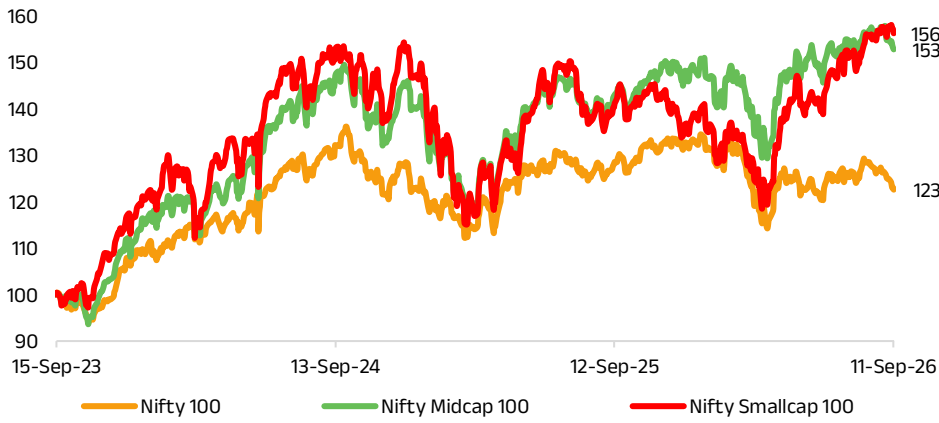


Broad Indices Historical Movement



Source: NSE

Broad Indices

	11-Sep-26	1 Day	1 Week	1 Month
Nifty 50	23,398.10	-0.34%	-1.60%	-3.97%
Nifty 100	24,546.55	-0.39%	-1.43%	-3.83%
Nifty 200	13,657.90	-0.36%	-1.33%	-3.56%
Nifty 500	22,866.50	-0.37%	-1.25%	-3.09%
Nifty Large Midcap 250	16,381.65	-0.32%	-1.18%	-3.13%
Nifty Midcap 150	22,847.85	-0.25%	-0.93%	-2.44%
Nifty Next 50	72,083.70	-0.62%	-0.68%	-3.23%
Nifty Smallcap 250	18,339.90	-0.51%	-0.78%	0.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	11-Sep-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,694.00	-0.69%	-0.01%	-1.16%
NIFTY 500 Value 50	15,773.90	-0.91%	-0.78%	-2.02%
Nifty 200 Quality 30	19,706.00	-0.67%	-1.59%	-5.70%
Nifty 50 Equal Weight	32,008.75	-0.54%	-1.13%	-4.05%
NIFTY Alpha Low Volatility 30	26,237.95	-0.79%	-1.12%	-4.15%
Nifty High Beta 50	4,373.15	-0.63%	-1.52%	-2.84%
Nifty Low Volatility 50	23,753.45	-0.42%	-1.39%	-4.65%
Nifty Midcap150 Momentum 50	63,497.30	-0.12%	-0.05%	-0.82%
Nifty PSE	9,688.40	-0.64%	0.09%	-1.59%
Nifty SME Emerge	15,142.75	0.20%	2.30%	5.65%
Nifty 100 ESG	4,852.95	-0.46%	-1.37%	-4.67%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	11-Sep-26	1 Day	1 Week	1 Month
Nifty Auto	27,304.50	-0.86%	-1.42%	-6.52%
Nifty Bank	56,606.55	0.24%	-0.84%	-1.54%
Nifty Consumption	11,460.60	-0.47%	-0.87%	-5.62%
Nifty Financial	25,545.40	0.10%	-1.50%	-2.55%
Nifty FMCG	45,053.75	-0.29%	-1.18%	-7.33%
Nifty Healthcare	16,492.10	-0.16%	-0.17%	-0.08%
Nifty IT	28,921.50	0.11%	-3.58%	-7.77%
Nifty Media	1,537.20	0.16%	1.09%	-3.33%
Nifty Metal	12,999.05	-2.30%	-1.17%	0.44%
Nifty MNC	31,635.85	-0.71%	-1.26%	-5.92%
Nifty Pharma	26,532.40	-0.09%	-0.54%	0.33%
Nifty Realty	848.50	-2.70%	-4.93%	-5.26%
Nifty Energy	37,935.20	-0.75%	-0.10%	-1.61%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	11-Sep-26	Prev_Day	% Change	1 Week
HDFC Bank	708.25	693.80	2.08	-0.32
Tech Mahindra	1,541.00	1,525.80	1.00	-1.47
HDFC Standard Life Insurance C	530.00	526.15	0.73	-0.60
Wipro	167.40	166.30	0.66	-3.13
BPCL	304.50	303.00	0.50	-2.68

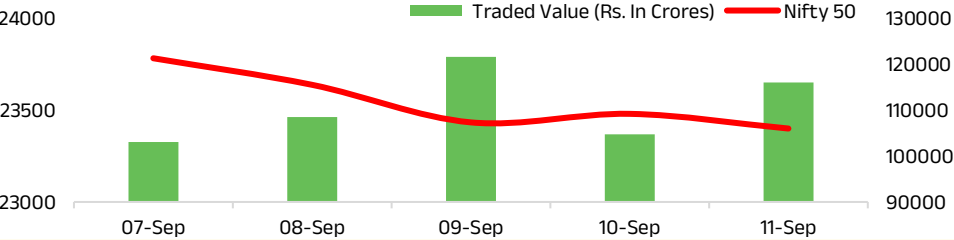
Source: NSE

Nifty 50 Top 5 Losers

Company	11-Sep-26	Prev_Day	% Change	1 Week
Hindalco	981.50	1014	-3.21	-2.44
JSW Steel	1,265.00	1304	-2.99	-2.84
Eicher Motors Limited	7,530.00	7697	-2.17	-1.85
ONGC	232.50	237	-2.01	-0.51
IndusInd Bank	978.20	993	-1.52	-1.98

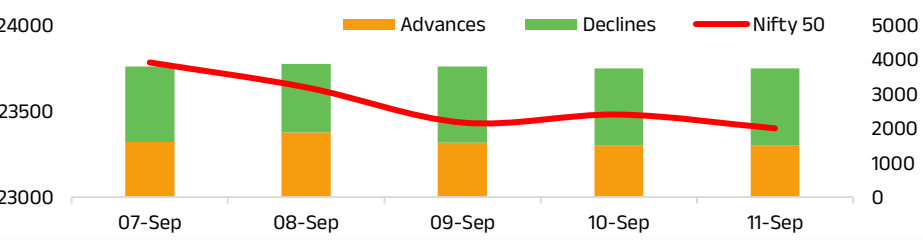
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

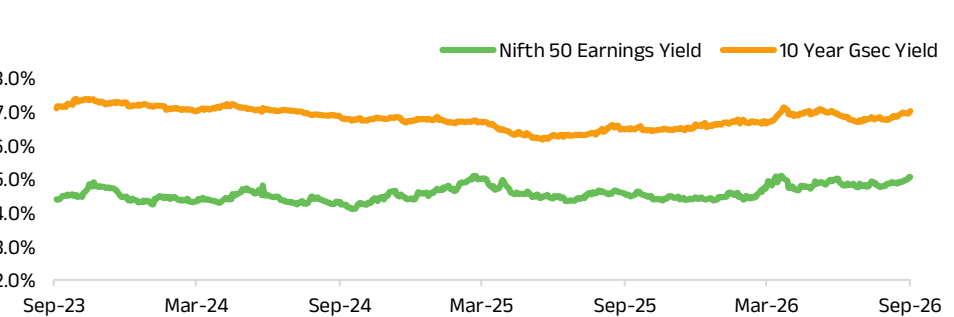
Indian equity markets ended lower as persistent Middle East tensions weighed on investor sentiment, while market participants remained cautious ahead of the U.S. CPI data for Aug 2026, which is expected to provide further guidance on the U.S. Federal Reserve's future rate path.

Essar Energy Transition Retail has acquired the UK forecourt network SGN in a deal valued at about USD 250 million. The acquisition strengthens the company's retail fuel and energy distribution footprint in the UK market. The transaction supports its broader energy transition and downstream growth strategy.

Chevron is focusing on LNG growth opportunities in Argentina and the Mediterranean region. The company is also exploring potential supply and commercial opportunities linked to India. The move reflects Chevron's strategy to expand its global LNG portfolio and market reach.

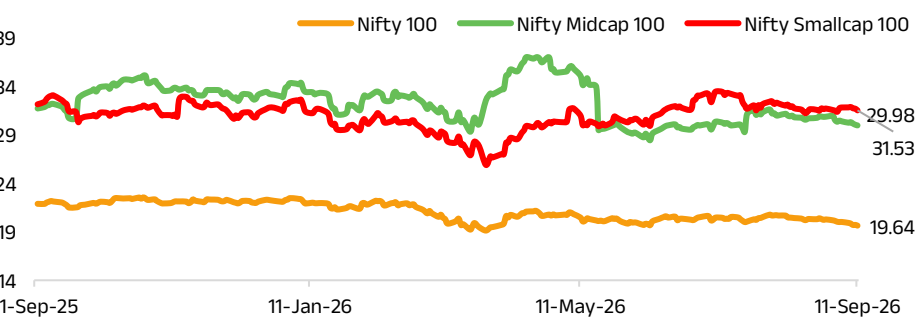
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



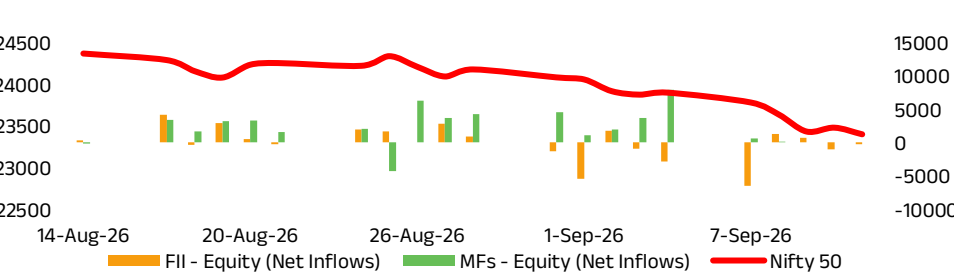
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII*	-226.08	-13,138	36,692	-237,581
MF**	116.18	15,348	83,925	378,369
DII*	1968.17	24,987	118,354	582,246

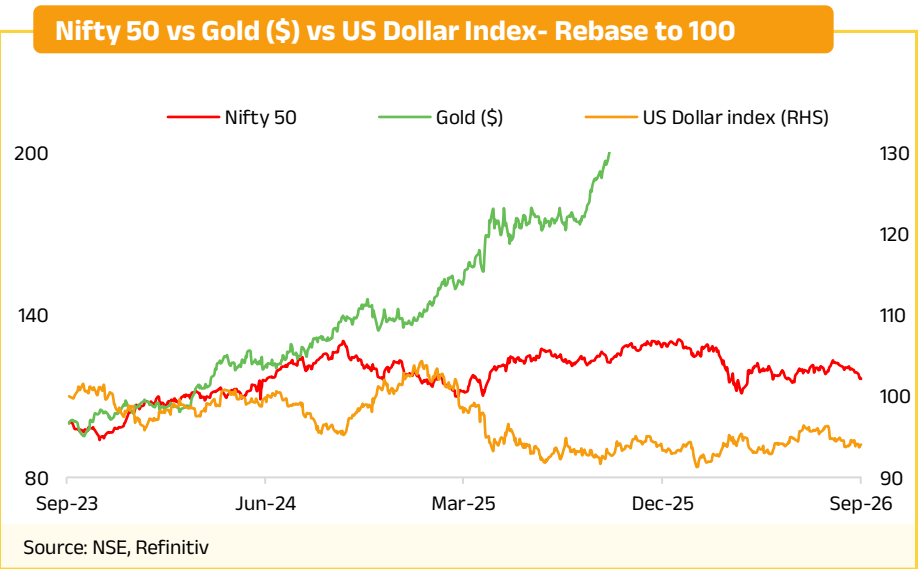
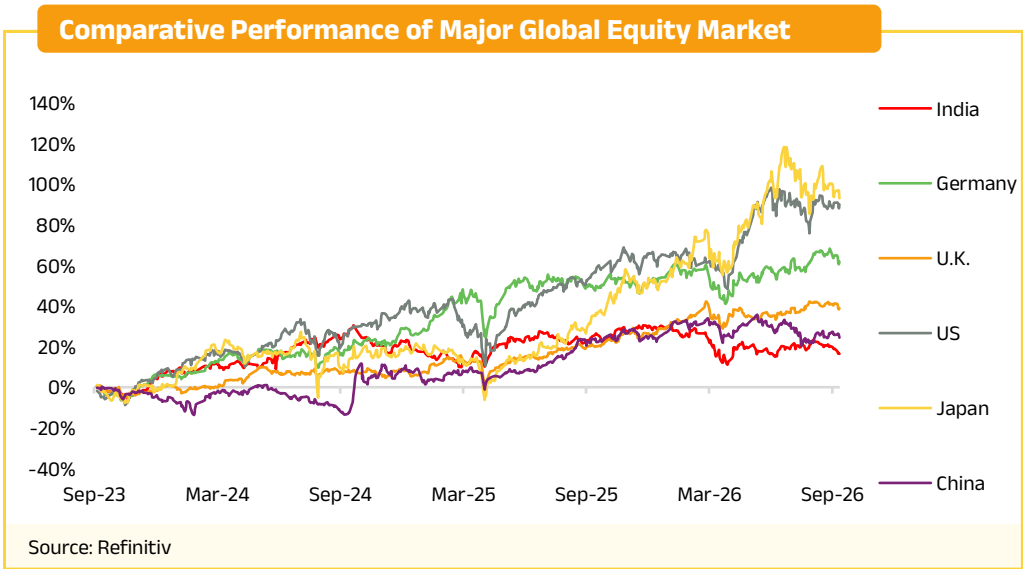
Source: SEBI, NSDL;*As on 11th Sep 2026;**As on 8th Sep 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	23485.20	23485.20	0.00%
Near Basis	87.10	87.10	0.00%
Mid Futures	23586.60	23586.60	0.00%
Mid Basis	188.50	188.50	0.00%
Near Open Interest (Cr.)	1.79	1.79	0.00%
Mid Open Interest (Cr.)	0.31	0.31	0.00%
Rollover (%)	18.07	18.07	0.00%
Put Call Ratio (OI)	1.01	0.77	30.57%
Put Call Ratio(Vol)	0.78	0.90	-13.19%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1273	2142	56936
Index Options	2552909	2580851	511175
Stock Futures	10775	12404	420237
Stock Options	31839	31835	70962
Total	2596796	2627232	1059310
Source: NSE			

Global Equity Market				
Global Indices	14-Sep-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4148.55	-0.45%	-1.33%	-2.29%
Nasdaq 100 (U.S.)	29127.16	-0.82%	-1.41%	-3.06%
FTSE (U.K.)	10697.57	0.44%	-1.15%	-0.49%
DAX Index (Germany)	25440.81	-0.50%	-2.18%	-3.78%
CAC 40 Index (France)	8117.78	-0.76%	-2.27%	-6.01%
SSE Composite (China)	3885.33	-0.07%	-1.20%	-1.07%
Nikkei (Japan)	63492.99	-0.81%	-4.38%	-7.60%
Kospi (South Korea)	6684.37	-3.26%	-4.45%	-4.21%
HangSeng (Hong Kong)	24917.60	0.45%	-1.95%	-0.79%
Strait Times (Singapore)	5718.02	0.39%	-1.28%	-0.45%
Ibovespa Sao Paulo (Brazil)	185500.88	-0.91%	0.19%	11.12%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8749.90	0.10%	-2.90%	-4.01%
Jakarta Composite (Indonesia)	6534.69	-0.10%	-1.28%	2.07%
KLSE (Malaysia)	1698.01	0.67%	-0.98%	-1.70%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	14-Sep-26	1 Day	1 Week	1 Month
Gold (INR/10 gm) ^[1]	151,549	-0.79%	-0.36%	-0.13%
Gold (\$/oz)	4,297.89	-1.14%	-2.42%	-1.78%
Silver (INR/1 kg) ^[1]	229,113	-2.64%	-1.29%	-1.88%
Silver (\$/oz)	63.23	-1.90%	-4.40%	-2.21%
Brent Crude(\$/bbl)	121.88	0.68%	15.09%	28.11%
Crude Oil (INR/1 bbl) ^[1]	9,759.00	6.78%	12.90%	25.89%
NYMEX Crude(\$/bbl)	102.32	1.14%	10.51%	22.11%
Natural Gas (INR/1 mmbtu)	269.90	0.52%	-3.98%	3.73%
Aluminium (INR/1 kg) ^[1]	NA	0.00%	0.00%	0.00%
Copper (INR/1 kg) ^[1]	NA	0.00%	0.00%	0.00%
Nickel (INR/1 kg) ^[1]	NA	0.00%	0.00%	0.00%
Lead (INR/1 kg) ^[1]	NA	0.00%	0.00%	0.00%
Zinc (INR/1 kg) ^[1]	NA	0.00%	0.00%	0.00%
Mentha Oil (INR/1 kg) ^[1]	1,353.00	0.04%	-0.15%	1.50%
Baltic Dry Index	3,445	-1.77%	-3.64%	20.33%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.11	5.49	-2.55	8.58
Flexi Cap Fund	-1.90	11.77	1.78	10.98
Mid Cap Fund	-1.27	16.20	7.07	15.64
Large & Mid Cap Fund	-1.93	11.66	2.78	12.69
Small Cap Fund	1.53	28.38	12.88	15.32
Multi Cap Fund	-0.91	16.32	5.72	13.32
Focused Fund	-2.08	12.13	2.75	11.10
Value Fund	-2.41	8.13	2.11	11.59
Contra Fund	-1.08	6.58	-1.36	11.96
ELSS	--	--	--	--
Equity Savings	-0.65	4.09	3.37	7.50
Arbitrage Fund	0.35	2.70	5.79	6.52
Dividend Yield Fund	-2.95	5.70	0.53	11.32
Aggressive Hybrid Fund	-1.90	7.30	0.95	9.58
Balanced Advantage	-1.64	5.34	1.10	8.02
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 11 Sep, 2026