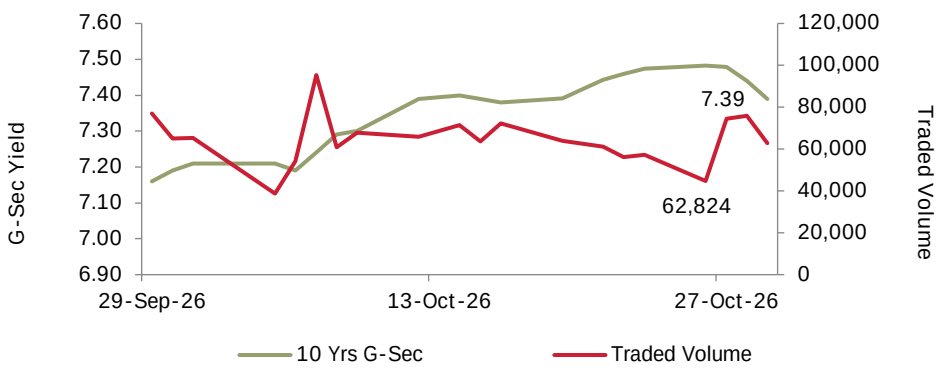
Daily Fixed Income Tracker
October 30, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

G-Sec Yield Vs. Debt Market Traded Volume



Liquidity Indicators (₹ Cr.)

	29-Oct-26	Week Ago	Month Ago	Year Ago
G-Sec	56,598	48,410	61,150	44,072
Net Liquidity Injected	-13453.13[1]	-31,255	-466,404	-14,590
T-Bill	4,873	4,505	2,834	12,097
Call	15,443	12,866	18,707	15,805
T-Repo	521,375	522,242	537,487	452,411

Source: CCIL

Key Monitorables

Current Rates	29-Oct-26	Last Update	Year Ago
Fixed Reverse Repo (in %)	3.35	3.35	3.35
Repo (in %)	5.50	5.25	5.50
CRR (in %)	3.00	3.25	3.50
SLR (in %)	18.00	18.00	18.00
Bank Rate (in %)	5.75	5.50	5.75
SDF Rate (in %)	5.25	5.00	5.25
MSF Rate (in %)	5.75	5.50	5.75
USD/INR	95.26	95.22	88.20
Brent Crude	115.44	114.34	64.85

Source: RBI, Refinitiv, SDF - Standing Deposit Facility, MSF - Marginal Standing Facility

Money Market Rates (in %)

Indicators	29-Oct-26	Week Ago	Month Ago	Year Ago
Call Rate	5.58	5.69	5.08	5.56
T-Repo	5.50	5.65	5.05	5.50
Repo	5.55	5.67	5.05	5.53
3 Month CP	7.58	7.80	6.40	6.04
3 Month CD	7.57	7.60	6.47	6.00
6 Month CP	7.92	7.85	6.95	6.26
6 Month CD	7.85	7.75	6.96	6.27
1 Year CP	8.10	8.05	7.50	6.45
1 Year CD	8.25	8.04	7.63	6.45

Source: CCIL, Refinitiv

MIBOR-OIS (in %)

Current Rates	29-Oct-26	Week Ago	Year Ago
1 Year	6.68	6.57	5.46
2 Years	6.73	6.65	5.42
3 Years	6.77	6.69	5.49
5 Years	6.86	6.83	5.66

Source: CCIL

MIFOR & Overnight MIBOR (in %)

Indicators	29-Oct-26	Week Ago	Month Ago	Year Ago
MIBOR Overnight	5.64	5.78	5.04	5.64
2 Years (MIFOR)	8.31	8.37	7.88	5.86
3 Years (MIFOR)	8.16	8.22	7.88	6.03
5 Years (MIFOR)	7.90	7.99	7.87	6.29

Source: CCIL MIFOR - Mumbai Interbank Forward Offer Rate

Top 5 traded G - Sec(29 Oct 2026)

Security	Volume (Rs. Cr.)	No. of Trades	Last Traded YTM Yield
6.94% GS 2036	41,354.22	3741	7.39
7.06% GS 2041	5,081.11	469	7.57
6.53% GS 2031	3,606.00	248	7.31
7.63% GS 2056	769.01	34	7.83
6.10% GS 2031	425.00	14	7.30

Source: RBI

State Development Loans (SDL Rates)

State Name	Security Name	Maturity Bucket (in Years)	Volume (Rs. Cr.)	Last Traded YTM Yield
Maharashtra	6.91% MH SDL 2033	7	1	8.00
Tamil Nadu	7.8% TN SGS 2041	15	1	8.18
Gujarat	7.72% GJ SGS 2035	9	0	8.02
Uttar Pradesh	7.57% UP SGS 2036	10	0	8.08
West Bengal	7.72% WB SGS 2044	18	0	8.35

Source: CCIL

- Bond yields declined following a drop in U.S. Treasury yields and crude oil prices, while the U.S. Federal Reserve's decision to keep interest rates unchanged at its Oct 2026 policy meeting, along with a less hawkish tone, further supported sentiment.
- Yield on the 10-year benchmark paper (6.94% GS 2036) fell by 5 bps to close at 7.39% as compared to the previous day's close of 7.44%.
- According to reports, Bajaj Finance accepted bids worth Rs. 2,069.50 crore for the sale of bonds maturing in three years and two months, carrying a coupon of 8.70% for both issues.
- According to reports, Aditya Birla Housing Finance plans to raise Rs. 1,431 crore through the sale of bonds maturing in over three years and in ten years, carrying a coupon of 8.7145%.
- The Employees' Provident Fund Organisation (EPFO) is framing guidelines to invest up to 3% of fresh annual inflows in startups and Alternative Investment Funds (AIFs), five years after receiving government approval, aiming to diversify its portfolio beyond traditional debt instruments.
- The Indian rupee fell against the U.S. dollar despite positive trends in the domestic equity markets.
- Brent crude oil prices fell after surging high in the previous session, following reports of Houthi attacks on Saudi Arabia's largest oil refinery and a decline in U.S. crude inventories.

Yield Monitor

Corporate Bonds/G-Sec	29-Oct-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Year AAA Corporate Bond	8.13	8.13	8.08	7.50	7.33	7.23	6.47
3 Year AAA Corporate Bond	8.15	8.14	8.05	7.70	7.31	7.54	6.60
5 Year AAA Corporate Bond	8.15	8.18	8.15	7.78	7.34	7.57	6.77
10 Year AAA Corporate Bond	8.15	8.18	8.15	7.88	7.44	7.67	7.12
1 Year AA Corporate Bond	8.76	9.95	8.68	8.22	8.05	7.89	7.21
3 Year AA Corporate Bond	8.91	10.22	8.80	8.48	8.11	8.09	7.46
5 Year AA Corporate Bond	8.92	10.24	8.92	8.60	8.14	8.12	7.61
10 Year AA Corporate Bond	8.95	10.22	8.95	8.64	8.24	8.18	7.86
1 Year A Corporate Bond	9.95	9.95	9.90	9.26	9.09	8.99	8.25
3 Year A Corporate Bond	10.23	10.22	10.13	9.78	9.34	9.51	8.36
5 Year A Corporate Bond	10.21	10.24	10.21	9.78	9.34	9.57	8.79
1 Year G-Sec	6.78	6.79	6.67	6.28	5.84	5.88	5.78
3 Year G-Sec	7.33	7.24	7.16	6.86	6.36	6.56	5.93
5 Year G-Sec	7.44	7.47	7.43	6.98	6.53	6.87	6.26
10 Year G-Sec	7.53	7.58	7.60	7.29	6.91	7.12	6.64

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

[1]Data as on 28 Oct, 2026

Daily Fixed Income Tracker
October 30, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Spread Monitor (in bps)

Corporate Bonds/G-Sec	29-Oct-26	Previous close	Week Ago	Month Ago	3 Months Ago	6 Months Ago	Year Ago
1 Y-AAA & G-Sec	135	134	141	122	149	135	69
3 Y-AAA & G-Sec	82	90	89	84	95	98	67
5 Y-AAA & G-Sec	71	71	72	80	81	70	51
10 Y-AAA & G-Sec	62	60	55	59	53	55	48
1 Y-AA & G-Sec	198	316	201	194	220	200	143
3 Y-AA & G-Sec	158	298	164	162	175	153	153
5 Y-AA & G-Sec	148	276	149	162	161	124	135
10 Y-AA & G-Sec	142	264	134	135	133	106	122
1 Y-A & G-Sec	316	316	322	298	325	311	247
3 Y-A & G-Sec	290	298	297	292	298	295	243
5 Y-A & G-Sec	276	276	278	280	281	270	253

Source: ICRA Analytics Research, Refinitiv, G-Sec Yields are annualised

Government Securities

Government Securities	Notified Amount (in Rs. Crore)	Accepted Amount (in Rs. Crore)	Average Cut off Yield
6.53% GS 2031	19,000	19,000	7.36%
7.71% GS 2066	14,000	14,000	7.93%

Source: RBI

Maturity Bucket Wise Govt. Borrowing

Maturity Period	Scheduled H2 FY27	Completed H2 FY27
1 to 9 Yrs	28.12%	18.10%
10 to 14 Yrs	26.34%	16.43%
Long Dated (above 14 Yrs)	45.55%	17.32%

Source: RBI

Institutional Flows (Debt) — Rs. Cr.

Description	Net	MTD	YTD
FII*	1,512	7,360	56,327
MF**	-9,620	-41,734	-635,750

*As on 29th October 2026;**As on 23rd October 2026; Source: SEBI, NSDL

Term of the Day

Money Supply

Definition: Money supply can be defined as the amount of money that is in circulation within the economy at any point of time. Money supply not only takes into account the currency and coins in circulation, but it also includes demand and time deposits of banks, post office deposits and such-related instruments.

Explanation: Valuation and analysis of the money supply is important as it helps the economists and policymakers to formulate the monetary policy or to alter the existing path of the monetary policy by increasing or reducing the supply of money. It needs to be noted that increase or decrease in money supply has a bearing on the business cycle which ultimately affects growth and development of the economy. Increase in money supply puts more money in the hands of consumers and business firms which spurs spending and investment process. There is an increase in sales and business, organizations order more raw materials and increase production which results in an increase of the overall business activity. The reverse happens when supply of money falls. Economic activity declines and either disinflation (reduced inflation) or deflation (falling prices) takes place.

Event for the Week (Monday to Friday)	Date
Forex Reserves	30-Oct-26
Infrastructure Output	30-Oct-26
Fiscal deficit (as a % of budget estimates)	30-Oct-26
Loans and Advances to Central Government	30-Oct-26
Loans and Advances to State Government	30-Oct-26

Source: Refinitiv

Govt Borrowing Program FYTD — Rs. Crore

Description	Scheduled	Completed	% Completed
Week: October 26-30 ,2026	N.A	0	N.A
Month: Oct 2026	N.A	0	N.A
H2: Oct 26-Mar 27	N.A	0	N.A

Source: RBI

State Govt Borrowing Program FYTD — Rs. Crore

Description	Scheduled	Completed	% Completed
Week4:October 26-30, 2026	26,900	0	0.00%
Month: October 2026	105,700	144,916	137.10%
Q4: Oct 26-Dec 26	360,820	76,621	21.24%

Source: RBI

Public Issue Data of Corporate Debt

Name of Company	Issue closed on	Base issue size Rs Crore	Final issue size Rs Crore
Edelweiss Financial Services Limited	22-Jul-24	100	138
Sakthi Finance Limited	03-Jul-24	75	124
Nido Home Finance Limited	27-Jun-24	50	76
IIFL Samasta Finance Limited	14-Jun-24	200	181
360 One Prime Limited	06-Jun-24	100	304
Indiabulls Housing Finance Limited	27-May-24	100	153
Muthoot Mercantile Limited	17-May-24	50	54

Source: SEBI

Mutual Fund Category Performance - Debt

Category-Debt	1 Month	6 Month	1 Year
Overnight Fund	5.34	5.09	5.15
Liquid Fund	5.30	6.10	6.25
Ultra Short Term fund	3.73	5.81	5.80
Ultra Short to Short Term Fund	1.99	5.30	5.25
Money Market Fund	4.08	6.20	6.07
Short Term Fund	-1.91	4.21	3.77
Medium Term Fund	-4.30	4.15	3.93
Medium to Long Term Fund	-7.23	2.88	2.09
Long Term Fund	-13.68	1.12	-0.23
Corporate Bond Fund	-3.07	4.01	3.54
Gilt Fund	-7.54	2.87	1.25
Gilt Fund with 10 year constant duration	-11.47	1.70	1.24
Dynamic Term Fund	-6.11	2.84	2.17
Banking and PSU Debt Fund	-2.45	4.11	3.62
Floating Interest Rates Fund	-0.53	5.00	4.96
Credit Risk Fund	-1.33	6.39	6.94

Less than 1 year returns are simple annualised and greater than 1 year returns are CAGR, Source: MFI 360 Explorer

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