

Broad Indices Historical Movement



Source: NSE

Broad Indices

	9-Sep-24	1 Day	1 Week	1 Month
Nifty 50	24,936.40	0.34%	-1.35%	2.33%
Nifty 100	26,011.25	0.32%	-1.23%	2.30%
Nifty 200	14,139.00	0.22%	-1.25%	2.26%
Nifty 500	23,502.15	0.10%	-1.09%	2.52%
Nifty Large Midcap 250	16,371.20	0.03%	-1.17%	2.26%
Nifty Midcap 150	21,621.40	-0.25%	-1.10%	2.22%
Nifty Next 50	74,572.90	0.15%	-1.01%	2.55%
Nifty Smallcap 250	18,155.90	-0.83%	-0.01%	4.73%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,757.80	-0.55%	-2.98%	-0.21%
NIFTY 500 Value 50	14,815.40	-1.02%	-3.67%	-0.55%
Nifty 200 Quality 30	22,806.35	0.28%	-0.46%	4.46%
Nifty 50 Equal Weight	32,103.10	0.07%	-1.36%	3.01%
NIFTY Alpha Low Volatility 30	29,924.50	0.08%	-1.25%	1.67%
Nifty High Beta 50	4,014.82	-0.61%	-3.58%	-2.20%
Nifty Low Volatility 50	25,707.95	0.37%	0.01%	4.02%
Nifty Midcap150 Momentum 50	64,259.85	-0.39%	-2.46%	1.73%
Nifty PSE	10,895.15	-1.45%	-4.61%	-3.64%
Nifty SME Emerge	16,247.25	-0.59%	1.07%	8.74%
Nifty 100 ESG	5,040.80	0.16%	-1.07%	3.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	25,495.25	-0.12%	-2.21%	0.59%
Nifty Bank	51,117.80	1.07%	-0.63%	1.25%
Nifty Consumption	12,174.45	0.91%	0.60%	3.92%
Nifty Financial	23,722.15	0.82%	-0.02%	3.21%
Nifty FMCG	64,465.85	2.04%	1.40%	3.71%
Nifty Healthcare	14,406.90	-0.30%	0.02%	3.35%
Nifty IT	41,919.05	-0.73%	-2.46%	7.37%
Nifty Media	2,052.20	-0.37%	-2.02%	-2.35%
Nifty Metal	9,099.00	-0.68%	-2.24%	0.67%
Nifty MNC	30,879.80	0.56%	-0.10%	1.34%
Nifty Pharma	23,009.40	-0.15%	0.10%	3.60%
Nifty Realty	1,029.65	-0.24%	-2.02%	0.72%
Nifty Energy	41,926.75	-0.68%	-4.24%	-2.98%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Sep-24	Prev_Day	% Change	1 Week
HUL	2,921.80	2,838.95	2.92	4.76
ICICI Bank	1,235.00	1,208.15	2.22	0.41
ITC	511.75	501.70	2.00	0.33
Britannia Industries Limited	5,939.45	5,843.55	1.64	0.29
Tata Beverages	1,192.05	1,173.85	1.55	-0.64

Source: NSE

Nifty 50 Top 5 Losers

Company	9-Sep-24	Prev_Day	% Change	1 Week
ONGC	298.90	309	-3.21	-8.37
Tech Mahindra	1,579.20	1623	-2.71	-4.10
Hindalco	658.55	667	-1.28	-3.71
NTPC	389.85	395	-1.25	-4.91
BPCL	347.80	352	-1.24	-2.97

Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

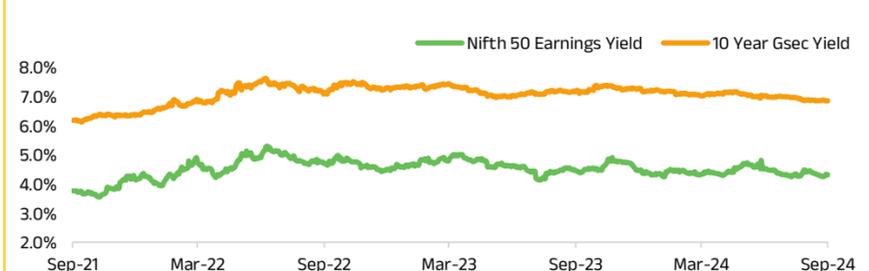
Indian equity markets rose tracking mixed cues from global markets. A cautious undertone prevailed as investors processed disappointing U.S. employment data and looked ahead to key macro data due later in the week for directional cues.

Suzlon Group announced that it has secured the largest wind energy contract in India to date, having signed an agreement with NTPC Green Energy Limited (NGEL), the renewable energy division of NTPC Limited, to develop a 1,166 megawatt (MW) project in Gujarat.

JSW Infrastructure Limited has approved a capex of Rs. 2,359 crore to boost capacity at Jaigarh and Dharamtar Ports. This expansion plans to raise total capacity to 400 million tonnes per year by FY 2030. Construction is expected to be completed by Mar 2027, enhancing cargo handling volume significantly.

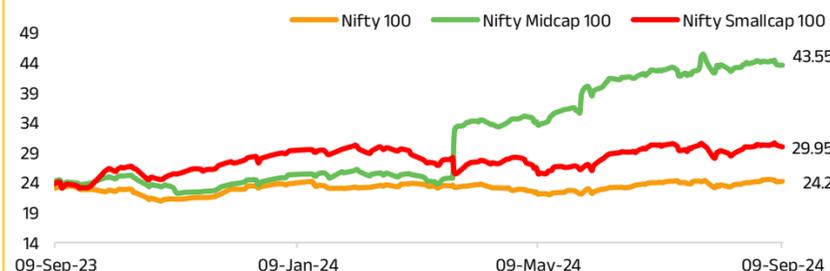
Prestige Exora Business Parks, part of Prestige Estates Projects, has purchased development rights and land in Kharadi, Pune, for more than Rs. 200 crore. This transaction comes after changes to a joint development agreement made in Mar 2024. Additionally, Prestige Estates is looking to raise up to Rs. 5,000 crore by selling equity shares to institutional investors.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



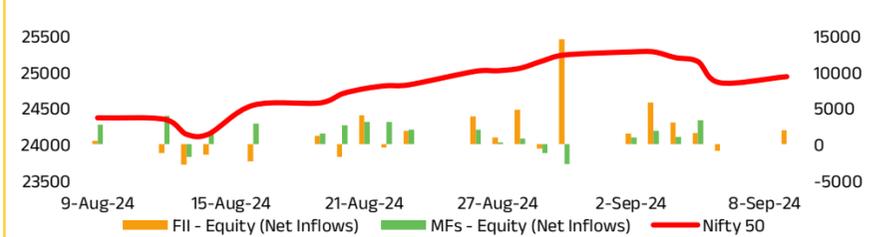
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1942.9	12,924	52,609	55,810
MF**	3306.25	7,167	59,453	250,879
DII	1757.02	9,199	80,964	317,091

Source: SEBI, NSDL; **As on 5th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24985.00	24906.00	0.32%
Near Basis	48.60	53.85	-9.75%
Mid Futures	25113.50	25043.50	0.28%
Mid Basis	177.10	191.35	-7.45%
Near Open Interest (Cr.)	1.37	1.43	-3.92%
Mid Open Interest (Cr.)	0.11	0.12	-1.66%
Rollover (%)	9.35	9.07	3.11%
Put Call Ratio (OI)	0.96	0.92	4.91%
Put Call Ratio(Vol)	0.85	1.04	-18.35%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3840	6947	36033
Index Options	2078318	2069997	464979
Stock Futures	29073	36340	327394
Stock Options	49253	49132	37674
Total	2160484	2162415	866080

Source: NSE

Global Equity Market

Global Indices	9-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2983.30	1.13%	-3.23%	2.33%
Nasdaq 100 (U.S.)	18660.78	1.30%	-4.67%	0.80%
FTSE (U.K.)	8270.84	1.09%	-1.11%	1.26%
DAX Index (Germany)	18443.56	0.77%	-2.57%	4.07%
CAC 40 Index (France)	7425.26	0.99%	-2.89%	2.14%
SSE Composite (China)	2736.49	-1.06%	-2.65%	-4.39%
Nikkei (Japan)	36215.75	-0.48%	-6.42%	3.40%
Kospi (South Korea)	2535.93	-0.33%	-5.41%	-2.03%
HangSeng (Hong Kong)	17196.96	-1.42%	-2.80%	0.62%
Strait Times (Singapore)	3496.53	1.22%	0.97%	7.20%
Ibovespa Sao Paulo (Brazil)	134737.21	0.12%	-0.13%	3.16%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7988.10	-0.32%	-1.50%	2.71%
Jakarta Composite (Indonesia)	7702.74	-0.25%	0.11%	6.14%
KLSE (Malaysia)	1651.49	-0.10%	-1.59%	3.47%

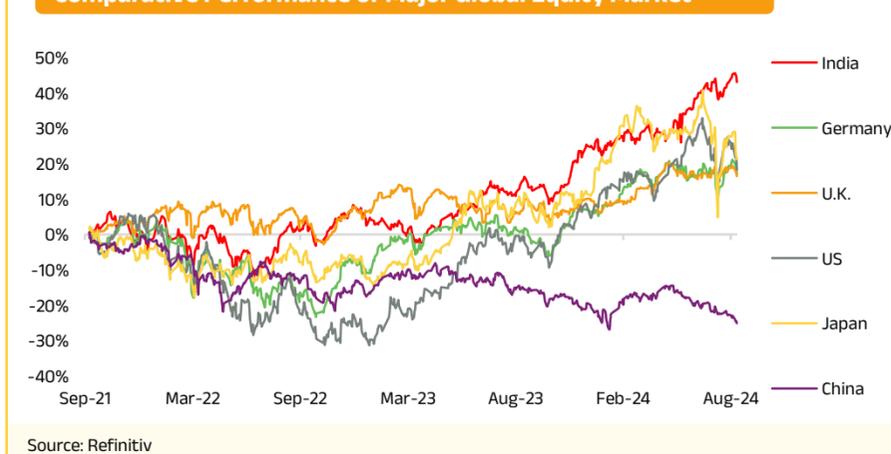
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

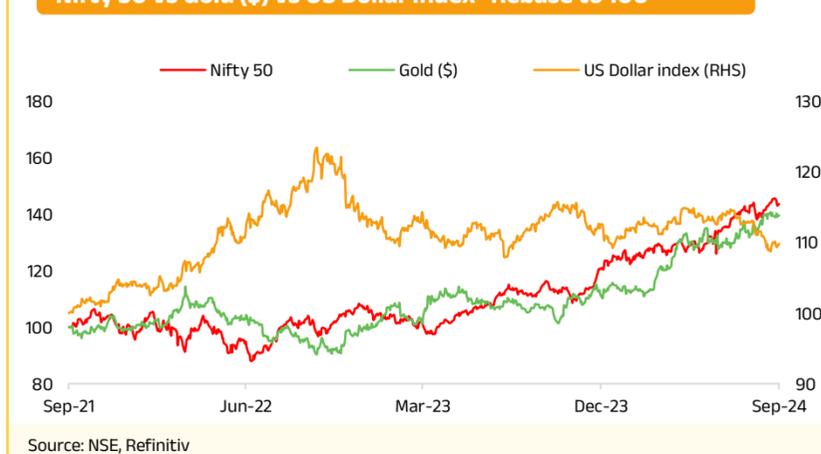
Commodity Prices	9-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,059	-0.76%	-0.28%	2.63%
Gold (\$/oz)	2,505.25	0.33%	0.24%	3.06%
Silver (INR/1 kg)	81,319	-2.20%	-1.83%	1.66%
Silver (\$/oz)	28.35	1.54%	-0.53%	3.31%
Brent Crude(\$/bbl)	74.61	-0.60%	-6.81%	-9.31%
Crude Oil (INR/1 bbl)	5,680.00	-2.19%	-7.93%	-11.21%
NYMEX Crude(\$/bbl)	69.55	1.56%	-6.54%	-10.98%
Natural Gas (INR/1 mmbtu)	190.90	0.85%	7.01%	6.89%
Aluminium (INR/1 kg)	220.35	-0.81%	-1.94%	2.49%
Copper (INR/1 kg)	791.40	0.06%	-1.37%	1.46%
Nickel (INR/1 kg)	1,353.80	-0.40%	-3.99%	-1.92%
Lead (INR/1 kg)	197.00	1.81%	4.79%	2.34%
Zinc (INR/1 kg)	259.85	-1.25%	-3.04%	0.31%
Mentha Oil (INR/1 kg)	1,001.30	0.36%	-0.58%	-0.20%
Baltic Dry Index ^[1]	1,941	1.15%	1.15%	16.23%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Unit Trusts and Mutual Funds

Definition: The history of Mutual Funds in India can be traced back to 1963, when the Unit Trust of India (UTI) was formed with the joint initiative of the Government of India and the Reserve Bank of India (RBI). For over two decades, it remained the only medium for investment in the capital market by the Indians (apart from those who were investing in stocks directly).



Explanation

The history of evolution of mutual funds in India can broadly be divided into four phases. UTI came into existence in 1963 by an Act of Parliament and started functioning under the regulatory and administrative control of the RBI. The first mutual fund scheme, launched by UTI, was known as Unit Scheme 1964. The year 1987 marked the entry of non-UTI public sector mutual funds. The door was thrown open to private sector mutual funds in 1993, which marked a new era in the Indian mutual fund industry.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.53	14.19	32.86	15.10
Mid Cap Fund	3.11	24.07	43.47	23.22
Large & Mid Cap Fund	3.10	19.56	39.27	19.66
Small Cap Fund	4.19	24.67	40.93	24.60
Multi Cap Fund	3.18	19.79	39.45	21.02
Focused Fund	3.60	17.92	35.68	17.01
Value Fund	2.69	17.11	42.19	21.92
Contra Fund	2.95	19.25	44.81	24.04
ELSS	2.95	17.93	35.85	19.06
Equity Savings	1.24	7.34	14.99	9.10
Arbitrage Fund	0.56	3.62	7.35	5.69
Dividend Yield Fund	2.05	17.24	43.34	22.57
Aggressive Hybrid Fund	2.34	14.02	28.83	14.72
Balanced Advantage	1.80	10.04	22.75	12.20

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 06 Sep, 2024

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.