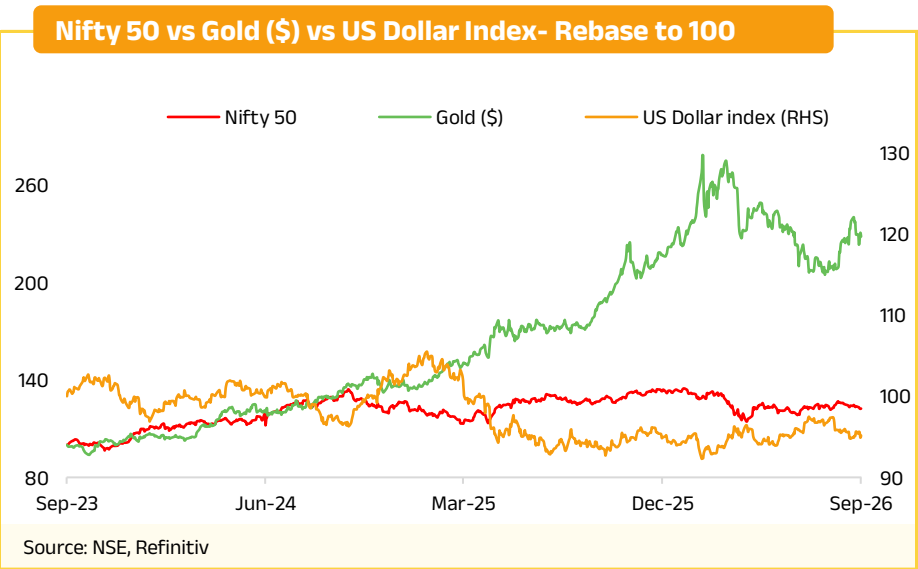
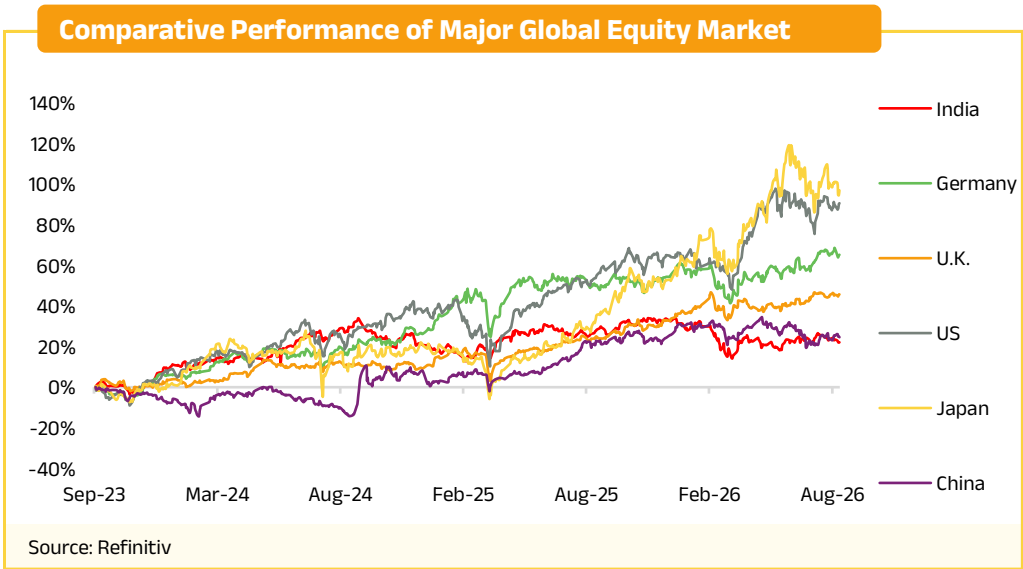
Source: SEBI, NSDL;\*\*As on 2nd Sep 2026;

| F&O Trends               |          |          |          |
|--------------------------|----------|----------|----------|
|                          | Latest   | Previous | Change % |
| Near Futures             | 24048.10 | 24000.10 | 0.20%    |
| Near Basis               | 150.40   | 126.65   | 18.75%   |
| Mid Futures              | 24149.40 | 24103.60 | 0.19%    |
| Mid Basis                | 251.70   | 230.15   | 9.36%    |
| Near Open Interest (Cr.) | 1.68     | 1.70     | -1.02%   |
| Mid Open Interest (Cr.)  | 0.18     | 0.17     | 2.57%    |
| Rollover (%)             | 11.80    | 11.44    | 3.16%    |
| Put Call Ratio (OI)      | 0.92     | 0.80     | 15.84%   |
| Put Call Ratio(Vol)      | 1.05     | 1.01     | 3.81%    |
| Source: NSE              |          |          |          |

| FII Derivative Trade Statistics |         |         |           |
|---------------------------------|---------|---------|-----------|
|                                 | Buy     | Sell    | Open Int. |
| Index Futures                   | 2172    | 3098    | 48835     |
| Index Options                   | 3313846 | 3280953 | 471092    |
| Stock Futures                   | 14843   | 13723   | 425421    |
| Stock Options                   | 27894   | 27674   | 51663     |
| Total                           | 3358756 | 3325447 | 997010    |
| Source: NSE                     |         |         |           |

| Global Equity Market                                                                                          |           |        |        |         |
|---------------------------------------------------------------------------------------------------------------|-----------|--------|--------|---------|
| Global Indices                                                                                                | 4-Sep-26  | 1 Day  | 1 Week | 1 Month |
| Russell 1000 Index (U.S.)                                                                                     | 4204.38   | -0.37% | 0.08%  | -0.22%  |
| Nasdaq 100 (U.S.)                                                                                             | 29544.15  | 0.21%  | 0.38%  | -0.64%  |
| FTSE (U.K.)                                                                                                   | 10831.09  | 0.00%  | 0.06%  | -0.44%  |
| DAX Index (Germany)                                                                                           | 26046.40  | 0.17%  | -1.97% | -0.60%  |
| CAC 40 Index (France)                                                                                         | 8278.77   | -0.09% | -1.46% | -4.48%  |
| SSE Composite (China)                                                                                         | 3930.12   | -0.30% | -0.56% | 2.82%   |
| Nikkei (Japan)                                                                                                | 65020.94  | 1.26%  | -2.09% | 1.66%   |
| Kospi (South Korea)                                                                                           | 6687.21   | 1.64%  | -1.50% | 5.16%   |
| HangSeng (Hong Kong)                                                                                          | 25650.87  | 1.74%  | 0.26%  | -0.78%  |
| Strait Times (Singapore)                                                                                      | 5801.96   | 0.94%  | 1.79%  | 3.38%   |
| Ibovespa Sao Paulo (Brazil)                                                                                   | 185147.15 | -0.02% | 5.40%  | 4.08%   |
| RTS Index (Russia)                                                                                            | NA        | NA     | NA     | NA      |
| S&P/ASX 200 (Australia)                                                                                       | 9005.90   | -0.16% | -0.95% | -1.53%  |
| Jakarta Composite (Indonesia)                                                                                 | 6636.48   | -0.47% | 1.82%  | 5.01%   |
| KLSE (Malaysia)                                                                                               | 1708.10   | -0.41% | -1.03% | -1.42%  |
| Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose. |           |        |        |         |

| Global & Domestic Commodity Market                                                                                 |          |        |        |         |
|--------------------------------------------------------------------------------------------------------------------|----------|--------|--------|---------|
| Commodity Prices                                                                                                   | 4-Sep-26 | 1 Day  | 1 Week | 1 Month |
| Gold (INR/10 gm)                                                                                                   | 154,425  | 0.82%  | -2.79% | 8.64%   |
| Gold (\$/oz)                                                                                                       | 4,427.69 | -1.01% | -0.56% | 8.63%   |
| Silver (INR/1 kg)                                                                                                  | 235,557  | 1.42%  | -3.41% | 7.83%   |
| Silver (\$/oz)                                                                                                     | 66.19    | -1.14% | -0.25% | 11.22%  |
| Brent Crude(\$/bbl)                                                                                                | 102.53   | 1.79%  | 11.42% | 16.91%  |
| Crude Oil (INR/1 bbl)                                                                                              | 8,625.00 | -0.21% | 8.11%  | 12.70%  |
| NYMEX Crude(\$/bbl)                                                                                                | 92.59    | 0.15%  | 9.61%  | 20.04%  |
| Natural Gas (INR/1 mmbtu)                                                                                          | 275.20   | -1.96% | -1.11% | 3.89%   |
| Aluminium (INR/1 kg)                                                                                               | 348.85   | -0.09% | 0.33%  | -0.50%  |
| Copper (INR/1 kg)                                                                                                  | 1,411.90 | 2.21%  | 0.42%  | 1.70%   |
| Nickel (INR/1 kg)                                                                                                  | 1,619.20 | -0.62% | -0.92% | -2.28%  |
| Lead (INR/1 kg)                                                                                                    | 205.05   | 1.01%  | 1.16%  | 0.86%   |
| Zinc (INR/1 kg)                                                                                                    | 427.25   | 1.69%  | -1.07% | 9.13%   |
| Mentha Oil (INR/1 kg)                                                                                              | 1,351.40 | 0.32%  | 0.72%  | 1.14%   |
| Baltic Dry Index                                                                                                   | 3,628    | 4.01%  | 13.87% | 23.57%  |
| Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose. |          |        |        |         |



Term of the Day



**Risk Management**

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



**Explanation**

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

| Mutual Fund Category Performance - Equity & Hybrid                                                                                                                                                                    |         |         |        |        |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|--------|--------|
| Category                                                                                                                                                                                                              | 1 Month | 6 Month | 1 Year | 3 Year |
| Large Cap Fund                                                                                                                                                                                                        | -1.99   | 1.74    | 0.35   | 10.01  |
| Flexi Cap Fund                                                                                                                                                                                                        | -0.59   | 7.86    | 4.25   | 12.11  |
| Mid Cap Fund                                                                                                                                                                                                          | 0.40    | 12.76   | 9.54   | 16.41  |
| Large & Mid Cap Fund                                                                                                                                                                                                  | -0.55   | 7.89    | 5.36   | 13.74  |
| Small Cap Fund                                                                                                                                                                                                        | 2.82    | 24.04   | 14.29  | 15.57  |
| Multi Cap Fund                                                                                                                                                                                                        | 0.63    | 12.22   | 7.97   | 14.11  |
| Focused Fund                                                                                                                                                                                                          | -0.68   | 7.91    | 5.32   | 12.26  |
| Value Fund                                                                                                                                                                                                            | -0.98   | 5.33    | 5.27   | 12.79  |
| Contra Fund                                                                                                                                                                                                           | -0.55   | 3.04    | 1.39   | 13.29  |
| ELSS                                                                                                                                                                                                                  | --      | --      | --     | --     |
| Equity Savings                                                                                                                                                                                                        | -0.27   | 3.07    | 4.25   | 7.91   |
| Arbitrage Fund                                                                                                                                                                                                        | -0.02   | 2.64    | 5.58   | 6.52   |
| Dividend Yield Fund                                                                                                                                                                                                   | -1.62   | 2.89    | 3.49   | 12.63  |
| Aggressive Hybrid Fund                                                                                                                                                                                                | -0.76   | 4.50    | 3.17   | 10.51  |
| Balanced Advantage                                                                                                                                                                                                    | -0.73   | 3.42    | 2.84   | 8.83   |
| Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns. |         |         |        |        |