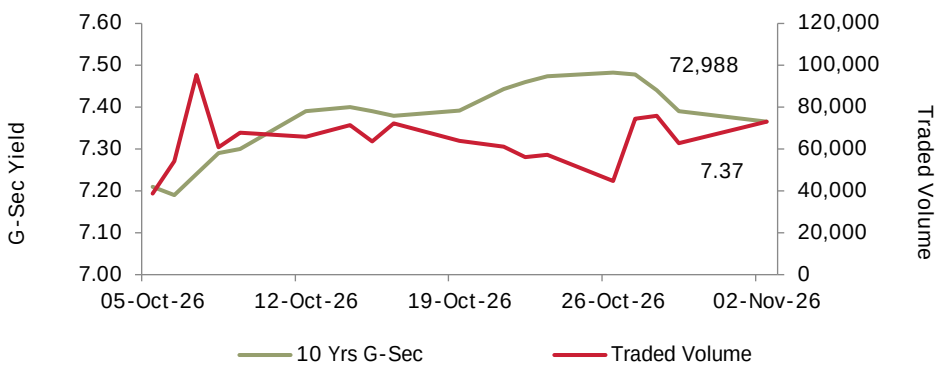
Daily Fixed Income Tracker
November 03, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

G-Sec Yield Vs. Debt Market Traded Volume



Liquidity Indicators (₹ Cr.)

	2-Nov-26	Week Ago	Month Ago	Year Ago
G-Sec	68,323	39,662	58,078	60,589
Net Liquidity Injected	-137591.13[1]	-34,082	-444,801	-123,131
T-Bill	3,198	2,717	5,778	1,653
Call	13,431	13,151	9,023	16,494
T-Repo	570,314	488,510	531,345	416,058

Source: CCIL

Key Monitorables

Current Rates	2-Nov-26	Last Update	Year Ago
Fixed Reverse Repo (in %)	3.35	3.35	3.35
Repo (in %)	5.50	5.25	5.50
CRR (in %)	3.00	3.25	3.25
SLR (in %)	18.00	18.00	18.00
Bank Rate (in %)	5.75	5.50	5.75
SDF Rate (in %)	5.25	5.00	5.25
MSF Rate (in %)	5.75	5.50	5.75
USD/INR	94.90	94.95	88.77
Brent Crude	104.18	117.55	65.05

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

Money Market Rates (in %)

Indicators	2-Nov-26	Week Ago	Month Ago	Year Ago
Call Rate	5.50	5.82	5.08	5.66
T-Repo	5.61	5.74	5.14	5.58
Repo	5.67	5.72	5.08	5.60
3 Month CP	7.72	7.57	6.20	6.05
3 Month CD	7.65	7.59	6.58	6.03
6 Month CP	7.97	7.90	6.85	6.27
6 Month CD	7.85	7.78	6.79	6.25
1 Year CP	8.15	8.05	7.40	6.46
1 Year CD	8.49	8.29	7.61	6.43

Source: CCIL, Refinitiv

MIBOR-OIS (in %)

Current Rates	2-Nov-26	Week Ago	Year Ago
1 Year	6.67	6.64	5.48
2 Years	6.69	6.69	5.44
3 Years	6.73	6.74	5.53
5 Years	6.80	6.83	5.69

Source: CCIL

MIFOR & Overnight MIBOR (in %)

Indicators	2-Nov-26	Week Ago	Month Ago	Year Ago
MIBOR Overnight	5.54	5.87	5.10	5.69
2 Years (MIFOR)	8.36	8.15	7.74	5.90
3 Years (MIFOR)	8.22	8.08	7.73	6.06
5 Years (MIFOR)	7.90	7.86	7.73	6.32

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

Top 5 traded G - Sec(02 Nov 2026)

Security	Volume (Rs. Cr.)	No. of Trades	Last Traded YTM Yield
6.94% GS 2036	44,516.19	4653	7.37
7.06% GS 2041	8,683.32	756	7.55
6.53% GS 2031	1,940.00	173	7.24
6.90% GS 2065	1,165.00	38	7.86
7.04% GS 2029	1,008.90	11	7.05

Source: RBI

State Development Loans (SDL Rates)

State Name	Security Name	Maturity Bucket (in Years)	Volume (Rs. Cr.)	Last Traded YTM Yield
Maharashtra	6.74% MH SGS 2029	3	3	7.65
Tamil Nadu	7.65% TN SDL 2029	3	1	7.66
Gujarat	7.18% GJ SGS 2028	2	0	7.47
Uttar Pradesh	7.23% UP SDL 2029	3	1	7.68
West Bengal	8.15% WB SGS 2044	18	0	8.14

Source: CCIL

- Bond yields declined significantly as a sharp fall in crude oil prices boosted demand for government bonds, after Iranian negotiators left talks with Qatari mediators aimed at ending the conflict with the U.S., while reports indicated that a draft proposal was being circulated and a follow-up meeting remained possible.
- Yield on the 10-year benchmark paper (6.94% GS 2036) fell by 9 bps to close at 7.32% as compared to the previous day's close of 7.41%.
- Reserve Bank of India announced the sale (re-issue) of two dated securities namely 7.06% GS 2041 & 7.43% GS 2076 for a notified amount of Rs. 36,000 crore. The auction will be conducted on Nov 06, 2026.
- According to reports, Small Industries Development Bank of India plans to raise up to Rs. 6,000 crore, through the sale of bonds maturing in five years.
- .
- The Indian rupee rose against the U.S. dollar following softer crude oil prices, a strong rally in domestic equities, and continued foreign investor inflows.
- Brent crude oil prices fell as hopes for U.S.-Iran diplomatic progress reduced fears of supply disruptions in the Middle East, prompting investors to lower the geopolitical risk premium.

Yield Monitor

Corporate Bonds/G-Sec	02-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Year AAA Corporate Bond	8.13	8.13	8.13	7.40	7.33	7.31	6.47
3 Year AAA Corporate Bond	8.10	8.13	8.06	7.70	7.29	7.62	6.61
5 Year AAA Corporate Bond	8.04	8.15	8.19	7.78	7.33	7.62	6.79
10 Year AAA Corporate Bond	8.11	8.15	8.19	7.90	7.42	7.70	7.12
1 Year AA Corporate Bond	8.74	8.76	8.76	8.12	8.05	7.94	7.21
3 Year AA Corporate Bond	8.86	8.89	8.81	8.45	8.10	8.12	7.41
5 Year AA Corporate Bond	8.81	8.92	8.96	8.57	8.13	8.12	7.63
10 Year AA Corporate Bond	8.91	8.95	8.99	8.70	8.22	8.20	7.86
1 Year A Corporate Bond	9.90	9.95	9.95	9.22	9.09	9.07	8.25
3 Year A Corporate Bond	10.21	10.21	10.14	9.78	9.32	9.59	8.37
5 Year A Corporate Bond	10.21	10.21	10.25	9.84	9.33	9.62	8.81
1 Year G-Sec	6.78	6.78	6.72	6.58	5.83	5.88	5.79
3 Year G-Sec	7.23	7.33	7.26	7.03	6.45	6.56	5.98
5 Year G-Sec	7.37	7.48	7.51	7.03	6.55	6.89	6.27
10 Year G-Sec	7.45	7.55	7.63	7.35	6.95	7.14	6.64

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

[1]Data as on 30 Oct, 2026

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Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Spread Monitor (in bps)

Corporate Bonds/G-Sec	02-Nov-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Y-AAA & G-Sec	135	135	141	82	150	143	68
3 Y-AAA & G-Sec	87	80	80	67	84	106	63
5 Y-AAA & G-Sec	67	67	68	75	78	73	52
10 Y-AAA & G-Sec	66	60	56	55	47	56	48
1 Y-AA & G-Sec	195	198	204	153	222	206	141
3 Y-AA & G-Sec	163	156	155	142	165	156	143
5 Y-AA & G-Sec	144	144	145	153	158	123	135
10 Y-AA & G-Sec	146	139	136	135	127	106	122
1 Y-A & G-Sec	312	316	323	263	326	319	246
3 Y-A & G-Sec	298	288	288	275	287	302	239
5 Y-A & G-Sec	283	273	273	280	278	273	253

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

Government Securities	Notified Amount (in Rs. Crore)	Accepted Amount (in Rs. Crore)	Average Cut off Yield
6.20% GS 2029	9,000	9,000	7.12%
6.57% GS 2033	12,000	12,000	7.38%
7.63% GS 2056	9,000	9,000	7.85%
7.50% GOI SGrB 2056	3,000	3,000	7.83%

Source: RBI

Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week: November 2-6 ,2026	N.A	0	N.A
Month: Nov 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

Maturity Bucket Wise Govt. Borrowing		
Maturity Period	Scheduled H2 FY27	Completed H2 FY27
1 to 9 Yrs	28.12%	18.10%
10 to 14 Yrs	26.34%	16.43%
Long Dated (above 14 Yrs)	45.55%	17.32%

Source: RBI

State Govt Borrowing Program FYTD			Rs. Crore
Description	Scheduled	Completed	% Completed
Week4:October 26-30, 2026	26,900	0	0.00%
Month: October 2026	105,700	144,916	137.10%
Q4: Oct 26-Dec 26	360,820	76,621	21.24%

Source: RBI

Institutional Flows (Debt)			Rs. Cr.
Description	Net	MTD	YTD
FII*	-548	-548	55,754
MF**	-1,338	-68,194	-662,210

*As on 2nd November 2026;**As on 30th October 2026; Source: SEBI, NSDL

Public Issue Data of Corporate Debt			
Name of Company	Issue closed on	Base issue size Rs Crore	Final issue size Rs Crore
Edelweiss Financial Services Limited	22-Jul-24	100	138
Sakthi Finance Limited	03-Jul-24	75	124
Nido Home Finance Limited	27-Jun-24	50	76
IIFL Samasta Finance Limited	14-Jun-24	200	181
360 One Prime Limited	06-Jun-24	100	304
Indiabulls Housing Finance Limited	27-May-24	100	153
Muthoot Mercantile Limited	17-May-24	50	54

Source: SEBI

Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

Event for the Week (Monday to Friday)	Date
Reserve Money	4-Nov-26
Currency in Circulation	4-Nov-26
Banker's Deposits with RBI	4-Nov-26
Forex Reserves	6-Nov-26
Loans and Advances to Central Government	6-Nov-26

Source: Refinitiv

Mutual Fund Category Performance - Debt			
Category-Debt	1 Month	6 Month	1 Year
Overnight Fund	5.42	5.10	5.15
Liquid Fund	5.22	6.14	6.27
Ultra Short Term fund	3.51	5.89	5.81
Ultra Short to Short Term Fund	2.45	5.48	5.30
Money Market Fund	3.75	6.29	6.08
Short Term Fund	-0.05	4.63	3.92
Medium Term Fund	-1.08	4.71	4.18
Medium to Long Term Fund	-2.52	3.63	2.52
Long Term Fund	-4.25	2.55	0.76
Corporate Bond Fund	-0.95	4.50	3.70
Gilt Fund	-1.02	3.74	1.92
Gilt Fund with 10 year constant duration	-2.51	2.97	1.77
Dynamic Term Fund	-1.37	3.53	2.62
Banking and PSU Debt Fund	-0.93	4.56	3.76
Floating Interest Rates Fund	1.48	5.38	5.12
Credit Risk Fund	1.56	6.10	7.15

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

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