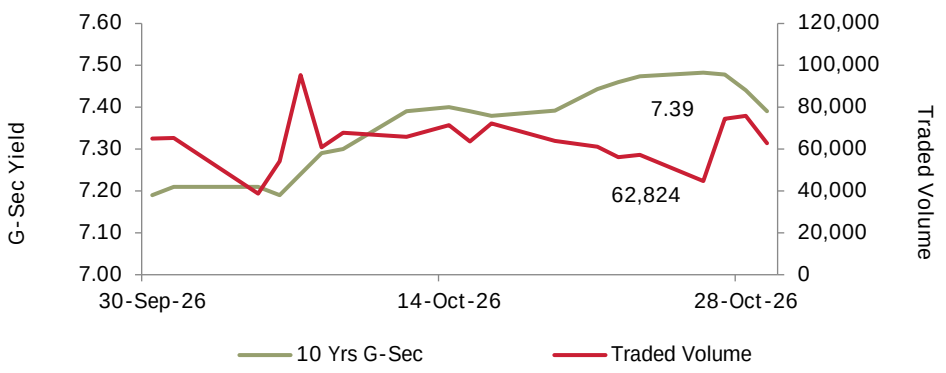
Daily Fixed Income Tracker
November 02, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

G-Sec Yield Vs. Debt Market Traded Volume



Liquidity Indicators (₹ Cr.)

	29-Oct-26	Week Ago	Month Ago	Year Ago
G-Sec	56,598	52,274	52,696	52,916
Net Liquidity Injected	-30,454	-39,422	-486,904	-8,476
T-Bill	4,873	3,198	9,496	4,939
Call	15,443	10,461	10,355	16,078
T-Repo	521,375	478,985	479,348	450,203

Source: CCIL

Key Monitorables

Current Rates	30-Oct-26	Last Update	Year Ago
Fixed Reverse Repo (in %)	3.35	3.35	3.35
Repo (in %)	5.50	5.25	5.50
CRR (in %)	3.00	3.25	3.50
SLR (in %)	18.00	18.00	18.00
Bank Rate (in %)	5.75	5.50	5.75
SDF Rate (in %)	5.25	5.00	5.25
MSF Rate (in %)	5.75	5.50	5.75
USD/INR	94.95	95.26	88.70
Brent Crude	117.55	115.44	64.72

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

Money Market Rates (in %)

Indicators	30-Oct-26	Week Ago	Month Ago	Year Ago
Call Rate	5.67	5.78	5.22	5.57
T-Repo	5.74	5.75	5.07	5.47
Repo	5.70	5.71	5.15	5.53
3 Month CP	7.60	7.55	6.40	6.07
3 Month CD	7.62	7.73	6.59	6.11
6 Month CP	7.92	7.85	6.90	6.27
6 Month CD	7.74	7.71	6.81	6.37
1 Year CP	8.10	8.05	7.50	6.46
1 Year CD	8.30	8.01	7.59	6.56

Source: CCIL, Refinitiv

MIBOR-OIS (in %)

Current Rates	30-Oct-26	Week Ago	Year Ago
1 Year	6.69	6.57	5.48
2 Years	6.73	6.63	5.43
3 Years	6.76	6.70	5.52
5 Years	6.85	6.82	5.68

Source: CCIL

MIFOR & Overnight MIBOR (in %)

Indicators	30-Oct-26	Week Ago	Month Ago	Year Ago
MIBOR Overnight	5.63	5.80	5.28	5.64
2 Years (MIFOR)	8.39	8.26	7.79	5.90
3 Years (MIFOR)	8.26	8.13	7.78	6.07
5 Years (MIFOR)	7.96	7.89	7.78	6.32

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

Top 5 traded G - Sec(30 Oct 2026)

Security	Volume (Rs. Cr.)	No. of Trades	Last Traded YTM Yield
6.94% GS 2036	26,276.71	2736	7.41
7.63% GS 2056	5,223.93	87	7.85
7.06% GS 2041	3,306.41	333	7.60
6.20% GS 2029	2,073.55	19	7.11
6.53% GS 2031	1,203.63	134	7.34

Source: RBI

State Development Loans (SDL Rates)

State Name	Security Name	Maturity Bucket (in Years)	Volume (Rs. Cr.)	Last Traded YTM Yield
Maharashtra	6.91% MH SDL 2033	7	1	8.00
Tamil Nadu	7.65% TN SDL 2029	3	2	7.71
Gujarat	7.18% GJ SDL 2030	4	0	7.80
Uttar Pradesh	7.29% UP SDL 2027	1	3	7.00
West Bengal	8.24% WB SDL 2033	7	0	8.03

Source: CCIL

- Bond yields rose as elevated crude oil prices rekindled inflation concerns, while the RBI's broader monetary tightening cycle weighed on market sentiment.
- Yield on the 10-year benchmark paper (6.94% GS 2036) rose by 2 bps to close at 7.41% as compared to the previous day's close of 7.39%.
- Reserve Bank of India conducted the auction of four government securities namely 6.20% GS 2029, 6.57% GS 2033, 7.63% GS 2056 & 7.50% GOI SGrB 2056 for a notified amount of Rs. 33,000 crore, for which full amount was accepted. The cut-off price/implicit yield at cut-off for 6.20% GS 2029, 6.57% GS 2033, 7.63% GS 2056 & 7.50% GOI SGrB 2056 stood Rs. 97.69/7.1218%, Rs. 95.71/7.3818%, Rs. 97.51/7.8459% & Rs. 96.23/7.8292%.
- Data from Reserve Bank of India showed that India's foreign exchange reserves decreased to USD 719.75 billion for the week ended Oct 23, 2026, compared with USD 721.02 billion a week earlier.
- The Institute of Chartered Accountants of India (ICAI) plans to issue a guidance note on the new audit reporting framework for multi-state cooperative societies, aimed at standardizing audit practices and improving transparency and reporting quality.
- The Indian rupee rose against the U.S. dollar, supported by policy measures announced by the Reserve Bank of India (RBI) to strengthen the currency.
- Brent crude oil prices fell despite increased concerns over supply disruptions.

Yield Monitor

Corporate Bonds/G-Sec	30-Oct-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Year AAA Corporate Bond	8.13	8.13	8.08	7.48	7.33	7.31	6.47
3 Year AAA Corporate Bond	8.13	8.15	8.05	7.70	7.31	7.62	6.58
5 Year AAA Corporate Bond	8.15	8.15	8.18	7.78	7.36	7.62	6.77
10 Year AAA Corporate Bond	8.15	8.15	8.18	7.83	7.44	7.70	7.15
1 Year AA Corporate Bond	8.76	8.76	8.70	8.20	8.05	7.94	7.21
3 Year AA Corporate Bond	8.89	8.91	8.80	8.48	8.12	8.12	7.41
5 Year AA Corporate Bond	8.92	8.92	8.95	8.58	8.16	8.12	7.61
10 Year AA Corporate Bond	8.95	8.95	8.98	8.59	8.24	8.20	7.89
1 Year A Corporate Bond	9.95	9.95	9.90	9.24	9.09	9.07	8.25
3 Year A Corporate Bond	10.21	10.23	10.13	9.78	9.34	9.59	8.34
5 Year A Corporate Bond	10.21	10.21	10.24	9.78	9.36	9.62	8.79
1 Year G-Sec	6.78	6.78	6.70	6.27	5.85	5.88	5.77
3 Year G-Sec	7.33	7.24	7.23	6.86	6.47	6.56	6.00
5 Year G-Sec	7.48	7.44	7.50	7.03	6.54	6.89	6.29
10 Year G-Sec	7.55	7.53	7.62	7.32	6.93	7.14	6.68

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

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ADITYA BIRLA CAPITAL MUTUAL FUNDS

Spread Monitor (in bps)

Corporate Bonds/G-Sec	30-Oct-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Y-AAA & G-Sec	135	135	138	121	148	143	70
3 Y-AAA & G-Sec	80	91	82	84	84	106	58
5 Y-AAA & G-Sec	67	71	68	75	82	73	48
10 Y-AAA & G-Sec	60	62	56	51	51	56	47
1 Y-AA & G-Sec	198	198	200	192	220	206	144
3 Y-AA & G-Sec	156	167	157	162	165	156	141
5 Y-AA & G-Sec	144	148	145	155	162	123	132
10 Y-AA & G-Sec	139	142	136	127	131	106	121
1 Y-A & G-Sec	316	316	319	297	324	319	248
3 Y-A & G-Sec	288	299	290	292	286	302	234
5 Y-A & G-Sec	273	276	274	275	282	273	250

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

Government Securities	Notified Amount (in Rs. Crore)	Accepted Amount (in Rs. Crore)	Average Cut off Yield
6.53% GS 2031	19,000	19,000	7.36%
7.71% GS 2066	14,000	14,000	7.93%

Source: RBI

Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week: October 26-30 ,2026	N.A	0	N.A
Month: Oct 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Maturity Bucket Wise Govt. Borrowing		
Maturity Period	Scheduled H2 FY27	Completed H2 FY27
1 to 9 Yrs	28.12%	18.10%
10 to 14 Yrs	26.34%	16.43%
Long Dated (above 14 Yrs)	45.55%	17.32%

Source: RBI

State Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week: October 26-30 ,2026	N.A	0	N.A
Month: Oct 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Institutional Flows (Debt)			Rs. Cr.
Description	Net	MTD	YTD
FII*	-25	7,336	56,302
MF**	-9,620	-41,734	-635,750

*As on 30th October 2026;**As on 23rd October 2026; Source: SEBI, NSDL

Public Issue Data of Corporate Debt			
Name of Company	Issue closed on	Base issue size Rs Crore	Final issue size Rs Crore
Edelweiss Financial Services Limited	22-Jul-24	100	138
Sakthi Finance Limited	03-Jul-24	75	124
Nido Home Finance Limited	27-Jun-24	50	76
IIFL Samasta Finance Limited	14-Jun-24	200	181
360 One Prime Limited	06-Jun-24	100	304
Indiabulls Housing Finance Limited	27-May-24	100	153
Muthoot Mercantile Limited	17-May-24	50	54

Source: SEBI

Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

Event for the Week (Monday to Friday)	Date
Reserve Money	4-Nov-26
Currency in Circulation	4-Nov-26
Banker's Deposits with RBI	4-Nov-26
Forex Reserves	6-Nov-26
Loans and Advances to Central Government	6-Nov-26

Source: Refinitiv

Mutual Fund Category Performance - Debt			
Category-Debt	1 Month	6 Month	1 Year
Overnight Fund	5.37	5.09	5.15
Liquid Fund	5.33	6.13	6.26
Ultra Short Term fund	3.44	5.86	5.80
Ultra Short to Short Term Fund	1.77	5.40	5.26
Money Market Fund	3.72	6.28	6.07
Short Term Fund	-2.25	4.38	3.82
Medium Term Fund	-4.76	4.33	4.02
Medium to Long Term Fund	-7.78	3.00	2.24
Long Term Fund	-14.35	1.32	0.16
Corporate Bond Fund	-3.33	4.23	3.60
Gilt Fund	-8.21	2.82	1.55
Gilt Fund with 10 year constant duration	-12.65	1.66	1.27
Dynamic Term Fund	-6.56	2.90	2.35
Banking and PSU Debt Fund	-2.83	4.35	3.67
Floating Interest Rates Fund	-0.54	5.13	5.03
Credit Risk Fund	-1.25	5.83	7.03

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

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