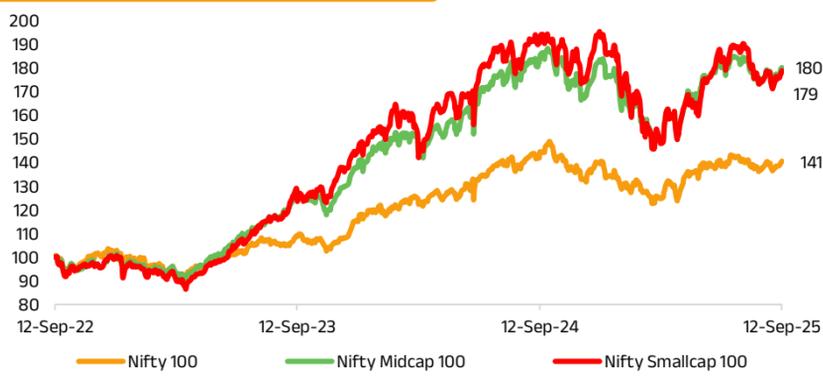


Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Sep-25	1 Day	1 Week	1 Month
Nifty 50	25,114.00	0.43%	1.51%	2.56%
Nifty 100	25,745.10	0.41%	1.53%	2.63%
Nifty 200	14,012.55	0.40%	1.61%	2.76%
Nifty 500	23,190.25	0.38%	1.58%	2.75%
Nifty Large Midcap 250	16,288.35	0.35%	1.70%	2.82%
Nifty Midcap 150	21,567.20	0.28%	1.86%	3.02%
Nifty Next 50	68,194.00	0.32%	1.65%	2.97%
Nifty Smallcap 250	17,144.85	0.32%	1.42%	3.15%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Sep-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,758.20	0.90%	2.01%	3.27%
NIFTY 500 Value 50	14,186.00	0.33%	1.51%	2.65%
Nifty 200 Quality 30	21,108.15	0.12%	1.84%	5.06%
Nifty 50 Equal Weight	32,161.65	0.37%	1.52%	4.21%
NIFTY Alpha Low Volatility 30	26,799.00	0.32%	1.65%	3.34%
Nifty High Beta 50	3,679.55	0.66%	3.16%	3.47%
Nifty Low Volatility 50	25,312.75	0.09%	1.02%	3.73%
Nifty Midcap150 Momentum 50	61,082.65	0.34%	1.56%	1.70%
Nifty PSE	9,658.65	0.71%	2.70%	0.81%
Nifty SME Emerge	15,457.32	0.29%	1.25%	3.67%
Nifty 100 ESG	4,994.40	0.24%	1.66%	3.46%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Sep-25	1 Day	1 Week	1 Month
Nifty Auto	26,866.65	0.46%	2.07%	12.62%
Nifty Bank	54,809.30	0.26%	1.28%	-0.43%
Nifty Consumption	12,375.50	-0.29%	0.04%	5.35%
Nifty Financial	26,363.25	0.70%	1.83%	0.87%
Nifty FMCG	56,557.15	-0.71%	0.47%	2.77%
Nifty Healthcare	14,747.80	0.43%	1.79%	2.52%
Nifty IT	36,110.75	0.30%	4.26%	4.14%
Nifty Media	1,621.05	-0.39%	0.04%	-1.61%
Nifty Metal	9,883.60	0.93%	2.09%	7.08%
Nifty MNC	30,245.45	0.14%	1.25%	7.03%
Nifty Pharma	22,341.20	0.53%	1.90%	2.70%
Nifty Realty	884.35	0.06%	1.36%	0.05%
Nifty Energy	34,940.30	0.33%	1.87%	0.57%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	12-Sep-25	Prev_Day	% Change	1 Week
Hindalco	758.05	742.65	2.07	1.92
Eicher Motors Limited	6,875.00	6,758.00	1.73	4.48
Axis Bank	1,105.30	1,087.40	1.65	4.68
Maruti	15,325.00	15,095.00	1.52	2.89
Tata Motors	715.25	705.85	1.33	3.40

Source: NSE

Nifty 50 Top 5 Losers

Company	12-Sep-25	Prev_Day	% Change	1 Week
HUL	2,580.50	2622	-1.58	-2.01
Bajaj Auto	8,999.50	9114	-1.25	-0.94
United Phos	693.10	702	-1.22	0.62
IndusInd Bank	740.50	749	-1.08	-2.19
Indian Oil	142.61	144	-0.92	2.12

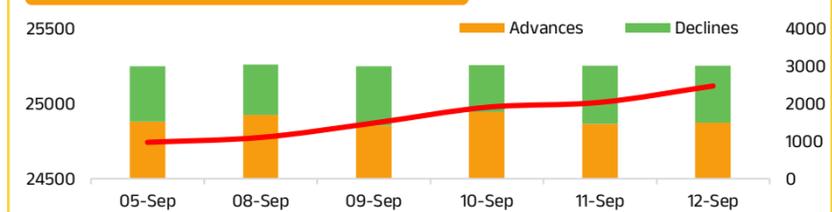
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets advanced as an uptick in U.S. jobless claims, along with consumer inflation data aligning with expectations, fueled hopes of additional rate cuts by the U.S. Federal Reserve. Continued progress in the U.S.-India trade negotiations further contributed to the upbeat sentiment.

Tata Consultancy Services (TCS) announced that it has signed an agreement with the Centre for Development of Advanced Computing (C-DAC) to support and scale the development of India's sovereign cloud ecosystem.

Reliance Consumer Products Ltd (RCPL) will invest over Rs. 1,500 crore to establish an integrated facility for food products and beverages in Katol, Maharashtra. RCPL, the FMCG arm of Reliance Industries, has signed a Memorandum of Understanding (MoU) with the Maharashtra government to set up the unit in Nagpur.

Larsen & Toubro (L&T) signed an agreement with the National High Speed Rail Corporation (NHSRCL)—the state-owned agency implementing the Mumbai-Ahmedabad High Speed Rail (MAHSR) corridor—for the design, supply, and construction of track and related works, including testing and commissioning, for a double-line high-speed railway in Maharashtra.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-3413.59	-10,782	-63,516	-141,416
MF**	-312.38	9,308	126,862	357,929
DII	1556.02	27,147	182,915	531,390

Source: SEBI, NSDL;**As on 9th Sep 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	25205.00	25104.50	0.40%
Near Basis	91.00	99.00	-8.08%
Mid Futures	25321.80	25222.10	0.40%
Mid Basis	207.80	216.60	-4.06%
Near Open Interest (Cr.)	1.66	1.71	-2.49%
Mid Open Interest (Cr.)	0.14	0.14	6.56%
Rollover (%)	9.72	8.95	8.51%
Put Call Ratio (OI)	1.29	1.17	9.65%
Put Call Ratio(Vol)	0.93	0.94	-1.33%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1650	1009	43884
Index Options	1649889	1663206	327844
Stock Futures	13870	16645	384952
Stock Options	23485	23915	25611
Total	1688893	1704775	782290

Source: NSE

Global Equity Market

Global Indices	12-Sep-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3605.05	-0.12%	1.52%	2.30%
Nasdaq 100 (U.S.)	24092.19	0.42%	1.86%	1.06%
FTSE (U.K.)	9283.29	-0.15%	0.82%	1.48%
DAX Index (Germany)	23698.15	-0.02%	0.43%	-1.36%
CAC 40 Index (France)	7825.24	0.02%	1.96%	0.93%
SSE Composite (China)	3870.60	-0.12%	1.52%	5.58%
Nikkei (Japan)	44768.12	0.89%	4.07%	4.80%
Kospi (South Korea)	3395.54	1.54%	5.94%	6.45%
HangSeng (Hong Kong)	26388.16	1.16%	3.82%	5.68%
Strait Times (Singapore)	4344.24	-0.27%	0.86%	2.93%
Ibovespa Sao Paulo (Brazil)	142271.58	-0.61%	-0.26%	3.16%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8864.90	0.68%	-0.07%	-0.18%
Jakarta Composite (Indonesia)	7854.06	1.37%	-0.17%	0.80%
KLSE (Malaysia)	1600.13	1.09%	1.39%	2.06%

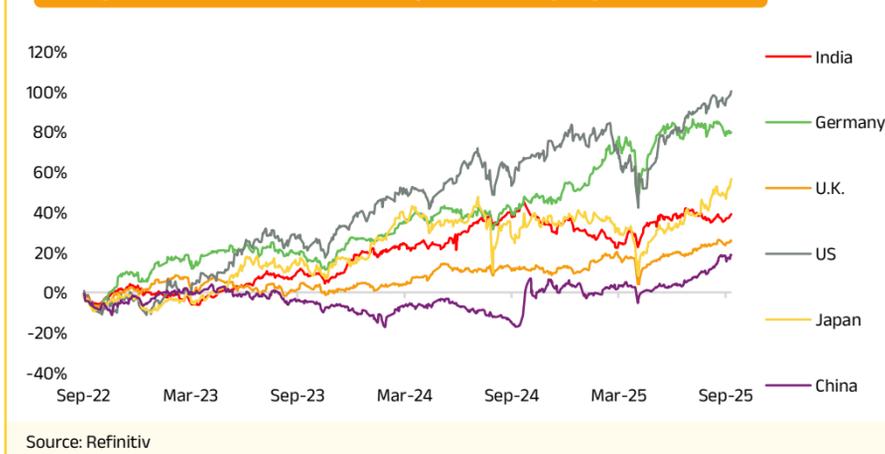
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

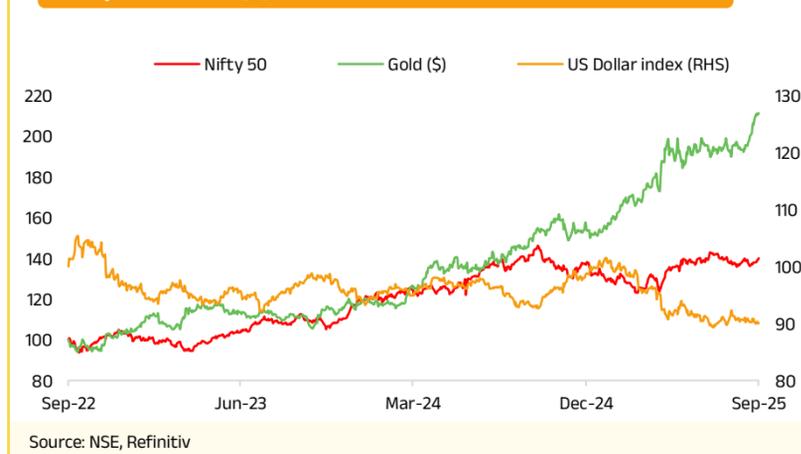
Commodity Prices	12-Sep-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	109,390	0.64%	3.23%	10.08%
Gold (\$/oz)	3,642.63	0.24%	1.57%	8.90%
Silver (INR/1 kg)	128,024	2.98%	3.88%	13.10%
Silver (\$/oz)	42.17	1.47%	2.90%	11.30%
Brent Crude(\$/bbl)	68.33	2.89%	6.77%	0.15%
Crude Oil (INR/1 bbl)	5,505.00	-1.89%	-1.64%	-0.78%
NYMEX Crude(\$/bbl)	62.87	0.50%	1.29%	-1.95%
Natural Gas (INR/1 mmbtu)	259.00	-2.96%	-4.43%	-1.30%
Aluminium (INR/1 kg)	261.30	1.28%	2.11%	2.67%
Copper (INR/1 kg)	919.20	1.09%	1.50%	3.35%
Nickel (INR/1 kg)	1,354.50	0.57%	0.33%	0.39%
Lead (INR/1 kg)	183.35	0.00%	-0.81%	-2.50%
Zinc (INR/1 kg)	284.25	1.75%	2.36%	4.31%
Mentha Oil (INR/1 kg)	1,017.50	0.03%	-0.15%	-2.74%
Baltic Dry Index	2,126	0.71%	7.43%	5.40%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Index Basics

Definition: An index is a statistical measure that tracks the performance of a group of stocks representing a segment of the market, such as large-cap companies or a specific sector.



Explanation

Indices like Nifty or Sensex serve as benchmarks for market performance and help investors gauge overall trends. They are usually weighted by market capitalization or price, meaning larger companies have more influence on index movement. For example, if Company X has a higher market cap, its price change impacts the index more than a smaller company. Indices are also used for creating index funds and ETFs, allowing investors to gain diversified exposure without picking individual stocks. Understanding index construction is important because it affects portfolio returns and risk.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.48	13.19	-1.88	13.90
Flexi Cap Fund	3.10	15.61	-2.44	15.39
Mid Cap Fund	3.10	19.32	-2.00	19.71
Large & Mid Cap Fund	2.81	16.31	-1.92	17.24
Small Cap Fund	3.04	19.40	-4.67	18.98
Multi Cap Fund	3.03	16.53	-1.94	18.07
Focused Fund	2.75	14.79	-2.70	15.11
Value Fund	2.22	13.45	-4.41	18.11
Contra Fund	2.20	14.25	-3.13	19.45
ELSS	2.73	15.76	-2.54	16.09
Equity Savings	1.16	6.91	4.37	9.62
Arbitrage Fund	0.37	3.02	6.32	6.79
Dividend Yield Fund	2.56	12.47	-5.22	18.41
Aggressive Hybrid Fund	2.09	12.24	0.12	13.78
Balanced Advantage	1.67	9.16	0.77	11.29

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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